



Ref: SSFL/Stock Exchange/2023-24/017

Date: April 25, 2023

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis.

Ref: Company letter No. SSFL/Stock Exchange/2023-24/014 dated April 14, 2023

Dear Sir/Madam,

In furtherance to our above referred letter and pursuant to Regulation 30 of the Listing Regulations, we hereby inform that the Management Committee of the Board of Directors of the Company vide its resolution dated April 24, 2023, Monday approved and allotted:

- a) 10,000 (Ten Thousand) Senior, Secured, Rated, Listed, Fully Paid, Redeemable, Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees One Lakh only) each, aggregating up to Rs. 75,00,00,000/- (Rupees Seventy-Five Crore only) with a green shoe option up to Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only) ("STRPP I Debentures") and;
- b) 10,000 (Ten Thousand) Senior, Secured, Rated, Listed, Partly Paid, Redeemable, Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees One Lakh only) each, aggregating up to Rs. 75,00,00,000/- (Rupees Seventy-Five Crore only) with a green shoe option up to Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only) ("STRPP II Debentures")

on a private placement basis in demat form, for consideration of an aggregate amount of Rs.105,00,00,000/- (Rupees One Hundred and Five crore only) issued through Disclosure Document dated April 21, 2023.

Kindly take the same on record.

Thanking you.

Yours sincerely,
For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Chief Compliance officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,
TSIIC, Raidurg Panmaktha, Hyderabad - 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspheerty.com | www.spandanaspheerty.com