

<b>The Vice President</b> <b>The Bombay Stock Exchange Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street,</b> <b>MUMBAI – 400 001</b>	<b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>EXCHANGE PLAZA</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>MUMBAI 400051</b>
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Dear Sir/Madam,

**Subject: Rating by CARE RATINGS for Bank's Bond Instrument.**

The Exchanges are hereby informed that CARE Ratings (Rating Agency) has assigned the following rating for Proposed Rs 3000 Crore Basel III Tier II Bonds.

S.NO	Instrument Type	Size of Issue (Rs in Crore)	Rating/Rating Watch	Rating Action
1	Proposed Basel III Compliant Tier II Bonds	3000.0 (Rupees Three Thousand Crore Only)	CARE AAA (Triple A) (Credit watch with developing implications)	Assigned : Placed on Credit watch with developing implications

The rating along with rating rationale is available on the Care Ratings Website – [www.careratings.com](http://www.careratings.com).

This is in compliance of SEBI (LODR) Regulations, 2015

**Yours faithfully,**

कृते केनरा बैंक

For CANARA BANK



सहायक महा प्रबंधक और कंपनी सचिव  
 Assistant General Manager & Company Secretary

**VINAY MOHTA**

**COMPANY SECRETARY**



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