

August 16, 2023

The National Stock Exchange of India Ltd.
Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Material Events

Dear Sir(s),

With reference to the captioned subject and pursuant to SEBI (Listing Obligations and Disclosure Requirements) (Second Amendment) Regulations, 2023 read with proviso to Regulation 30 (4)(i) of SEBI Listing Regulations, please find enclosed the information on following which becomes material pursuant to the amended regulations :

- Giving of Guarantees or indemnity or becoming a surety by whatever name called, for any third party - details as enclosed

This is for your information and record.

Thanking you,

For Religare Enterprises Limited

Reena Jayara
Company Secretary

Encl.: a/a

The disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the Guarantees is as below:

S.No.	Particulars	Details
1	Name of party for which such guarantees or indemnity or surety was given;	Religare Broking Limited, a wholly owned subsidiary company ("RBL")
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length	Religare Enterprises Limited ("Company") is a listed entity with no promoters
3	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>The Company has given following corporate guarantees to secure the credit facilities obtained by RBL:</p> <p>Rs. 125 Cr. to HDFC Bank Limited Rs. 180 Cr. to Axis Bank Limited</p> <p>The guarantees shall be continuing one and shall remain in full force and effect till such time the guaranteed obligations are repaid in full</p>
4	Impact of such guarantees or indemnity or surety on listed entity	The financials of RBL are consolidated with the Company; hence there will not be any impact on the Company.

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

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