

May 16, 2024

To

Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)
Scrip Code: 974936 ISIN: INE0NR607017

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Sub: Intimation of the meeting of the Audit Committee and Board of Directors of Cube Highways Fund Advisors Private Limited (acting in its capacity as Investment Manager to Cube Highways Trust) to be held on May 22, 2024

Dear Sir/Madam,

Please note that, in compliance with the provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, meeting of the Audit Committee and Board of Directors of Cube Highways Fund Advisors Private Limited, acting in its capacity of Investment Manager to Cube Highways Trust (“InvIT”), is scheduled to be held on Wednesday, May 22, 2024, to, inter-alia, consider and approve the below matters:

- 1) Audited Standalone and Consolidated Financial information of the InvIT, for the financial year ended March 31, 2024, along with the audit report prepared by the Statutory Auditors of InvIT;
- 2) Declaration of distributions, if any, to be paid to the Ordinary Unitholders of InvIT for the quarter ended March 31, 2024;
- 3) Availing of the financial assistance of an amount aggregating up to Rs. 5100 cr by InvIT by way of:
 - a) rupee facilities (both fund and non-fund based facilities) from certain banks and/or financial institutions aggregating upto Rs. 3100 Cr, in one or more tranches; and
 - b) issuance of non-convertible debt securities, on private placement basis, of the InvIT aggregating upto Rs. 2000 Cr, in one or more tranches.

We wish to inform that the record date for the purpose of the aforesaid distribution, if approved and declared, will be Friday, May 24, 2024.

Further, in line with the earlier communication submitted by the Investment Manager vide letter dated May 2, 2024, the trading window for dealing in the securities of the InvIT is currently closed and will open 48 hours after the announcement of the outcome of the Postal Ballot Result, in accordance with the applicable regulations.

You are requested to take the same on record.

Thanking you.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Company Secretary and Compliance Officer

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, Phone: +91-120-4868300

CC to:

1. Trustee to the InvIT

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,29,
Senapati Bapat Marg, Dadar West,
Mumbai, Maharashtra- 400 028

2. Debt Security Trustee

Catalyst Trusteeship Limited

Windsor, 6th Floor, Office No. 604.
C.S.T Road, Kalina, Santacruz (East)
Mumbai, Maharashtra- 400098

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