

July 15, 2023

BSE Limited
Corporate Relations Department
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 543248

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
SYMBOL: RBA

Sub.: Newspaper Publication of the Notice of the 10th Annual General Meeting of Restaurant Brands Asia Limited ('the Company')

Ref.: Regulation 30 [read with Schedule III-A] **and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

Dear Sir/ Ma'am,

Pursuant to the SEBI Listing Regulations and the provisions of the Companies Act, 2013, please find enclosed herewith the Newspaper Publication of the Notice of 10th Annual General Meeting of the Company, published in the following newspapers today i.e. July 15, 2023:

Newspapers	
Financial Express [English - All Editions]	Loksatta [Marathi - Mumbai Edition]

The same is also being made available on website of the Company at www.burgerking.in.

Thanking You,
For Restaurant Brands Asia Limited
(Formerly Known as Burger King India Limited)

Madhulika Rawat
Company Secretary and Compliance Officer
Membership No.: F8765

restaurant brands asia limited

(Formerly known as Burger King India Limited)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



CREDO BRANDS MARKETING LIMITED

Our Company was incorporated as a private limited company in the name of 'Credo Brands Marketing Private Limited' in Mumbai, India under the Companies Act, 1956 pursuant to a certificate of incorporation dated April 29, 1999 issued by the Registrar of Companies, Maharashtra at Mumbai (the 'RoC').

Registered and Corporate Office: B-8, MIDC Central Road, Marol, Next to MIDC Police Station, Andheri (E), Mumbai 400093, Maharashtra, India; Tel: +91 22 6141 7200
Website: www.credobrands.in; Contact Person: Sanjay Kumar Mutha, Company Secretary and Compliance Officer; E-mail: investorrelations@mufti.in

OUR PROMOTERS: KAMAL KHUSHLANI AND POONAM KHUSHLANI

INITIAL PUBLIC OFFER OF UP TO 19,634,960 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF CREDO BRANDS MARKETING LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION ("OFFER") COMPRISING AN OFFER FOR SALE OF UP TO 4,140,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY KAMAL KHUSHLANI AND UP TO 4,275,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY POONAM KHUSHLANI (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 108,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SONAKSHI KHUSHLANI AND UP TO 108,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY ANDREW KHUSHLANI (TOGETHER THE "PROMOTER GROUP SELLING SHAREHOLDERS"), UP TO 2,032,260 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY CONCEPT COMMUNICATION LIMITED, UP TO 5,031,260 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY BELA PROPERTIES PRIVATE LIMITED, UP TO 1,970,220 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY JAY MILAN MEHTA AND UP TO 1,970,220 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY SAGAR MILAN MEHTA (TOGETHER THE "OTHER SELLING SHAREHOLDERS" ALONG WITH THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDERS IS COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated July 13, 2023 with SEBI on July 14, 2023.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer.

For details of the share capital and capital structure of our Company, see 'Capital Structure' on page 76 of the DRHP.

Table with 4 columns: DAM CAPITAL, ICICI Securities, KEYNOTE, LINK Intime. Each column lists contact details for advisors and registrars.

*In compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, Keynote Financial Services Limited will be involved only in marketing of the Offer. Keynote Financial Services Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer. Keynote Financial Services Limited is an associate of one of the Selling Shareholders, namely, Concept Communication Limited.

CREDO BRANDS MARKETING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 13, 2023 with SEBI on July 14, 2023.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

CCL PRODUCTS (INDIA) LIMITED
Registered Office : Duggirala, Guntur District, Andhra Pradesh - 522 330.
CIN No. L15110AP1961PLC000874

Extract of Unaudited Consolidated Financial Results for the Quarter Ended 30.06.2023

Financial table with columns: Particulars, Quarter ended 30.06.2023, Quarter ended 30.06.2022, Year ended 31.03.2023. Includes sub-sections for Earnings Per Share and Key data.

PIOMBINO STEEL LIMITED
Registered Office: 6th Floor, Grande Palladium, 175, CST Road, Kolverly Village, MMRDA Area, Kalina, Santacruz East, Mumbai 400 098 CIN: U27320MH2018PLC374653

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

Financial table with columns: Sl. No., Particulars, Quarter ended (30.06.2023, 31.03.2023, 30.06.2022, 31.03.2023), Year ended (31.03.2023). Includes Notes and contact details.

GUJARAT ENERGY TRANSMISSION CORPORATION LTD. Expression of Interest (E.O.I.) for strengthening transmission tower structures. Includes details of the project, date, and contact information.

RESTAURANT BRANDS ASIA LIMITED (Formerly known as Burger King India Limited). Includes information about the company and its operations.

NOTICE OF 10th ANNUAL GENERAL MEETING. Notice is hereby given that the 10th Annual General Meeting (AGM) of the Members of Restaurant Brands Asia Limited (the 'Company') will be held on Monday, August 7, 2023 at 11:00 a.m. (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM).

1. Dispatch of Annual Report and Dissemination on the Website: The Notice of the AGM along with the Explanatory Statement under Section 102 of the Companies Act, 2013 and Annual Report 2022-23 has been sent to the shareholders/ members of the Company on Friday, July 14, 2023.

2. E-Voting: In accordance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard - 2 on General Meetings, issued by the Institute of Company Secretaries of India and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to offer the e-Voting facility before the AGM through remote e-Voting and e-Voting during the AGM to its shareholders/ members in respect of the businesses to be transacted at the AGM and for this purpose, the Company has appointed LIPL for facilitating voting through electronic means.

Table with 2 columns: Commencement of e-Voting, Thursday, August 3, 2023 from 9.00 a.m. IST; End of e-Voting, Sunday, August 6, 2023 up to 5.00 p.m. IST.

The remote e-Voting module will be disabled by LIPL for voting thereafter. Voting rights of the Members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date i.e. Monday, July 31, 2023.

3. Manner of registration of e-mail address: Members who have not registered their e-mail addresses with the Company are requested to follow the below process to register their e-mail addresses: Demat Shareholders, Physical Shareholders, Web-portal Temporary Registration (Demat and Physical Shareholders).

4. Contact Details: In case shareholders/ members have any queries related to e-Voting facility/ login, they may refer the frequently asked questions and e-Voting manual available at www.instavote.linkintime.co.in under Help Section or contact Mr. Raji Ranjan, Assistant Vice President - E-Voting, LIPL, C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, at telephone no. 022 - 4918 6000 or write an e-mail to enotices@linkintime.co.in.



