

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

Date: 16 July 2020

To,

**Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure in respect of following transactions:

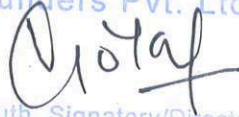
1. Release of 100 equity shares of Omaxe Limited from M/s Moneywise Financial Services Pvt. Ltd.
2. Pledge of 6,00,000 equity shares (in two tranches of 3 Lakh each) of Omaxe Limited in favor of M/s Venus India Asset-Finance Pvt. Ltd. as top up to maintain the security margin against the existing loan facilities due to fluctuation in share price of Omaxe Limited;
3. Pledge of 57,00,000 equity shares of Omaxe Limited in favor of M/s IFCI Ltd as top up to maintain the security margin against the existing loan facilities due to fluctuation in share price of Omaxe Limited;

This is for your information & records.

Thanking You,

For Guild Builders Private Limited

For Guild Builders Pvt. Ltd.



Auth. Signatory/Director

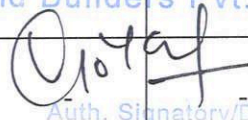
Authorised Signatory

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)					Omaxe Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited (BSE) National Stock Exchange of India Limited (NSE)								
Date of reporting					July 16, 2020								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Guild Builders Pvt. Ltd.								
Details of the Pledge/Release of encumbrance					Release and Pledge								
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	998650	0.55	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.


 Auth. Signatory/Director

Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	113950687	62.30	72472221	39.62	Release	13.07.2020	Pledge Release	Final settlement in respect of loan repayment	100	0.00	Lender: Moneywise Financial Services Pvt. Ltd. Trustee: NA	72472121	39.62
			72472121	39.62	Pledge	14-07-2020	Creation of Pledge	Top Up of shares in existing loan facilities due to share price fluctuations	3,00,000	0.16	Lender: Venus India Asset Finance Pvt. Ltd. Trustee: NA	72772121	39.79
			72772121	39.79	Pledge	15-07-2020	Creation of Pledge	Top Up of shares in existing loan facilities due to share price fluctuations	3,00,000	0.16	Lender: Venus India Asset Finance Pvt. Ltd. Trustee: NA	73072121	39.95
			73072121	39.95	Pledge	15-07-2020	Creation of Pledge	Top Up of shares in existing loan facilities due to share price fluctuations	57,00,000	3.12	Lender: IFCI Ltd. Trustee: NA	78772121	43.07
Kautilya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	

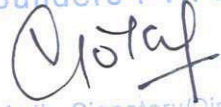
For Guild Builders Pvt. Ltd.

(Signature)

Auth. Signatory/Director

Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-
Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.



Auth. Signatory/Director

Authorised Signatory

Place: New Delhi

Date: 16 July 2020

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.