



**SECRETARIAL DEPARTMENT**

Jekegram, Pokhran Road No.1, Thane (W)-400 606  
Maharashtra, India  
CIN No.: L17117MH1925PLC001208  
Tel: (91-22) 4036 7000 / 6152 7000  
Fax: (91-22) 2541 2805  
www.raymond.in

RL/SE/ 23-24/80  
June 21, 2023

To,  
The Department of Corporate Services – CRD  
Bombay Stock Exchange Ltd.  
P.J. Towers, Dalal Street,  
Mumbai - 400 001  
Scrip Code: 500330

National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai - 400 051  
Symbol: RAYMOND

Dear Sir/Madam,

**Sub: Allotment of Non-Convertible Debentures of Rs.1100 Crore on Private Placement basis**

Further to our letter no. RL/SE/23-24/39 dated May 9, 2023, and in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors at their meeting held today i.e. on June 21, 2023 has, *inter alia*, approved allotment of Non-Convertible Debentures for an amount of Rs.1,100 Crore (Rupees One Thousand One Hundred Crore only) on Private Placement basis to Raymond Consumer Care Limited, Associate company of the Company with June 22, 2023 as deemed date of allotment.

Further details relating to allotment of Non-Convertible Debentures are annexed herewith as **Annexure A**.

The Meeting of Board of Directors of the Company commenced at 02:30 P.M. and concluded at 02:55 P.M.

Please take the above disclosure on record.

Thanking you,

Yours faithfully,  
**For Raymond Limited**

**Rakesh Darji**  
**Company Secretary**

Encl.: as above



**REGISTERED OFFICE**

Plot No. 156/H No. 2, Village Zedgaon,  
Ratnagiri - 415 612, Maharashtra  
Tel: (02352) 232514  
Fax: (02352) 232513

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**Annexure – A**

SN	Particulars	
1.	Size of the issue	Rs.1,100 Crore
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
3.	Tenure of the instrument - date of allotment and date of maturity	Tenure: 730 days Deemed date of allotment – June 22, 2023 Date of maturity – June 21, 2025
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal	8.75% p.a (payable quarterly)
5.	Charge/security, if any, created over the assets	The NCDs shall be Unsecured.
6.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable.
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of Default in payment of Interest and/or principal on due dates, additional interest of 2.00% p.a. over and above the coupon rate will be payable by the Company for the defaulting period.
8.	Details of any letter or comments regarding payment/non - payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable.
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable.



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