

June 08, 2020

**BSE Limited**  
 P. J. Towers,  
 Dalal Street, Fort,  
 Mumbai - 400001  
**Security Code: 532892**

**National Stock Exchange of India Limited**  
 Exchange Plaza, Plot No. C/1, G Block,  
 Bandra-Kurla Complex, Bandra (E),  
 Mumbai - 400051  
**Symbol: MOTILALOF5**

**Ref: Buy-back of Equity Shares of Motilal Oswal Financial Services Limited (“Company”) from the Open Market through Stock Exchange route (“Buy-back”)**

**Sub: Daily Reporting of Buy-back of Equity Shares**

Dear Sir/Madam,

Pursuant to Regulation 18 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (as amended) (“**Buy-back Regulations**”), please find below details with respect to Equity shares bought back by the Company on June 08, 2020:

| Name of the Broker  | Number of Equity Shares bought back on June 08, 2020 |     | Total number of Equity Shares bought back on June 08, 2020 | Average Price of Acquisition (INR) (Price)* |
|---|--|-----|--|---|
|   | BSE  | NSE |  |   |
| Centrum Broking Limited   | 0  | 0   | 0  | 0   |
| Total (A)   | 0  | 0   | 0  | 0   |
| Cumulative Equity Shares bought-back as on Yesterday (B)        |  |     |  | 88,626                                      |
| Less: Quantity Closed Out Today (C)                             |  |     |  | -   |
| Quantity Closed Out as on Yesterday (D)                         |  |     |  | -   |
| Total Quantity closed out (C+D=E)                               |  |     |  | -   |
| Total Equity Shares bought-back as on June 08, 2020 (A)+(B)-(E) |  |     |  | 88,626                                      |

\*Excludes Transaction Costs (as defined in Public Announcement dated March 23, 2020)

**Further, please find below additional details with respect to the Buy-back:-**

| Sr. No. | Particulars  |                    |
|---------|--|--------------------|
| 1       | Total amount earmarked for Buy-back <sup>#</sup>                                     | INR 150,00,00,000  |
| 2       | Total amount utilised on Buy-back on June 08, 2020                                   | INR 0              |
| 3       | Cumulative amount utilised for Buy-back till date <sup>#</sup>                       | INR 4,28,10,425.25 |
| 4       | Maximum number of shares that can be bought-back under present Buy-back <sup>§</sup> | 23,07,692          |

*#Excludes Transaction Costs (as defined in Public Announcement dated March 23, 2020)*

*§This indicative maximum number of Equity Shares to be bought back has been arrived at considering the Maximum Buy-back Size and the Maximum Buy-back Price and is in accordance with the provisions of the Companies Act, 2013 and Buy-back Regulations. However, if the Equity Shares are bought back at a price below the Maximum Buy-back Price, the actual number of Equity Shares bought back could exceed the indicative Maximum Buy-back Shares (assuming full deployment of Maximum Buy-back Size) but will always be subject to Maximum Buy-back Size. i.e. INR 150,00,00,000/-*

Further, as per the Buy-back Regulations, the daily report would also be made available on the website of the Company at [www.motilalgroup.com](http://www.motilalgroup.com).

Kindly take the same on record.

Thanking you,  
 Yours faithfully,  
**For Motilal Oswal Financial Services Limited**

**Kailash Purohit**  
**Company Secretary & Compliance Officer**