

## SVB HOLDINGS PRIVATE LIMITED

Regd. Off: 1212 Trichy Road Coimbatore - 641018 Tamilnadu, Phone: 0422 2204100 CIN: U74999TZ2012PTC018160 E-mail: svbhshares@bannari.com

23.09.2020

The Company Secretary/ The Compliance Officer Bannari Amman Sugars Limited 1212, Trichy Road Coimbatore - 641018

National Stock Exchange of India Ltd Exchange Plaza C-1, Block G Bundera-Kurla Complex Bandra (E)

Mumbai 400 051

NSE CODE : BANARISUG
ISIN No. : INE459A01010

Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

BSE CODE: 500041

**BSE Limited** 

ISIN No. : INE459A01010

Dear Sirs,

Sub:

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure relating to the acquisition/changes in our shareholdings in Bannari Amman Sugars Limited as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take it on your record.

Thanking you,

Yours faithfully, For SVB HOLDINGS PRIVATE LIMITED

(S V BALASUBRAMÁNIAM) CHAIRMAN

Encl: As above

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BANNARI AMMAN SUGARS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of the Acquirer S V B HOLDINGS PRIVATE LIMITED  Persons Acting in Concert (PAC)  1. Sri S V Balasubramaniam 2. Smt B Soundaran 3. Sri B Saravanan 4. Sri B Murali 5. Annamallai Enterprise Private Limited 6. Shiva Cargo Movers Private Limited 7. Bannariamman Finance Private Limited 8. S V B Enterprise Private Limited 9. Bannari Amman Enterprises Private Limited 10. Kerala Alcoholic Products Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are isted	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>	5048013	40.26	40.26
· · · · · · · · · · · · · · · · · · ·	5048013	40.26	40.26
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	469828	3.75	3.75
e) Total (a+b+c+/-d)	469828	3.75	3.75



and Out

After the acquisition/sale, holding of:			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li></ul>	5517841	44.00	44.00
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5517841	44.00	44.00
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.09.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.12,53,97,000/- (i.e 1,25,39,700 Equity Shares of Rs10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.12,53,97,000/- (i.e 1,25,39,700 Equity Shares of Rs10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs.12,53,97,000/- (i.e 1,25,39,700 Equity Shares of Rs10/- each)		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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For SVB HOLDINGS PRIVATE LIMITED

(S V BALASUBRAMANIAM) CHAIRMAN

Signature of the acquirer / seller / Authorised Signatory

Place : Coimbatore Date : 23.09.2020

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