

SARUP INDUSTRIES LTD.

Date: - 27.05.2019

Ref: - SIL/2019-20/SEC/12

To

General Manager, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Sub: Undertaking for non-applicability of fund raising by issuance of debt securities by large entities.

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir,

Dear Sir, With respect to aforesaid SEBI Circular in respect of fund raising of debt securities through Large Companies (LC) and disclosure and compliances by such large Corporate, we hereby submit that our Company is not covered under the Large Corporate category as per the framework provided in the aforesaid circular. You are requested to kindly take the same on record and oblige.

This is for your information and record.

Thanking You Yours Sincerely

CS Megha Gandhi