

J. Kumar Infraprojects Ltd.

We dream ... So we achieve...

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CIN No. : L74210MH1999PLC122886



7th August, 2019

The General Manager
Department of Corporate Services,
Bombay Stock Exchange Limited
P J Towers
Dalal Street
Mumbai - 400 001

The Manager
Listing Department
The National Stock
Exchange of India Limited
Bandra Kurla Complex
Mumbai - 400051

Scrip Code: JKIL/532940

SUB: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations")

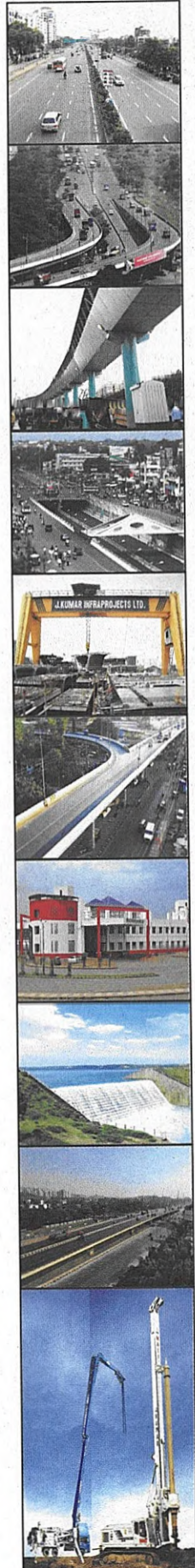
Pursuant to the provisions of Regulation 30 of the Listing Regulations, please find enclosed herewith the press release for the First Quarter and year to date ended 30th June 2019.

We request you to kindly take note of the same.

Thanking You.

Yours faithfully,
For J. Kumar Infraprojects Limited

Poornima
Poornima Reddy
Company Secretary



Investor Release

Strong overall Performance in Q1 FY20

Total Income ₹ 673 Crores, a growth of 8% Y-o-Y

EBITDA ₹ 117 Crores, a growth of 10% Y-o-Y

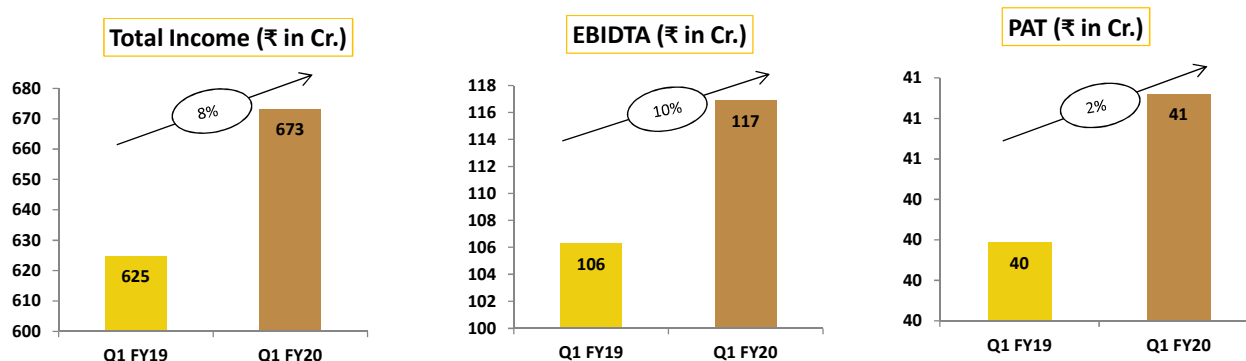
PAT grew by 2% Y-o-Y to ₹ 41 Crores

Order Book at ₹ 9606 Crores

Mumbai, August 7, 2019: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Flyover, bridges etc. today announced its Unaudited Financial results for the quarter ended June 30, 2019.

Key Financial Highlights are as follows:

Particulars (₹ Crores)	Q1 FY20	Q1 FY19	Y-o-Y%	FY19
Total Income	673	625	8%	2,815
EBIDTA	117	106	10%	464
EBIDTA Margin %	17.4%	17.0%		16.5%
PBT	62	60	3%	268
PBT Margin %	9.2%	9.6%		9.5%
PAT	41	40	2%	177
PAT Margin %	6.1%	6.4%		6.3%



Performance highlights for Q1 FY20

Total Income for Q1 FY20 grew by 8% to ₹ 673 Crores as compared to ₹ 625 Crores in Q1 FY19.

EBITDA for Q1 FY20 grew by 10% to ₹ 117 Crores as compared to ₹ 106 Crores in Q1 FY19.

PBT for Q1 FY20 grew by 3% to ₹ 62 Crores as compared to ₹ 60 Crores in Q1 FY19.

PAT for Q1 FY20 grew by 2% to ₹ 41 Crores as compared to ₹ 40 Crores in Q1 FY19. Diluted EPS (not annualised) for Q1 FY20 stood at ₹ 5.41 per equity share as compared to ₹ 5.31 per equity share for Q1 FY19.

The **Debt Equity Ratio** is 0.42:1 as on Q1 FY20 vis-a-vis 0.45:1 as on Q1 FY19

Our **Total Orderbook** as on **June 30, 2019** stood at ₹ **9606 Crores**. The order book inter alia includes Metro projects (elevated and underground) contributing ~ 60%, while Flyover projects contributes ~25%.

On the performance Mr. Kamal Gupta, Managing Director commented, “It was yet another remarkable quarter as we clocked 8% YoY growth in our Total Income and 2% in PAT. We are glad that we were able to maintain our growth momentum. We grew despite the weakening business cycle, which was a validation of how we had selected to grow the business. Our careful project selection criteria, strong bidding and estimation capabilities, efficient project planning and management coupled with asset ownership are key to our success.

As a pure play EPC Company, we have developed a niche in construction of Urban Infra Projects including Metros, Flyover, bridges etc.. The Mumbai Metro project awarded to us is on track. As an EPC company with operational focus, well trained employees and equipment ownership, experienced management team supported by strong middle management, we have developed strong qualifications capabilities. We have made steady investment in people, equipment, technology and systems, strengthening business sustainability.

With our expertise and track record, we are hopeful of being awarded more such Urban Infra Projects across the country. The recent Union budget had laid emphasis on Urban Infrastructure and increased budgetary allocation. At JKIL, we are all geared to Capitalise on Opportunity of huge Infrastructure development in Country. We will continuously explore growth opportunities. With the sustained order inflow and our expertise in executing and delivering projects on time we are optimistic that we shall witness a healthy and sustainable growth.”

About J. Kumar Infraprojects Limited

J. Kumar Infraprojects Ltd, is one of the few EPC companies to conform to ISO standards “ISO 9001:2015, ISO 14001:2015 & OHSAS 18001:2007” for Quality Management Systems, Occupational Health and Safety Management System and Environmental Management System. JKIL has developed a niche in construction of Urban Infra Projects including Metros, Flyover, bridges etc. It is renowned for undertaking design and construction projects on a turnkey basis meeting their clients’ requirements to effect. J Kumar Infraprojects Ltd is focused on EPC projects, having strong foothold in various sectors like Urban Infrastructure, Transportation Engineering, Piling and Civil Construction etc.

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

J. Kumar Infraprojects Limited

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