



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
301, Mahakosh House,
7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
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E-mail : ruchisoya@ruchisoya.com

RSIL/SE 2020

January 17, 2020

The Manager
Listing Department
BSE Ltd.
Floor 25, P.J. Towers,
Dalal Street, Mumbai -400 001

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Sub: Outcome of Board Meeting held on 17th January, 2020

Dear Sirs,

Pursuant to applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including that of Regulation 30 of the aforesaid Regulations, we hereby inform you that the Board of Directors of Company at its meeting held on Friday, the 17th January, 2020:-

- a) decided to increase the borrowing limits subject to approval of members in terms of provisions of Section 180 (1) (c) of the Companies Act, 2013.
- b) decided to seek approval of members, to create security on assets of the Company, in terms of provisions of Section 180 (1) (a) of the Companies Act, 2013.
- c) decided to seek approval of members of the Company to certain terms and conditions contained in Facility Agreements executed with lenders, including absolute rights of lenders for conversion of outstanding amounts of loans into fully paid-up equity shares upon occurrence of an event of default and/or continuation thereof.
- d) approved a long term agreement with Patanjali Ayurved Limited for utilization of production capacities of the Company.
- e) with due approval of chairman of the meeting to discuss the matter, decided to issue 1,86,70,213 equity shares of Rs.2/- each at a price of Rs.7/- each to Ashav Advisory LLP on private placement basis, subject to approval of members of the Company in accordance with applicable provisions of the Companies Act, 2013 and other approvals as may be required.
- f) convened an Extra-ordinary General Meeting of the Company on Thursday, the 20th February, 2020 at 11.00 am at Astha Bhawan, A-105, Sector – 5, NOIDA – 201301 and



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approved Notice of such Extra-ordinary General Meeting. The Company shall provide facility to exercise right to vote electronically in respect of the business to be transacted at the Extra Ordinary General Meeting through Central Depository Services (India) Ltd., to members holding equity shares on 7th February, 2020, being cut-off date for ascertaining voting rights.

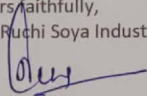
Notice of Extra-ordinary General Meeting will be submitted to Stock Exchanges while dispatch to the shareholders of the Company.

The meeting started at 12.15 PM and closed at 5.30 PM on 17th January, 2020.

It is for your information and records please.

Thanking you,

Yours faithfully,
For Ruchi Soya Industries Limited


Company Secretary