

September 8, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

National Stock Exchange of India Ltd.,
Exchange Plaza, C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip ID: BSOF
Scrip Code: 532400

Symbol: BSOF
Series: EQ

Kind Attn: The Manager,
Department of Corporate Services

Kind Attn: The Manager,
Listing Department

Subject: - Buyback of Equity Shares - Completion of extinguishment/destruction of 7,800,000 Equity Shares of Birlasoft Limited (“the Company”)

Dear Sir/Madam,

Pursuant to the Public Announcement dated July 4, 2022 and the Letter of Offer dated July 30, 2022, the Tendering Period for buyback of Equity Shares of the Company opened on Thursday, August 11, 2022 and closed on Friday, August 26, 2022.

In accordance with provisions of Regulation 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “Buyback Regulations”), following are the details of the Equity Shares bought back by the Company and extinguished:

Equity Share Capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares Extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
280,005,422 Equity Shares of INR 2/- each amounting INR 560,010,844/-.	7,800,000 Equity Shares of INR 2/- each amounting INR 15,600,000/-.	272,205,422 Equity Shares of INR 2/- each amounting INR 544,410,844/-.

The terms used but not defined in this letter shall have the same meanings as ascribed to them in the Public Announcement and the Letter of Offer.

We also enclose a copy of the certificate dated September 8, 2022 relating to the above extinguishment of 7,800,000 Equity Shares, pursuant to Regulation 11(iv) of the Buyback Regulations.

The number of Equity Shares bought back and the post-buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on September 3, 2022 and have been reproduced in Annexure A for reference.

Birlasoft Limited

Registered Office: 35 & 36, Rajiv Gandhi Infotech Park, Phase - I, MIDC, Hinjawadi, Pune (MH) 411057, India

Tel: +91 20 6652 5000 | Fax +91 20 6652 5001 | contactus@birlasoft.com | www.birlasoft.com

CIN: L72200PN1990PLC059594

This is for your information and records and is also being made available on the website of the Company.

Thanking you.

Yours faithfully,

For **Birlasoft Limited**



Sneha Padve
Company Secretary & Compliance Officer

Encl.:- As mentioned above.

Annexure A

The shareholding pattern of the Company, Pre-Buyback (i.e., as on the Record Date - July 15, 2022) and Post-Buyback, is as under:

Category of Shareholder	No. of Shares Pre - Buyback	% to the existing Equity Share capital	No. of Shares - Post Buyback	% to the existing Equity Share capital
Promoters and persons acting in concert	112,905,785	40.32	112,905,785	41.48
Shareholding of the Non Promoter(s):	167,099,637	59.68	159,299,637	58.52
Foreign Investors (including Non Resident Indians/ FII's/ Foreign Nationals/ Foreign Corporate Bodies)	47,539,049	16.98		
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	55,392,969	19.78		
Others (Individuals, Bodies Corporate, Employees, etc.)	64,167,619	22.92		
Total	280,005,422	100.00	272,205,422	100.00

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**Certificate of Extinguishment of Equity Shares bought back by
Birlasoft limited ("the Statement")**

This Statement is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations").

Pursuant to the Public Announcement dated Monday July 4, 2022 published on Tuesday July 5, 2022 and Letter of Offer dated July 30, 2022 ("Letter of Offer"), the tendering period for the Buyback of equity share of the face value of Rs. 2 each fully paid-up (the "Equity Shares") from its shareholders was between Thursday, August 11, 2022 to Friday, August 26, 2022 (both days inclusive) ("Tendering Period"). The following are the details of the Equity Shares bought back by the Company and extinguished on September 6, 2022.

A. Particulars of extinguishment of Equity Shares bought back in dematerialized form:

Name of the Depository	DP Name and DP ID	Company's A/C Number	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	Sajag Securities Private Limited - IN303647	10053819	September 6, 2022	7,800,000
Total (A)				7,800,000

B. Particulars of extinguishment of Equity Shares bought back in physical form: NIL







Sr. No	Registered Folio No	Certificate No	Distinctive No of Shares	No of Equity Shares Extinguished
-	-	-	-	NIL
Total (B)				NIL

C. Total number of Equity Shares extinguished / destroyed in dematerialised and physical form:

Total number of equity shares extinguished (A+B)	7,800,000
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the Regulation 11 of the Buyback Regulations, and the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the bye laws framed thereunder.

<p>For Birlasoft Limited</p>   <p>Name: Amita Birla Designation: Chairman</p>	<p>For Birlasoft Limited</p>   <p>Name: Dharmander Kapoor Designation: CEO & Managing Director</p>
<p>For, BSR & Co. LLP Chartered Accountants ICAI Firm Registration No.: 101248W / W-100022</p> <p>SWAPNIL SATISH DAKSHINDAS</p> <p>Digitally signed by SWAPNIL SATISH DAKSHINDAS Date: 2022.09.08 11:30:23 +05'30'</p> <p>Name: Swapnil Dakshindas Designation: Partner Membership No.: 113896</p>	<p>For Link Intime India Private Limited Registrar to the Buyback</p>   <p>Name: Dnyanesh Gharote Designation: Vice President – Primary Market</p>

Enclosed: Confirmation from the depository dated September 6, 2022, for extinguishment of Equity Shares in dematerialized format.

Ref: II/CA/COM/51537/2022

September 06, 2022

Ms. Sneha Padve
Company Secretary & Compliance Officer
Birlasoft Limited
35 & 36, Rajiv Gandhi Infotech Park
MIDC Phase I
Hinjawadi
Pune - 411057

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE836A01035	BIRLASOFT LIMITED NEW EQ RS. 2/-	Debit	1	7,800,000.000	06/Sep/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 06/09/2022 13:03:30
Reason: Authentication
Location: NSDL, Mumbai