Corporate Office:

A-60, Naraina Industrial Area, Phase-I,

New Delhi-110 028 INDIA

TEL.: 91-11-41411070 / 71 / 72

FAX: 91-11-25792194

E-mail: investors@shyamtelecom.com **Website**: www.shyamtelecom.com



Date: December 29, 2020

The Manager,
Department of Corporate Services
Bombay Stock Exchange Limited ("BSE")
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001
Security Code – 517411
Through BSE Listing Centre

Listing Department,
National Stock Exchange of India Limited ("NSE")
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai – 400001
Security Symbol – SHYAMTEL
Through NEAPS

Sub: Update regarding proposed voluntarily delisting of the equity shares of Shyam Telecom Limited ("Company") in accordance with the provisions under the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Regulations")

Dear Sir/Madam,

In connection with the aforesaid delisting offer, this is to inform you that BSE Limited and National Stock Exchange of India Limited have issued their in-principle approval for the delisting offer pursuant to their letters each dated December 24, 2020. The Company has issued a public announcement with regard to the delisting offer on December 29, 2020, in accordance with Regulation 10(1) of the Delisting Regulations in the following newspapers:

Newspaper	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Mumbai Lakshadeep	Marathi	Mumbai edition

Please find enclosed a copy of the public announcement for your reference and records

For SHYAM TELECOMCLIMITED

PRABHAT TYAGI

(COMPANY SECRETARY)

Enclosed: As above

CIN: L32202RJ1992PLC017750

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

Shyam Telecom Limited

(CIN: L32202RJ1992PLC017750) **Registered Office:** Shyam House, Plot No. 3, Amrapali Circle, Vaishali Nagar Jaipur - 302 021

Tel: +91-141 510 0343; Fax: +91-141 510 0310 Corporate Office: A - 60, Naraina Industrial Area, Phase - I, New Delhi - 110028

Tel: +91-11 4141 1070 - 72; Fax: +91-11 2579 2194 Website: www.shyamtelecom.com, Email: shyamtelecom.cs@gmail.com Contact Person: Mr. Prabhat Tyagi, Company Secretary

This Public Announcement (the "Public Announcement") is being issued by Intell Invofin India Private Limited (the "Acquirer") to the Public Shareholders of Shyam Telecom Limited (the "Company") in respect of the proposed acquisition of 38,14,125 equity shares of face value Rs. 10 each ("Equity Shares") representing 33,84% of the total paid up equity share capital of the Company and consequent voluntary delisting of the equity shares of the Company from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE are collectively referred to as the "Stock Exchanges") pursuant to Regulation 1 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations 2009, as amended, ("SEBI Delisting Regulations") and in accordance with the terms and conditions set out below ("Delisting Offer").

1. Background of the Delisting Offer
1. History of the Company

History of the Company
Shyam Telecom Limited is a public limited company incorporated on July 03, 1992 under the provisions of the Companies Act, 1956. The Company received certificate for commencement on August 07, 1992 from the Registrar of Companies, NCT of Delhi and Haryana. The Corporate Identification Number (CIN) of the Company is L32202RJ1992PLC017750. The registered office of the Company is situated at Shyam House, Plot No. 3, Amrapali Circle, Vaishali Nagar Jaipur - 302 021. The Corporate Office of the Company is situated at A - 60, Naraina Industrial Area, Phase - I, New Delhi - 110 028. The Equity Shares of the Company are listed on

Capital Structure of the Company

Particulars	Amount (in Rs.)
Authorised Capital	
5,00,00,000 Equity Shares of face value Rs. 10/- each	50,00,00,000
25,00,000 Preference Shares of face value Rs. 100/- each	25,00,00,000
Issued, Subscribed and Paid Up Capital	
1,12,70,000 Equity Shares face value of Rs. 10/- each	11,27,00,000
1.2 As an the date of this Bublic Assessment the Descriptor and Promotor of	Serve of the Company holds 74 EE 97E (Coverby Cove

Lakhs Fifty Five Thousand Eight Hundred Seventy Five) equity shares of face value Rs. 10 each representing 66.16% of the paid up share capital of the Compar

The Acquirer is making this Offer to acquire 38,14,125 Equity Shares representing 33.84% of the paid up capital of the Company from the Public Shareholders in compliance with Chapter IV of the SEBI Delisting Regulations. If the Delisting Offer is successful in accordance with the terms set out in Clause 8 and 9 of this Public Announcement, the Acquirer will apply to delist the Fquity Shares of the Company from the Stock Exchanges pursuant to and in accordance with the SEBI Delisting Regulations and on the terms set out in the Public Announcement, the Letter of Offer and any other delisting offer documents. Consequent to such actions, the Equity Shares of the Company shall be delisted from trading on the Stock Exchanges.

1.5 The Promoter and Promoter Group had, through the Acquirer, vide their letter dated November 04, 2019 ("Promoter Letter") conveyed their intention to make a voluntary delisting offer to acquire the Offer Shares and delist the Equity Shares of the Company from the Stock Exchanges in accordance with the SEBI Delisting Regulations and requested the Board of Directors to approve the Delisting Offer and to seek the requisite approval from the Public Shareholders in accordance with the SEBI Delisting Regulations. $The \, receipt \, of \, the \, Promoter \, Letter \, was \, notified \, by \, the \, Company \, to \, the \, Stock \, Exchanges \, on \, November \, 05, \, 2019.$

The Board of Directors, at its meeting held on November 13, 2019, took on record the Letter received from the Acquirer and appointed Sundae Capital Advisors Private Limited as the Merchant Banker for carrying out due diligence as required in terms of gulations 8(1A)(ii) and 8(1D) of the SEBI Delisting Regulations and informed the Stock Exchanges on November 13, 2019.

The Acquirer has submitted a certificate from Mr. Pankai Gupta (Membership No. 418438), Partner of 'DARPN and Company', Chartered Accountants (Firm Registration No. 016790C) dated November 12, 2019 calculating the Floor Price, computed in rdance with Regulation 15(2) of the SEBI Delisting Regulations read with Regulation 8 of the SEBI Takeover Regulations, for the Delisting Offer as Rs. 6.15 (Rupees Six and Fifteen Paise only) per Equity Share (the "Floor Price"). 1.8 The Board of Directors, in their meeting held on February 13, 2020, inter alia approved the following

Taken on record the Due Diligence Report dated February 12, 2020 received from Sundae Capital Advisors Private Limited in terms of Regulation 8(1D) & 8(1E) of the SEBI Delisting Regulations;

(ii) After consideration of the various factors and advantages of delisting and also considering the Due Diligence Report, the Board has granted their approval under Regulation 8(1)(a) of the SEBI Delisting Regulations and recommended the proposal to voluntarily delist the equity shares of the Company from the Stock Exchanges for approval of the shareholders of the Company through postal ballot. The Board of Directors have also certified that (a) The Company is in compliance with the applical provisions of the securities laws; (b) The Promoter and Promoter Group and their related entities are in compliance with the sub-regulation (5) of Regulation 4 of the SEBI Delisting Regulations; and (c) The proposed delisting is in the interest of the

(iii) Approved the notice of postal ballot to seek approval of the shareholders of the Company in accordance with Regulation 8(1)(b) of the SEBI Delisting Regulations and in accordance with the provisions of Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and other applicable laws

The Company notified the outcome of the aforesaid Board meeting to the Stock Exchanges on February 13, 2020. The Company had dispatched the notice of postal ballot to the shareholders of the Company for seeking their approval through po ballot and e-voting on February 27, 2020.

1.10 The shareholders of the Company approved the Delisting Offer by way of passing a special resolution in accordance with the SEBI Delisting Regulations, based on the results of the postal ballot which were declared on May 05, 2020 and notified to the Stock Exchanges on the same date. As part of the said resolution, the votes casted by the Public Shareholders in favour of the Delisting Offer were 3,92,038 (Three lakh ninety two thousand thirty eight) votes which is more than two times the number of votes casted by the Public Shareholders against it. i.e. 187,905 (One lakh eighty seven thousand nine hundred five) votes.

The results of postal ballot were due to be declared on March 30, 2020. However, due to spread of COVID-19 Pandemic, Indian Government had announced complete lockdown of commercial operations effective from March 25, 2020 for 21 days and was extended later on. Because of the lockdown, the Scruitiniser could not have access to the postal ballot forms received from the lers and accordingly could not issue their report on the date as specified in the postal ballot notice dated February 13, 2020. Further, in this regard, the Company was granted a relaxation and advised by Securities and Exchange Board of India, vide an e-mail dated May 04, 2020, to disclose the results of postal ballot / e-voting within 48 hours of comme rations / completion of lockdown as specified under Regulation 8(1)(b) of the SEBI (Delisting of Equity Shares) Regulations 2009. Thereafter the restrictions under lockdown were partially lifted w.e.f. May 04, 2020. Accordingly Scrutiniser's report was received by the Company on May 05, 2020 and the results were declared by the Company on the same date.

1.11 The Company has been granted in-principle approval for delisting of the Equity Shares of the Company from BSE and NSE vide their letter no. LO\Delisting\VM\IP\156\2020-21 dated December 24, 2020 and letter no. NSE/ENF/DELIST/45 dated December 24, 2020,

respectively, in accordance with Regulation 8(3) of the SEBI Delisting Regulations.

Newspaper	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Mumbai Lakshadeep	Marathi	Mumbai edition
CONTRACTOR OF THE PARTY OF THE	10 Y 1010 CO 101CH	

1.13 The Delisting Offer is subject to the acceptance of the Discovered Price, calculated in accordance with the SEBI Delisting Regulations, by the Acquirer. The Acquirer may also, at its discretion, propose (i) a price higher than the Discovered Price for the numbers of the Delisting Offer or (ii) a price which is lower than the Discovered Price but not less than the book value of the as certified by the Merchant Banker, in terms of regulation 16(1A) of the SEBI Delisting Re Price*). Any Discovered Price that is accepted by the Acquirer for the Delisting Offer or a higher price that is offered for the Delisting Offer at their discretion, or a Counter Offer Price that results in shareholding of the Promoter and Promoter Group reaching 90% of the total equity shares outstanding pursuant to acceptance of the Counter Offer Price by Public Shareholders, shall he referred to as the Exit Price.

1.14 The Acquirer reserve the right to withdraw the Delisting Offer in certain cases as set out in Clause 9 of the Public Ar 1.15 Neither the Acquirer nor any other entity belonging to the Promoter and Promoter Group of the Company shall sell Equity Shares of

the Company till the completion of the Delicting B

NECESSITY AND OBJECTIVES OF THE DELISTING OFFER The objective of the Acquirer in making the Delisting Offer is inter-alia to:

(c) provide an exit opportunity to the public shareholders of the Company

(a) obtain full ownership of the Company, which will in turn provide enhanced operational flexibility to support the Company's

(b) save compliance costs and reduction in dedicating management time to comply with the requirements associated with the continued listings, which can be refocused on the Company's Business; and

In view of the above, the Promoter and Promoter Group believe that the Delisting Offer can provide the Public Shareholders an opportunity to exit from the Company at a price discovered in accordance with the SEBI Delisting Regulations. The Discovered Price will be determined in accordance with the reverse book building process as set out in the SEBI Delisting Regulations and will be subject to acceptance by the Acquirer and / or Promoter and Promoter Group

Book Value per share (in Rs.)

The Acquirer belong to the Promoter Group of the Company Intell Invofin India Private Limited ("Acquirer"/"IIIPL")

Intell Involvin India Private Limited is a private limited company incorporated on March 25, 1996 with the Registrar of Companies, NCT of Delhi and Haryana. The CIN of the Acquirer is U64202DL1996PTC077479. The registered office of the Acquirer is situated at A - 60, Naraina Industrial Area, Phase - I, New Delhi - 110 028.

The Acquirer is a Non Banking Financial Company (non deposit accepting) registered with the Reserve Bank of India and is holding investments in securities. The Acquirer derives its income mainly from interest, dividend, sale and purchase of securities derivatives, loans and advances, etc.

Name of shareholder	No. of shares held	% of holding
Voting Equity Shares		
Rajiv Mehrotra	17,901	10.73
Udit Mehrotra	73,899	44.30
Nitin Mehrotra	75,000	44.96
Total →	166,800	100.00
Non Voting Equity Shares		
Rajiv Mehrotra	2,160,000	33.33
Udit Mehrotra	2,160,000	33.33
Nitin Mehrotra	2,160,000	33.33
Total	6,480,000	100.00

Acquirer holds 16,97,807 Equity Shares of face value Rs. 10 each representing 15,06% of the paid up equity share capital of the Compan

The key financial summary of the Acquirer, based on the standalone financial statements, for the last three financial years ended March 31 2020, 2019 and 2018, prepared in accordance with generally accepted accounting principles in India ("Indian GAAP") is as under

Particulars	FIN	IANCIAL YEAR ENDE	D MARCH 31,	Т
raruculars	2020	2019	2018	
Total revenue	118.03	16.48		
Less: Depreciation	0.04	0.04	0.04	Ξ
Less: Other expenses	3.53	2,567.63	28,088.59	_
Profit / (Loss) before exceptional items and tax	104.87	(2,551.19)	(28,088.63)	
Less: Exceptional Item	1,596.17	5.45	(40,511.46)	
Profit before tax	-1,491.30	(2,556.64)	12,422.83	Ξ
Less: Tax	32.93	0.52		_
Profit / (Loss) after tax	-1,524.23	(2,557.16)	12,422.83	Τ
Equity share capital	664.68	664.68	664.68	Ξ
Reserves & Surplus	-35,760.01	(34,235.77)	(31,678.61)	_
Money received against share warrants	45,070.00	45,070.00	45,070.00	
Net worth	9,974.67	11,498.91	14,056.07	
Non - Current Liabilities	10.44	0.84	0.84	
Current Liabilities	87.76	63.24	64.15	
Total Equity and Liabilities	10,072.87	11,562.99	14,121.06	Τ
Non - Current Assets	8,958.24	10,557.68	14,117.03	Ξ
Current Assets	1,114.63	1,005.30	4.03	
Total Assets	10,072.87	11,562.98	14,121.06	
Basic EPS (in Rs.)	-0.33	(38.47)	149.52	
Diluted EPS (in Rs.)	-0.33	(38.47)	2.17	

150.07

173.00

211.47

3.2 The Promoter and Promoter Group, including the Acquirer, hold 74,55,875 equity shares in the Company as on the date of this Public

Name of shareholder	No. of shares held	%age of holding
Ajay Khanna	4,553	0.04%
Swapna Tandon	17,570	0.16%
Renu Mehrotra	35	0.00%
Rajiv Mehrotra	53,130	0.47%
Shakti Sarup Puri	10,000	0.09%
Tanu Arora	8,750	0.08%
Akash Khanna	35	0.00%
Udit Mehrotra	35	0.00%
Arun Kumar Khanna	490	0.00%
Ashish Paul	4,500	0.04%
Cellcap Invofin India Private Limited	818,081	7.26%
Mehrotra Invofin India Private Limited	1,560,877	13.85%
Cellphone Credit & Securities India Private Limited	760,165	6.75%
A T Invofin India Private Limited	809,890	7.19%
Telesec Finsec India Private Limited	803,913	7.13%
Shyam Antenna Electronic Limited	700,000	6.21%
Intercity Cables Systems Private Limited	1,749	0.02%
Intell Invofin India Private Limited	1,697,807	15.06%
Rakesh Kanwer, Suman Kanwer	185,500	1.65%
Shammi Khanna	17,500	0.16%
Arush Tandon	1,295	0.01%
Total	74,55,875	66.16%

No entity belonging to the Promoter or promoter group has sold any Equity Shares of the Company during the six months preceding the date of the board meeting (i.e. November 13, 2019) wherein the Delisting Offer was first considered. Further, all the members, entities belong to the Promoter or promoter group of the Company have undertaken not to sell teguity Shares of the Company until the earlier of (i) completion of the Delisting Offer in accordance with the SEBI Delisting Regulations; or (ii) failure of the Delisting Offer

The Acquirer, Promoter and Promoter Group has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 118 of the SEBI Act.

The Acquirer, Promoter and Promoter Group has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 118 of the SEBI Act or any other regulations made under the SEBI Act.

The Acquirer hereby invite all the Public Shareholders of the Company to bid in accordance with the reverse book building process of the Stock Exchanges and on the terms and subject to the conditions set out herein, all of their Offer Shares.

The Acquirer have, as detailed in Clause 15 of the Public Announcement made available all the requisite funds necessary to fulfill the 3.6 tions of the Acquirer under the Delisting Offer.

Shyam, Telecom Limited is a public limited company incorporated on July 03, 1992 under the provisions of the Companies Act

1955. The Company received certificate for commencement on August 07, 1992 from the Registrar of Companies, NCT of Delhi and Haryana. The Corporate Identification Number of the Company is 132202R.J1992PLC017750. The registered office of the Company is situated at Shyem House, Plot No. 3, Amrapali Circle, Veishali Nagar Jaipur - 302 021 and Corporate Office is situated at A - 60, Naraina Industrial Area, Phase - I, New Delhi - 110 028.

Naraina Industrial Area, Phase - I, New Delhi - 110 028.

The Company is primarily engaged in the business of trading of mobile accessories in India.

As on the date of the Public Announcement, the Company has no outstanding preference shares, partly paid up Equity Shares, convertible instruments, stock options or any other instruments that may result in the issuance of Equity Shares by the Company. Further, as on date, none of the Equity Shares held by the Public Shareholders are subject to any lock-in requirements. Brief audited financial statements of the Company based on the standalone financial statements, for the last three financial years ended March 31, 2020, 2019 and 2018 and unaudited financials (limited reviewed) for the six months period ended September 30,

Half Year ended FINANCIAL YEAR ENDED MARCH 31.

Particulars Particulars	nali fear ende		AL YEAR ENDED		
	September 20	20 2020	2019	2019 2018	
Revenue from Operations	43.52	133.41	864.50	2,368.40	
Other Income	106.29	49.31	493.13	395.37	
Total Income	149.82	182.72	1,357.63	2,763.77	
Expenses (excluding finance cost, Depreciation & Amortization)	177.33	946.11	1,544.96	2,694.41	
Finance Costs	0.12	1.24	9.56	19.81	
Depreciation and Amortization	12.26	31.43	29.47	34.98	
Profit / (Loss) Before Tax and exceptional items	(39.89)	(796.06)	(226.36)	14.57	
Less / (Add) Exceptional items	-	(219.06)	1,000.00	-	
Profit / (Loss) Before Tax	(39.89)	(577.00)	(1,226.36)	14.57	
Profit / (Loss) After Tax (before other comprehensive income)	(39.92)	(578.98)	(1,222.05)	13.62	
Paid-up Share Capital	1,127.00	1,127.00	1,127.00	1,127.00	
Reserves & Surplus	(2,572.77)	(2,530.56)	(1,958.30)	(722.37)	
Net Worth	(1,445.77)	(1,403.56)	(831.30)	404.63	
Total Non Current Liabilities	11.54	11.54	12.64	17.61	
Total Current Liabilities	4,390.71	4,455.03	4,234.46	4,920.85	
Total Equity & Liabilities	2,956.47	3,063.01	3,415.80	5,343.09	
Total Non Current Assets	412.63	430.87	587.30	618.61	
Total Current Assets	2,543.84	2,632.14	2,828.50	4,724.48	
Total Assets	2,956.47	3,063.01	3,415.80	5,343.09	
Book Value per Share (in Rs.)	(12.83)	(12.45)	(7.38)	3.59	
Earnings Per Share (Basic and Diluted) (in Rs.)	(0.37)	(5.08)	(10.97)	0.13	
Return on Net Worth (%)	NA.	NA	NA	3.37	

4.5 The capital structure of the Company as on the date of this Public Annous Particulars Amount (in Rs.) **Authorised Capital** 5,00,00,000 Equity Shares of face value Rs. 10/- each 50,00,00,000 25,00,000 Preference Shares of face value Rs. 100/- each Issued, Subscribed and Paid up Capital

1,12,70,000 Equity Shares of face value Rs. 10/- each		11,27,00,000				
4.6 The shareholding pattern of the Company, as on September 30, 2020 is as under:						
Category of Shareholders	No. of Shares	% Holding				
Promoters Shareholding						
Indian	72,51,580	64.34				
Foreign	2,04,295	1.81				
Sub Total (A)	74,55,875	66.16				
Public Shareholding						
Institutions (B)	70	0.00				
Central Government/ State Government(s)/ President	lent of India (C) 35	0.00				
Non Institutions (D)						
Individuals	30,65,831	27.20				
Bodies Corporate	1,19,097	1.06				
Others	6,29,092	5.58				
Sub Total (D)	38,14,020	33.84				
Grand Total (A) + (B) + (C) + (D)	1,12,70,000	100.00				

Grand Total (A)+(B)+(C)+(D)4.7 The likely post-delisting shareholding pattern of the Company, assuming that all Offer Shares with the Public Shareholders are acquired pursuant to the Delisting Offer, will be as follows

	Before D	elisting Offer	Post Delisting Offer	
Category	Number of	%	Number of	%
	Equity Shares	holding	Equity Shares	holding
Acquirer (alongwith other Promoters / Promoter Group)	74,55,875	66.16	1,12,70,000	100.00
Public Shareholding	38,14,125	33.84		-
Total	1,12,70,000	100.00	1,12,70,000	100.00
5. STOCK MARKET DATA				

The high, low, average market price and total volume of Equity Shares traded in the last three Years and the monthly high, low, 5.1 average market price and total volume of Equity Shares traded for the six months preceding the month in which Public Announcement for Delisting Offer is given are set out below:

High				Low				Total	Total
Period	Price (Rs.)	Date	No. of shares traded	Price (Rs.)	Date	No. of shares traded	Weighted Average Price	Traded Quantity in the Period	Traded Value (Rs.Lakhs in the Period
FY 2020	8.97	05/12/2019	380	4.45	07/10/2019	493	6.55	47,968	3.1
FY 2019	19.85	02/04/2018	201	7.41	27/03/2019	4,000	12.62	89,474	11.2
FY 2018	31.50	26/04/2017	1,927	12.85	19/03/2018	5,280	23.33	335,680	78.3
November 2020	5.20	05/11/2020	60	4.07	25/11/2020	117	4.68	2,398	0.1
October 2020	5.75	07/10/2020	1,000	5.47	28/10/2020	63	5.73	1,063	0.0
September 2020	6.05	18/09/2020	1,000	6.05	18/09/2020	1,000	6.05	1,000	0.0
August 2020	8.00	03/08/2020	1,200	6.36	26/08/2020	807	7.19	7,035	0.5
July 2020	8.00	20/07/2020	4,800	7.51	17/07/2020	3,854	7.83	1,379	0.1
	7.60	11/06/2020	100	7.60	11/06/2020	100	7.60	100	0.0

5.1.2 NSE High Low Total No. of Price Traded Date ue (Rs.Lakhs shares (Rs.) (Rs.) Price in the Period 9.35 03/12/2019 2,299 5.35 17/10/2019 2.035 FY 2020 6.69 30.594 2.05 FY 2019 19.65 02/04/2018 7,203 5.55 13/02/2019 1,024 12.97 254,639 33.04 FY 2018 30.90 26/04/2017 15,872 10.55 19/03/2018 2,151 24.89 417,108 103.80 November 2020 5.55 25/11/2020 334 5.00 27/11/2020 0.07 5.22 1351 5.70 01/10/2020 352 5.60 16/10/2020 October 2020 September 2020 6.10 08/09/2020 300 6.00 17/09/2020 101 6.07 401 0.02 August 2020 6.55 12/08/2020 617 6.25 21/08/2020 18 6.54 635 0.04 6.45 06/07/2020 1,577 5.85 06/07/2020 1,577 5.99 2,157 0.13 June 2020 5.90 26/06/2020 1,735 5.90 26/06/2020 1,735 1,885 0.11

(source: www.nseindia.com)

Year is a financial year ending on March 31.

Weighted Average Price (Total Turnover / Total Traded Quantity) for all trading days during the said period

High price is the maximum of the daily high prices and Low price is the minimum of the daily low prices of the Equity ares of our Company for the year, or the month, as the case may be

In case of two days with the same high / low, the date with higher volume has been considered

STOCK EXCHANGES FROM WHICH THE EQUITY SHARES ARE SOUGHT TO BE DELISTED AND STOCK MARKET

The Acquirer seek to delist the equity shares of the Company from both the stock exchanges, namely BSE and NSE. The Company has received the in-principle approval for de-listing from BSE vide their letter no. LO\Delisting\VM\IP\156\2020-21 dated December

24, 2020 and from NSE vide their letter no. NSE/ENF/DELIST/45 dated December 24, 2020. DETERMINATION OF THE FLOOR PRICE The Acquirer propose to acquire the Equity Shares of the Company from the Public Shareholders pursuant to a reverse book building

process established in terms of Schedule II of the SERI Delisting Regulations The annualized trading turnover based on the trading volume of the Equity Shares on BSE & NSE during the period from November

01, 2018 to October 31, 2019 (i.e. twelve calendar months prior to Nov	ember 04, 2019, the date of	on which the Company has
Particulars Particulars	NSE	BSE
No. of shares traded	52,262	42,516
Average number of shares outstanding during the aforesaid period	1,12,70,000	1,12,70,000
Traded volume (in %age)	0.46%	0.38%

ource: Certificate dated November 12, 2019 issued by M/s DARPN and Company, Chartered Accountants (UDIN 19418438AAAADW1708) lence, the equity shares of the Company are in-frequently traded on Stock Exchanges in terms of Regulation 2(1)(j) of the SEBI Takeove

the recognized stock exchanges were notified of the board meeting in which the delisting proposal would be considered, i.e. November 05 2019 ("Reference Date").

7.3 In terms of Regulation 8 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Tak

Particulars	Amount (in Rs.)
The highest negotiated price per Equity Share of the Target for any acquisition under the agreement attracting the obligation to make a Public Announcement of the Offer	NA
The volume-weighted average price paid or payable for acquisitions by the Acquirer during the fifty-two weeks immediately preceding the date of the Public Announcement	NA
The highest price paid or payable for any acquisition by the Acquirer during the twenty six weeks immediately preceding the date of the Public Announcement	NA
The volume-weighted average market price of Equity Shares for a period of sixty (60) trading days immediately preceding the date of the Public Announcement as traded on Stock Exchanges	NA, as share are in-frequently traded
Since the Equity Shares are not frequently traded, the floor price is determined after taking into account valuation parameters including comparable trading multiples as are	6.15

* Certificate dated November 12, 2019 issued by M/s DARPN and Company, Chartered Accountants (UDIN: 19418438AAAADW1708). Based on the above, the Acquirer propose to offer the Floor Price of Rs. 6.15 (Rupees Six and Fifteen Paise only) per Equity Sha

DETERMINATION OF DISCOVERED PRICE AND EXIT PRICE

The Acquirer propose to acquire the Offer Shares pursuant to a reverse book-building process through an acquisition window facility, i.e. separate acquisition window in the form of a web based bidding platform provided by BSE, in accordance with the Acquisition Window Facility, conducted in accordance with the terms of the SEBI Delisting Regulations.

All Public Shareholders can tender their Offer Shares during the Bild Period as set out in Clause 11 of the Letter of Offer.

The minimum price per Offer share payable by the Acquirer for the Offer shares it acquires pursuant to the Delisting Offer, as determined in accordance with the SEBI Delisting Regulations, will be the price at which the shareholding of the Promoter and Promoter Group, including the Acquirer, reaches 90% pursuant to a reverse-book building process through Acquisition Window Facility conducted in the manner specified in Schedule II of the SEBI Delisting Regulations which shall not be lower than the Floo

The Acquirer is under no obligation to accept the Discovered Price. The Acquirer may, at its discretion:

accept the Discovered Price;

offer a price higher than the Discovered Price: or

The "Exit Price" shall be:

the Discovered Price, if accepted by the Acquirer; a price higher than the Discovered Price, if offered by the Acquirer at their discretion; or

the Counter Offer Price offered by the Acquirer at their discretion which, pursuant to acceptance by Public Shareholders, result in the shareholding of the Promoters/ Promoter Group reaching 90% of the total issued and paid- up equity shares of the

The Acquirer shall announce the Discovered Price, its decision to accept or reject the Discovered Price, the Counter Offer Price, and/ or the Exit Price, as applicable, in the same newspapers in which the present Public Announcement has appeared in ac with the schedule of activities

Once the Acquirer announce the Exit Price, the Acquirer will acquire, subject to the terms and conditions of the Public Announcement and the Offer Letter, all the Shares validly tendered up to and equal to the Exit Price, for a cash consideration equal to

the Exit Price for each shares tendered. The Acquirer will not accept Offer Shares offered at a price that exceeds the Exit Price. If the Acquirer do not accept the Discovered Price in terms of Regulation 16 of the SEBI Delisting Regulations or the Delisting Offer fails in terms of Regulation 17 of the SEBI Delisting Regulation

(a) the Acquirer will have no right or obligation to acquire the Offer Shares tendered in the Delisting Offer;
 (b) the Acquirer, through the Manager to the Offer, will within 5 working days of closure of the Bid Period announce such rejection of the Discovered Price or failure of the Delisting Offer, through an announcement in all newspapers where the Public

Announcement has been published:

No final application for delisting shall be made before the Stock Exchanges;

The lien on the Equity Shares tendered in the Delisting Offer will be released and such Equity Shares shall be returned to the respective Public Shareholders from their relevant Seller Broker demat account within 10 (ten) working days from the closure respective runic shareholders from Inter relevant seller Blocker definat account with of the Bid Period in accordance with Regulation 19(2)(a) of the SEBI Delisting Regulat MINIMUM ACCEPTANCE AND SUCCESS CONDITIONS TO THE DELISTING OFFER

The acquisition of Equity Shares by the Acquirer pursuant to the D the successful delisting of the Company pursua

to the Delisting Offer are conditional upon:

Where Counter Offer is not made:

The Acquirer deciding in its sole and absolute discretion to accept the Discovered Price or offer an Exit Price higher than the Discovered Price pursuant to acceptance by Public Shareholders results in the shareholding of the Promoter/ Promoter Group reaching 90% of the fully peid-up equity share of the Company. It may be noted that notwithstanding anything contained in the Public Announcement or the Letter of Offer, the Acquirer reserve the right to reject the Discovered Price if the same is higher than the Floor Price: 9.2 A minimum number of 26,87,125 (Twenty Six Lakh Eighty Seven Thousand One Hundred Twenty Five) Offer Shares being tender

at or below the Exit Price, prior to the closure of bidding period i.e. on the Bid Closing Date so as to cause the cumulative number of Equity Shares held by the Acquirer (as on date of the Letter of Offer taken together with the existing shareholding of the Acquirer, Promoter & Promoter Group and Equity Shares acquired through the Acquisition Window Facility) to be equal to or in excess of 1,01,43,000 (One Crore One Lakh Forty Three Thousand) Equity Shares constituting 90% of the Share Capital ("Minimus Acceptance Condition*);
9.3 A minimum number of 2,771 (Two Thousand Seven Hundred and Seventy One) shareholders (25% of number of Public Shareholders)

holding Equity Shares in dematerialized mode as on February 13, 2020, being the date of the meeting in which the proposal for Delisting was approved by the Board of Directors, shall participate in the reverse book building process, in accordance with Regulation 17(b) of the SEBI Delisting Regulations, provided that if the Acquirer along with Manager to the Offer demonstrates to Stock Exchange(s) that they have delivered the Letter of Offer of this Delisting Offer to all the Public Shareholders either through registered post or speed post or courier or hand delivery with proof of delivery or through email as a text or as an attachment to em or as a notification providing electronic link or uniform resource locator including a read receipt (referred to as the "Letter of Offer Delivery Requirement*), then the mandatory participation of eforementioned number of Public Shareholders is not applicable;
As per the Frequently Asked Questions on SEBI Delisting Regulations, SEBI has clarified that the Letter of Offer Delivery Requirement

provided in provise to Regulation 17(b) of the SEBI Delisting Regulations is deemed to have been complied with if the Acquirer or th Manager to the Offer dispatches the Letter of Offer to all the Public Shareholders of the company by registered post or speed pos through the India Post and is able to provide a detailed account regarding the status of delivery of the letters of offer (whether ered or not) sent through India Post;

The Acquirer will obtain requisite statutory approvals, if any, required for the delisting as stated in Clause17 of this Public Announcement and meeting the conditions set out in Regulation 17 of the SEBI Delisting Regulations; and There being no amendments to the SEBI Delisting Regulations or other applicable laws or regulations or conditions imposed by any

regulatory / statutory authority / body or order from a court or competent authority which would in the sole opinion of the Acc prejudice the Acquirer from proceeding with the Delisting Offer, Provided that, withdrawal of the Delisting Offer on this count shall be ubject to the receipt of regulatory approvals, if any, as may be required for the same Where Counter Offer is made: If a Counter Offer is made by the Acquirer in accordance with Regulation 16(1A) of the SEBI Delisting Regulations, Delisting Offer shall be deemed to be successful only if post Delisting Offer, the Promoter/ Promoter Group shareholding taken together with the

equity shares accepted at the Counter Offer price reaches 90% of the fully paid-up equity share of the Company excluding the Equity Shares which are held by a custodian and against which depository receipts have been issued overseas. The "Timelines for Counter Offer Process* shall be intimated in the same newspapers in which this Public Announcement has been published and the other formalities will be complied in accordance with the SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/35 dated March 13, OFFER TO BUY THROUGH ACQUISITION WINDOW FACILITY
SEBI, vide its circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December 09, 2016

("SEBI Circulars") has provided a framework for acquisitions pursuant to a delisting offer to be made through the stock exchanges ("Stock Exchange Mechanism"). As prescribed under the SEBI Circular, the facility for such acquisitions shall be in the form of a separate window provided by a designated stock exchange having nationwide trading terminals.

10.2 As such, the Acquirer has opted to avail the Stock Exchange Mechanism and Acquisition Window Facility provided by BSE, in

compliance with the SEBI Circular. BSE is the designated stock exchange for the purpose of the Stock Exchange Mechani The cumulative quantity tendered shall be displayed on website of BSE at specific intervals during Bid Period. dertake the acquisitions made pursuant to this Delisting Offer

10.4 The Acquirer has appointed the Buyer Broker to underta
 11. DATES OF OPENING AND CLOSING OF BID PERIOD

11.1 All the Public Shareholders holding Equity Shares are eligible to participate in the reverse book building process by tendering, the

whole or part of the Equity Shares held by them through the Acquisition Window Facility at or above the Floor Price. The Bid Period shall commence on opening of trading hours on the Bid Opening Date, i.e. January 07, 2021 and close on the end of trading hours on the Bid Closing Date, i.e. January 13, 2021. Any change to the Bid Period will be notified by way of a corrige where the Public Announcement is published. 11.2 The Public Shareholders should note that the Bids are required to be uploaded in the Acquisition Window Facility on or before the Bid Closing Date for being eligible for participation in the Delisting Offer. Bids not uploaded in the Acquisition Window Facility will not be

onsidered for delisting purposes and will be rejected. 11.3 The Public Shareholders should submit their Bids through stock brokers registered with stock exchanges only. Thus, Public

Shareholders should not send bids to Company/Acquirer/Managers to the Offer/Registrar to the Offer. ed after close of trading hours on the Bid Closing Date may not be considered for the purpose of determining th Discovered Price payable for the Equity Shares by the Acquirer pursuant to the reverse book building process.

The Letter of Offer inviting the Public Shareholders (along with necessary forms and detailed instructions) to tender their Equity Shares by way of submission of "Bids" will be dispatched as indicated in Clause 16 of the Public Announcement.

PROCEDURE FOR TENDERING AND SETTLEMENT THROUGH STOCK EXCHANGE 12.1 The Letter of Offer (along with necessary forms and instructions) inviting the Public Shareholders to tender their Equity Shares to the Acquirer is dispatched to the Public Shareholders by the Acquirer whose names appear on the register of members of the Company

and to the owner of the Equity Shares whose names appear as beneficiaries on the records of the respective depositories at the close of husiness hours on the Specified Date 12.2 For further details on the schedule of activities, please refer to Clause 16 of the Public Announcement.
 12.3 In the event of an accidental omission to dispatch the Letter of Offer or non-receipt of the Letter of Offer by any Public Shareholder, such Public Shareholders may obtain a copy of the Letter of Offer by writing to the Registrar to the Offer at their address given in Clause 22 of this Public Announcement, clearly marking the envelope "Shyam Telecom Limited - Delisting Offer". Alternatively, th

Public Shareholders may obtain copies of the Letter of Offer from the website of the BSE or NSE i.e. www.bseindia.com of www.nseindia.com, or from the website of the Registrar to the Offer, at www.beetalfinancial.com respectively 12.4 The Offer will be implemented by the Acquirer through the Stock Exchange Mechanism, as provided under the SEBI Delisting Regulations and Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and CFD/DCR2/CIR/P/2016/131 dated December

09, 2016 issued by Securities and Exchange Board of India read with the guideli 12.5 The facility for acquisition of shares through Stock Exchange mechanism pursuant to Offer shall be available on the BSE in the form

of a separate Acquisition Window 12.6 The Acquirer will not accept any Equity Shares offered for delisting offer which are under any restraint order of a court for transfer

12.7 The Delisting Offer is open to all Public Shareholders of the Company, both who are holding shares in demat form as well as physical 12.8 During the Bid Period, Bids will be placed through the Acquisition Window Facility by the Public Shareholders through their

respective Seller Broker during normal trading hours of the secondary market.

12.9 For the implementation of the Offer, the Acquirer has appointed M/s. Eureka Stock & Share Broking Services Limited as the registered broker ("Buying Broker") through whom the purchases and settlements on account of the Offer would be made by the

12.10 The cumulative quantity bided shall be made available on BSE Limited's website (i.e. www.bseindia.com) throughout the tradir

session and will be updated at specific intervals during the Bid Period.

12.11 Procedure to be followed by Public Shareholders holding Equity Shares in dematerialized form

(a) Public Shareholders who desire to tender their Equity Shares in the electronic form under the Delisting Offer would have to do so through their respective Seller Broker by indicating to their broker the details of Equity Shares they intend to tender under the

The Seller Broker would be required to transfer the number of Equity Shares by using the settlement number and the procedur prescribed by the Clearing Corporation of India Limited ("Clearing Corporation") for the transfer of the Equity Shares to the Specia Account of the Clearing Corporation before placing the bids/orders and the same shall be validated at the time of order entry.

The details of the Special Account of Clearing Corporation/ Settlement Number shall be informed in the issue opening circular notice that will be issued by BSE or the Clearing Corporation before the bid opening date. For Custodian Participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian. The

custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the Date of closing or the Delisting Offer, Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed Custodian Participant orders order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Shareh

will contain the details of order submitted like Bid ID No., Application No., DP ID, Client ID, number of Equity Shares tendered and

The Clearing Corporation will hold the Equity Shares tendered under the Offer in trust until the Acquirer completes its obligation elisting Offer in accordance with the SEBI Delisting Regulation (a) In case of demat Equity Shares, submission of Tender Form and TRS is not required. After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding system, the Offer shall be deemed to have been accepted, for Public

Shareholders holding Equity Shares in demat form. Public Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares in respect of the Tender Form to be sent.

In case of non-receipt of the completed Tender Form and other documents, but receipt of Equity Shares in the special account of the clearing corporation and a valid bid in the exchange bidding system, the Delisting Offer shall be deemed to have been accepted, for demat Public Shareholders. The Public Shareholders will have to ensure that they keep the DP Account active and unblocked to receive credit in case of return of

The Public Shareholders should not send bids to the Company or Acquirer or Manager to the Offer or Registrar to the Offer. Ple note that submission of Bid Form and TRS is not mandatorily required in case of equity shares held in dematerialized form. 12.12 Procedure to be followed by Public Shareholders holding Equity Shares in physical form

Equity Shares due to rejection or due to failure of Delisting Offer.

Public Shareholders who are holding physical Equity Shares and intend to participate in the Offer will be required to approach their respective Seller Member(s) along with the complete set of documents for verification procedures to be carried out including the (i) original Equity Share certificate(s), (ii) valid share transfer form(s) i.e. Form SH-4 duly filled and signed by the transferors (i.e. by al registered Public Shareholders in same order and as per the specimen signatures registered with the Company) and duly with at the appropriate place authorizing the transfer in favour of the Company, (iii) self-attested copy of the Public Shareholder's PAN Therefore, the floor price is calculated as per Regulation 8(2)(e) of the SEBI Takeover Regulations after considering various factors like Card, (iv) the Tender Form (duly signed by all Public Shareholders in case the Equity Shares are in joint names) the same order Book Value, EPS, Return on Net Worth, traded share price etc. The reference date for computing the floor price would be the date on which

- Based on the documents as mentioned in paragraph 12.12(a) herein above, the concerned Seller Member shall place the bid on behalf of Public Shareholders holding Equity Shares in physical form using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange bidding system to the Public Shareholder. The TRS will contain the details of order submitted like folio number, Equity Share certificate number, distinctive number, number of Equity Shares tendered, etc.
- Equity Shares tenuered, etc.

 Public Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares in respect of the Tender Form to be sent. Such documents may include (but not be limited to):

 Duly attested power of attorney, if any person other than Public Shareholder has signed Tender Form;

 Duly attested death certificate and succession certificate/ legal heirship certificate, in case any Public Shareholder has expired;

and

In case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolutions).

The Seller Member / Public Shareholder is required to deliver the original Equity Share certificate(s) and documents (as mentioned above) along with TRS either by registered post/speed post or courier or hand delivery to Registrar to the Offer within 2 (two) days of bidding by Seller Member. The envelope should be super scribed as "Shyam Telecom Limited - Delisting Offer". One copy of the TRS will be retained by Registrar to the Offer and it will provide acknowledgement of the same to the Seller Member / Public Shareholder. The collection center for the purpose of sending the documents to the Registrar to the Offer

City	Contact Person	Address	Telephone / fax / e-mail	Mode
New	Mr. S P Gupta	Beetal Financial & Computer	Tel.: + 91 11 2996 1281-83	Hand
Delhi		Services Private Limited	Fax: +91 11 2996 1284	delivery /
		Beetal House, 3rd Floor,	E-mail:	courier /
		99, Madangir, Behind Local	beetalrta@gmail.com	registered
		Shopping Centre,		post
		New Delhi - 110 062, India		B.3.3.3

- Public Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for acquisition under the Offer shall be subject to verification as per the SEBI Delisting Regulations and any further directions issued in this regard. The Registrar to the Offer will verify such bids based on the documents submitted on a daily basis and till such time the Stock Exchange shall display such bids as unconfirmed physical bids'. Once the Registrar to the Offer confirms the bids it will be treated as 'Confirmed Bids'
- All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds amongst others: (i) there a name mismatch in the Folio of the Public Shareholder; or (ii) there exists any restraint order of a court/any other competent authority for transfer/disposal/sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists; or (iii) The documents mentioned in the Tender Form fo United his puts of otherwise not cale or where any other restants subsists; or (iii) the observed by the Registrar on or before the close of business hours of January 15, 2021 (by 5 p.m.); or (iv) if there is any other company share certificate enclosed with the Tender Form instead of the share certificate of the Company; or (v) if the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Public Shareholders; or (vi) if the Public Shareholders; or (vii) if the Public Shareholders; or (viii) In the event the signature in the Tender Form and Form SH-4 do not match as per the
- specimen signature recorded with Compan or Registrar.

 In case any Public Shareholder has submitted Equity Shares in physical form for dematerialization, such Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Offer
- 12.13 **in case of non-receipt of the Letter of Offer and the Tender Form:** Public Shareholder(s) have been sent the Letter of Offer and the Tender Form through Speed Post / Registered Post. Further, the Public Shareholders whose e-mail ids are registered with the Company have also been sent the Letter of Offer and the Tender Form through electronic means. In case of non-receipt of Letter of Offer, Public Shareholder(s) can access the Letter of Offer on the website of the Company, the Registrar to the Offer, the Stock Exchanges and the Manager to the Offer at www.nseindia.com, www.nseindia.com, www.nseindia.com, respectively. Further, a Public Shareholder who wishes obtain a copy of the Letter of Offer, they may send a request to the Company, Registrar or Manager at their respective email id mentioned in this Public Announcement stating the name, address, number of Equity Shares, client ID number, DP name / ID, beneficiary account number, Folio No. and upon receipt of such request, a copy of the Letter of Offer shall be provided to such Public Shareholder. A Public Shareholder may also participate in the Offer by downloading the Tender Form from the website of the Registrar to the Offer. A Public Shareholder holding share in physical form may also participate in the Offer by providing his / her / its application in writing on a plain paper signed by all Shareholders (in case of joint holding) stating name, address, folio number, number of Equity Shares held, Equity Share certificate number, number of Equity Shares tendered in the Offer and the distinctive numbers thereof, enclosing the original Equity Share certificate(s), copy of Public Shareholder's PAN card(s) and executed share transfer form in favour of the Acquirer. Public Shareholders must ensure that the Tender Form, along with the TRS and requisite documents, reach the Registrar to the Offe not later than 2 (two) days from the Bid Closing Date i.e. January 15, 2021 (by 5 p.m.). If the signature(s) of the Public Shareholders and the Company of the Public Shareholders are the Company of the Public Shareholders and the Company of the Public Shareholders are the Company of the Public Shareholders and the Company of the Public Shareholders are the Company of the Public Shareholders and the Company of the Public Shareholders are the Company of the Public Shareholders and the Company of the Public Shareholders are the Company of the Public Shareholders and the Company of the Public Shareholders are the Company of the Public Shareholders and the Company of the Public Shareholders are the Company of the Public Shareholders and the Company of the Public Shareholders are the Company of the Public Shareholders and the Company of the Public Shareholders are the Company of the Company not also take their 2 (wor) days from the blo dissingle back lie. Saliday 15, 2021 (by 5 p.m.), it the signature(s) of the Company or are no provided in the plain paper application differs from the specimen signature(s) recorded with the Registrar of the Company or are no in the same order (although attested), such Tender Forms are liable to be rejected under this Offer.
- 12.14 All Public Shareholders, through their respective Seller Member will be eligible and responsible to place orders in the Acquisition Window. All Public Shareholders can enter orders for Equity Shares in demat form as well as Equity Shares in physical form. In the event Seller Broker(s) are not registered with the Designated Stock Exchange or if the Public Shareholders do not have any stock broker then that Public Shareholders can approach any stock broker registered with the Stock Exchange and can make a bid by using quick unique client code (UCC) facility through that stock broker registered with the Stock Exchange after submitting the details as may be required by the stock broker to be in compliance with the applicable SEBI regulations. In case Public Shareholder is betails as may be required by the stock proker to be in compliance with the applicable SED regulations. In case Fublic characteristics must able to bid using quick UCC facility through any other stock broker registered with the Stock Exchange, then the Public Shareholder may approach Buyer Broker viz. Eureka Stock & Share Broking Services Limited, to register himself and bid by using quick UCC facility
- ders, who have tendered their Offer Shares by submitting Bids pursuant to the terms of the Public Announceme and the Letter of Offer, may withdraw or revise their Bids upwards not later than 1 (one) day before the Bid Closing Date. Downward revision of Bids shall not be permitted. Any such request for revision or withdrawal of the Bids should be made by the Public Shareholder through their respective Seller Broker, through whom the original Bid was placed, not later than 1 (one) day before the Bid Closing Date. Any such request for revision or withdrawal of Bids received after normal trading hours of the secondary market 1 (one) day before the Bid Closing Date will not be accepted. Any such request for withdrawal or upward revision should not be mad to the Company, Acquirer, Registrar to the Offer or Manager to the Offer
- 12.16 it shall be the responsibility of the Public Shareholders tendering in the Delisting Offer to obtain all requisite approvals (including corporate, statutory and regulatory approvals) prior to tendering their Equity Shares in the Acquisition Window Facility. The Acquirer shall assume that the eligible Public Shareholders have submitted their Bids only after obtaining applicable approvals, if any. The Acquirer reserves the right to reject Bids received for physical shares which are without a copy of the required approvals.
- 12.17 The Offer Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges, and encumbrances and together with all rights attached thereto. Offer Shares that are subject to any lien, charge or encumbrances are liable to be rejected.

 12.18 The Company will not accept any Equity Shares offered for delisting offer which are under any restraint order of a court for transfer/
- 12.19 Public Shareholders holding Offer Shares under multiple folios are eligible to participate in the Delisting Offer. 12.20 The Public Shareholders should further note that they should have a trading account with a Seller Member as the Bids can be entered only through their respective Seller Member. The Seller Member would issue contract note and pay the consideration to the respective Public Shareholder whose Equity Shares are accepted under the Delisting Offer.
- METHOD OF SETTLEMENT Basis of acceptance: Based on the offer files received from the BSE, the Registrar to the Offer in consultation with the Manager to the
- Offer shall provide details of basis of acceptance to Clearing Corporation within specified timelines.

 Upon finalization of the Basis of Acceptance as per the SEBI Delisting Regulations:

 13.2 The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.
- 13.3 On closure of the Offer, reconciliation for acceptances shall be conducted by the Manager and Registrar to the Delisting Offer and the final list shall be provided to BSE to facilitate settlement on the basis of the shares transferred/marked as early pay-in to the account of the Clearing Corporation.

- to the depository account from the Clearing Corporation. If bank account details of any Public Shareholder is not available or if the fund transfer instruction is rejected by the RBI or relevant bank, due to any reasons, then the amount payable to the relevant Public Shareholder will be transferred to the concerned Seller Brokers for onward transfer to such Public Shareholder. For the Offer Shares acquired in physical form, the funds payout would be given to their respective Selling Member's settlement accounts for releas the same to the respective Public Shareholder's account.
- In case of certain client types viz, non-resident Indians, non-resident clients etc. (where there are specific RBI and other rec requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out will be given to the respective Seller Broker's settlement accounts for releasing the same to their respective Public Shareholder's account onward. For this purpose, the client type details will be collected from the depositories whereas funds payout pertaining to the bids settle through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicab
- ism prescribed by the Designated Stock Exchange and the Clearing Corporation from time to time.

 er Shares acquired in dematerialized form would either be transferred directly to the account of the Acquirer prov indicated by the Buyer Broker or it will be transferred by the Buyer Broker to the account of the Acquirer on receipt of the Offe Shares pursuant to the clearing and settlement mechanism of the Designated Stock Exchange. The shares acquired in physical form will be transferred in the name of the Acquirer(s).
- In case of rejected dematerialised Offer Shares, if any, tendered by the Public Shareholders, the same would be transferred by the In case of rejected dematerialised Offer Shares, if any, tendered by the Public Shareholders, the same would be transferred by the Clearing Corporation directly to the respective Public Shareholder's DP account, as part of the exchange payout process. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Seller Broker's depository pool account for onward transfer to the Public Shareholder. The Seller Broker / custodian participants would return these unaccepted Offer Shares to their respective clients (i.e. the relevant Public Shareholder(s)) on whose behalf the Bids have been placed. In case of rejected physical Offer Shares, if any, tendered by the Public Shareholders, the same would be sent back at the registered address of the respective Public Shareholder as available in the records of the Company / Registrar to the Offer through Speed Post / Registered Post.
- The Seller Broker would issue a contract note and pay the consideration to the respective Public Shareholder whose Offer Shares are accepted under the Delisting Offer. The Buyer Broker would also issue a contract note to the Acquirer for the Offer Shares accepted
- Public Shareholders who intend to participate in the Delisting Offer should consult their respective Seller Broker for payment of any cost, charges and expenses (including brokerage) that may be levied by the Seller Broker upon the Public Shareholders for tenderin their Offer Shares in the Delisting Offer (secondary market transaction). The consideration received by the Public Shareholders from their difference in the beliating interesting in the production of their respective Seller Member, in respect of accepted Equity Shares, could be not of such costs, charges and expenses (including brokerage) and the Acquirer, the Company, the Buyer Broker, the Registrar to the Offer and the Manager to the Offer accept no cost, charges and expenses (including brokerage) incurred by the Public Share
- PERIOD FOR WHICH THE DELISTING OFFER SHALL BE VALID The Public Shareholders may submit their Bids to the Seller Broker during the Bid Period. Additionally, once the Equity Shares have been delisted from the Stock Exchanges, the Residual Public Shareholders may offer their Offer Shares for sale to the Acquirer at the Exit Price for a period of one year following the date of the Delisting of the Equity Shares from the Stock Exchanges, i.e. Exit Window A separate offer letter in this regard will be sent to these Residual Public Shareholders. Such Residual Public Shareholders ma tender their Equity Shares by submitting the required documents to the Registrar to the Offer during the Exit Window
- DETAILS OF THE ESCROW ACCOUNT The estimated consideration payable under the SEBI Delisting Regulations, being the Floor Price of Rs. 6.15 (Rupees Six and Fifteer Paise only) per Equity Share multiplied by the number of Offer Shares, i.e., 3,814,125 (Thirty Eight Lakh Fourteen Thousand One enty Five) Offer Shares, is Rs. 23,456,869 (Rupees Two Crore Thirty Four Lakh Fifty Six Thousand Eight Hundred Sixty
- Nine only) ("Escrow Amount"). In accordance with Regulations 11(1) and 11(3) of the SEBI Delisting Regulations, the Acquirer have opened an Escrow Account No. 920020055477584 with Axis Bank Limited, a scheduled commercial bank and also registered with SEBI as Banker to an Issue. The Acquirer, Escrow Bank and the Manager to the Offer have entered into an escrow agreement dated July 30, 2020 pursuant to which the Acquirer have in the Escrow Account deposited an amount representing 100% of the Escrow Amount marking lien in favor of the Manager to the Offer by way of deposit of cash of Rs. 23,456,869 (Rupees Two Crore Thirty Four Lakh Fifty Six Thousand Eight Hundred Sixty Nine only) on August 18, 2020.
- On determination of the Exit Price and making of the Public Announcement under Regulation 18 of the SEBI Delisting Regulations, the Acquirer shall ensure compliance with Regulation 11(2) of the SEBI Delisting Regulations
- ent that the Acquirer accept the Discovered Price or offers the Exit Price, the Acquirer shall increase the amount lying to the credit of the Escrow Account to the extent necessary to pay Public Shareholders whose shares are validly accepted, the consideration at the Exit Price. In such a case, the Acquirer shall also ensure that the lien marked remains valid on the additional mount until the expiry of the Exit Window
- PROPOSED SCHEDULE FOR DELISTING OFFER The proposed time table for the Delisting Offer is as follows:

Activity	Date	Day
Resolution for approval of the Delisting Proposal passed by the board	February 13, 2020	Thursday
of directors the Company		
Specified Date for determining the names of the Public Shareholders to whom the	December 18, 2020	Friday
Letter of Offer is sent*		
Date of publication of Public Announcement	December 29, 2020	Tuesday
Last date of dispatch of the Letter of Offer to the Public Shareholders as on Specified Date	December 31, 2020	Thursday
Bid Opening Date	January 07, 2021	Thursday
Last date for revision (upwards) or withdrawal of Bids	January 12, 2021	Tuesday
Bid Closing Date (up to 3:30pm)	January 13, 2021	Wednesday
Last date of receipt of completed Tender Forms and other specified documents including	January 15, 2021	Friday
physical share certificates by the Registrar		
Last date for announcement of counter offer	January 15, 2021	Friday
Last date of announcement of the Discovered Price or the Exit Price and the Acquirer's	January 20, 2021	Wednesday
Acceptance or Non-acceptance of the Discovered Price or the Exit Price		
Last date for payment of consideration #	January 28, 2021	Thursday
Last date for return of the Equity Shares, including dispatch of share certificate(s), to the	January 28, 2021	Thursday
Public Shareholders in case of Bids not being accepted / failure of the Delisting Offer		
* The Specified Date is only for the purpose of determining the name of the Public Shareholders awill be sent. However, all owners (registered or unregistered) of the Equity Shares of the Compa		

Offer any time before and on the Bid Closing Date.

Subject to the acceptance of the Discovered Price or offer of an Exit Price higher than the Discovered Price by the Acquire

- Where last dates are mentioned for certain activities, such activities may happen on or before the respective last date
- All dates are subject to change and depend on obtaining the requisite statutory and regulatory approvals, as may be applicable Changes to the proposed timetable, if any, will be notified to the Public Shareholders by way of corrigendum in all the newspaper in which the Public Announcement has appeared.
- 17. STATUTORY APPROVALS
- The Public Shareholders of the Company have accorded their consent by way of special resolution passed through postal ballot, results of which were declared on May 05, 2020, in respect of delisting of Equity Shares from the Stock Exchanges, in accordance with the SEBI Delisting Regulations.

The results of postal ballot were due to be declared on March 30, 2020. However, due to spread of COVID-19 Pandemic, Indian Government had announced complete lockdown of commercial operations effective from March 25, 2020 for 21 days and was extended later on. Because of the lockdown, the Scruitiniser could not have access to the postal ballot forms received from the shareholders and accordingly could not issue their report on the date as specified in the postal ballot notice dated February 13, 2020. Further, in this regard, the Company was granted a relaxation and advised by Securities and Exchange Board of India, vide an e-mail

business operations / completion of lockdown as specified under Regulation 8(1)(b) of the SEBI (Delisting of Equity Shares) Regulations, 2009. Thereafter the restrictions under lockdown were partially lifted w.e.f. May 04, 2020. Accordingly Scrutiniser's report was received by the Company on May 05, 2020 and the results were declared by the Company on the same date.

17.2 The BSE and NSE have given their in-principle approval for delisting of the Equity Shares vide their letter no. LOVelisting/VM/IP/156\2020-21 dated December 24, 2020 and letter no. NSE/ENF/DELIST/45 dated December 24, 2020 researched.

- 17.3 If the shareholders who are not persons resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares, held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Delisting Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Unter, along with the other documents required to be tendered to accept this Unter, in the event such approvats are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in the Offer. Further, by agreeing to participate in the Delisting Offer the non-resident and NRI shareholders are deemed to have given the Company / Acquirer, as the case may be, the authority to make, sign, execute, deliver, acknowledge and perform all applications to file regulatory reporting, if required, including FC-TRS form, if necessary and undertake to provide assistance to the Company / Acquirer for such regulatory reporting, if required by the Company /
- To the best of the Acquirer's knowledge, as of the date of this Public Announcement, there are no other statutory or regulatory approvals required to acquire the Offer Shares and implement the Delisting Offer, other than as indicated above. If any statutory or regulatory approvals become applicable, the acquisition of Offer Shares by the Acquirer and the Delisting Offer will be subject to
- regulatory approvas second or regulatory approvals.
 It shall be the responsibility of the Public Shareholders tendering Offer Shares in the Delisting Offer to obtain all requi (including corporate, statutory or regulatory approvals), if any, prior to tendering the Offer Shares held by them in the Delisting Offer, and the Acquirer shall take no responsibility for the same. The Public Shareholders should attach a copy of any such approval to the and the Acquirer shall take no respo
- 17.6 The Acquirer reserve the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in Clause 9
- 17.6 The Acquirer reserve the right not to proceed with or withdraw the Delisting Offer in the event the conditions mentioned in Clause 9 of this Public Announcement are not fulfilled or if the approvals indicated above are not obtained or conditions which the Acquirer consider in its sole discretion to be onerous, are imposed in respect of such approvals.
 17.7 In the event that receipt of the statutory or regulatory approvals are delayed, changes to the proposed timetable, if any, will be notified to the equity shareholders of the Company by way of a corrigendum to the Letter of Offer in the same newspapers in which
- CERTIFICATION BY THE BOARD OF DIRECTORS
- The Board of Directors of the Company hereby certifies that:
 The Company has not raised any funds by issue of securities during the last five years immediately preceding the date of Public
- All material information which is required to be disclosed under the provisions of the SEBI (Listing Obligations and Disclosure Requirements), 2015 as continuous listing requirements under the relevant Equity Listing Agreement entered into between the Company and the Stock Exchanges, have been disclosed to the Stock Exchanges, as applicable;
- Contiguity and ut as successful and uses, have been instanced ut the Source Extrangles, as applicable, the Company is in compliance with the applicable provisions of securities laws; the Acquirer or Promoter or Promoter Group or their related entities have not carried out any transaction during the aforesaid period. to facilitate the success of the delisting offer which is not in compliance with the provisions of sub-regulation (5) of regulation 4 of
- the Delisting Offer and the consequent delisting of the Equity Shares from the Stock Exchanges is in the interest of the shareholder. COMPLIANCE OFFICER OF THE COMPANY

The details of the Compliance Officer of the Company is as under: Mr. Prabhat Tyagi Name Designation Address Company Secretary
A - 60, Naraina Industrial Area, Phase - I, New Delhi - 110 028 E-mail shyamtelecom.cs@gmail.com Tel. No. +91-11 4141 1070 - 72 +91-11 2579 2194

In case the Public Shareholders have any queries concerning the non-receipt of credit or payment for Offer Shares or on delisting processes and procedure, they may address the same to Registrar to the Offer or Manager to the Offer.

STOCK BROKER OF THE ACQUIRER

The Acquirer have appointed Eureke Stock & Share Broking Services Limited, having their office at DN-51. Merlin Infinite 11th Floor Salt Lake, Sector V Kolkata - 700 091 (Tel.: +91 33 6628 0000), as the Stock Broker of the Acquirer ("Buyer Bro GENERAL DISCLAIMER

Every person who desires to avail of the Delisting Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Acquirer, the Manager to the Offer or the Promoter, or the Company or the Registrar to the Offer or the Buyer Broker whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such Offer and tender of equity shares through reverse book building through Acquisition Window Facility or otherwise whether by or omitted to be stated herein or any other reas

22. REGISTRAR TO THE OFFER: The details of the Registrar to the Offer is as under:

BEETAL

Beetal Financial & Computer Services Private Limited Name SEBI Regn. No. INR000000262 Beetal House, 3rd Floor, 99, Madangi Behind Local Shopping Centre, New Delhi - 110 062, India Contact Person Mr. S P Gupta etalrta@gmail.com www.beetalfinancial.com +91-11 2996 1281-83 Tel. No. MANAGER TO THE OFFER:

The details of the Manager to the Offer is as under: SUNDOE

Name SEBI Regn. No. Sundae Capital Advisors Private Limited INM000012494 3rd Floor, C - 11, Community Centre, Janak Puri, New Delhi - 110 058, India Anchal Lohia shyam.delist@sundaecapital.com E-mail

www.sundaecapital.com For further details please refer to the Letter of Offer, the Bid Form and the Bid Revision/Withdrawal Form which will be sent to the blic Shareholders who are shareholders of the Company as on the Specified Date.

This Public Announcement is expected to be available on the website of the Stock Exchanges, www.bseindia.com and www.nseindia.com. Public Shareholders will also be able to download the Letter of Offer, the Bid Form and the Bid Revision / Withdrawal Form from the website of the Stock Exchanges.

Acquirer to the Offer tell Invofin India Private I imite

Udit Mehrotra Place: New Delhi

NOTICE is hereby given that the below mentioned Sub Broker / Authorised Person is no longer affiliated as Sub Broker / Authorised Person of Kotak Securities Limited.						
Sub Broker/ Authorised Person Name	Trade Name	Exchange Registration Numbers of Sub Broker/ Authorised Person	Address of Sub Broker/ Authorised Person			
RINKEE CHATURVEDI		NSE-AP0291104161 BSE-AP01067301104230 NCDEX-120556	7a, Pocket A1, Dda, Lig Flats, Near Malik Nursing Home, Mayur Vihar Phase-3, East Delhi Delhi 110096			

Please note that above mention Sub Broker (SB)/Authorised Person (AP) is no longer associated with us not person henceforth dealing with above mention SB/AP should do so, at their own risk. Kotak Securitie Any person henceforth dealing with above mention SB/AP should do so, at their own this. Notes because Ltd. shall not be liable for any such dealing. In case of any queries for the transactions till date, Investiare requested to inform Kotak Securities Ltd. within 15 days from the date of this notification, falling whits hall be deemed that there exists no queries against the above mentioned SB/AP.

itsnali be deemed that there exists no queries against the above mentioned SB/AP.

Examine Kotak Scurties Limited. Registered Office: 27 BKC, C 27, G Block, Bandra Kurt
No.: +22 43380000, Fax No.: +22 67132430. Website: www.kotak.com / www.kotaksecurtiles.com
Ocrrespondence Address: Infinity IT Park, Bildg, No 21, Opp. Film City Road, A K valdya Marg, Mala
(East), Mumbai 40097. Telephone No: 42856825. SEBI Registration No: INZ000200137 (Member C BSK, NSE, MSE, MSC, & NCDEX), AMFI ARN 0164, PMS INP000000258, and Research Analys
INH000000586. NSDL/CDSL: IN-DP-NSDL-23-97.

RELIANCE Asset Reconstruction

रिलाइंस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड

रिलाइंस सेन्टर, 6वां तल, नॉर्थ विंग, ऑफ. वेस्टर्न एक्सप्रेस हाईवे, सांताक्रूज (ईस्ट), मुंबई-400055, फोनः 91 22 3303 1000, फैक्सः +91 22 3303 6664

कब्जा सूचना [देखें नियम 8(1)] (अचल संपत्ति हेतु)

जबिक मेसर्स रिलाइंस एसेट रिकंस्टक्शन कंपनी लिमिटेड (आरएआरसी), एसेट रिकंस्टक्शन कंपन (भारतीय रिजर्व बैंक में पंजीकृत) रेलीगेयर हाऊसिंग डवलेपमेंट फाईनेंस कॉर्पोरेशन लिमिटेड की एसाइनी कंपनी. के अधोहस्ताक्षरी प्राधिकत अधिकारी ने वित्तीय आस्तियों के प्रतिभतिकरण एवं पनर्निर्मा और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत और प्रतिभूति हित (प्रवर्तन) नियमावर्ल 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग कर सूचना उल्लिखित राशि 😿 10.62.031.34 / — दिनांक 07.01.2017 से ब्याज सहित उक्त सचना प्राप्ति की तारीख से 60 दिनों के अंदर चुकता करने के लिए **श्री सुरेन्दर भगवान पुत्र और श्रीमती हेमलता** सुरेन्दर पत्नी सुरेन्दर भगवान (कर्जदार और सह-कर्जदार), सभी निवासी:- मकान नं. 21 गाजीपुर गांव, फरीदाबाद, हरियाणा—121004, और यहाँ भी: आवासीय मकान नं. 155/134 प्लॉट नं. 35, खसरा नं. 19/10, मौजा नंगला एन्कलेव, फरीदाबाद, हरियाणा को मांग सूचना दिनांकित 16.01.2017 जारी की थी।

''कर्जदार द्वारा राशि अदा न कर पाने पर कर्जदार और जन सामान्य को एतद्द्वारा सूचित किया जात कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा(4) के तहत प्रदत्त शक्तियों का प्रयोग कर नीचे वर्णित संपत्ति व 24 दिसंबर, 2020 को कब्जा ले लिया है।

विशेष रूप से कर्जदार और सर्व जन को सामान्य रूप में संपत्ति से कोई भी लेन-देन न करने के लि आगाह किया जाता है तथा संपत्ति के साथ कोई भी लेन–देन राशि रु. 10,62,031.34/ – औ 07.01.2017 से इस पर ब्याज व अन्य प्रभारों के लिए "आरएआरसी" के प्रभार के अधीन होगा। प्रत्याभूत परिसंपत्तियों को उपलब्ध समय में मुक्त कराने के लिए अधिनियम की धारा 13 की उप–धारा(8 के प्रावधानों में कर्जदार का ध्यान आकर्षित किया जाता है. यदि बिक्री या हस्तांतरण के लिए निर्धारित तिथि से पूर्व किसी भी समय "आरएआरसी" की बकाया राशि को सभी लागतों, प्रभारों और वहन व्या के साथ चुकता कर दिया जाता है तो प्रत्याभूत परिसंपत्ति "आरएआरसी" द्वारा बिक्री या हस्तांतरित

कोई कार्रवाई नहीं की जायेगी। प्रत्याभूत परिसंपत्ति को उपलब्ध समय में मुक्त कराने के लिए अधिनियम की धारा 13 की उप–धारा(१ के प्रावधानों में कर्जदार का ध्यान आकर्षित किया जाता है।

नहीं की जायेगी और प्रत्याभत परिसंपत्तियों के हस्तांतरण या बिक्री के लिए "आरएआरसी" द्वारा आर

संपत्ति की अनुसूची:-गाँव नंगला गुजरान, तहसील व जिला फरीदाबाद, हरियाणा—121001 स्थित प्लॉट नं. 35, खसरा

19 / 10, माप 50 वर्ग फुट के समस्त भाग व खंड और यह निम्नवत् परिबद्धः पूर्व— प्लॉट नं. 35 में र पश्चिम— 15 फुट रोड, उत्तर— प्लॉट नं. 36, दक्षिण— प्लॉट नं. 34

स्थानः फरीदाबाद दिनांकः 24.12.2020

प्राधिकृत अधिकारी रिलाइंस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड

फॉर्म जी अभिरुचि की अभिव्यक्ति हेतु आमंत्रण शोधन अक्षमता (कारपोरेट व्यक्तियों के लिए दिवालिया संकल्प प्रक्रिया) विनियमावली, 2016 के विनियम 36ए(1) के तहत) संबंधित विवरण कारपोरेट देनदार का नाम गोपालसंस स्टील्स प्राईवेट लिमिटेड कारपोरेट देनदार के निगमन की तिथि

गमित / पंजीकृत है

कारपोरेट देनदार की कारपोरेट पहचान संख्या / सी

संकल्प योजना जमा करने की अंतिम तिथि

फॉर्म जी प्रकाशन की तिथि

संकल्प प्रोफेशनल को संकल्प योजना जमा करने का

कंपनी पंजीयक— दिल्ली

U74899DL1972PTC00638 31 / 6, न्यू रोहतक रोड, नई दिल्ली–110005 गर्यालय (यदि कोई हो) का पता कारपोरेट देनदार का दिवालियापन शरू होने की तिथि 20.01.2020 अभिरुचि की अभिव्यक्ति आमंत्रण तिथि 29.12.2020 (पहले 04.09.2020) 8 संहिता की धारा 25(2)(एच) के तहत संकल्प आवेदन के पंभावी संकल्प आवेदक ('पीआरए') की न्यूनर ानात्मक निवल संपत्ति रुपये एक करोड़ का पात्र गनदंड। साथ ही संभावी संकल्प आवेदक को मेमर्स गोपालसंस स्टील्प पा लि केन्स्र बैंक खार नं. 5059201000178 के पक्ष में डिमांड ड्रॉफ्ट, भार में किसी अनुसूचित वाणिज्यिक बैंक से, अथवा . भारत में किसी अनुसूचित वाणिज्यिक बैंक से एक बिना शर्त बैंक गारंटी, 'संकल्प प्रफेशनल खात गोपालसंस स्टील्स प्राईवेट लिमिटेड के पक्ष में रारा रु. 20 लाख (रुपये बीस लाख मात्र) की प्रतिदेव ध्याज मुक्त धरोहर राशि जमा करनी होगी। साध्य ही पीआरए के लिए प्रत्येक श्रेणी

विशिष्ट पात्रता मानदंड विस्तृत ईओआई में दिया गया है जिसे देखा जाए। विस्तृत ईओआई cirp.gopalsons@gmail.com से प्राप्त की जा धारा 29ए के तहत लागु अपात्रता के नियम उपलब्ध cirp.gopalsons@gmail.com य tps://www.resurgentrp.com/cirp फ अभिरुचि की अभिव्यक्ति पाप्ति की अंतिम तिथि 12.01.2021 (पहले 04.10.2020) गवी संकल्प आवेदन की अनंतिम सची के निर्गम की तिर्ग 13.01.2021 (पहले 09.10.2020) 17.01.2021 (पहले 14.10.2020) मावी संकल्प आवेदकों की अंतिम सूची निर्गम की तिथि **18.01.2021** (पहले 19.10.2020) मावी संकल्प आवेदकों को संकल्प योजना के लि **17.01.2021** (पहले 14.10.2020) चना ज्ञापन, मूल्यांकन मैट्रिक्स और अनुरोध निर्गम की तिथि cirp.gopalsons@gmail.com पर नुरोध भेजकर प्राप्त किया जा सकता है

अनुमोदन के लिए निर्णायक प्राधिकारी को संकल्प यो 20.02.2021 (पहले 30.11.2020) जमा करने की अनुमानित तारीख ांकल्प प्रफेशनल का नाम और पंजीकरण संख्य नाम- श्री कांती मोहन रस्तोगी ांजी. सं. IBBI/IPA-002/IP-N00097/2017-18/1024 बोर्ड में यथापंजीकृत संकल्प पेशेवर का नाम पता और नाम- श्री कांती मोइन रस्तोगी --मेल anti.rustagi@patanjaliassociates.com संकल्प पेशेवर से पत्राचार के लिए प्रयोग किया जा पताः ई-7. कैलाश कालोनी, नई दिल्ली-110048 kanti.rustagi@patanjaliassociates.com अधिक विवरण उपलब्ध है cirp.gopalsons@gmail.com और

15.02.2021 (पहले 13.11.2020)*

रबंद लिफाफे में व्यक्तिगत रूप में।

ttps://www.resurgentrp.com/cirp

29.12.2020 (पहले 04.09.2020)

–मेल द्वारा या पंजीकृत डाक/स्पीड पोस्ट द्वारा :

नोटः सीआईआरपी विनियमावली के विनियम 40सी और एनसीएलएटी आदेश दिनांकित 30 मार्च, 2020 के आधार पर केंद्र सरकार और राज्य सरकार द्वारा आदेशित तालाबंदी अवधि सभी मामलों जहें सीआईआरपी शुरू की गई है और एनसीएलटी की किसी पीठ के समक्ष या एनसीएलएटी में अपील अनिर्णीत है. ऐसे मामलों में आईबीसी. 2016 की धारा 12 के तहत संकल्प प्रक्रिया की अवधि गणन उद्देश्य के लिए शामिल नहीं होगी।

कोविड—19 के कारण नष्ट हुआ समय शामिल नहीं करने के अनुमोदन के तहत। कांती मोहन रस्तोर्ग

गोपालसंस स्टील्स प्राईवेट लिमिटेड के लिए संकल्प पेशेवर पंजी. सं. IBBI/IPA-002/IP-N00097/2017-18/10240 **दिनांकः** 29.12.2020 **स्थानः** नई दिल्ली ई-7, कैलाश कालोनी, नई दिल्ली-110048

सार्वजनिक सचना

सर्वसाधारण को सूचित किया जाता है कि यमुना एक्सप्रेस-वे औद्योगिक विकास प्राधिकरण के एल०एफ०डी०-01 परियोजना के अन्तर्गत आंवटित मुखण सं०- J-01A in Kensington Park Phase-01, Jaypee Greens Wish Town, Sector-133, Noida. Area-250 Sqm. की आवंटी स्व. श्रीमती किरन चौषरी की मृत् उपरान्त जनत भूखण उनके पति एवं सन्दर्भित सम्पत्ति के सह आवंटी श्री मृषु सूदन चौषरी के नाम पर नामांतरण (Death Mutation) किये जाने हेतु प्राधिकरण में आवेदन किया गया है।

अतः इस नामांतरण (Death Mutation) के सम्बन्ध में किसी को कोई आपत्ति है तो प्रकाशन कि तिथि से 35 दिनों के भीतर अपनी लिखित आपित प्राधिकरण कार्यालय में दर्ज कराने का कष्ट करें, अन्यथा नियमानुसार प्राधिकरण अभिलेखों में स्व. श्रीमती किरन चौषरी की मृत्यु उपरान्त उक्त भूखण उनके पति एवं सन्दर्भित सम्पत्ति के सह आवंटी श्री मधु सूदन चौधरी के नाम पर दर्ज कर दिया जायेगा। अपर मुख्य कार्यपालक अधिकारी

यमुना एक्सप्रेसवे औद्योगिक विकास प्राधिकरण

प्रथम तल, कामर्शियल काम्पलेक्स, ब्लाक-पी 2, सैक्टर-ओमेगा 1, ग्रेटर नोएडा पिन कोड-201308 जिली-गौतमबुद्धनगर उ०प्र० दूरभाष नं०-0120-2395201, फैक्स नं०-0120-2395150



दिनांक: 28.12.2020

मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड मंगल्रु - 575030



दिसंबर 31, 2020) को समाप्त तिमाही हेतु वित्तीय विवरण के मद्देनजर घोषणा जुड़े हुए आंतरिक प्रक्रिया संहिता आंतरिक व्यपार के निषेध हेतु लागू आचार संहिता के अनुसरण में एमआरपीएल की प्रतिभूतियों से निपटने के लिए आंतरिक व्यापार संहिता के निषेध और आचार संहिता के लिए आचरण, एमआरपीएल के शेयरों का निपटान करने हेतु निदेशकों, मनोनीत सदस्यों एवं संबंधित लोगों के लिए दिनांक 01 जनवरी 2021, शुक्रवार से ट्रेडिंग बंद रहेगा। दिनांक दिसंबर 31, 2020 को समाप्त तिमाही हेतु वित्तीय परिणामों की घोषणा से 48 घंटे बाद

कंपनी की वेबसाइट www.mrpl.co.in और स्टॉक एक्सचेंज वेबसाइट www.bseindia.com और www.nseindia.com से भी उपरोक्त नोटिस संबंधी सूचना प्राप्त की जा सकती है।

आईए, हम एक साथ मिलकर स्वच्छ भारत का निर्माण करें।

2) शेयरधारकों से अनुरोध किया जाता है कि वे जल्द ही अपने केवाईसी औपचारिकताओं को पूरा करें।

दिनांकः 28.12.2020

मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड के लिए ह./- दिने्श मिश्रा

नोट : 1) सेबी ने आदेश किया है कि श्रेयरों के हस्तांतरण को प्रभावी करने के लिए अनुरोध तब तक संसाधित नहीं किया जाएगा जब तक कि जमाकर्ताओं के साथ डिमटेरियलाइन्ड फॉर्म में शेयर नहीं होते हैं। इसके संदर्भ में, भौतिक रूप में शेयर रखने वाले शेयरधारकों से अनुरोध है कि वे डिपॉजिटरी प्रतिभागियों के साथ डीमैट खाता खोलें और आसानी से नकदी के लिए शेयरों को डिमटेरियलाइज़ करें।

पंजाब नैश्नगल बैंक 💟 punjab national bank ..भरोसे का प्रतीक! ...the name you can BANK upon!

कब्जा सूचना (अचल सम्पत्ति हेतुं

प्राधिकृत अधिकारी, पंजाब नैशनल बैंक

सार्वजनिक सूचना

दल नेशनल डेमोकेटिक पार्टी ऑफ साउथ इंडिया के नाम

प्ते रजिस्टीकत होना प्रस्तावित है। पार्टी कार्याल

21/7, नवीन फ्लैट्स, मीनाक्षी स्टीट, पेरम्बूर, चेन्नई-600011, तमिलनाडु में स्थित है। इस दल ने लोक

रितिनिधित्व अधिनियम, 1951 की धारा 29क वे

अधीन राजनीतिक दल के रूप में रजिस्ट्रीकरण के लिए

भारत निर्वाचन आयोग, नई दिल्ली को आवेदन प्रस्तुत

किया है। पार्टी के प्रवाशिकारियों के नाम /पना नीचे दिए

सभापति /अध्यक्षः वसंथा कुमार.एल, ए३–एफ२, माउंट

नहासचिव/सचिव: अमीराज रामू, 5/110, बानू नगर

नेषाध्यक्षः रथिका पी, 157X-24/65, एमजीआ

गर, पहली सड़क, रेयानुर, थंथोनिमलई पोस्ट, करू

यदि किसी को नेशनल डेमोकेटिक पार्टी ऑफ साउर

इंडिया के रजिस्टीकरण में कोई आपत्ति हो तो अपनी

आपित इसके कारणों सहित सचिव (राजनीतिक दल),

रत निर्वाचन आयोग निर्वाचन सदन, अशोक रोड, नः

दिल्ली – 1 1000 1 को, इस सूचना के प्रकाशन के 30

पून्तमल्ली रोड, सेंट थॉमस माउंट, चेन्नई-600016.

19 वां एवेन्यू, पुदूर, अंबत्तूर-600053.

गलक-63900**5**

दिनों के भीतर भेजें।

जबिक. पंजाब नैशनल बैंक की तरफ से प्राधिकृत अधिकारी ने सिक्युरिटाईजेशन एण्ड रिकन्सट्रक्शन ऑफ फाइनेंशियल एसेट्स एण्ड इनफोर्समेंट ऑफ सिक्योरिटी इंटरेस एक्ट 2002 के नियम 3 के साथ पठित धारा 13 (2) के अन्तर्गत प्रदत्त शक्तियों के प्रयोग में सिक्योरिटी इंटरेस्ट 2002 के साथ 60 दिनों के भीतर नोटिस में निहित रकम की अदायगी हेतु एक डिमांड नोटिस जारी किया था। ऋणी के द्वारा रकम की अदायगी न करने के कारण निम्नलिखित ऋणकर्ता एवं जन साधारण को नोटिस दी जाती है कि अधोहस्ताक्षरी ने प्रत्येक खाते के समक्ष अंकित तिथि को उक्त नियमों के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप–धारा (4) के तहत प्रतिभूति हित (प्रवर्तन) नियम 2002 के अन्तर्गत प्रदत्त शक्तियों के प्रयोग में अधोलिखित सम्पत्ति का भौतिक कब्जा ले लिया है। विशेषतः ऋणी एवं जन साधारण को एतद् द्वारा सतर्क किया जाता है कि वे संबंधित परिसम्पत्ति की खरीद फरोख्त न करें तथा इन परिसम्पत्ति के किसी भी क्रय विक्रय के लिए यहाँ नीचे खाते के समक्ष रकम उस पर देय ब्याज के लिए पंजाब नैशनल बैंक के प्रभार अधीन होंगे। कर्जदार का ध्यान, प्रत्याभुत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधान की ओर आकृष्ट किया जाता हैं

3	क्र. सं.	शाखा	खाते का नाम व पता	ऋणी का नाम व पता	बंधक सम्पात्त का विवरण	की तिथि	 अनुसार बकाया रकम
1.	1.	रोड मेरठ	बेवरेजेज 2534008700115806 2534001B00000700 2534001B00000825	लिमिटेड प्लॉट नं0 25, सेक्टर-8, वेदव्यासपुरी निकट रिठानी, मेरठ, पिन- 250001, मो0 नं0 8768094949	कोलेट्रल सिक्योरिटी- भूमि एवं भवन माप क्षेत्रफल 1381 वर्ग मीटर, निर्मित एवं सीमार्वे:- खसरा नं0 1733 जे, मेन एनएच- 58, परगना दौराला, तहसील- सरधना, जिला- मेरठ, सम्पत्ति स्वामी मैसर्स पवनसुत बिल्डर्स एंड कोलोनिजेर्स प्राइवेट लिमिटेड। सीमार्वे:- पूर्वः निकटवर्ती डीसीएम सुगर मिल का क्वॉटर, पश्चिमः निकटवर्ती सर्विस रोड एनएच-58, उत्तरः निकटवर्ती श्री राषे श्याम की सम्पत्ति, दक्षिणः निकटवर्ती चौथरी की भूमि।		7,28,58,953/- दिनांक 16.07.2018 + ब्याज दिनांक 01.07.2018 से
	2.	मंगल पांडेय नगर, मेरठ	मौहम्मद आदिल 620400ND00000191	110, थापर नगर, गुरुद्धारा रोड, सोतीगंज, मेरठ।	कोलेट्रल सिक्योरिटी- दुकान भूतल (बिना छत के) मकान नं0 115 एवं 116 का भाग, उत्तर सोतीगंज अब लालालाजपत राय मार्किट (न्यू मार्किट), माप क्षेत्रफल 18.76 वर्ग मीटर। सीमार्ये:- पूर्वः रविन्द्र का शेष भाग, पश्चिमः नरेश चन्द्र बंसल का मकान, उत्तरः 20 फीट चौडा रास्ता, दक्षिणः रविन्द्र का शेष भाग।		रु0 16,83,731/- दिनांक 12.04.2019 + ब्याज दिनांक 01.04.2019 से

स्थानः मेरठ