

INUUS INFRASTRUCTURE PRIVATE LIMITED

December 18, 2021

Scrip Code - 535789

IBULHSGFIN/EQ

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (East)
MUMBAI - 400 051

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

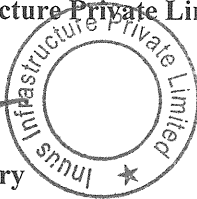
Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed a disclosure in the prescribed format, in respect of change in percentage of our shareholding / voting rights and that of Persons Acting in Concert (PACs) with us, in Indiabulls Housing Finance Limited, the Target Company.

This is for your information and record.

Thanking you,

Yours truly,
For **Inuus Infrastructure Private Limited**


Chand Kadyan
Authorized Signatory



Encl: as above

CC:
The Board of Directors
Indiabulls Housing Finance Limited
M - 62 & 63, First Floor,
Connaught Place,
New Delhi – 110 001

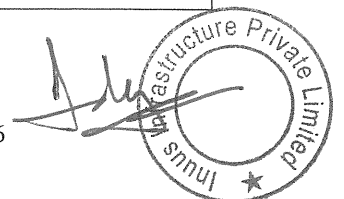
INUUS INFRASTRUCTURE PRIVATE LIMITED

Registered Office: Plot No.422B, Udyog Vihar, Phase - IV, Gurugram, Haryana - 122016
CIN: U70109HR2009PTC077963

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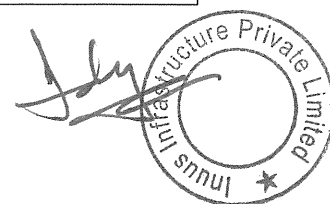
DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Indiabulls Housing Finance Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	<u>Acquirer:</u> Inuus Infrastructure Private Limited <u>PACs:</u> Sameer Gehlaut Sameer Gehlaut IBH Trust		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal as follows	No. of shares	% w. r. t. total share/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
<u>Before the acquisition/disposal under consideration, holding of:</u>				
(a)	Shares carrying voting rights	<u>Acquirer:</u> 3,55,58,693 Equity Shares <u>PACs:</u> 6,46,36,114 Equity Shares	7.69%	6.67%*
(b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a + b + c + d)		10,01,94,807 Equity Shares	21.67%	18.78%*



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<u>Details of acquisition / sale:</u>				
(a)	Shares carrying voting rights acquired/sold	<u>Acquirer:</u> <u>Disposal:</u> 76,15,368 Equity shares	1.65% ^	1.89% ^
		<u>PACs:</u> <u>Disposal:</u> 4,73,84,632 Equity shares	10.25% ^	9.15% ^
(b)	Voting rights (VRs) acquired/ sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
Total (a + b + c +/- d)		5,50,00,000 Equity shares	11.90% ^	11.04% ^
<u>After the acquisition / sale, holding of:</u>				
(a)	Shares carrying voting rights	<u>Acquirer:</u> 2,79,43,325 Equity Shares	6.04%	4.78%
		<u>PACs:</u> 1,72,51,482 Equity Shares	3.73%	2.96%
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil.
Total (a + b + c + d)		4,51,94,807 Equity Shares	9.77%	7.74%
6	Mode of acquisition / sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer etc.)	Market sale		




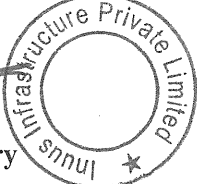
INUUS INFRASTRUCTURE PRIVATE LIMITED

7	Date of acquisition/ sale-of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 16, 2021
8	Equity share capital / total voting capital of the target company before the said acquisition / sale	Rs. 92,46,97,804/- (comprising of 46,23,48,902 Equity shares of face value Rs. 2/- each). [<i>Paid-up Capital of the Company as on May 29, 2021 (being date of last disclosure made by the Acquirer/PACs, under Regulation 29(2))</i>].
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs. 92,48,55,504/- (comprising 46,24,27,752 Equity shares of face value Rs. 2/- each).
10	Total diluted capital/ voting capital of the target company after the said acquisition / sale	Rs. 116,71,07,124/- [comprising of (a) 46,24,27,752 Equity shares of face value Rs. 2/- each fully paid up, (b) 2,39,79,718 Equity shares of face value Rs. 2 each arising out of exercise of stock options, which would be fully paid up at the time of issue, and (c) 9,71,46,092 Equity shares of face value Rs. 2 each, arising out of conversion of Foreign Currency Convertible Bonds (FCCB), issued by the Company as per the terms and conditions of the respective FCCB Issues].

*Percentage has been computed on paid-up share capital of Indiabulls Housing Finance Limited as on May 29, 2021 [*being the date of last disclosure made by the Acquirer under Regulation 29(2)*] aggregating to Rs. 106,71,89,182/-, comprising (a) 46,23,48,902 Equity shares of face value Rs. 2/- each fully paid up, (b) 2,62,53,933 Equity shares of face value Rs. 2 each arising out of exercise of stock options, which would be fully paid up at the time of issue, and (c) 4,49,91,756 Equity shares of face value Rs. 2 each, arising out of conversion of 4.50%-Foreign Currency Convertible Bonds due 2026, issued by the Company as per the terms and conditions of the issue.

^Indicates the difference between pre and post-change percentage shareholding in the Target Company.

For Inuus Infrastructure Private Limited


Chand Kadyan
 Authorized Signatory
 

Date: December 18, 2021

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