

SHREE GLOBAL TRADEFIN LIMITED

Regd. Off: 35, Ashok Chambers, Broach Street, Devji Ratansey Marg, Masjid, Mumbai – 400 009.
Tel. 022 – 2348 0526 email : sgtl2008@gmail.com CIN : L27100MH1986PLC041252 Website : www.sgtl.in

Date: 12th May, 2021

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref: BSE Scrip Code: 512463
BSE Scrip ID: SHRGLTR

Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Shree Global Tradefin Limited at their Meeting held today i.e. 12th May, 2021 has considered and approved the Allotment of **13,26,21,156** Equity Shares of Re. 1/- each on Preferential basis at a premium of Rs. 1.50 each to Non- Promoters for consideration other than cash pursuant to share swap basis through Resolution passed in the Extra Ordinary General Meeting held on 30th March, 2021 pursuant to the provisions of Section 42, 62(1) (c) and other applicable provisions of The Companies Act, 2013 and SEBI ((Issue of Capital and Disclosure Requirements) Regulations, 2018 for which In Principle approval has been received from BSE Limited vide letter no. **DCS/PREF/BA/PRE/1201/2021-22 dated 30th April, 2021.**

Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:

i. **Names of the Investors:-**

- Metallurgical Engineering and Equipments Limited
- FirstIndia Infrastructure Private Limited

ii. **Post allotment of securities**

- **Outcome of the subscription:** 13,26,21,156 Equity Shares of face value of Re. 1/- per Equity Share are allotted at an issue price of Rs. 2.50 per share (including Premium of Rs. 1.50 per share) amounting to Rs.

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33,15,52,890/- on Preferential allotment basis to below mentioned Non Promoters for consideration other than cash i.e. in lieu of acquisition of their 46.12% collective stake in the equity shares of Lloyds Steels Industries Limited (“LSIL”) through swapping of shares of the Company:

Sr. No	Name of Allottees (Non Promoters)	%age of stake in LSIL	No of Shares of LSIL to be transferred to Shree Global Tradefin Limited (“the Company”)	No. of shares of Shree Global Tradefin Limited allotted for the Acquisition of LSIL Shares	Value of Rs. 2.50/- per Share Allotted
1	Metallurgical Engineering and Equipments Limited	14.06%	12,63,67,638	4,04,37,644	10,10,94,110
2	FirstIndia Infrastructure Private Limited	32.05%	28,80,73,478	9,21,83,512	23,04,58,780
Total		46.12%	41,44,41,116	13,26,21,156	33,15,52,890

➤ **Issue Price/ Allotted Price**

Equity Shares are issued and allotted at a price of Rs. 2.50 per share (Face Value Re. 1/- per share + Premium Rs. 1.50 per share) for consideration other than cash. The price has been fixed in accordance with SEBI (ICDR) Regulations, 2018

➤ **Number of Investors:-** Two (2)

Consequent to the aforesaid allotment of **13,26,21,156**, the paid up equity capital of the Company has increased from Rs. 1,13,95,05,465/- consisting of 1,13,95,05,465 Equity Shares of Re. 1/- each to Rs. 1,27,21,26,621/- consisting of 1,27,21,26,621 Equity Shares of Re. 1/- each.

The Meeting of Board of Directors commenced today at 01:30 p.m. and concluded at 02.30 p.m.

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The above intimation is given to you for your record, Kindly take the note of the same.

**Thanking you,
Yours faithfully,
For Shree Global Tradefin Limited**

**Priyanka Agrawal
Company Secretary**