

BSE Limited

1st Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code: 543957**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

NSE Symbol: REDTAPE

Dear Sir / Madam,

Sub.: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of Shares

In our earlier intimation, due to an oversight typographical error in point no 4(b), I mentioned the date March 14, 2023 instead of March 14, 2024, so kindly consider the same.

In accordance with Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the undersigned, being part of Promoter and Promoter Group, hereby furnishes prior intimation in the prescribed format, in respect of proposed inter-se transfer of shares of REDTAPE Limited (Target Company) by way of gift. There shall be no change in total shareholding of the Promoter and Promoter Group after such inter-se transfer of shares of Target Company.

Thanking you.

Yours faithfully,

Mr. Shuja Mirza
(Acquirer belonging to Promoter Group)

Date: 06-03-2024

Place: Noida

Email: corp.relations@bseindia.com, takeover@nse.co.in

cc.

The Company Secretary
REDTAPE LIMITED

Plot No. 8, Sector 90, Gautam Buddha Nagar
Noida, Uttar Pradesh, 201301

Disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. No.	Particulars	Details			
1.	Name of the Target Company (TC)	REDTAPE Limited (the "Company")			
2.	Name of the acquirer(s)	Mr. Shuja Mirza			
3.	Whether the acquirer(s) is / are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes (Part of Promoter Group)			
4.	Details of the proposed acquisition	Acquisition of 3,83,54,025 equity shares by way of gift from his mother Mrs. Yasmin Mirza.			
a)	Name of the person(s) from whom shares are to be acquired	Name of Transferor	Name of Acquirer / Transferee	No. of Shares	%
		Mrs. Yasmin Mirza	Mr. Shuja Mirza	3,83,54,025	27.75%
		Total			3,83,54,025 27.75%
b)	Proposed date of acquisition	On or after March 14, 2024			
c)	Number of shares to be acquired from person mentioned in 4(a) above	As mentioned in Sr. no. 4(a) above.			
d)	Total shares to be acquired as % of share capital of TC	27.75% [individual-wise break as mentioned in Sr. no. 4(a) above]			
e)	Price at which shares are proposed to be Acquired	N.A., as the proposed acquisition is to be made by way of gift.			
f)	Rationale, if any, for the proposed transfer	Gift from mother to her son due to natural love and affection.			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub clause (i) of Regulation 10(1)(a) – Acquisition pursuant to inter-se-transfer amongst qualifying persons, being immediate relatives.			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during	560.02			

Shuja Mirza

	such period.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Enclosed as Annexure - 1.			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Enclosed as Annexure - 1. Enclosed as Annexure - 2.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed as an Annexure - 1.			
11.	Shareholding details	Before the proposed transaction	After the proposed transaction		
		No. of shares / voting Rights	% w.r.t total share capital of TC	No. of shares / voting Rights	% w.r.t Total share capital of TC
a)	Acquirer(s) and PACs (other than sellers) (*)				
	Acquirer				
	• Mr. Shuja Mirza	1,11,04,149	8.03%	4,94,58,174	35.79%
	PACs				
	• Mr. Rashid Ahmed Mirza	1,83,35,680	13.27%	1,83,35,680	13.27%
	• Ms. Firdaus Amin	50,000	0.04%	50,000	0.04%
	• Ms. Fauzia Mirza	50,000	0.04%	50,000	0.04%
	• Ms. Iram Mirza	21,000	0.02%	21,000	0.02%

Sujay

• Mr. Faraz Mirza	-	-	-	-
• Mr. Tauseef Ahmad Mirza	89,000	0.06	89,000	0.06
• Mr. Tasneef Ahmad Mirza	-	-	-	-
• Mr. Shahid Ahmad Mirza	30,472	0.02	30,472	0.02
• Ms. Yusra Mirza	-	-	-	-
• Ms. Haya Mirza	19,500	0.01%	19,500	0.01%
• Ms. Hiba Mirza	-	-	-	-
• Ms. Sara Mirza	-	-	-	-
• Mr. Mustafa Mirza	-	-	-	-
• Mr. Farzan Mirza	-	-	-	-
• Mr. Amaan Mirza	-	-	-	-
• Ms. Nida Mirza	2,220	0.00	2,220	0.00
Total Shareholding (Acquirer and PACs)	2,97,02,021	21.49%	6,80,56,046	49.24%
b) Seller (s)				
• Ms. Yasmin Mirza	6,94,76,520	50.27%	3,11,22,495	22.52%
Total Shareholding (Seller)	6,94,76,520	50.27%	3,11,22,495	22.52%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Mr. Shuja Mirza
(Acquirer belonging to Promoter Group)

Date: 06-03-2024

Place: Noida

DECLARATION

I, undersigned, hereby undertake and confirm, with respect to proposed inter-se transfer of equity shares of REDTAPE Limited ("the Company"), in terms of Regulation 10(1)(a)(i) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 (the "SEBI (SAST) Regulations, 2011"), amongst qualifying persons, being immediate relatives that:

1. I, propose to acquire 3,83,54,025 (27.75%) equity shares of the Company by way of gift from the immediate relatives, as per following:

Name of Transferor	Name of Acquirer / Transferee	No. of Shares	%
Mrs. Yasmin Mirza	Mr. Shuja Mirza	3,83,54,025	27.75%
Total		3,83,54,025	27.75%

2. Since the proposed transaction is by way of gift, I hereby declare that the acquisition price would not be higher by more than 25% of the price computed as per point no. 6 or point 7 of the accompanying disclosure being filed under Regulation 10(5) of SEBI (SAST) Regulations, 2011.
3. I further declare that the transferor(s) and the transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).
4. All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Thanking you.

Yours faithfully,

Signature:



Shuja Mirza
(Acquirer belonging to Promoter Group)

Date: 06-03-2024

Place: Noida

Particulars of the disclosures made by the transferor(s) and the transferee(s) under Chapter V of the SEBI (SAST) Regulations, 2011 during 3 years prior to the proposed acquisition.

Disclosure for Acquisition / Disposal by Ms. Shuja Mirza (Acquirer)

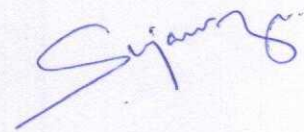
Sr. No.	Particulars	No. of Shares	%	Compliance
1.	Shareholdings as on April 1, 2020*	N.A.	N.A.	N.A.
2.	Shareholdings as on March 31, 2021*	N.A.	N.A.	N.A.
3.	Shareholdings as on March 31, 2022*	N.A.	N.A.	N.A.
4.	Shareholdings as on March 31, 2023*	N.A.	N.A.	N.A.
5.	Shareholdings as on August 11, 2023*	1,11,04,149	8.03	N.A.
6.	As on the date	1,11,04,149	8.03	N.A.

Disclosure for Acquisition / Disposal by Ms. Yasmin Mirza (Transferor)

Sr. No.	Particulars	No. of Shares	%	Compliance
1.	Shareholdings as on April 1, 2020*	N.A.	N.A.	N.A.
2.	Shareholdings as on March 31, 2021*	N.A.	N.A.	N.A.
3.	Shareholdings as on March 31, 2022*	N.A.	N.A.	N.A.
4.	Shareholdings as on March 31, 2023*	N.A.	N.A.	N.A.
5.	Shareholdings as on August 11, 2023*	57,70,200	4.18	N.A.
6.	As on the date	6,94,76,520	50.27	Yes**

* Company was listed on BSE and NSE w.e.f. 11th August, 2023, so no disclosure was applicable for the period before the date of listing.

** Acquisition was made pursuant to reliance on exemption under regulation 10 of the SEBI (SAST) Regulations, 2011). Disclosure filed under regulation 29(1) and 29(2) enclosed herewith.



Annual Disclosures under Regulation 31(4) of SEBI SAST by Acquirer and Transferors

Disclosure under Regulation 31(4) is not required to be filed pursuant to SEBI (SAST) (Second Amendment) Regulations, 2021, since the Company got listed on Stock Exchanges on August 11, 2023.



Shuja Mirza
(Acquirer belonging to Promoter Group)

Date: 06-03-2024
Place: Noida

Encl: Disclosure under regulation 29(1) and 29(2)

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

Sub.: Disclosure of acquisition of shares in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

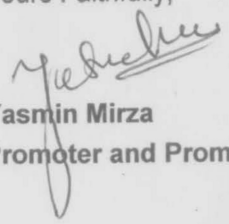
I, Yasmin Mirza, Member of the Promoter group of REDTAPE Limited (referred to as the Target Company), have acquired by way of gift 2,20,55,403 (15.96%), 2,21,47,413 (16.03%) and 1,95,03,504 (14.11%) equity shares of Rs. 2/- each, in the said Target Company from Mr. Shahid Ahmad Mirza, Mr. Tauseef Ahmad Mirza and Mr. Tasneef Ahmad Mirza, Promoter of the Company, respectively.

In this connection, please find enclosed Disclosure, in the prescribed format in terms of Regulation 29(1) of SEBI (SAST) Regulations, 2011.

Hope you will find the above information in order.

Thanking you,

Yours Faithfully,


Yasmin Mirza
Promoter and Promoter Group

Cc:

The Board of Directors,
REDTAPE Limited
Plot 8, Sector 90
Noida-201301, Uttar Pradesh

Dated this August 23, 2023

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	REDTAPE Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yasmin Mirza and other person acting in concert as per Annexure – A.		
Whether the acquirer belongs to Promoter/Promoter Group	Yes Promoter and Promoter Group Details as per Annexure - A		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. BSE Limited (BSE); and 2. National Stock Exchange of India Limited (NSE)		
Details of acquisition	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	57,70,200	4.18	4.18
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ other)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	57,70,200	4.18	4.18

Details of acquisition			
a) Shares carrying voting rights acquired	6,37,06,320	46.10	46.10
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance(Pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+/-d)	6,37,06,320	46.10	46.10
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,94,76,520	50.27	50.27
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	6,94,76,520	50.27	50.27
Mode of acquisition(e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/encumbrance, etc.)	Off Market Transfer (Acquisition by way of gift)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	21.08.2023		
Equity share capital/ total voting capital of the TC before the said acquisition	13,82,01,900 Equity Shares of Rs.2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	13,82,01,900 Equity Shares of Rs.2/- each		
Total diluted share/ voting capital of the TC after the said acquisition	13,82,01,900 Equity Shares of Rs.2/- each		

Annexure - A

Shareholding details		Pre-Transfer		Post-Transfer	
		No. of shares held	%w.r.t total share capital of TC	No. of shares held	%w.r.t total share capital of TC
1	Shuja Mirza	1,11,04,149	8.03	1,11,04,149	8.03
2	Yasmin Mirza	57,70,200	4.18	6,94,76,520	50.27
3	Rashid Ahmed Mirza	1,83,35,680	13.27	1,83,35,680	13.27
4	Shahid Ahmad Mirza	2,20,85,875	15.98	30,472	0.02
5	Fauzia Mirza	50,000	0.04	50,000	0.04
6	Faraz Mirza	-	-	-	-
7	Yusra Mirza	-	-	-	-
8	Haya Mirza	19,500	0.01	19,500	0.01
9	Tauseef Ahmad Mirza	2,22,36,413	16.09	89,000	0.06
10	Hiba Mirza	-	-	-	-
11	Sara Mirza	-	-	-	-
12	Mustafa Mirza	-	-	-	-
13	Tasneef Ahmad Mirza	1,95,03,504	14.11	-	-
14	Iram Mirza	21,000	0.02	21,000	0.02
15	Farzan Mirza	-	-	-	-
16	Amaan Mirza	-	-	-	-
17	Ramsha Rahman	-	-	-	-
18	Firdaus Amin	50,000	0.04	50,000	0.04
19	Nida Mirza	2,220	0.00	2,220	0.00
Total Shareholding		9,91,78,541	71.76	9,91,78,541	71.76

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

Sub.: Disclosure of acquisition of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Yasmin Mirza, Member of the Promoter group of REDTAPE Limited (referred to as the Target Company), have acquired by way of gift 2,20,55,403 (15.96%), 2,21,47,413 (16.03%) and 1,95,03,504 (14.11%) equity shares of Rs. 2/- each, in the said Target Company from Mr. Shahid Ahmad Mirza, Mr. Tauseef Ahmad Mirza and Mr. Tasneef Ahmad Mirza, Promoter of the Company, respectively.

In this connection, please find enclosed Disclosure, in the prescribed format in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Hope you will find the above information in order.

Thanking you.

Yours Faithfully,


Yasmin Mirza
Promoter group

Cc:

The Board of Directors,
REDTAPE Limited
Plot No. 08, Sector-90
Noida 201301, Uttar Pradesh

Dated this August 23, 2023

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	REDTAPELimited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yasmin Mirza and other persons acting in concert as per Annexure-A		
Whether the acquirer belongs to Promoter/Promoter Group	Yes Part of Promoter Group Details as per Annexure-A		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. BSE Limited (BSE); and 2. National Stock Exchange of India Limited (NSE)		
Details of acquisition/-disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	57,70,200	4.18	4.18
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ other)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	57,70,200	4.18	4.18
Details of acquisition /-Sale			
a) Shares carrying voting rights acquired/disposed	6,37,06,320	46.10	46.10
b) VRs acquired / sold otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	6,37,06,320	46.10	46.10
After the acquisition /-sale , holding of:			


a) Shares carrying voting rights	6,94,76,520	50.27	50.27
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	6,94,76,520	50.27	50.27
Mode of acquisition—sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	Off Market Transfer (Acquisition by way of gift)		
Date of acquisition—sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.08.2023		
Equity share capital/ total voting capital of the TC before the said acquisition / sale	13,82,01,900 Equity Shares of Rs.2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	13,82,01,900 Equity Shares of Rs.2/- each		
Total diluted share/ voting capital of the TC after the said acquisition	13,82,01,900 Equity Shares of Rs.2/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

*1 The total Promoter and Promoter Group Shareholding is 9,91,78,541 Equity Shares (71.76 % of total Paid-up Share Capital of 13,82,01,900 Equity Shares of Rs. 2 each) as per Annexure – A.


Yasmin Mirza
Part of Promoter Group of REDTAPE Limited

Dated this August 23, 2023

Annexure-A

Shareholding details		Pre-Transfer		Post-Transfer	
		No. of shares held	%w.r.t total share capital of TC	No. of shares held	%w.r.t total share capital of TC
1	Shuja Mirza	1,11,04,149	8.03	1,11,04,149	8.03
2	Yasmin Mirza	57,70,200	4.18	6,94,76,520	50.27
3	Rashid Ahmed Mirza	1,83,35,680	13.27	1,83,35,680	13.27
4	Shahid Ahmad Mirza	2,20,85,875	15.98	30,472	0.02
5	Fauzia Mirza	50,000	0.04	50,000	0.04
6	Faraz Mirza	-	-	-	-
7	Yusra Mirza	-	-	-	-
8	Haya Mirza	19,500	0.01	19,500	0.01
9	Tauseef Ahmad Mirza	2,22,36,413	16.09	89,000	0.06
10	Hiba Mirza	-	-	-	-
11	Sara Mirza	-	-	-	-
12	Mustafa Mirza	-	-	-	-
13	Tasneef Ahmad Mirza	1,95,03,504	14.11	-	-
14	Iram Mirza	21,000	0.02	21,000	0.02
15	Farzan Mirza	-	-	-	-
16	Amaan Mirza	-	-	-	-
17	Ramsha Rahman	-	-	-	-
18	Firdaus Amin	50,000	0.04	50,000	0.04
19	Nida Mirza	2,220	0.00	2,220	0.00
Total Shareholding		9,91,78,541	71.76	9,91,78,541	71.76