Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)								SHREE RENUKA SUGARS LIMITED						
Names of the Stock Exchanges where the shares of the target company are listed Date of reporting Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED						
								1 October 2019						
								WILMAR SUGAR HOLDINGS PTE. LTD.						
Details of the	he creatio	n/invocat	ion/release	of encum	brance:									
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3) Pursuant to a non-disposal agreement dated 9 March 2018, Wilmar Sugar Holdings Pte. Ltd. undertook to certain banks to hold not less than 26% of the issued and paid-up equity share capital of Shree Renuka Sugars Limited free from any security interest.					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]			
	No. of shares	% of total share capital	% w.r.t diluted share capital(*	No. of shares	% of total share capital	Type of event (creation / release / invocatio n)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	No. of shares	% of total share capit al	Name of the entity in whose favor shares encumber ed	No. of shares	% of total share capit al	

9 March 2018 Non-disposal

undertaking

498,373,016 26% IDBI Bank 498,373,016 26%

Limited

Creation

Wilmar

Sugar Holdings Pte. Ltd. 1,118,204,751 58.34% 1,916,819,292

Signature of the Authorized Signatory:

Place: Singapore

Date: 1 October 2019

Stephen Ho Kiam Kong Director

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
