



IFCI
LIMITED
आई एफ सी आई लिमिटेड
(A Government of India Undertaking)
(भारत सरकार का उपक्रम)

March 19, 2024

No. IFCI/CS/2024- 226	No. IFCI/CS/2024- 227
1. BSE Limited Department of Corporate Service Phiroze JeeJeebhoy Tower Dalal Street, Fort Mumbai – 400 001 CODE:500106	2. National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 CODE:IFCI

Dear Sir/Madam,

Re: Outcome of the Board Meeting held on March 19, 2024.

The Board at its Meeting held on March 19, 2024, has inter-alia approved:-

1. The Preferential Issue of Equity Shares against Capital Infusion for the FY 2023-24 aggregating upto ₹500 crore (Rupees Five Hundred Crore only) to the Promoters i.e. Government of India, subject to the approval of the Shareholders, Stock Exchanges and such other Regulatory Authorities as may be applicable, as per the following details:-

Issuance of Securities:-		
S.No.	Particulars	
a)	Type of Securities Proposed to be issued	Equity Shares
b)	Type of Issuance	Preferential Allotment
c)	Total number of Securities proposed to be issued or the Total Amount for which the Securities will be issued (Approximately)	12,39,77,188 number of Equity Shares will be issued for an amount aggregating upto ₹500 crore.



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पंजीकृत कार्यालय:

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सीआईएन: L74899DL1993GOI053677

IFCI Limited

Regd. Office:

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d)	In case of Preferential Issue, additional information:- i) Name of the Investor ii) Post Allotment of Securities	Government of India (through President of India) 12,39,77,188 number of Equity Shares will be issued at subject to the approval of Shareholders at the Extra-Ordinary General Meeting to be held on Thursday, April 18, 2024.
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Note: - Sub-point no. d(iii); e to h of point no. 2.1 of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are not applicable.

2) Convening of the Extra-Ordinary General Meeting (EGM) of the Shareholders of the Company on Thursday, April 18, 2024, through Electronic Mode.

Meeting of Board Commenced at 04:30 P.M. and concluded at 06:45 P.M.

This for information & records.

Thanking You

Yours faithfully

For IFCI Limited

 **(Priyanka Sharma)**
Company Secretary