

B/15, 3rd Floor, Raja Co-op. Hsg. Soc. Ltd., L. T. Road, Dahisar (W), Mumbai 400 068.

To,
The Board of Directors,
KSB Limited
Office No. 601, Runwal R-Square, L.B.S. Marg,
Mulund (West), Mumbai- 400080.

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by KSB LIMITED (hereinafter referred to as "the Company"), having its Registered Office at Office No. 601, Runwal R-Square, L.B.S. Marg, Mulund (West), Mumbai- 400080 and its Registrars and Share Transfer Agents, LINK INTIME INDIA PRIVATE LIMITED, Mumbai, for issuing "Reconciliation of Share Capital Audit" Certificate in accordance with the Regulation 76 of Securities & Exchange Board of India (Depositories And Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/CIR – 16/2002 dated 31st December, 2002, as amended.

We would like to state that due to COVID-19 pandemic, we have not physically verified the records of the Company for the purpose of issuance of this certificate and have instead placed our reliance solely on the contents of electronically signed / scanned copies of the certificate, report, confirmation, information, etc; provided to us over e-mail by the Company and its Registrar and Share Transfer Agents.

In our opinion and according to the information and explanations given to us and based on records as produced before us, we hereby certify as under:

- | | | |
|-----|---|---|
| 1. | For Quarter Ended | 30th September, 2021. |
| 2. | ISIN | INE999A01015. |
| 3. | Face Value | ₹ 10/-. |
| 4. | Name of the Company | KSB Limited. |
| 5. | Registered Office Address | Office No. 601, Runwal R-Square, L.B.S. Marg, Mulund (West), Mumbai- 400080. |
| 6. | Correspondence Address | KSB Limited, Mumbai - Pune Road, Pimpri, Pune - 411 018. |
| 7. | Telephone & Fax Nos. | Tel. No. +91 20 2710 1000 Fax No. +91 20 2742 6000 |
| 8. | E-mail Address | Compsec.india@ksb.com |
| 9. | Names of the Stock Exchanges where the Company's Securities are listed | 1. BSE Limited, Mumbai.
2. National Stock Exchange of India Limited, Mumbai. |
| 10. | Issued Capital: (No. of Share) | |
| 11. | Listed Capital (Exchange wise)
<i>(as per Company records):</i>
BSE Limited, Mumbai
National Stock Exchange of India Limited, Mumbai | |
| 12. | Held in Dematerialized form in CDSL
[as informed by RTA] | |
| 13. | Held in Dematerialized form in NSDL
[as informed by RTA] | |
| 14. | Physical | |
| 15. | Total of No. of Shares (12 + 13 + 14) | |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | |

No. of Equity Shares	% of Total Issued Equity Capital
34,807,844	100.00%
34,807,844	100.00%
34,807,844	100.00%
1,282,042	3.68
33,269,096	95.58
256,706	0.74
34,807,844	100.00%
Not Applicable.	

Particulars***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. Appr. Pending for SE (Specify Names)
	NIL	N.A.	N.A.	N.A.	N.A.	N.A.

- *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)
18. Register of Members is updated (Yes / No) If not updated, up to which date: Yes.
19. Reference of previous quarter with regards to excess dematerialized Share, if any Nil.
20. Has the Company resolved the matter mentioned in point no. 19 Not Applicable.
21. Mention the Total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days (from date of receipt of DRF and Share Certificate(s) by RTA)	NIL	NIL	N.A.
Pending for more than 21 days (from date of receipt of DRF and Share Certificate(s) by RTA)	NIL	NIL	N.A.

22. Name, Telephone & Fax No. of the Compliance officer of the Company
Mr. Mahesh Bhawe, Company Secretary (A28336)
Tel. No. 020-2710 10 03,
Fax No. 020-2742 60 00
E-mail : mahesh.bhawe@ksb.com
23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary
Mr. Keyul M. Dedhia
M/s Keyul M. Dedhia & Associates
B/15, 3rd Floor, Raja Co-Op Hsg Soc. Ltd; L. T. Road, Dahisar – West, Mumbai – 400 068.
FCS No. : 7756 CP No. : 8618
E-mail: keyulmdedhia@gmail.com
24. Appointment of common agency for share registry work, if yes, Name and Address
Link Intime India Private Limited
C-101, 1st Floor, 247 Park, L. B. S. Marg, Vikhroli-West, Mumbai- 400 083.
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE)
Nil

**For Keyul M. Dedhia & Associates
Company Secretaries**

Unique ICSI Code Number: S2009MH120800

Keyul M. Dedhia

Proprietor

FCS No. : 7756 CP No. : 8618

UDIN: F007756C001310167

Peer Review Certificate No.: 876/2020

October 28, 2021, Mumbai

