



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/Compl/2023-24

Date: 25th April, 2023

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK-EQ

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report of Bank for the quarter ended 31.03.2023.

In reference to above, please find the enclosed copy of Reconciliation of Share Capital Audit Report of Bank for the quarter ended 31.03.2023 issued by Practicing Company Secretary on 17.04.2023 in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

Please acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**

(Nehal Rawat)
Company Secretary & Compliance Officer

Encl: As above



JOSHI & JOSHI
Company Secretaries

To
The Board of Directors,
Bank of Maharashtra,
Lokmangal, 1501, Shivajinagar,
Pune - 411005.

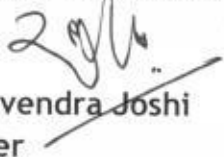
Dear Sir,

CERTIFICATE

We have examined Register of Members, beneficiary details furnished by the Depositories and other records/documents being maintained by **Bank of Maharashtra** and **MCS Share Transfer Agent Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 55A(1) of SEBI (Depositories and Participants), (Second Amendment) Regulations, 2003 notified on September 02, 2003 and as per Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010 (collectively referred as "SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of Maharashtra** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2023, is annexed hereto (in the format prescribed by the Stock Exchanges).

For Joshi & Joshi,
Company Secretaries,
UIN: P2009MH020200


Raghavendra Joshi
Partner
FCS 4478, CP 8774
UDIN: F004478E000121067
Date: April 17, 2023
Place: Pune



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
{As per Regulation 55A (1) of SEBI (Depositories and Participants)
(Second Amendment) Regulation 2003}
(Separate for each ISIN)

Sr. No.	Particulars										
1.	For Quarter Ended	March 31, 2023									
2.	ISIN	INE457A01014									
3.	Face Value	Rs. 10/- each									
4.	Name of the Company	Bank of Maharashtra									
5.	Registered Office Address	Lokmangal, 1501, Shivajinagar, Pune - 411005.									
6.	Correspondence Address	Investor Services Department Lokmangal, 1501, Shivajinagar, Pune - 411005.									
7.	Telephone and FAX Nos.	020-25511360									
8.	Email Address	investor_services@mahabank.co.in compsec@mahabank.co.in									
9.	Names of the Stock Exchanges where the Company's securities are listed.	1. BSE Limited 2. National Stock Exchange of India Limited									
10.	Issued Capital	Rs.67,30,49,64,470/- (Number of Shares 673,04,96,447)									
11.	Listed Capital (Exchange-wise): (as per Company's records)	<table border="1"> <thead> <tr> <th>Name of the Stock Exchange</th> <th>No. of Shares</th> <th>% of Issued Capital</th> </tr> </thead> <tbody> <tr> <td>BSE Limited</td> <td>673,03,78,309</td> <td>99.99%</td> </tr> <tr> <td>National Stock Exchange of India Limited</td> <td>67,30,37,83,09</td> <td>99.99%</td> </tr> </tbody> </table>	Name of the Stock Exchange	No. of Shares	% of Issued Capital	BSE Limited	673,03,78,309	99.99%	National Stock Exchange of India Limited	67,30,37,83,09	99.99%
Name of the Stock Exchange	No. of Shares	% of Issued Capital									
BSE Limited	673,03,78,309	99.99%									
National Stock Exchange of India Limited	67,30,37,83,09	99.99%									
12.	Held in dematerialized form in CDSL	6,32,59,90,423									
13.	Held in dematerialized form in NSDL	39,82,01,882									

14.	Physical						63,04,142
15.	Total no. of Shares (12+13+14)						673,04,96,447
16.	Reasons of difference, if any, between (10 and 11)	Difference is due to ESPS Allotment of 1,18,138 equity Shares for which Corporate action / Trading approval is pending and thus same are shown in physical mode.					
	Reasons of difference, if any, between (10 and 15)	NIL					
	Reasons of difference, if any, between (11 and 15)	Difference is due to ESPS Allotment of 1,18,138 equity Shares for which Corporate action / Trading approval is pending and thus same are shown in physical mode.					
17.	Certifying the details of changes in Share Capital during the Quarter under consideration as per table below: NA						
	Particulars*	No. of Shares	Applied/ not. applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimate to NSDL	In principal approval Pending for SE (Specify Names)
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* Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buy-Back, Capital Reduction.							
18.	Register of Members is updated (Yes/No) (if not, updated up to which date)	Yes					
19.	Reference of previous quarter with regard to excess dematerialized shares if any	N.A.					

20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.
21.	Mention the total number of requests, if any, confirmed after 15 days and the total no. of requests pending: N.A.	
	Total No. of Demat requests	No. of requests
	Confirmed after 15 days	-
	Pending for more than 15 days	-
22.	Name, Telephone and Fax No. of the Compliance Officer of the Bank	Ms. Nehal Rawat Compliance Officer Telephone No: 020-25511360
23.	Name, Address, Telephone and Fax No. of the Auditor	M/s Joshi & Joshi, Company Secretaries A-3/3, Ishan Nagari, Warje, Pune - 411058 Phone 90283 79070/ 020-2523 0368
24.	Appointment of common agency for share registry work, if yes, (Name and Address)	Yes MCS Share Transfer Agent Limited, 3B3 3rd Floor Gundecha Onclave, Kherani Road Sakinaka Andheri (E) Mumbai - 400072 Phone : 022-28516021-22 E-mail : mparase@mcsregistrars.com Website : www.mcsregistrars.com
25.	Any other detail that the auditor may like to provide (e.g., BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.)	NIL



JOSHI & JOSHI
Company Secretaries

For Joshi & Joshi,
Company Secretaries,
UIN: P2009MH020200

A handwritten signature in black ink, appearing to read 'Raghavendra Joshi'.



Raghavendra Joshi
Partner
FCS 4478, CP 8774
UDIN: F004478E000121067

Date: April 17, 2023
Place: Pune

