Registered office: 12-5-32/8, Bhatukammakunta, Vijapuri, South Lallaguda Secunderabad Hyderabad TG 500017 IN Email- krrailengineering@gmail.com

CIN: L45200TG1983PLC082576

Date:17.03.2023

To. The Manager **BSE** Limited P. J. Towers. Dalal Street Mumbai-400001.

Dear Sir/ Madam,

Sub: Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Unit: K&R Rail Engineering Limited (BSE Scrip Code: 514360)

With reference to the subject cited, please find enclosed herewith the disclosure given by M/s.Asma Estates & Investments Private Limited, belonging to Promoter Group, who have acquired 3,00,000 convertible warrants through Preferential Allotment as prescribed in Form under regulation 29 (1) of SEBI (Substantial Acquisitions of shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for the kind information and records of the Exchange, please.

Thanking you.

Yours faithfully,

PAMULAS Rull, Engineering Limited

LATHA Date: 2023.03.18
16:30:18 +05'30'

Latha Pamula

Company Secretary & Compliance Officer

Hyderabad)

Encl: As above

Asma Estates & Investments Pvt. Ltd.

8-2-293/82/A/806/1, Ground Floor, Road No. 36, Jubilee Hills, Hyderabad, Telangana-500033

CIN: U45100TG2000PTC035762

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer M/s. Asma Estates & Investments Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total dilutedshare/vot ing capital of theTC(**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	15,86,000	10.05	10.05
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares.			707
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	15,86,000	10.05	10.05
Details of acquisition/ Sale a) Shares carrying voting rights acquired		a. 1-11	
b) VRs acquired /sold otherwise than by shares.			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	3,00,000		1.01
d) Shares encumbered/ invoked/ released by the acquirer			

Asma Estates & Investments Pvt. Ltd.

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e) Total (a+b+c+/-d)	3,00,000		1.01
After the acquisition, holding of: a) Shares carrying voting rights	15,86,000	10.05	5.36
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares		35	=
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	3,00,000		1.01
e) Total (a+b+c+d)	18,86,000	10.05	6.37
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.03.2023		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	1,57,80,105 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,57,80,105 Equity shares		
0. Total diluted share/voting capital of the TC after the said acquisition / sale.	2,95,92,605 Equity shares (Including Warrants)		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad Date: 17.03.2023 Sanjay Kotthapahi saw Authorised Signatory