

**Dated: November 19, 2022**

**To,  
BSE Limited  
P.J. Towers, Mumbai,  
India.**

**Sub: Proceedings of the Extra-Ordinary General Meeting of the Company held on November 19, 2022 in accordance with Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

With reference to our Notice of Extra-Ordinary General Meeting dated October 20, 2022 ("Notice"), the Extra-Ordinary General Meeting ("EGM") of the Company was held on Saturday, November 19, 2022, at 03:30 P.M. and concluded at 03:45 P.M. through Video Conference ("VC")/ Other Audio-Visual Means ("OAVM") facility to transact the business(es) as mentioned in the Notice.

In this regard, please find enclosed to this letter, the Proceedings of EGM pursuant to the requirement under Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company will separately file the e-voting results pursuant to Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the same on your records

Thanking you,  
For **PTC Industries Limited**

**Sachin Agarwal**  
**Chairman and Managing Director**  
**DIN: 00142885**

**Encl.: as above**

**PROCEEDINGS OF THE EXTRA-ORDINARY GENERAL MEETING (“EGM”) OF PTC INDUSTRIES LIMITED (“COMPANY”) HELD ON SATURDAY, NOVEMBER 19, 2022 AT 03:30 PM AND CONCLUDED AT 03:45 PM THROUGH VIDEO CONFERENCE (“VC”)/ OTHER AUDIO-VISUAL MEANS (“OAVM”) FACILITY.**

The Extra-Ordinary General Meeting (EGM) of the members of M/s PTC Industries Limited (the Company) was held on Friday, November 19, 2022 at 03.30 pm and ended at 03:45 PM at the registered office of the Company situated at NH-25, Sarai Sahjadi, Lucknow-227101, Uttar Pradesh, India, through video conferencing mode, in accordance with the Companies Act 2013 and circulars issued by the Ministry of Corporate Affairs and SEBI. Facility for joining this meeting through video conference or other audio-visual means is made available to 1000 members on a first-come-first-served basis.

Mr. Sachin Agarwal, CMD took the Chair in accordance with the provisions of the Companies Act, 2013 and welcomed all the persons attending Extra-Ordinary general meeting.

The meeting was attended by Mr. Sachin Agarwal, Chairman and Managing Director, Ms. Smita Agarwal, Director and CFO, Mr. Alok Agarwal, Director (Quality & Technical), Mr. Ashok Kumar Shukla, Executive Director, Mr. Vishal Mehrotra, Independent Director, Mr. Rakesh Chandra Katiyar, Independent Director, Mrs. Pragati Gupta Agrawal, Company Secretary, Mr. Amit Gupta, Secretarial Auditor & Scrutiniser, Mr. Sandeep Mehta, Statutory Auditors, other stakeholders and members.

On confirmation that the requisite quorum for the meeting is present, the Chairman called the meeting to order.

With the consent of the members present, the notice dated October 20, 2022 convening the Extra-Ordinary general meeting of the Company, as previously circulated was taken as read.

The Chairman further informed the members that pursuant to the provisions of section 108 of Companies Act, 2013 read with rule 20 of the companies (Management and Administration) Rules, 2014, the company has provided the e-voting facility to the members of the company in respect of businesses to be transacted at the Extra-Ordinary General Meeting. The Company has offered facility of e-voting from November 16, 2022 at 09:00 AM to November 18, 2022 at 05:00 PM.

Mr. Amit Gupta of M/s. Amit Gupta & Associates, Practicing Company Secretaries was appointed as scrutinizer by the Board for scrutinizing the e-voting process.

The report was submitted by him after conclusion of the meeting and the result was declared by the Chairman, based on his report.

The business of the meeting as per agenda circulated with notice was thereafter taken up item wise.

- 1. Issuance of 6,30,170 fully convertible warrants on preferential basis to persons belonging to 'Non Promoter' category (Special Resolutions)**
- 2. Issuance of 2,89,600 equity shares on preferential basis to persons belonging to 'Non Promoter' category (Special Resolutions)**

#### **VOTE OF THANKS**

There being no other business transacted, the Extra-Ordinary general meeting ended with a vote of thanks to the Chair. The chairman declared the meeting as closed at 03:45 PM.

**For PTC Industries Limited**

**Sachin Agarwal**  
**Chairman and Managing Director**  
**DIN: 00142885**

**RESULT OF REMOTE E-VOTING & VOTING:**

The summary of result of remote E-Voting & Voting conducted at the EGM of PTC Industries Limited, declared by CMD, on the basis of Scrutniser report is as under.

Particulars	Number of Votes Contained in			Percentage
	Remote E votes	EGM through VC	TOTAL	
<b>Item No. 1: Issuance of 6,30,170 fully convertible warrants on preferential basis to persons belonging to 'Non Promoter' category (Special Resolutions)</b>				
Assent	9789480	Nil	9789480	100
Dissent	Nil	Nil	Nil	Nil
Invalid	Nil	Nil	Nil	Nil
<b>Total</b>	9789480	Nil	9789480	100
<b>Outcome</b>	<b>Passed as a Special Resolution</b>			
<b>Item No. 2: Issuance of 2,89,600 equity shares on preferential basis to persons belonging to 'Non Promoter' category (Special Resolutions)</b>				
Assent	9789480	Nil	9789480	100
Dissent	Nil	Nil	Nil	Nil
Invalid	Nil	Nil	Nil	Nil
<b>Total</b>	9789480	Nil	9789480	100
<b>Outcome</b>	<b>Passed as a Special Resolution</b>			

For **PTC Industries Limited**

**Sachin Agarwal**  
 Chairman and Managing Director  
 DIN: 00142885

**Date: November 19, 2022**  
**Place: Lucknow**