



RUCHI SOYA INDUSTRIES LIMITED

Head Office :
601, Part B-2, 6th Floor,
Metro Tower, Vijay Nagar,
A.B. Road, Indore - 452 010 (M.P.)
E-mail : ruchisoya@ruchisoya.com

CIN : L15140MH1986PLC038536

RSIL/2021

June 13, 2021

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Symbol: RUCHI

BSE Ltd
Corporate Relations Department,
1st Floor, P.J. Towers,
Dalal Street,
Mumbai 400 023
BSE Scrip Code: 500368

Dear Sirs / Madam,

Reg. Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

This is with reference to our letter October 30, 2020 and November 10, 2020 filed with respect to the meetings of the Board of Directors of the Company and our letter dated December 21, 2020 with respect to the special resolution passed by the shareholders of the Company, approving the raising of funds by way of further public offer, rights issue, American Depository Receipts / Global Depository Receipts / Foreign Currency Convertible Bonds, Qualified Institutions Placement, Preferential Issue to BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges"), in relation to fund raising by way of one or more tranches, subject to receipt of requisite approvals under the applicable laws.

We wish to inform you that the Issue committee constituted and authorized by the Board of Directors of the Company, by way of a circular resolution dated June 12, 2021, has approved (i) raising of funds by way of further public offer of equity shares of the Company and (ii) the Draft Red Herring Prospectus dated June 12, 2021 ("DRHP") for filing with Securities and Exchange Board of India ("SEBI") and BSE Limited and National Stock Exchange of India Limited, as per provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

We request you to kindly take this on record and consider the above in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

It is for your information and records please.

Thanking you,

Yours faithfully,
For Ruchi Soya Industries Limited

Company Secretary