NATURA HUE CHEM LIMITED

Registered Office: 501, Wallfort Ozone, Fafadih, Raipur (Chhattisgarh) 492001

[CIN NO: L24117CT1995PLC009845]

REF: NATHUEC/BSE/2023-24/04

Date: 20 May, 2023

BSE Ltd Corporate Relationship Department P. J. Towers, 25th Floor, Dalal Street, Mumbai (Maharashtra) 400 001

Sub: <u>Statement on Deviation or Variation of funds raised through Preferential Issue</u> of Convertible Warrants

Ref: Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD//162/2019 dated December 24, 2019

Dear Sir/Madam,

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019 regarding "Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP) etc.", we hereby confirm that Company has not raised capital during the period January to March 2023 and there has been no deviation in utilization of funds raised earlier by the company. Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the Quarter ended 31st March, 2023 is given in "Annexure A".

We request you to kindly take the same on records.

Yours faithfully, For, Natura Hue-Chem Limited

(Shivangi Agrawal) Company Secretary & Compliance Officer M. No. : A70103 Registered Office: 501, Wallfort Ozone, Fafadih, Raipur (Chhattisgarh) 492001

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ANNEXURE-A

STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity	Natura Hue- Chem Limited
Mode of Fund Raising	No funds Raised
Date of Raising Funds	Not applicable
Amount Raised (in Rs.)	Not applicable
Report filed for Quarter ended	Not applicable
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable Not applicable
Comments of the Audit Committee after review	11
Comments of the auditors, if any	Not applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Yours faithfully, For, Natura Hue-Chem Limited

(Shivangi Agrawal) Company Secretary & Compliance Officer M. No. : A70103