



May 02, 2019

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower, Dalal Street
Mumbai 400 001
Tel No.: 22721233
Fax No.: 22723719/22723121/22722037/
BSE Scrip Code: 540776

Dear Sir/Madam,

Sub: Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/C111/13/2018/3.44 dated 26th November, 2018 - Fund raising by issuance of Debt Securities by Large Entities.

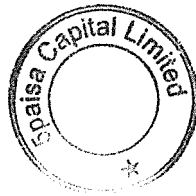
Pursuant to SEBI circular SEBI/HO/DDHS/CIR/P/2018/ 144 dated November 26, 2018 on Fund raising by issuance of Debt Securities by Large Entities, we confirm that 5paise Capital Limited ('the Company') is not falling under the category of Large Corporate as per the framework provided under the said circular.

The undertaking as required under the said circular is the attached as Annexure 1

Kindly take the same on record.

For 5paise Capital Limited

Roshan Dave
Company Secretary



Email ID: csteam@5paise.com
Encl: as above

5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corporate Office/Regd. Office: 5paise Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604.

Tel: +91 22 41035000 • E-mail: support@5paise.com • Website: www.5paise.com



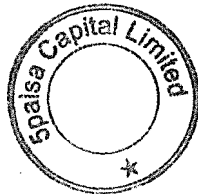
Annexure A

Sr. No.	Particulars	Details
1	Name of the Company	Spaisa Capital Limited
2	CIN	L67190MH2007PLC289249
3	Outstanding borrowing of Company as on March 31, 2019 (in Rs Cr.)	NIL
4	Highest Credit Rating During the previous financial year along with the name of Credit Rating Agency	-
5	# Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

We confirm that we are not Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Spaisa Capital Limited

Roshan Dave
Company Secretary
Email- csteam@5paisa.com
Tel: 022 62728812



Gourav Munjal
Chief Financial Officer
Email- csteam@5paisa.com
Tel: 022 6272 7000

#In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Spaisa Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

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