

Regd. & Head Office
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Kankanady
Mangaluru – 575 002

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Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

17.11.2022

HO: SEC:192 : 2022-23

To:

1. The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex

Bandra (E), MUMBAI-400051

2. The General Manager

BSE Limited

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Scrip Code: KTKBANK**Scrip Code: 532652**

Dear Sir,

Reg.: Intimation under Regulation 57(1) of SEBI (LODR) Regulations, 2015–Timely payment of principal and interest of Subordinated Debt Instruments (Tier 2 Bonds) under Series IV.

Ref: ISIN: INE614B08021

In terms of Regulation 57(1) of SEBI (LODR) Regulations, 2015 and in continuation to our letter dated 12.10.2022 intimating the Record Date, we wish to inform that in respect of the Subordinated Debt instruments (Tier 2) in the nature of Debentures issued by the Bank under **Series IV aggregating to Rs. 250 Crore** which are listed on the NSE-Debt Segment have been redeemed on 17.11.2022 i.e., today upon maturity. The Principal amount along with the interest on the said instruments (as per the terms of offer) has been paid today (i.e., on 17.11.2022) to the bondholders holding these bonds as on the Record Date i.e., on 02.11.2022.

For your kind information.

Thank You,

Yours faithfully,

Shailesha Barve

**ASST. COMPANY SECRETARY &
COMPLIANCE OFFICER**