

July 10, 2023

To,
The Manager
NSE Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to direct acquisition of 26,29,993 (Twenty Six Lakh Twenty Nine Thousand Nine Hundred and Ninety Three) equity shares representing 9.13% of the paid-up equity share capital of the Target Company and also an Indirect Acquisition of 40.82% equity shares of the Target Company through acquisition of 49,950 equity shares of Chandbagh Investments Limited ('CIL') and 9,990 equity shares of Globus Infosys Private Limited ('GIPL').

You are requested to take the same in your records.

For and on behalf of Yamuna Family Trust

Authorized Signatory

CC:

To

The Compliance Officer

Globus Spirits Limited

F-0, Plot No-1&2, Mira Corporate Suites,

Ground Floor, Ishwar Nagar, Mathura Road,

New Delhi, Delhi, 110065

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Globus Spirits Limited | | |
| Names of the Acquirer/Seller and Person Acting in Concert (PAC) with the Acquirer | <ul style="list-style-type: none"> - Yamuna Family Trust (Hereinafter referred to as the 'Acquirer') - Mr. Ajay Kumar Swarup - Mr. Shekhar Swarup - Mr. Bhupender Kumar Bishnoi - Ms. Roshni Bishnoi - Ms. Radhika Swarup - Mr. Madhav Kumar Swarup - Ms. Saroj Rani Swarup - Globus Infosys Private Limited ('GIPL') - Chandbagh Investments Limited ('CIL') - Ram Bagh Facilities Services LLP (Hereinafter collectively referred to as the 'PAC') | | |
| Whether the Acquirer/Seller belongs to Promoter/Promoter group | No, however, pursuant to the current acquisition and in accordance with SEBI order dated March 20, 2020, the acquirer is classified as the member of promoter and promoter group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited ('BSE') National Stock Exchange of India Limited ('NSE') | | |
| Details of the acquisition as follows | Number of Shares | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital of the TC |
| Before the acquisition/sale under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |

| | | | |
|---|--------------------|--------------|--------------|
| Acquirers | | | |
| Yamuna Family Trust | 0 | 0.00 | 0.00 |
| PAC's | | | |
| Mr. Ajay Kumar Swarup | 23,666 | 0.08 | 0.08 |
| Mr. Shekhar Swarup | 37,490 | 0.13 | 0.13 |
| Bhupender Kumar Bishnoi | 60 | 0.00 | 0.00 |
| Roshni Bishnoi | 90 | 0.00 | 0.00 |
| Radhika Swarup | 4,400 | 0.02 | 0.02 |
| Madhav Kumar Swarup | 60 | 0.00 | 0.00 |
| Saroj Rani Swarup | 60 | 0.00 | 0.00 |
| Globus Infosys Private Limited* | 5,38,854 | 1.87 | 1.87 |
| Chandbagh Investments Limited* | 1,12,19,840 | 38.95 | 38.95 |
| Ram Bagh Facilities Services LLP | 2,37,177 | 0.82 | 0.82 |
| b) Shares in the nature of encumbrance | 0 | 0.00 | 0.00 |
| c) Voting rights (VR) otherwise than by shares | 0 | 0.00 | 0.00 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | 0 | 0.00 | 0.00 |
| Total (a+b+c+d) | 1,20,61,727 | 41.88 | 41.88 |
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| Acquirers | | | |
| Yamuna Family Trust | 26,29,993 | 9.13 | 9.13 |
| b) VRs acquired /sold otherwise than by shares | 0 | 0.00 | 0.00 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | 0 | 0.00 | 0.00 |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0.00 | 0.00 |
| Total (a+b+c+d) | 26,29,993 | 9.13 | 9.13 |
| After the acquisition/sale, holding: | | | |
| a) Shares carrying voting rights | | | |
| Acquirers | | | |
| Yamuna Family Trust | 26,29,993 | 9.13 | 9.13 |

| | | | |
|---|---|--------------|--------------|
| PAC's | | | |
| Mr. Ajay Kumar Swarup | 23,666 | 0.08 | 0.08 |
| Mr. Shekhar Swarup | 37,490 | 0.13 | 0.13 |
| Bhupender Kumar Bishnoi | 60 | 0.00 | 0.00 |
| Roshni Bishnoi | 90 | 0.00 | 0.00 |
| Radhika Swarup | 4,400 | 0.02 | 0.02 |
| Madhav Kumar Swarup | 60 | 0.00 | 0.00 |
| Saroj Rani Swarup | 60 | 0.00 | 0.00 |
| Globus Infosys Private Limited* | 5,38,854 | 1.87 | 1.87 |
| Chandbagh Investments Limited* | 1,12,19,840 | 38.95 | 38.95 |
| Ram Bagh Facilities Services LLP | 2,37,177 | 0.82 | 0.82 |
| b) Shares encumbered with the acquirer | 0 | 0.00 | 0.00 |
| c) VRs otherwise than by shares | 0 | 0.00 | 0.00 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition | 0 | 0.00 | 0.00 |
| Total (a+b+c+d)# | 1,46,91,720 | 51.01 | 51.01 |
| Mode of acquisition/sale | Acquisition is pursuant to and in compliance with the SEBI order dated March 20, 2020, granting exemption to the Acquirer from complying with the requirements of Regulation 3, 4 and 5(1) of the SEBI (SAST) Regulations, 2011 with respect to the direct acquisition and indirect acquisition of shares of the Target Company. The copy of the said order is attached as Annexure to the disclosure. | | |
| Date of receipt of intimation of Acquisition of shares | July 07, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | INR 28,80,27,490/- (Twenty Eight Crores Eighty Lakh Twenty Seven Thousand Four Hundred and Ninety Only) consisting of 2,88,02,749 (Two Crore Eighty Eight Lakh Two Thousand Seven Hundred and Forty Nine Only) Equity shares of INR 10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | INR 28,80,27,490/- (Twenty Eight Crores Eighty Lakh Twenty Seven Thousand Four Hundred and Ninety Only) consisting of 2,88,02,749 (Two Crore Eighty | | |

| | |
|---|--|
| | Eight Lakh Two Thousand Seven Hundred and Forty Nine Only) Equity shares of INR 10/- each. |
| Total diluted share/voting capital of the TC after the said acquisition/sale | INR 28,80,27,490/- (Twenty Eight Crores Eighty Lakh Twenty Seven Thousand Four Hundred and Ninety Only) consisting of 2,88,02,749 (Two Crore Eighty Eight Lakh Two Thousand Seven Hundred and Forty Nine Only) Equity shares of INR 10/- each. |

(*) There is an indirect acquisition of shares in the said companies by the Acquirer. The details of acquisition are explained in the note mentioned below.

Note -1 Kindly note that such inter se transfer includes the direct acquisition of 26,29,993 equity shares representing 9.13% of the paid-up equity share capital of the Target Company from Ms. Madhavi Swarup and also an Indirect Acquisition of 40.82% equity shares of the Target Company through acquisition of 49,950 equity shares of Chandbagh Investments Limited ('CIL') and 9,990 equity shares of Globus Infosys Private Limited ('GIPL') held by Madhavi Swarup.

Note – 2 Chandbagh Investments Limited ('CIL') and Globus Infosys Private Limited ('GIPL') are the members of Promoter and Promoter group of the Target Company and hold 38.95% and 1.87% shares in the Target Company, respectively. There will be transfer of shares to the Acquirer held by Ms. Madhavi Swarup of CIL and GIPL pursuant to which there will be indirect acquisition of shares by the Acquirer over Target Company. The details of current holding of along with holding post the acquisition of shares by the Acquirer in Target Company, CIL and GIPL is mentioned below—

| | Before proposed transaction (In %) | | | After proposed transaction (In %) | | | Indirect acquisition through | |
|--------------------------------------|---------------------------------------|-------------|-------------------|--------------------------------------|--------------|-------------------|---------------------------------|--------------|
| | CIL | GPIL | Target Company | CIL | GPIL | Target Company | CIL | GPIL |
| Yamuna Family Trust | 0.00 | 0.00 | 0.00 | 49.95 | 99.90 | 9.13 | 49.95 | 99.90 |
| Mr. Ajay Kumar Swarup | 0.01 | 0.10 | 0.08 | 0.01 | 0.10 | 0.08 | NA | NA |
| Ms. Madhavi Swarup | 49.95 | 99.90 | 9.13 | 0.00 | 0.00 | 0.00 | NA | NA |
| Mr. Shekar Swarup | 0.01 | NA | 0.13 | 0.01 | NA | 0.13 | NA | NA |
| Northern India Alcohol Sales Limited | 0.01 | NA | NA | 0.01 | NA | NA | NA | NA |
| Astral Capital Private Limited | 50.00 | NA | NA | 50.00 | NA | NA | NA | NA |

| | | | | | | | | |
|----------------------------------|------|----|-------|------|----|-------|----|----|
| Mr. Bhupendra Kumar Bishnoi | NA | NA | 0.00 | NA | NA | 0.00 | NA | NA |
| Ms. Roshni Bishnoi | NA | NA | 0.00 | NA | NA | 0.00 | NA | NA |
| Mr. Madhav Kumar Swarup | NA | NA | 0.00 | NA | NA | 0.00 | NA | NA |
| Ms. Saroj Rani Swarup | 0.01 | NA | 0.00 | 0.01 | NA | 0.00 | NA | NA |
| Ms. Radhika Swarup | NA | NA | 0.02 | NA | NA | 0.02 | NA | NA |
| Chandbagh Investments Ltd | NA | NA | 38.95 | NA | NA | 38.95 | NA | NA |
| Globus Infosys Private Limited | NA | NA | 1.87 | NA | NA | 1.87 | NA | NA |
| Ram Bagh Facilities Services LLP | NA | NA | 0.82 | NA | NA | 0.82 | NA | NA |

Pursuant to the above acquisition, the Acquirer will hold 9.13% shares directly in the Target Company and 40.82% shares indirectly through CIL & GIPL in the Target Company.

For and on behalf of Yamuna Family Trust

Authorized Signatory

Date: July 10, 2023

Place: New Delhi