

October 04, 2023

To,

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai — 400 001  
Scrip Code: 520151

National Stock Exchange of India Ltd. (NSE)  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E),  
Mumbai — 400 051  
Symbol: SHREYAS

Dear Sir/Madam,

**Subject:** Submission of Counter Offer Public Announcement ("**Counter Offer PA**") issued in accordance with Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("**Delisting Regulations**") for the delisting of the equity shares of Shreyas Shipping & Logistics Limited (the "**Target Company**").

Transworld Holdings Limited ("**Acquirer**"), had expressed its intention to: (a) acquire all the Equity Shares of the Target Company that are held by Public Shareholders (as defined under the Delisting Regulations); and (b) consequently voluntarily delist the Equity Shares of the Target Company from the stock exchange where Equity Shares are presently listed i.e., BSE Limited and National Stock Exchange of India Limited, by making a delisting offer in accordance with the Delisting Regulations ("**Delisting Offer**").

NovaaOne Capital Private Limited, as the Manager to the Offer, on behalf of Transworld Holdings Limited, has rejected the Discovered Price of INR 890 per Equity Share and launched a counter offer at a price of INR 400 per Equity Share ("**Counter Offer**" and such price as "**Counter Offer Price**"). Accordingly, Post Offer PA cum PA for Counter Offer was published on September 28, 2023.

The Manager to the Offer, on behalf of Transworld Holdings Limited, has published today the Counter Offer Public Announcement ("**Counter Offer PA**") in the following newspapers:

Newspaper	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai edition

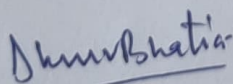
We request you to kindly upload the Counter Offer PA on your website at the earliest.

Capitalized terms used in this letter unless defined herein shall have the same meanings as ascribed to them in the enclosed Counter Offer PA.

Thanking you.

Yours faithfully,

For NovaaOne Capital Private Limited

  
Dhruv Bhatia  
Senior Executive Director  
Encl: As above.

