

JET (INDIA) PRIVATE LIMITED

Regd. Office: Room No.757, 7th Floor, 32, Ezra Street, Kolkata-700001

CIN: U51109WB1984PTC038205

Email: jetindiap@gmail.com Tel: 7042233822

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of Acquisition

Name of the Target Company (TC)	HEG Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jet (India) Private Limited ("Acquirer Company")		
Whether the acquirer belongs to Promoter/Promoter group	Yes, pursuant to provisions of Regulation 2 (1) (q) of SEBI SAST Regulation, 2011 read with Regulation 2 (1) (pp) (iii) of SEBI ICDR Regulations, 2018.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	Nil	NA	NA
Details of acquisition			
a) Shares carrying voting rights acquired	10,05,599	2.61	2.61
a) VRs acquired otherwise than by equity shares	Nil	NA	NA
b) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	NA	NA
c) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	NA	NA
b) Total (a+b+c+/-d)	10,05,599	2.61	2.61

<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>10,05,599</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>10,05,599</p>	<p>2.61</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>2.61</p>	<p>2.61</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>2.61</p>
<p>Mode of acquisition (e.g. open market /public issue/ rights issue/ preferential allotment/inter-se transfer/encumbrance, etc.)</p>	<p>Off-market Transfer by virtue of implementation of Scheme of Amalgamation of Deepak Pens And Plastics Private Limited, Escape Vincom Private Limited, Glorious Commodore Private Limited, Honour Dealers Private Limited, Modify Distributors Private Limited, Indus Life Finance And Securities Private Limited, Promise Dealers Private Limited And Sandhu Auto Deposits Limited with Jet (India) Private Limited duly approved by NCLT, Kolkata vide its Order dated 20th February, 2020. The aforesaid scheme was effective from 16th July, 2020.</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Equity Shares having voting rights</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>25th September, 2020</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs. 38,59,55,060 divided into 3,85,95,506 Equity Shares of Rs. 10 each</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs. 38,59,55,060 divided into 3,85,95,506 Equity Shares of Rs. 10 each</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 38,59,55,060 divided into 3,85,95,506 Equity Shares of Rs. 10 each</p>		

For Jet (India) Private Limited



Rajeev Goel
Director
DIN: 00332656

Date: 28.09.2020