

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

11th March, 2024

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures on a private placement basis.

We refer to our intimations dated 12th December 2023, 25th January, 2024 and 5th February 2024, wherein we had informed to you that the Board of Directors/ Committee of Board of the Company had approved issuance of Listed Secured Non-Convertible Debentures (NCDs) on private placement basis as per the terms approved, in accordance with all the applicable laws.

In furtherance thereto, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debt Raise Committee of the Company has at its meeting held today i.e., 11 March 2024, allotted 15,000 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ('NCD'), at the face value of Rs. 1,00,000 (Rupees One Lakh each), aggregating to Rs. 1,50,00,00,000 (Rupees One Hundred and Fifty Crore Only) on a private placement basis.

The Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as 'Annexure A' to this letter.

Kindly take the same on record.

Thanking you,

Yours faithfully

For Magnum Ventures Limited



Abhay Jain

Managing Director

Magnum Ventures Limited

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Annexure- A

Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

S. No.	Particulars	Disclosures
1.	Type of Securities issued	Listed, Secured, Rated, Redeemable, Non-Convertible Debentures ("NCDs")
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issued on private placement basis to 'Neo Special Credit Opportunities Fund'
2.	Total Number of Securities issued	15,000 NCDs of Face Value of Rs. 1,00,000 (Rupees One Lakh) each aggregating to Rs. 150,00,00,000/- (Rupees One Hundred Fifty crore)
3.	Size of the issue	Rs. 150 Crores
4.	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, The NCDs are proposed to be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE).
5.	Tenure of the instrument- Date of Allotment Date of Maturity	Date of Allotment: - 11.03.2024 Date of Maturity: - 31-08-2027
6.	coupon/interest offered, schedule of payment of coupon/interest and principal	18.0 % per annum payable monthly
7.	charge/security, if any, created over the assets;	<ul style="list-style-type: none">• First exclusive charge over all fixed and intangible assets of the Company (incl. the Hotel, Paper Mill and Paper Mill godown)• First exclusive charge over all current assets of the Company• Personal guarantee of the Promoters• Pledge over 50% of shares held by Mr. Parveen Jain• Personal Guarantee of Mr. Parv Jain, for a period upto which RBI approval is received for personal guarantee and pledge by Mr. Parveen Jain• Post Dated cheques
8.	special right/interest/privileges attached to the instrument and changes thereof;	Not applicable.
9.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal;	The Company shall pay to the debenture holder the default interest of 1% per month in case of following defaults: <ol style="list-style-type: none">1. Payment Default2. Breach of any Covenants3. Reference to IBC

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		<p>4. Cross default with any debt/guarantees given by Promoters</p> <p>5. Initiation of any litigation on the promoter shareholders</p>
10.	details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Not applicable.
11.	details of the manner of redemption of debentures;	<p>The Company shall repay the principal as per follows:</p> <p>30 Sep 2024 Rs. 2.5 Cr 31 Dec 2024 Rs. 3.0 Cr 31 Mar 2025 Rs. 3.0 Cr 30 Jun 2025 Rs. 3.8 Cr 30 Sep 2025 Rs 3.8 Cr 31 Dec 2025 Rs 3.8 Cr 31 Mar 2026 Rs 3.8 Cr 30 Jun 2026 Rs 3.8 Cr 30 Sep 2026 Rs 3.8 Cr 31 Dec 2026 Rs 3.8 Cr 31 Mar 2027 Rs 3.8 Cr 30 Jun 2027 Rs 5.0 Cr 31 Aug 2027 Rs 106.1 Cr</p>