

March 15, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited
P.J.Towers, Dalal Street,
Mumbai – 400 001

Dear Sir(s),

Scrip Code:- 530217

Sub.: Proposed Open Offer to the Shareholders of Swojas Energy Foods Limited (“Target Company”) under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

We, Corpwis Advisors Private Limited (SEBI Regn. No. INM000012962), have been appointed as managers to the open offer (“**Open Offer**”) to the equity shareholders of Swojas Energy Foods Limited (“**Target Company**”), a Company listed at BSE SME Platform (“**BSE SME**”). The Open Offer is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, for the purpose of takeover and substantial acquisition of shares and control by **Mr. Parthrajsinh Harshadsinh Rana** (“**Acquirer 1**”) and **Mrs. Jyoti Khandelwal a.k.a Jyoti Gupta** (“**Acquirer 2**”), (hereinafter collectively referred as “**Acquirers**”).

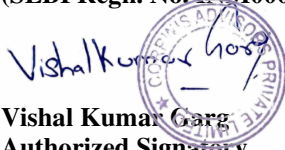
The Open Offer is to acquire 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred And Sixty Three) fully paid-up equity shares of face value of ₹10/- (Rupees Ten only) each, representing 25.00% of the paid-up equity share capital of the Target Company at a price of ₹ 4/- (Rupees Four Only) per fully paid Share, consequent to the acquisition of 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75.00% of the Voting Share Capital of the Target Company through Share Purchase Agreement dated March 07, 2024 (“**SPA**”) entered into between the Acquirers and Mr. Vishal Pankaj Dedhia, Mr. Ketan Ishwarlal Kataria and Mr. Amar Rajmal Kakaria (**hereinafter collectively referred as “Promoter Sellers”**).

In this connection, we enclose herewith the Detailed Public Statement in .pdf format along with the following documents:

- DPS as published in Financial Express (English National Daily) with nationwide circulation.
- DPS as published in Jansatta (Hindi National Daily) with nationwide circulation.
- DPS as published in Mumbai Lakshadeep (Marathi Daily) for Stock Exchange where the shares of the Target Company are listed and where the Registered Office of the Target Company are located.

Thanking you,

Yours faithfully,
For Corpwis Advisors Private Limited
(SEBI Regn. No. INM000012962)


Vishal Kumar Garg
Authorized Signatory

Encl.:- a.a.

Corpwis Advisors Private Limited

CIN : U74900MH2014PTC322723

#510, 5th Floor, Dilkap Chambers, Plot A/7, Veera Desai Road, Andheri (West), Mumbai 400053. INDIA

Tel. : +91 22 4972 9990 / 1 | Email : advisors@corpwis.com | Visit Us : www.corpwis.com

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

SWOJAS ENERGY FOODS LIMITED

Registered Office : 6L, 10th Floor, 3 Navjeevan Society, Dr Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra
Tel. No. : 022-4013 9929.; Fax : NA; Email : swojasenergyfoodsltd@gmail.com
Website : www.sefi.co.in; Corporate Identification Number : L15201MH1993PLC358584

OPEN OFFER FOR ACQUISITION OF UP TO 77,40,663 (SEVENTY SEVEN LAKHS FORTY THOUSAND SIX HUNDRED AND SIXTY THREE) FULLY PAID-UP EQUITY SHARES HAVING A FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 25.0% (TWENTY FIVE PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW), OF SWOJAS ENERGY FOODS LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY MR. PARTHRAJ SINH HARSHADSINH RANA ("ACQUIRER 1") AND MRS. JYOTI GUPTA A.K.A. JYOTI KHANDELWAL ("ACQUIRER 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY CORPWS ADVISORS PRIVATE LIMITED, ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRERS IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MARCH 7, 2024, ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE") (REFERRED TO AS "STOCK EXCHANGE") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE TARGET COMPANY ON MARCH 7, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purpose of this DPS, the following terms would have the meaning assigned to them herein below :

- "a.k.a" shall mean also known as.
- "Equity Shares" or "Shares" shall mean the fully paid-up Equity Shares having a face value of ₹ 10/- (Rupees Ten only) each of the Target Company.
- "Public Shareholders" shall mean all the equity shareholders of the Target Company, other than (i) the Acquirers; (ii) the parties to the Share Purchase Agreement (defined below); and (iii) any persons deemed to be acting in concert with the persons set out in (i) and (ii) above, pursuant to and in compliance with the SEBI (SAST) Regulations.
- "Sale Shares" shall mean 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company held by the Sellers on the SPA date (as defined below), constituting 75.00% of total voting share capital of the Target Company.
- "SEBI" means the Securities and Exchange Board of India.
- "Seller" shall mean the Promoters, as disclosed in the publicly available shareholding pattern of the Target Company for the quarter ended December 31, 2023, namely, Mr. Vishal Pankaj Dedhia, Mr. Ketan Ishwarlal Kataria and Mr. Amar Rajmal Kakaria.
- "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated March 7, 2024 executed between the Acquirers and Sellers, pursuant to which the Acquirers have agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company constituting 75.00% of the total voting share capital of the Target Company at a price of ₹ 3.50/- (Rupee Three and Fifty Paise only) per Equity Share.
- "SPA date" means the execution date of the SPA.
- "Stock Exchange" means the BSE Limited ("BSE").
- "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.
- "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer.
- "Working Day" means any working day of SEBI.

A. ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER :

I. INFORMATION ABOUT THE ACQUIRERS :

- PARTHRAJ SINH HARSHADSINH RANA ("Acquirer 1") :**
1. Acquirer 1 aged 34 years, S/o Mr. Harshadsinh Bhuburba Rana is presently residing at Block-I-1203/02 Ison Platinum, Bopal Cross Road, S P Ring Road, Bopal, Ahmedabad - 380 058, Gujarat, India; Tel : +91 9377707777; Email : parthrajsinhrana@gmail.com.
- Acquirer 1 has completed his Bachelor of Business Administration (B.B.A) from Saurashtra University Rajkot, in the year 2010 and has over 8 years of experience in the field of digital marketing, handling business of automobiles and spare parts, business management and risk management.
- The Network of Acquirer 1 as on February 28, 2024 is ₹ 781.50 Lakhs (Rupees Seven Hundred and Eighty One Lakhs and Fifty Thousand Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id : bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKLUH2655.
- JYOTI GUPTA a.k.a. JYOTI KHANDELWAL ("Acquirer 2")**
2. Acquirer 2 aged 43 years, D/o Mr. Rajendra Gupta is presently residing at 105/76, Vijay Path, Mansarovar, Jaipur, Rajasthan - 302 020; Tel : +91 7425858680; Email : jyoti.khandelwal0108@gmail.com.
- Acquirer 2 has completed her Master's in Science (Mathematics) from Rajasthan University in the year 2003 and has over 18 years of experience in the field of teaching. She also has about 2 years of experience in business management, training and recruiting people for various roles.
- The Network of Acquirer 2 as on February 28, 2024 is ₹ 750.00 Lakhs (Rupees Seven Hundred and Fifty Lakhs Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id : bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKLUH3102.

3. The Acquirers have confirmed that :

- They do not belong to any group.
- They have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.
- None of the Acquirers are categorized or declared as (i) "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations or (ii) a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- They do not have any representation on the Board of Directors of the Target Company, as on the date of this DPS.
- There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS.
- Acquirer 1 and Acquirer 2 are not related to each other in any manner.
- No person is acting in concert with the Acquirers for the purpose of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(g)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(g)(1) of the SEBI (SAST) Regulations.

B. INFORMATION ABOUT THE SELLER(S) :

- The Promoter Sellers form part of the Promoter and Promoter Group of the Target Company, and prior to the execution of the SPA dated March 07, 2024, they held 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75% of the Voting Share Capital of the Target Company. Pursuant to the execution of the SPA on March 7, 2024, the Acquirers have agreed to purchase 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75.00% of the Voting Share Capital of the Target Company from the Promoter Sellers.
- The details of the Promoter Sellers, are as under :

Sr. No.	Name of the Seller	Part of Promoter/Promoter group	Details of shares / voting rights held by the Seller			
			Pre-Transaction		Post Transaction	
			No. of equity shares	% of total voting share capital	No. of equity shares	% of total voting share capital
1.	Vishal Pankaj Dedhia	Yes	1,16,10,993	37.50	Nil	Nil
2.	Ketan Ishwarlal Kataria	Yes	58,05,497	18.75	Nil	Nil
3.	Amar Rajmal Kakaria	Yes	58,05,497	18.75	Nil	Nil
	Total		2,32,21,987	75.00	Nil	Nil

3. Pursuant to the consummation of the Underlying Transaction and completion of the Open Offer, subject to compliance with the SEBI (SAST) Regulations, the Acquirers will acquire control over the Target Company and will become the Promoters of the Target Company including in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"). Further, pursuant to the consummation of the Underlying Transaction, the Sellers are desirous that they cease to be the Promoters of the Target Company and be reclassified as public shareholder in accordance with the procedures contained in the SEBI (LODR) Regulations.

4. The Seller is not prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.

C. INFORMATION ABOUT THE TARGET COMPANY

- The Target Company is a Public Company Limited by shares. It was incorporated on October 11, 1993, under the provisions of Companies Act, 1956, with the Registrar of Companies, Maharashtra ("RoC") at Pune in the name of Swojas Energy Foods Limited vide Certificate of Incorporation bearing registration No. 074424. The registered office of the Company has been shifted from Pune to Mumbai on April 08, 2021. There has been no change in the name of the Target Company in the last 3 (Three) years.
- The Registered Office of the Target Company is located at 6L, 10th Floor, 3 Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra. The CIN number of the Company is L15201MH1993PLC358584.
- The Target Company went into liquidation on the commencement of winding up proceedings after the appointment of the Liquidator in the month of August 2000. The Promoter Sellers of the Target Company acquired 2,16,24,311 equity shares representing 69.84% stake by entering into a share purchase agreement with M/s Parmalat SPA, Italy and the Liquidator on January 02, 2014. Subsequently, Open Offer was made on in compliance with SEBI Takeover Code in which 28,32,714 shares were tendered representing around 9.15% by public shareholders due to which Promoters' holding reduced to 2,44,57,025 shares representing 78.99% of the total issued and paid-up capital of the Company.
- The Target Company had come out of liquidation in 2015 and subsequently, an application was made for revocation of suspension of the equity shares to the BSE in 2017. Thereafter, suspension was revoked w.e.f. May 22, 2023 after which the Promoters were legally allowed to dilute their stake and hence, Offer For Sale (OFS) was made by the Promoter Group on August 03, 2023 through the designated platform of BSE Limited, (BSE) to bring down the stake of the Promoters to 75% of the issued and paid-up capital of the Target Company for meeting minimum public shareholding norms as stipulated by the Securities Contract Regulation Rules, 1957 and the SEBI Listing Regulations.
- Currently the Target Company is having small scale deacon in agricultural produce and goods. Despite taking over the Company in 2014 and applying for revocation of suspension in 2017, there had been legal restrictions on new issue / transfer of shares by the Promoter Group during the period of suspension due to SEBI's General Order No. 1 dated July 20, 2015 and hence, despite all the efforts, the Promoter Sellers could not revive the business of the Company in a significant manner.
- The authorized Equity Share Capital of the Target Company is ₹ 31,00,00,000/- (Rupees Thirty One Crores only) comprising 3,10,00,000 (Three Crores Ten Lakhs) Equity Shares of face value of ₹ 10/- (Rupees Ten only) each. The Issued, Subscribed and Paid-Up Equity Share Capital of the Target Company as on the date is ₹ 30,96,26,600/- (Rupees Thirty Crores Ninety Six Lakhs Twenty Six Thousand Five Hundred and Fifty) Equity Share of face value of ₹ 10/- (Rupees Ten only) each.

7. As on date of this DPS, the Voting Share Capital is as follows :

Issued and Paid-up Equity Share of Target Company	No. of shares/voting rights	% of shares/voting rights
Fully paid-up Equity Shares	3,09,62,650	100.00
Partly paid-up Equity Shares	Nil	Nil
Total paid-up Equity Shares	3,09,62,650	100.00
Total Voting Rights in Target Company	3,09,62,650	100.00

- As on the date of this DPS, there is only one class of Equity Shares and there are no: (i) partly paid-up equity shares; (ii) Equity Shares carrying differential voting rights; and/ or (iii) outstanding convertible instruments (such as depositary receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target Company.
- The Equity Shares of the Target Company are presently listed on BSE (Scrip Code: 530217). The ISIN of the Equity Shares is INE295B01016. The entire issued, subscribed, and paid-up share capital of the Target Company is listed on the Stock Exchange and is currently not under suspended from trading by any of the Stock Exchanges. The Equity Shares of the Target Company have not been delisted from any stock exchanges in India. The Equity Shares are not frequently traded on BSE for the purposes of Regulation 2(1)(g) of the SEBI (SAST) Regulations. (Source: www.bseindia.com). (Further details provided in Part V (Offer Price) below of this DPS).
- The key financial information of the Target Company as extracted from its audited financial statements as at and for each of the three financial years ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial for the 9 (Nine) months period ended December 31, 2023 are as follows:

Particulars	Nine months period ended December 30, 2023	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021
	(Limited Reviewed)	(Audited)	(Audited)	(Audited)
Total Income	13.76	17.95	17.55	18.56
Profit Before Tax	4.79	0.98	8.68	5.40
Earnings Per Share (Basic and Diluted)	0.00	0.00	0.02	0.00
Net worth/Shareholders fund	-	350.42	349.70	343.27

II. DETAILS OF THE OFFER :

- The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company, to all the Public Shareholders, to acquire up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three), ("Offer Shares") representing 25.00% (Twenty Five Percent) of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 4/- (Rupee Four only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only), ("Maximum Consideration").
*As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be at least 25% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 77,40,663 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the total voting share capital of the Target Company.
- The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulations 19 of the SEBI (SAST) Regulations.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- The Equity Shares of the Target Company will be acquired by the Acquirers as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in the Open Offer will be acquired by the Acquirers in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer").
- As of the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or becomes applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations.
- The Acquirers do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.
- Pursuant to the completion of this Open Offer, the shareholding of the public shareholders in the Target Company is likely to be below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with SEBI (LODR) Regulations. The Acquirers will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.
- The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period.

III. BACKGROUND TO THE OFFER :

- The Acquirers have entered into a Share Purchase Agreement ("SPA"), dated March 7, 2024 with the Sellers whereby the Acquirers have agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares ("Sale Shares"), representing 75.00% of the total Voting Share Capital of the Target Company, from the Seller at a price of ₹ 3.50/- (Rupee Three and Fifty Paise only) per Sale Share, aggregating to ₹ 8,12,76,954.50/- (Rupees Eighty Crores Twelve Lakhs Seventy Six Thousand Nine Hundred And Fifty Four and Fifty Paise Only) ("SPA Consideration"), subject to and in accordance with the terms and conditions contained in the SPA.
- As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirers, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations.
- The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations.
- The primary objective of the Acquirers for the above-mentioned acquisition is substantial acquisition of shares and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. Acquirers do not have any plan to make major changes in the existing line of business of the Target Company.

IV. SHAREHOLDING AND ACQUISITION DETAILS :

- The current and proposed shareholding of the Acquirers in the Target Company and the details of the acquisition are as follows:

Details	Acquirer 1	Acquirer 2	Total Number of Equity Shares and %
	Total Number of Equity Shares and %	Total Number of Equity Shares and %	Total Number of Equity Shares and %
Shareholding as on the PA date	Nil	Nil	Nil
Equity Shares proposed to be acquired through SPA	1,39,33,193 & 45%	92,88,794 & 30%	2,32,21,987 & 75%
Equity Shares acquired between the PA date and the DPS date	Nil	Nil	Nil
Post Offer Shareholding, as of 10th working day after closing of Tendering Period (assuming full acceptance under the Open Offer)	1,39,33,193 & 45%	92,88,794 & 30%	2,32,21,987 & 75%

* Calculated on the total voting share capital of Target Company.

- As on the date of this DPS, none of the Acquirers hold any Equity Shares of the Target Company.

V. OFFER PRICE :

- The Equity Shares of the Target Company are listed on BSE (Scrip Code : 530217). The International Securities Identification Number ("ISIN") of Equity Shares of Target Company is INE295B01016.
- The trading turnover in the Equity Shares, based on the trading volumes on the Stock Exchanges during the twelve calendar months prior to the calendar month of the PA, i.e., from March 01, 2023 to February 29, 2023 ("Relevant Period"), is as given below:

Stock Exchanges	Total traded volumes during the Relevant Period	Total number of Equity Shares during the Relevant Period	Trading turnover %
BSE	28,44,339	3,09,62,500	9.19

(Source: www.bseindia.com)

- Based on the above, the Equity Shares of the Target Company are not frequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(g) of the SEBI (SAST) Regulations.
- The Offer Price of ₹ 4/- (Rupees Four only) per Equity Shares has been determined in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Sr. No.	Particulars	Price
a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Equity Share under the SPA	₹ 3.50/-
b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the PA	Not Applicable
c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer, during the twenty-six weeks immediately preceding the date of the PA	Not Applicable
d)	The volume-weighted average market price per Equity Share for a period of sixty trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period, and such shares being frequently traded	Not Applicable
e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	₹ 3.50/-
f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	Not Applicable

- Chartered Accountant, Mohit Jhunjhunwala, IBI Registered Valuer Registration number IBI/RV/01/2020/13487 and having his office at 23/10, R.G.M Bulcon Orchard, Flat - 1D, 1st Floor, Jayangra Rajarhat, West Bengal - 700059, India. Email Id: m.jhunjhunwala_associates@outlook.in; through his valuation report dated March 7, 2024 bearing Unique Document Identification Number (UDIN) - 24300180BKUFUSH3046, has certified that the fair value of the Equity Share of Target Company is Rs 3.50/- (Rupee Three Fifty Paise Only) per Equity Share
- In view of the parameters considered and presented in the table in paragraph 4 above, in the opinion of the Acquirer and Manager, the Offer price of ₹ 4/- (Rupee Four only) per Equity Share, being higher than the prices mentioned above is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations and payable in cash.
- As on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirers, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS.
- An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall (i) make corresponding increases to the escrow amounts as more particularly set out in section V of this DPS, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same

- newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE and the Target Company at its registered office of such revision.
- If the Acquirers acquire additional Equity Shares of the Target Company during the period of twenty-five weeks after the tendering period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of shares of the Target Company in any form.

VI. FINANCIAL ARRANGEMENTS :

- The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three) Equity Shares, at the Offer Price of ₹ 4/- (Rupees Four only) per equity share aggregating to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only).
- In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirers have opened an escrow account in the name and style of "Swojas Energy Foods - Open Offer Escrow Account" bearing Account No: 924020013772519 ("Escrow Account") with Axis Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at "Trishul" 3rd Floor, Opp. Samarsheshwar Temple Law Garden Ellsbidge Road Ahmedabad 380006 and acting through its branch situated at Capital Market Division, 1st Floor, 122, Misty Bhavan, Dinshavachha Road, Backbay Reclamation, Churghate, Mumbai - 400 020 ("Escrow Agent") and have made a cash deposit of ₹ 77,40,663/- (Rupees Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three only) in the Escrow Account. The cash deposited in Escrow Account represents 25% of the Offer Consideration (assuming full acceptance) payable to the Equity Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated March 11, 2024.
- The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.
- The Liquid Assets of Acquirer 1 as on February 28, 2024 is ₹ 196.00 Lakhs (Rupees One hundred and Ninety Six Lakhs only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100 ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id : bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKLUH2655. The Liquid Assets of Acquirer 2 as on February 28, 2024 is ₹ 50.00 Lakhs (Rupees Fifty Lakhs only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W, Email Id : bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKLUH3102.

- Further Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W Email Id : bhojanikamlesh@gmail.com; vide certificate dated March 07, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKLUW7859 has certified that based on the examination and verification of the Bank Balances & Other Resources available with the Acquirers along with the Financial Commitment/Comfort Letter from a NBFC namely M/s. Jeevan Jyoti Vanijya Limited, as on March 07, 2024, the Acquirer's, jointly have adequate resources to implement the Offer in full.
- Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirers to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.
- The Acquirers has authorized the Manager to operate and realize the value of Escrow Account as per the provisions of the SEBI (SAST) Regulations.
- In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS :

- As on the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers shall make the necessary applications for such Statutory Approvals.
- In terms of Regulation 23 of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirers, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirers shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirers, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, 2011.
- All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Ac

Continued from previous page

the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, No. of equity shares tendered, etc.

are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF.

have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company and / or the Sellers.

BSE Limited
25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001
Tel. No. 22721233 / 34 Fax No. 22721003 www.bseindia.com
CIN No.: 167120MH2005PLC515188
NOTICE
Notice is hereby given that the following Trading Members of BSE Limited have requested for the surrender of its trading membership of the Exchange:

The Kerala Minerals & Metals Ltd
(A Govt. of Kerala Undertaking) Sankaramangalam, Kollam - 691583
Phone : +91-476-2651215 to 217, E-Mail : md@kmmil.com, URL : www.kmmil.com
TENDER NOTICE
For more details, please visit E-Tendering Portal https://tenders.kerala.gov.in or www.kmmil.com

TATA POWER
(Corporate Contracts Department, 5th Floor Station B)
Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India.
(Board Line: 022-67175323, Mobile: 7208817950) CIN: L28920MH1919PLC000567
NOTICE INVITING TENDER
The Tata Power Company Limited invites tender from eligible vendors for the following package: OLA for Water proofing of the ACGI sheet, roofs, providing tarpaulins etc. in Trombay housing colony for 3 years Chembur-Mahul Mumbai 400074.

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
ANTS CONSULTING & SERVICES PRIVATE LIMITED OPERATING IN VOCATIONAL TRAINING AT BANGALORE
(Under sub-regulation (4) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
Sd/- Mr. Prashant Jain
(Partner SSARVI Resolution Services LLP)
Resolution Professional of Ants Consulting & Services Private Limited
Regd. No. IBB/IIPA-001/IP-P01368/2018-2019/42131
Regd. Add: A501, Shanti Heights, Plot No. 2.3.9, B/10, Sector 11, Koparkharine, Thane, Navi Mumbai, Maharashtra- 400 709
Correspondence Address: B610, BSEL Tech Park, Sector 30A, Opposite Vashi Railway Station, Vashi, Navi Mumbai 400703 Email id:antsconsulting.cirp@gmail.com

Table with 4 columns: Sr.No., Name of the Trading Member, SEBI Regn. No., Closure of business w.e.f.

TATA POWER
(Corporate Contracts Department, 5th Floor Station B)
Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India.
(Board Line: 022-67175323, Mobile: 7208817950) CIN: L28920MH1919PLC000567
NOTICE INVITING TENDER (NIT)
The Tata Power Company Limited invites tender from eligible vendors for the following tender package (Two-part Bidding) in Mumbai.

KMF Karnataka Cooperative Milk Producers' Federation Limited
Kmf Complex, Dr. M.H. Marigowda Road, Bangalore - 560 029
Phone: 080-26096832 / 910, Fax: 080-25536105
E-mail: purchase@kmf.coop
IFT No.: KMF/PUR/Tender-630/2023-24 Date: 14.03.2024
SHORT TERM TENDER NOTIFICATION
(Through e-Procurement Portal)
The Karnataka Milk Federation Ltd., Bangalore invites tenders from eligible tenderers for providing services for the following item:

ALFARA A INFRAPROJECTS PRIVATE LIMITED (In Liquidation)
INVITATION FOR EXPRESSION OF INTEREST FOR
ALFARA A INFRAPROJECTS PRIVATE LIMITED
Sale of Assets owned by ALFARA A INFRAPROJECTS PRIVATE LIMITED (In Liquidation) forming part of Liquidation Estate under Section 35(1) of IBC 2016 read with Regulation 33 of Liquidation Process Regulations.
RELEVANT PARTICULARS
1. Name of the corporate debtor along with PAN & CIN / LLP No. Alfara's InfraProjects Private Limited U45400MH2011PTC212453

Pipeline Infrastructure Limited
CIN: U63000MH2018PLC308292
Registered Office: Seawoods Grand Central, Tower-1, 3rd Level, C Wing - 301 to 304, Sector 40, Seawoods Railway Station, Navi Mumbai, Thane, Maharashtra - 400706, India.
Tel No : +91 22 3501 8000; Email: compliance@pipelineinfra.com; Website: www.pipelineinfra.com
NOTICE TO DEBENTUREHOLDERS
RECORD DATE FOR PAYMENT OF INTEREST

For Karnataka Co-Op. Milk Federation Ltd., Sd/- DIRECTOR (PURCHASE)

G.D. TRADING AND AGENCIES LIMITED
Corporate Identification Number: L51900MH1980PLC022672
Registered Office: Indian Mercantile Chambers, 3rd Floor, 14 R. Kamani Marg, Ballard Estate, Mumbai-400001, Maharashtra, India.
Tel: +022-66314181/66314182. Website: www.gdatg.com. Email ID: gdatg2000@gmail.com

MADHYA PRADESH TOURISM BOARD
6th Floor, Lily Trade Wing, Jahangirabad, Bhopal, Pincode - 462008, Madhya Pradesh, India.
Website : www.tourism.mp.gov.in, (CIN) : U73502MP2017NPL043078
NIT No. 1529/220/MPTB/IP/UltraMega/2024 Dated : 13.03.2024
EXPRESSSION OF INTEREST FOR ALLOTMENT OF LAND ON 90 YEARS LEASE FOR DEVELOPMENT OF ULTRA MEGA TOURISM PROJECT IN MADHYA PRADESH
Under Madhya Pradesh State's Tourism Policy (2016), Amended 2019, applications are invited for allotment of government land of Tourism Department/Revenue Department on 90 years lease at collector's guideline rate on "first come first serve" basis for development of ultra mega tourism project with minimum investment 100 Crore. List of land parcels are as follows:-

"IMPORTANT"
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VALIANT ORGANICS LIMITED
CIN: L24230MH2005PLC151348
Regd. Off.: 109, Ud yog Kshetra, Mulund-Goregaon Link Road, Mulund (W), Mumbai - 400080; Website: www.valiantorganics.com;
Email: info@valiantorganics.com;
Telephone : +91-22-25913768/67; Fax No: 91-22-25913765
POSTAL BALLOT NOTICE AND E-VOTING INFORMATION
NOTICE is hereby given to the members of VALIANT ORGANICS LIMITED (the "Company"), pursuant to Section 108 and Section 110 of the Companies Act, 2013 ("the Act") read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, as amended ("Management Rules") read with the General Circular No.14/2020 dated 08, 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No.22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 8, 2021, General Circular No. 3/2022 dated May 5, 2022, General Circular No. 11/2022 dated December 28, 2022 and General Circular No. 9/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions of the Act, rules, circulars and notifications issued thereunder, (including any amendment(s), statutory modification(s) and/or re-enactment thereof for the time being in force), for seeking approval of the Members of the Company for the following Resolutions proposed to be passed by the Members through Postal Ballot only through voting by electronic means ("e-voting"):

Table with 2 columns: Sr. No., Name, Designation. Includes Mr. Sanjay Somani (Chairperson) and Ms. Smita Verma (Member).

Table with 5 columns: S. No., Name of Land Parcel, Distt., Total Area (in Hect.), Google Coordinate, Nearest Tourist Destinations. Lists various land parcels in Bhopal, Burhanpur, Khandwa, Jabalpur, and Raissen.

Table with 3 columns: Sr. No., Type of Resolutions, Description. Lists resolutions for approval of material related party transactions with Aarti Industries Limited, Valiant Laboratories Limited, and Aarti Pharmaceuticals Limited.

In compliance with the MCA Circulars, the Company has completed the dispatch of the Postal Ballot Notice, by electronic means only, on Thursday, March 14, 2024 to those members of the Company whose names appeared in the Register of Members/List of Beneficial Owners as maintained by the Company/Depositories, respectively, as at close of business hours on Friday, March 08, 2024 (the 'Cut-off date') and whose e-mail addresses are registered with the Company/Depositories. The Postal Ballot Notice is available on the Company's website at www.valiantorganics.com, websites of the Stock Exchanges; BSE Limited at www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com.

Table with 2 columns: Sr. No., Particulars, Price (in ₹ per Equity Share). Lists terms and conditions for the offer, including price and payment details.

The detailed EOI document, eligibility criteria and other terms and conditions will be available on the website- https://www.mptenders.gov.in & www.tourism.mp.gov.in. For further information, Contact Mr. Sunil Dubey, Director (IP), Mobile No. 9425037379 or email on dirtpu.mptb@mp.gov.in. M.P. Madhyam/114427/2024 MANAGING DIRECTOR

Date : March 14, 2024
Place : Mumbai
For Valiant Organics Limited
Avani D. Lakhani
Company Secretary
ICSI M. No.: A47118

Avani D. Lakhani
Company Secretary
ICSI M. No.: A47118

Date: Mumbai
Place: Mumbai
Date: Thursday, March 14, 2024
Sd/- Mr. Sanjay Somani
Chairperson of the Committee Independent Director (DIN: 00629858)

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

SWOJAS ENERGY FOODS LIMITED

Registered Office : 6L, 10th Floor, 3 Navjeevan Society, Dr Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra

Tel. No. : 022-4013 9929.; Fax : NA; Email : swojasenergyfoodsld@gmail.com

Website : www.sefl.co.in; Corporate Identification Number : L15201MH1993PLC358584

OPEN OFFER FOR ACQUISITION OF UP TO 77,40,663 (SEVENTY SEVEN LAKHS FORTY THOUSAND SIX HUNDRED AND SIXTY THREE) FULLY PAID-UP EQUITY SHARES HAVING A FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 25.0% (TWENTY FIVE PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW), OF SWOJAS ENERGY FOODS LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY MR. PARTHRASINIH HARSHADSIH RANA ("ACQUIRER 1") AND MRS. JYOTI GUPTA A.K.A JYOTI KHANDELWAL ("ACQUIRER 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY CORPWISE ADVISORS PRIVATE LIMITED, ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRERS IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MARCH 7, 2024, ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH SEBI LIMITED ("SEBI") UNDER THE "STOCK EXCHANGE" AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND TO THE TARGET COMPANY ON MARCH 7, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS. For the purpose of this DPS, the following terms would have the meaning assigned to them herein below :

- 1. "a.k.a" shall mean also known as.
2. "Equity Shares" or "Shares" shall mean the fully paid-up Equity Shares having a face value of ₹ 10/- (Rupees Ten only) each of the Target Company.
3. "Public Shareholders" shall mean all the equity shareholders of the Target Company, other than (i) the Acquirers; (ii) the parties to the Share Purchase Agreement (defined below); and (iii) any persons deemed to be acting in concert with the persons set out in (i) and (ii) above, pursuant to and in compliance with the SEBI (SAST) Regulations.
4. "Sale Shares" shall mean 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company held by the Sellers on the SPA date (as defined below), constituting 75.00% of total voting share capital of the Target Company;
5. "SEBI" means the Securities and Exchange Board of India.
6. "Seller" shall mean the Promoters, as disclosed in the publicly available shareholding pattern of the Target Company for the quarter ended December 31, 2023, namely, Mr. Vishal Pankaj Dedhia, Mr. Ketan Ishwarlal Kataria and Mr. Amar Rajmal Kakaria;
7. "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated March 7, 2024 executed between the Acquirers and Sellers, pursuant to which the Acquirers have agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company constituting 75.00% of the total voting share capital of the Target Company at a price of ₹ 3.50/- (Rupee Three and Fifty Paise only) per Equity Share;
8. "SPA date" means the execution date of the SPA.
9. "Stock Exchange" means the BSE Limited ("BSE").
10. "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.

11. "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer.

12. "Working Day" means any working day of SEBI.

II. ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER :

A. INFORMATION ABOUT THE ACQUIRERS :

1. PARTHRASINIH HARSHADSIH RANA ("Acquirer 1") :
1. Acquirer 1 aged 34 years, S/o Mr. Harshadsih Bhanubhai Rana is presently residing at Block-A-1203/02 Insignia Platinum, Bopal Cross Road, S P Ring Road, Bopal, Ahmedabad - 380 058, Gujarat, India. Tel : +91 9377707777; Email : parthrasiniharana@gmail.com.
2. Acquirer 1 has completed his Bachelor of Business Administration (B.B.A) from Saurashtra University Rajkot, in the year 2010 and has over 8 years of experience in the field of digital marketing, handling business of automobiles and spare parts, business management and risk management.
3. The Network of Acquirer 1 as on February 28, 2024 is ₹ 7,81,50,00,000 Lakhs (Rupees Seven Hundred and Eighty One Lakhs and Fifty Thousand Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email id: bhajanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUG3102.

2. JYOTI GUPTA A.K.A JYOTI KHANDELWAL ("Acquirer 2")
2.1 Acquirer 2 aged 43 years, D/o Mr. Rajendra Gupta is presently residing at 105/76, Vijay Path, Mansarovar, Jaipur, Rajasthan - 302 020; Tel: +91 7425858680; Email : Jyoti.khandelwal0108@gmail.com.
2.2 Acquirer 2 has completed her Master's in Science (Mathematics) from Rajasthan University in the year 2003 and has over 18 years of experience in the field of teaching. She also has about 2 years of experience in business management, training and recruiting people for various roles.
2.3 The Network of Acquirer 2 as on February 28, 2024 is ₹ 7,50,00,00,000 Lakhs (Rupees Seven Hundred and Fifty Lakhs Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email id: bhajanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUG3102.

3. The Acquirers have confirmed that :
3.1 They do not belong to any group.
3.2 They have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.

3.3 None of the Acquirers are categorized or declared as (i) "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on willful defaulters issued by the SEBI in terms of Regulation 2(1)(za) of the SEBI (SAST) Regulations or (ii) a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.

3.4 They do not have any representation on the Board of Directors of the Target Company, as on the date of this DPS.

3.5 There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS.

3.6 Acquirer 1 and Acquirer 2 are not related to each other in any manner.

3.7 No person is acting in concert with the Acquirers for the purpose of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

B. INFORMATION ABOUT THE SELLER(S) :

1. The Promoter Sellers form part of the Promoter and Promoter Group of the Target Company, and prior to the execution of the SPA dated March 07, 2024, they held 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75% of the Voting Share Capital of the Target Company. Pursuant to the execution of the SPA on March 7, 2024, the Acquirers have agreed to purchase 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75.00% of the Voting Share Capital of the Target Company from the Promoter Sellers.

2. The details of the Promoter Sellers, are as under :

Table with 6 columns: Sr. No., Name of the Seller, Part of Promoter/Pro moter group, Pre-Transaction No. of equity shares, Post Transaction No. of equity shares, % of total voting share capital. Rows include Vishal Pankaj Dedhia, Ketan Ishwarlal Kataria, Amar Rajmal Kakaria, and a Total row.

3. Pursuant to the consummation of the Underlying Transaction and completion of the Open Offer, subject to compliance with the SEBI (SAST) Regulations, the Acquirers will acquire control over the Target Company and will become the Promoters of the Target Company including in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"). Further, pursuant to the consummation of the Underlying Transaction, the Sellers are desirous that they cease to be the Promoters of the Target Company and be reclassified as public shareholder in accordance with the procedures contained in the SEBI (LODR) Regulations.

4. The Seller is not prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.

C. INFORMATION ABOUT THE TARGET COMPANY

1. The Target Company is a Public Company Limited by shares. It was incorporated on October 11, 1993, under the provisions of Companies Act, 1956, with the Registrar of Companies, Maharashtra ("ROC") at Pune in the name of Swojas Energy Foods Limited vide Certificate of Incorporation bearing registration No. 074424. The registered office of the Company has been shifted from Pune to Mumbai on April 08, 2021. There has been no change in the name of the Target Company in the last 3 (Three) years.
2. The Registered Office of the Target Company is located at 6L, 10th Floor, 3 Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra. The CIN Number of the Company is L15201MH1993PLC358584.
3. The Target Company went into liquidation on the commencement of winding up proceedings after the appointment of the Liquidator in the month of August 2000. The Promoter Sellers of the Target Company acquired 2,16,24,311 equity shares representing 69.84% stake by entering into a share purchase agreement with M/s Farmalini SpA, Italy and the Liquidator on January 02, 2014. Subsequently, Open Offer was made on in compliance with SEBI Takeover Code in which 28,32,714 shares were tendered representing around 9.15% by public shareholders due to which Promoters' holding reached 2,44,57,025 shares representing 79.99% of the total issued and paid-up capital of the Company.
4. The Target Company had come out of liquidation in 2015 and subsequently, an application was made for revocation of suspension of the equity shares to the BSE in 2017. Thereafter, suspension was revoked w.e.f. May 22, 2023 after which the Promoters were legally allowed to dilute their stake and hence, Offer For Sale (OFS) was made by the Promoter Group on August 03, 2023 through the designated platform of BSE Limited, (BSE) to bring down the stake of the Promoters to 75% of the issued and paid-up capital of the Target Company for meeting minimum public shareholding norms as stipulated by the Securities Contract Regulation Rules, 1957 and the SEBI Listing Regulations.
5. Currently the Target Company is having small scale dealing in agricultural produce and goods. Despite taking over the Company in 2014 and applying for revocation of suspension in 2017, there had been legal restrictions on new issue / transfer of shares by the Promoter Group during the period of suspension due to SEBI's General Order No. 1 dated July 20, 2015 and hence, despite all the efforts, the Promoter Sellers could not revive the business of the Company in a significant manner.
6. The authorized Equity Share Capital of the Target Company is ₹ 31,00,00,000/- (Rupees Thirty One Crores only) comprising 3,10,00,000 (Three Crores Ten Lakhs) Equity Shares of face value of ₹ 10/- (Rupees Ten only) each. The Issued, Subscribed and Paid-Up Equity Share Capital of the Target Company as on the date is ₹ 30,96,26,500/- (Rupees Thirty Crores Ninety Six Lakhs Twenty Six Thousand Five Hundred only) comprising 3,09,62,650 (Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty) Equity Shares of face value of ₹ 10/- (Rupees Ten only) each.

7. As on date of this DPS, the Voting Share Capital is as follows :

Table with 3 columns: Issued and Paid-up Equity Share of Target Company, No. of shares/voting rights, % of shares/voting rights. Rows include Fully paid-up Equity Shares, Partly paid-up Equity Shares, Total paid-up Equity Shares, and Total Voting Rights in Target Company.

8. As on the date of this DPS, there is only one class of Equity Shares and there are no: (i) partly paid-up equity shares; (ii) Equity Shares carrying differential voting rights; and/or (iii) outstanding convertible instruments (such as depositary receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target Company.

9. The Equity Shares of the Target Company are presently listed on BSE (Scrip Code:530217). The ISIN of the Equity Shares is INE295B01016. The entire issued, subscribed, and paid-up share capital of the Target Company is listed on the Stock Exchange and is currently not under suspended from trading by any of the Stock Exchanges. The Equity Shares of the Target Company have not been delisted from any stock exchanges in India. The Equity Shares are not frequently traded on BSE for the purposes of Regulation 2(1)(j) of the SEBI (SAST) Regulations. (Source: www.bseindia.com). (Further details provided in Part V (Offer Price) below of this DPS).

10. The key financial information of the Target Company as extracted from its audited financial statements as at and for each of the three financial years ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial for the 9 (Nine) months period ended December 31, 2023 are as follows:

Table with 5 columns: Particulars, Nine months period ended December 30, 2023 (Limited Reviewed), Financial Year ended March 31, 2023 (Audited), Financial Year ended March 31, 2022 (Audited), Financial Year ended March 31, 2021 (Audited). Rows include Total Income, Profit Before Tax, Earnings Per Share (Basic and Diluted), and Net worth/Shareholders fund.

II. DETAILS OF THE OFFER :

1. The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company, to all the Public Shareholders, to acquire up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three), ("Offer Shares") representing 25.00% (Twenty Five Percent) of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 4/- (Rupee Four only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only), ("Maximum Consideration").

* As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 77,40,663 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the total voting share capital of the Target Company.

2. The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.

3. The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulations 19 of the SEBI (SAST) Regulations.

4. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.

5. The Equity Shares of the Target Company will be acquired by the Acquirers as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights after declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirers in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer").

6. As of the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approvals are required or becomes applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approvals(s). The Acquirers will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations.

7. The Acquirers do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.

8. Pursuant to the completion of this Open Offer, the shareholding of the public shareholders in the Target Company is likely to be below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with SEBI (LODR) Regulations. The Acquirers will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.

9. The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period.

III. BACKGROUND TO THE OFFER :

1. The Acquirers have entered into a Share Purchase Agreement ("SPA"), dated March 7, 2024 with the Sellers whereby the Acquirers has agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares ("Sale Shares"), representing 75.00% of the total Voting Share Capital of the Target Company, from the Seller at a price of ₹ 3.50/- (Rupee Three and Fifty Paise only) per Sale Share, aggregating to ₹ 8,12,76,954.50/- (Rupees Eight Crores Twelve Lakhs Seventy Six Thousand Nine Hundred And Fifty Four and Fifty Paise Only) ("Sale Consideration"), subject to and in accordance with the terms and conditions contained in the SPA.

2. As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirers, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations.

3. The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations.

4. The primary objective of the Acquirers for the above-mentioned acquisition is substantial acquisition of shares and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. Acquirers do not have any plan to make major changes in the existing line of business of the Target Company.

IV. SHAREHOLDING AND ACQUISITION DETAILS :

1. The current and proposed shareholding of the Acquirers in the Target Company and the details of the acquisition are as follows:

Table with 4 columns: Details, Acquirer 1 Total Number of Equity Shares and %*, Acquirer 2 Total Number of Equity Shares and %*, Total Number of Equity Shares and %. Rows include Shareholding as on the PA date, Equity Shares proposed to be acquired through SPA, Equity Shares acquired between the PA date and the DPS date, Post Offer Shareholding, as of 10th working day after closing of Tendering Period (assuming full acceptance under the Open Offer).

* Calculated on the total voting share capital of Target Company.

2. As on the date of this DPS, none of the Acquirers hold any Equity Shares of the Target Company.

V. OFFER PRICE :

1. The Equity Shares of the Target Company are listed on BSE (Scrip Code : 530217). The International Securities Identification Number ("ISIN") of Equity Shares of Target Company is INE295B01016.

2. The trading turnover in the Equity Shares, based on the trading volumes on the Stock Exchanges during the twelve calendar months prior to the calendar month of the PA, i.e., from March 01, 2023 to February 29, 2023 ("Relevant Period"), is as given below:

Table with 4 columns: Stock Exchanges, Total traded volumes during the Relevant Period, Total number of Equity Shares during the Relevant Period, Trading turnover %. Row includes BSE with values 28,44,339, 3,09,62,500, and 9.19.

(Source: www.bseindia.com)

3. Based on the above, the Equity Shares of the Target Company are not frequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations.

4. The Offer Price of ₹ 4/- (Rupees Four only) per Equity Share has been determined in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Table with 3 columns: Sr. No., Particulars, Price. Rows include highest negotiated price per Equity Share, volume-weighted average price paid or payable per Equity Share, highest price paid or payable per Equity Share, volume-weighted average market price per Equity Share, and Where the shares are not frequently traded.

Notes : * Chartered Accountant, Mohit Jhunjhunwala, IBBI Registered Valuer Registration number IBBV/R01/2020/13487 and having his office at 23/10, R.G.Mulcaer Condot, Flat -1D, 1st Floor, Jayangra Rajarohit, West Bengal - 700059, India. Email Id: m.jhunjhunwala_associates@outlook.in, through his valuation report dated March 7, 2024 bearing Unique Document Identification Number (UDIN) - 24300180BKFUSH3046, has certified that the fair value of the Equity Share of Target Company is Rs 3.50/- (Rupee Three Fifty Paise Only) per Equity Share.

In view of the parameters considered and presented in the table in paragraph 4 above, in the opinion of the Acquirer and Manager, the Offer price of ₹ 4/- (Rupee Four only) per Equity Share, being higher than the prices mentioned above is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations and payable in cash.

5. As on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirers, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividends, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.

6. There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS.

7. An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall (i) make corresponding increases to the escrow amounts as more particularly set out in section V of this DPS, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same

newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE and the Target Company at its registered office of such revision.

8. If the Acquirers acquire additional Equity Shares of the Target Company during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirers shall pay a difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of shares of the Target Company in any form.

VI. FINANCIAL ARRANGEMENTS :

1. The Maximum Consideration for the Open Offer, assuming full acceptance, i.e., for the acquisition of up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three) Equity Shares, at the Offer Price of ₹ 4/- (Rupees Four only) per equity share aggregating to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only).

2. In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirers have opened an escrow account in the name and style of "Swojas Energy Foods - Open Offer Escrow Account" bearing Account No: 924020013772519 ("Escrow Account") with Axis Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at "Trishul" 3rd Floor Opp. Samartheshwar Temple Law Garden Ellisbridge Ahmedabad 380006 and acting through its branch situated at Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw/Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020 ("Escrow Agent") and have made a cash deposit of ₹ 77,40,663/- (Rupees Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three only) in the Escrow Account. The cash deposited in Escrow Account represents 25% of the Offer Consideration (assuming full acceptance) payable to the Equity Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated March 11, 2024.

3. The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.

4. The Liquid Assets of Acquirer 1 as on February 28, 2024 is ₹ 196.00 Lakhs (Rupees One hundred and Ninety Six Lakhs and Associates), having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100 ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email Id: bhajanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUH2655. The Liquid Assets of Acquirer 2 as on February 28, 2024 is ₹ 50,00 Lakhs (Rupees Fifty Lakhs only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email id : bhajanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUG3102.

5. Further Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email id: bhajanikamlesh@gmail.com; vide certificate dated March 07, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUH7659 has certified that based on the examination and verification of the Bank Balances & Other Resources available with the Acquirers along with the Financial Commitment/Comfort Letter from a NBFC namely M/s. Jeevan Jyoti Vaniya Limited, as on March 07, 2024, the Acquirers, jointly have adequate resources to implement the Offer in full.

6. Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirers to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.

7. The Acquirers has authorized the Manager to operate and realize the value of Escrow Account as per the provisions of the SEBI (SAST) Regulations.

8. In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS :

1. As on the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approvals(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approvals(s). The Acquirers shall make the necessary applications for such Statutory Approvals.

2. In terms of Regulation 23 of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirers, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirers shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirers, through the Manager to the Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, 2011.

3. All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India (including non-resident Indians, foreign institutional investors and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Public Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer.

4. Subject to the receipt of the statutory and other approvals set out herein, the Acquirers shall complete payment of consideration within 10 (Ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21 of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirers shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.

5. In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirers or the failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.

VIII. TENTATIVE SCHEDULE OF ACTIVITY :

Table with 3 columns: Sr. No., Activity, Schedule (Day and Date)(1). Rows include Public Announcement (PA), Publication of DPS in the newspapers, Last date for filing of draft letter of offer with SEBI, Last date for public announcement of competing offer(s), Last date for receipt of comments from SEBI on Draft Letter of Offer, Identified Date(2), Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date, Last date for upward revision of the Offer Price and/or Offer Size, Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer, Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published, Date of commencement of the Tendering Period ("Offer Opening Date"), Date of closure of the Tendering Period ("Offer Closing Date"), Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company, Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published.

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

SWOJAS ENERGY FOODS LIMITED

Registered Office : 6L, 10th Floor, 3 Navjeevan Society, Dr Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra

Tel. No. : 022-4013 9929.; Fax : NA; Email : swojasenergyfoods@sebi.com

Website : www.sefi.co.in; Corporate Identification Number : L15201MH1993PLC358584

OPEN OFFER FOR ACQUISITION OF UP TO 77,40,663 (SEVENTY SEVEN LAKHS FORTY THOUSAND SIX HUNDRED AND SIXTY THREE) FULLY PAID-UP EQUITY SHARES HAVING A FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 25.0% (TWENTY FIVE PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW), OF SWOJAS ENERGY FOODS LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY MR. PARTHRAJSINH HARSHADSINH RANA ("ACQUIRER 1") AND MRS. JYOTI GUPTA A.K.A JYOTI KHANDELWAL ("ACQUIRER 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY CORPUS ADVISORS PRIVATE LIMITED ("MANAGER TO THE OFFER"), FOR AND ON BEHALF OF THE ACQUIRERS IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MARCH 7, 2024, ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE") (REFERRED TO AS "STOCK EXCHANGE") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND TOTHE TARGET COMPANY ON MARCH 7, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purpose of this DPS, the following terms would have the meaning assigned to them herein below :

- "a.k.a" shall mean also known as.
- "Equity Shares" or "Shares" shall mean the fully paid-up Equity Shares having a face value of ₹ 10/- (Rupees Ten only) each of the Target Company.
- "Public Shareholders" shall mean all the equity shareholders of the Target Company, other than (i) the Acquirers; (ii) the parties to the Share Purchase Agreement (defined below); and (iii) any persons deemed to be acting in concert with the persons set out in (i) and (ii) above, pursuant to and in compliance with the SEBI (SAST) Regulations.
- "Sale Shares" shall mean 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company held by the Sellers on the SPA date (as defined below), constituting 75.00% of total voting share capital of the Target Company;
- "SEBI" means the Securities and Exchange Board of India.
- "Seller" shall mean the Promoters, as disclosed in the publicly available shareholding pattern of the Target Company for the quarter ended December 31, 2023, namely, Mr. Vishal Pankaj Dedhia, Mr. Ketan Ishwarlal Kataria and Mr. Amar Rajmal Kakaria;
- "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated March 7, 2024 executed between the Acquirers and Sellers, pursuant to which the Acquirers have agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares of the Target Company constituting 75.00% of the total voting share capital of the Target Company at a price of ₹ 3.50/- (Rupee Three and Fifty Paise only) per Equity Share;
- "SPA date" means the execution date of the SPA.
- "Stock Exchange" means the BSE Limited ("BSE").
- "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.
- "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) Working Day from the closure of the Tendering Period of the Open Offer.
- "Working Day" means any working day of BSE.

I. ACQUIRERS, SELLERS, TARGET COMPANY AND OFFER :

A. INFORMATION ABOUT THE ACQUIRERS :

- PARTHRAJSINH HARSHADSINH RANA ("Acquirer 1") :**
 - Acquirer 1 aged 34 years, S/o Mr. Harshadsinh Bhurubha Rana is presently residing at Block-I/203/02 Iscon Platinum, Bopal Cross Road, P Ring Road, Bopal, Ahmedabad - 380 058, Gujarat, India; Tel.: +91 937707777; Email: parthrajsinh.rana@gmail.com.
 - Acquirer 1 has completed his Bachelor of Business Administration (B.B.A) from Saurashtra University Rajkot, in the year 2010 and has over 8 years of experience in the field of digital marketing, handling business of automobiles and spare parts, business management and risk management.
 - The Network of Acquirer 1 as on February 28, 2024 is ₹ 781.50 Lakhs (Rupees Seven Hundred and Eighty One Lakhs and Fifty Thousand Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUH2655.
- JYOTI GUPTA A.K.A. JYOTI KHANDELWAL ("Acquirer 2") :**
 - Acquirer 2 aged 43 years, D/o Mr. Rajendra Gupta is presently residing at 105/76, Vijay Path, Mansarovar, Jaipur, Rajasthan - 302 020; Tel: +91 7425685860; Email: Jyoti.khandelwal108@gmail.com.
 - Acquirer 2 has completed her Master's in Science (Mathematics) from Rajasthan University in the year 2003 and has over 18 years of experience in the field of teaching. She also has about 2 years of experience in business management, training and recruiting people for various roles.
 - The Network of Acquirer 2 as on February 28, 2024 is ₹ 750.00 Lakhs (Rupees Seven Hundred and Fifty Lakhs Only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUG3102.

B. The Acquirers have confirmed that :

- They do not belong to any group.
- They have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1956, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.
- None of the Acquirers are categorized or declared as (i) "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on willful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations or (ii) a "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- They do not have any representation on the Board of Directors of the Target Company, as on the date of this DPS.
- There are no pending litigations pertaining to the securities market where they are made party to, as on the date of this DPS.
- Acquirer 1 and Acquirer 2 are not related to each other in any manner.
- No person is acting in concert with the Acquirers for the purpose of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

B. INFORMATION ABOUT THE SELLER(S) :

- The Promoter Sellers form part of the Promoter and Promoter Group of the Target Company, and prior to the execution of the SPA dated March 07, 2024, they held 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75% of the total voting share capital of the Target Company. Pursuant to the execution of the SPA on March 7, 2024, the Acquirers have agreed to purchase 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares, constituting 75.00% of the Voting Share Capital of the Target Company from the Promoter Sellers.
- The details of the Promoter Sellers, are as under :

Sr. No.	Name of the Seller	Part of Promoter/Promoter group	Details of shares / voting rights held by the Seller			
			Pre-Transaction		Post Transaction	
			No. of equity shares	% of total voting share capital	No. of equity shares	% of total voting share capital
1.	Vishal Pankaj Dedhia	Yes	1,16,10,993	37.50	Nil	Nil
2.	Ketan Ishwarlal Kataria	Yes	58,05,497	18.75	Nil	Nil
3.	Amar Rajmal Kakaria	Yes	58,05,497	18.75	Nil	Nil
	Total		2,32,21,987	75.00	Nil	Nil

- Pursuant to the consummation of the Underlying Transaction and completion of the Open Offer, subject to compliance with the SEBI (SAST) Regulations, the Acquirers will acquire control over the Target Company and will become the Promoters of the Target Company including in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations"). Further, pursuant to the consummation of the Underlying Transaction, the Sellers are desirous that they cease to be the Promoters of the Target Company and be reclassified as public shareholder in accordance with the procedures contained in the SEBI (LODR) Regulations.
- The Seller is not prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.

C. INFORMATION ABOUT THE TARGET COMPANY

- The Target Company is a Public Company Limited by shares. It was incorporated on October 11, 1993, under the provisions of Companies Act, 1956, with the Registrar of Companies, Maharashtra ("RoC") at Pune in the name of Swojas Energy Foods Limited vide Certificate of Incorporation bearing registration No. 074242. The registered office of the Company has been shifted from Pune to Mumbai on April 08, 2021. There has been no change in the name of the Target Company in the last 3 (Three) years.
- The Registered Office of the Target Company is located at 6L, 10th Floor, 3 Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai - 400 008, Maharashtra. The CIN Number of the Company is L15201MH1993PLC358584.
- The Target Company went into liquidation on the commencement of winding up proceedings after the appointment of the Liquidator in the month of August 2000. The Promoter Sellers of the Target Company acquired 2,16,24,311 equity shares representing 89.84% stake by entering into a share purchase agreement with M/s Parmalat SPA, Italy and the Liquidator on January 02, 2014. Subsequently, Open Offer was made in compliance with SEBI Takeover Code in which 28,32,714 shares were tendered representing around 9.15% by public shareholders due to which Promoters' holding reached 2,44,57,025 shares representing 78.99% of the total issued and paid-up capital of the Company.
- The Target Company had come out of liquidation in 2015 and subsequently, an application was made for revocation of suspension of the equity shares to the BSE in 2017. Thereafter, suspension was revoked w.e.f. May 22, 2023 after which the Promoters were legally allowed to dilute their stake and hence, Offer For Sale (OFS) was made by the Promoter Group on August 03, 2023 through the designated platform of BSE Limited, (BSE) to bring down the stake of the Promoters to 75% of the issued and paid-up capital of the Target Company for meeting minimum public shareholding norms as stipulated by the Securities Contract Regulation Rules, 1957 and the SEBI Listing Regulations.
- Currently the Target Company is having small scale dealing in agricultural produce and goods. Despite taking over the Company in 2014 and applying for revocation of suspension in 2017, there had been legal restrictions on new issue / transfer of shares by the Promoter Group during the period of suspension due to SEBI's General Order No. 1 dated July 20, 2015 and hence, despite all the efforts, the Promoter Sellers could not revive the business of the Company in a significant manner.
- The authorized Equity Share Capital of the Target Company is ₹ 31,00,00,000/- (Rupees Thirty One Crores only) comprising 3,10,00,000 (Three Crore Ten Lakhs) Equity Shares of face value of ₹ 10/- (Rupees Ten only) each. The Issued, Subscribed and Paid-Up Equity Share Capital of the Target Company as on the date is ₹ 30,96,26,500/- (Rupees Thirty Crores Ninety Six Lakhs Twenty Six Thousand Five Hundred only) comprising 3,09,62,650 (Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty) Equity Share of face value of ₹ 10/- (Rupees Ten only) each.
- As on date of this DPS, the Voting Share Capital is as follows :

Equity Share Capital		
Issued and Paid-up Equity Share of Target Company	No. of shares/voting rights	% of shares/voting rights
Fully paid-up Equity Shares	3,09,62,650	100.00
Partly paid-up Equity Shares	Nil	Nil
Total paid-up Equity Shares	3,09,62,650	100.00
Total Voting Rights in Target Company	3,09,62,650	100.00

As on the date of this DPS, there is only one class of Equity Shares and there are no: (i) partly paid-up equity shares; (ii) Equity Shares carrying differential voting rights; and/or (iii) outstanding convertible instruments (such as depositary receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target Company.

The Equity Shares of the Target Company are presently listed on BSE (Scrip Code:530217). The ISIN of the Equity Shares is INE295B01016. The entire issued, subscribed, and paid-up share capital of the Target Company is listed on the Stock Exchange and is currently not under suspended from trading by any of the Stock Exchanges. The Equity Shares of the Target Company have not been delisted from any stock exchanges in India. The Equity Shares are not frequently traded on BSE for the purposes of Regulation 2(1)(i) of the SEBI (SAST) Regulations. (Source: www.bseindia.com). (Further details provided in Part V (Offer Price) below of this DPS).

The key financial information of the Target Company as extracted from its audited financial statements as at and for each of the three financial years ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial for the 9 (Nine) months period ended December 31, 2023 are as follows:

Particulars	₹ (in lakhs, except per share data)			
	Financial year ended March 31, 2023	Financial year ended March 31, 2022	Financial year ended March 31, 2021	Financial year ended March 31, 2021
Total Income	13.76	17.95	17.55	18.56
Profit Before Tax	4.79	0.98	8.68	5.40
Earnings Per Share (Basic and Diluted)	0.00	0.00	0.02	0.00
Net worth/Shareholders fund	-	350.42	349.70	343.27

II. DETAILS OF THE OFFER :

- The Offer is a mandatory offer being made by the Acquirers in compliance with Regulations 3 (1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares/ voting rights and control over the Target Company, to all the Public Shareholders, to acquire up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three), ("Offer Shares") representing 25.00% (Twenty Five Percent) of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 4/- (Rupee Four only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only), ("Maximum Consideration").
- * As per Regulation 7 of the SEBI (SAST) Regulations, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% of the total voting share capital of the Target Company. However, the Offer Size is restricted to 77,40,663 Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25% of the total voting share capital of the Target Company.
- The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulations 19 of the SEBI (SAST) Regulations.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- The Equity Shares of the Target Company will be acquired by the Acquirers as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirers in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer").
- As of the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approvals are required or becomes applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approvals. The Acquirers will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations.
- The Acquirers do not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.
- Pursuant to the completion of this Open Offer, the shareholding of the public shareholders in the Target Company is likely to be below the minimum public shareholding requirement as per Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR") read with SEBI (LODR) Regulations. The Acquirers will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR in compliance with applicable laws, within the prescribed time.
- The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period.

III. BACKGROUND TO THE OFFER :

- The Acquirers have entered into a Share Purchase Agreement ("SPA"), dated March 7, 2024 with the Sellers whereby the Acquirers has agreed to acquire 2,32,21,987 (Two Crores Thirty Two Lakhs Twenty One Thousand Nine Hundred and Eighty Seven) Equity Shares ("Sale Shares"), representing 75.00% of the total voting share capital of the Target Company, from the Seller at a price of ₹ 3.50/- (Rupee Three and Fifty Paise only) per Sale Share, aggregating to ₹ 8,12,76,954.50/- (Rupees Eight Crores Twelve Lakhs Sixty Six Thousand Nine Hundred And Fifty Four and Fifty Paise Only) ("Sale Consideration"), subject to and in accordance with the terms and conditions contained in the SPA.
- As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirers, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations.
- The Offer Price will be payable in cash by the Acquirers, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations.
- The primary objective of the Acquirers for the above-mentioned acquisition is substantial acquisition of shares and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. Acquirers do not have any plan to make major changes in the existing line of business of the Target Company.

IV. SHAREHOLDING AND ACQUISITION DETAILS :

- The current and proposed shareholding of the Acquirers in the Target Company and the details of the acquisition are as follows:

Details	Acquirer 1		Acquirer 2		Total Number of Equity Shares and %
	Total Number of Equity Shares and %	Nil	Total Number of Equity Shares and %	Nil	
Shareholding as on the PA date		Nil		Nil	Nil
Equity Shares proposed to be acquired through SPA	1,39,33,193 & 45%		92,88,794 & 30%		2,32,21,987 & 75%
Equity Shares acquired between the PA date and the DPS date		Nil		Nil	Nil
Post Offer Shareholding, as of 10th working day after closing of Tendering Period (assuming full acceptance under the Open Offer)	1,39,33,193 & 45%		92,88,794 & 30%		2,32,21,987 & 75%

^a Calculated on the total voting share capital of Target Company.

- As on the date of this DPS, none of the Acquirers hold any Equity Shares of the Target Company.

V. OFFER PRICE :

- The Equity Shares of the Target Company are listed on BSE (Scrip Code : 530217). The International Securities Identification Number ("ISIN") of Equity Shares of Target Company is INE295B01016.
- The trading turnover in the Equity Shares, based on the trading volumes on the Stock Exchanges during the twelve calendar months prior to the calendar month of the PA, i.e., from March 01, 2023 to February 29, 2023 ("Relevant Period"), is as given below:

Stock Exchanges	Total traded volumes during the Relevant Period	Total number of Equity Shares during the Relevant Period	Trading turnover %
BSE	28,44,339	3,09,62,500	9.19

(Source: www.bseindia.com)

- Based on the above, the Equity Shares of the Target Company are not frequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(i) of the SEBI (SAST) Regulations.
- The Offer Price of ₹ 4/- (Rupees Four only) per Equity Shares has been determined in terms of Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Sr. No.	Particulars	Price
a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Equity Share under the SPA	₹ 3.50/-
b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the PA	Not Applicable
c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer, during the twenty-six weeks immediately preceding the date of the PA	Not Applicable
d)	The volume-weighted average market price per Equity Share for a period of sixty trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period, and such shares being frequently traded.	Not Applicable
e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager taking into account valuation parameters including book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	₹ 3.50/-
f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	Not Applicable

Notes : - Chartered Accountant, Mohit Jhunjhunwala, IBBI Registered Valuer Registration number IBBI/RV/01/2020/13487 and having his office at 23/10, R.G.M Bulcon Orchard, Flat - 1D, 1st Floor, Jayagra Rajahat, West Bengal - 700059, India, Email Id: m.jhunjhunwala_associates@outlook.in, through his valuation report dated March 7, 2024 bearing Unique Document Identification Number (UDIN) - 24300180BKUFUSH3046, has certified that the fair value of the Equity Share of Target Company is Rs 3.50/- (Rupee Three Fifty Paise Only) per Equity Share

In view of the parameters considered and presented in the table in paragraph 4 above, in the opinion of the Acquirer and Manager, the Offer price of ₹ 4/- (Rupee Four only) per Equity Share, being higher than the prices mentioned above is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations and payable in cash.

- As on the date of this DPS, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirers, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.

- There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS.
- An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall (i) make corresponding increases to the escrow amounts as more particularly set out in section V of this DPS, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same

newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE and the Target Company at its registered office of such revision.

- If the Acquirers acquire additional Equity Shares of the Target Company during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of shares of the Target Company in any form.

VI. FINANCIAL ARRANGEMENTS :

- The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 77,40,663 (Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three) Equity Shares, at the Offer Price of ₹ 4/- (Rupees four only) per equity share aggregating to ₹ 3,09,62,650/- (Rupees Three Crores Nine Lakhs Sixty Two Thousand Six Hundred and Fifty only).
- In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirers have opened an escrow account in the name and style of "Swojas Energy Foods - Open Offer Escrow Account" bearing Account No: 924020013772519 ("Escrow Account") with Axis Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at "Trishul" 3rd Floor, Opp. Samartheeswar Temple Law Garden Ellsbridge Ahmedabad 380006 and acting through its branch situated at Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshavachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020 ("Escrow Agent") and have made a cash deposit of ₹ 77,40,663/- (Rupees Seventy Seven Lakhs Forty Thousand Six Hundred and Sixty Three only) in the Escrow Account. The cash deposited in Escrow Account represents 25% of the Offer Consideration (assuming full acceptance) payable to the Equity Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated March 11, 2024.
- The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.
- The Liquid Assets of Acquirer 1 as on February 28, 2024 is ₹ 196.00 Lakhs (Rupees One hundred and Ninety Six Lakhs only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUH2655. The Liquid Assets of Acquirer 2 as on February 28, 2024 is ₹ 50.00 Lakhs (Rupees Fifty Lakhs only) and the same is certified by Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 119808 and Firm Registration Number 127505W. Email Id: bhojanikamlesh@gmail.com; vide certificate dated February 28, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUG3102.
- Further Mr. Kamlesh Bhojani, Proprietor, M/s. Kamlesh Bhojani & Associates, Chartered Accountants, having their office at D-412, Titanium City Centre, Near I O C Petrol Pump, 100ft, Anand Nagar Road, Satellite, Ahmedabad - 380 015 bearing Membership Number 127505W. Email Id: bhojanikamlesh@gmail.com; vide certificate dated March 07, 2024, bearing Unique Document Identification Number (UDIN) - 24119808BKBLUH7859 has certified that based on the examination and verification of the Bank Balances & Other Resources available with the Acquirers along with the Financial Commitment/Comfort Letter from a NBF namely M/s. Jeevan Jyoti Vanijya Limited, as on March 07, 2024, the Acquirers, jointly have adequate resources to implement the Offer in full.
- Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirers to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.
- The Acquirers has authorized the Manager to operate and realize the value of Escrow Account as per the provisions of the SEBI (SAST) Regulations.
- In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VII. STATUTORY AND OTHER APPROVALS :

- As on the date of this DPS, to the best of the knowledge of the Acquirers, there are no Statutory Approvals required by the Acquirers to complete the underlying transaction and this Open Offer. In case, if any Statutory Approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such Statutory Approval(s). The Acquirers shall make the necessary applications for such Statutory Approvals.
- In terms of Regulation 23 of the SEBI (SAST) Regulations, 2011, in the event that, for reasons outside the reasonable control of the Acquirers, the approvals specified in this DPS as set out in this part or those which

PUBLIC NOTICE
By this Notice, Public in general is informed that late Mr. Jayshree Rasikal Thakkar, late Mrs. Kusum Rasikal Thakkar & late Mr. Rasikal Ranchhoddas Thakkar, the members of the Shree Chhya Shaningar Co-op. Hous. Society Ltd., and the owners of Flat No. D-22401, Sector-7, Shanti Nagar, Mira Road (East), Dist. Thane-401 107, holders of share certificate No. 17, died intestate on 10/07/2022, 30/08/2023 & 10/1/2016 respectively. Ms. Tejal Rasikal Thakkar & Mr. Nirav Rasikal Thakkar are claiming transfer of shares and interest in the capital/property of the society belonging to the deceased member in their name being the legal heirs and successors of the deceased. Claims and objections are hereby invited from the other legal heirs and successors of the deceased if any for transfer of shares and interest in the capital/property of the society belonging to the deceased members in respect of the said Flat, in forms to the undersigned within period of 15 days from the publication of this notice failing which the society will transfer shares and interest in the capital/property of the society belonging to the deceased and thereafter any claim or objection will not be considered. Sd/-
K. R. Tiwari (Advocate)
Shop No. 14, A-5, Sector-7, Shantinagar, Mira Road, Dist. Thane-401 107.

Jahir Notice
I, Tarabai mother of JC-331705M Sub Maj Chavan Ashok Somnath Vill-Gadana Post-Gadana Tehsil-Khultabad Distt- Aurangabad State-Maharashtra 431101 have changed my name from Tarabai to Tarabai Somnath Chavan and changed DOB from 01/07/1954 to actual DOB 01/01/1948 as per Aadhar vide affidavit Dt 13 Mar 2024.

जारी सूचना
ह्या जाहीर नोटीस हे सर्व लोकांना कळविण्यात येते की श्री दिनेश जी उपाध्याय आणि श्रीमती प्रमत्तदेवीची जी उपाध्याय यांचा संयुक्त मालकीचे/सहकारी केलेले फ्लॅट क्रमांक जी-२ इमारत क्रमांक ३, वास्तव्य आर्केड को-ऑप. हो. सो. ली., जेव्हाचे हॉस्पिटल जवळ, कानिका रोड, मोठा रोड पूर्व, ठाणे (वापुदे नमुद फ्लॅट नव्हतुन संपन्नित केले जाईल). श्रीमती प्रमत्तदेवीची वडील दिनांक २०/०९/२०२१ रोजी झाले. त्याचे कायदेशीर वारस १) श्री भरत डाहालाल उपाध्याय (पती), २) श्री उपाध्याय दुर्धन कुमार भरत भाई (मुलगा), ३) श्री उपाध्याय वेंकटकुमार भरतकुमार (मुलगा), ४) श्री उपाध्याय दिनेशकुमार भरतभाई (मुलगा) हे आहेत. आता १) श्री दिनेश जी उपाध्याय (मुलगा), २) श्री उपाध्याय दुर्धन कुमार भरतभाई (मुलगा), ३) श्री उपाध्याय वेंकटकुमार भरतकुमार (मुलगा), हे त्याचे नमुद फ्लॅट हे हक्क व अधिकार श्री भरत डाहालाल उपाध्याय ह्यांच्या नावे करत आहेत. तर कोणासाठी दावा किंवा आक्षेप असल्यास त्यांनी तो प्रकाशन सारखेपणे १५ दिवसांच्या आत. वकील श्री प्रमत्त मुसा डांगरीवाडी खालील दिलेल्या पत्त्या वती संसर्क करा
दिनांक : १५.०३.२४

जारी नोटीस
हरी कृपा सहकारी प्रवृत्तीमार्फत सध्या स्यादीत, फ्ला: गावमौजे मनेवलेपाडा रोड गुंभे नंबर २४७ हिच्या मंजूर १ तालुका वरून निराला पालकर या संपन्नचे सदस्य असलेल्या नांदेविका क्रमांक ए-०४, पहिला मजला, क्षेत्रफळ ४०८ चौफूट विरार धारण करणा-या श्रीमती जेना अनिल राधाशंकर ह्यांचे दिनांक २२ जानेवारी २०२१ रोजी निधन झाले. त्यांनी श्री धवल प्रविण नाईक ह्यांचे नावे नामनिर्देशन केले आहे. संध्या, ह्या नोटीसद्वारे सध्याच्या भांडवलाने/मालमतेने असलेले मजत सदस्यांचे भाग व हितसंबंध हस्तांतरित करण्याबंदी मजत सदस्यांचे वारसाधार किंवा अर्ध भागीदार/हकदार ह्यांचेकडून हक्क मागण्या/हकदार मागण्या/हकती मागविण्यात येत आहेत. ही नोटीस प्रसिध्द झाल्याच्या तारखेपासून १५ दिवसात कोणी आपल्या भाग्यांच्या वा हकतीच्या घुट्ट्यांवर आवक्यक वा कागदपत्रांच्या प्रती व अन्य पुरावे सादर करावेत. जर वर नमुद केलेल्या मुदतीत, कोणाही व्यक्तीकडून हक्क मागण्या किंवा हकती सादर झाल्या जातील तर, मजत सदस्यांचे सध्याच्या भांडवलातील/मालमतेतील भाग व हितसंबंध ह्यांच्या हस्तांतरणाबाबत सध्याच्या उपविधिनुसार कायदाही करण्याची संकेतना ठरविली जातील. जर आता कोणासाठी हक्क मागण्या/हकती आल्यात, त्याबाबत सध्याच्या उपविधिनुसार कार्य घ्यावी करण्यात येईल. नोंदी व उपविध्यांची एक प्रत मागणीद्वारा / हस्तांतरणात सहभागासाठी सध्याच्या कायदालगत गावेव ह्यांच्याकडे मजकरी १०.०० ते १२.०० व सध्याकडील ५.०० ते ७.०० पर्यंत नोंद देण्याच्या तारखेपासून नोटीसीची मुदत संपण्याच्या तारखेपर्यंत उपलब्ध राहिली.
हरी कृपा सहकारी प्रवृत्तीमार्फत सध्या स्यादीत यांच्या करिता आणि नोंदीत सादर वारसाधार किंवा अर्ध भागीदार/हकदार सादर करावेत. ही नोटीस प्रसिध्द झाल्याच्या दिनांक १५.०३.२०२४

जारी नोटीस
ह्या जाहीर नोटीस हे सर्व लोकांना कळविण्यात येते की श्री दिनेश जी उपाध्याय आणि श्रीमती प्रमत्तदेवीची जी उपाध्याय यांचा संयुक्त मालकीचे/सहकारी केलेले फ्लॅट क्रमांक जी-२ इमारत क्रमांक ३, वास्तव्य आर्केड को-ऑप. हो. सो. ली., जेव्हाचे हॉस्पिटल जवळ, कानिका रोड, मोठा रोड पूर्व, ठाणे (वापुदे नमुद फ्लॅट नव्हतुन संपन्नित केले जाईल). श्रीमती प्रमत्तदेवीची वडील दिनांक २०/०९/२०२१ रोजी झाले. त्याचे कायदेशीर वारस १) श्री भरत डाहालाल उपाध्याय (पती), २) श्री उपाध्याय दुर्धन कुमार भरत भाई (मुलगा), ३) श्री उपाध्याय वेंकटकुमार भरतकुमार (मुलगा), ४) श्री उपाध्याय दिनेशकुमार भरतभाई (मुलगा) हे आहेत. आता १) श्री दिनेश जी उपाध्याय (मुलगा), २) श्री उपाध्याय दुर्धन कुमार भरतभाई (मुलगा), ३) श्री उपाध्याय वेंकटकुमार भरतकुमार (मुलगा), हे त्याचे नमुद फ्लॅट हे हक्क व अधिकार श्री भरत डाहालाल उपाध्याय ह्यांच्या नावे करत आहेत. तर कोणासाठी दावा किंवा आक्षेप असल्यास त्यांनी तो प्रकाशन सारखेपणे १५ दिवसांच्या आत. वकील श्री प्रमत्त मुसा डांगरीवाडी खालील दिलेल्या पत्त्या वती संसर्क करा
दिनांक : १५.०३.२४

PUBLIC NOTICE
YOGINI M. DESAI, holding 50% share in Flat No. F-2101 in Platingo C to G Co-op. Hsg. Soc. Ltd., having address at Survey No. 208(Part), New Survey No. 4/6/2, Village-Bhayandar, Ghodunder Road, Thane(W)-400615 & Share Certificate No. 328 for 156 Shares numbered from 1636 to 1540 (both inclusive), died on 16/09/2022. Now, her husband RAMESHWAR NANDAN PANIGRAHI claims that he is the only surviving Legal Heir of late YOGINI M. DESAI. Other person/s having right/claim/interest in the said flat & shares should contact the Hon. Secretary of the Society within 15 days of publication of this notice with documentary proof. No claims will be entertained thereafter.
The Hon. Secretary - Platingo C to G Co-op. Hsg. Soc. Ltd.

जारी नोटीस
स्वर्गीय शोभाया अनवरजो अलिजिभाई, प्रभात कॉम्प्लेक्स को.ऑप. हाऊसिंग सोसायटी लिमिटेड फ्ला.पूमन नगर जवळ, बोयडी, विरार पश्चिम, ता.वसई, जि.पालघर-४०१३०३ हे सौसायटीचे सदस्य आहेत आणि प्रभात कॉम्प्लेक्स विरार म्हणून ओळखल्या जाणाऱ्या सदर सौसायटीच्या इमारतीमधील प्लॉट क्रमांक ३, वि.३ विंग चे धारक असून यांचे १९.११.२०१२ रोजी निधन झाले. सौसायटी याद्वारे, सौसायटीच्या भांडवल/मिळकती मधील मजत सभासदांचे सौसायटीच्या भांडवल/मालमतेतील सादर शेअर्स/हित हस्तांतरण होण्यास वारसा किंवा अन्य दावेदारी/आक्षेप घेणारे वाच्यकडून काही दावे किंवा आक्षेप असल्यास ते ह्या सूचनांच्या प्रसिध्दीपासून १५ (पंधरा) दिवसात सौसायटीच्या भांडवल/मजत सभासदांच्या शेअर्स हितसंबंधाच्या हस्तांतरणासाठी त्यांच्या/तिच्या/त्यांच्या दावा/आक्षेपांच्या घुट्ट्यांवर अर्धी कागदपत्रे आणि अन्य पुरावांच्या प्रतिसाद मागण्यात येत आहेत. वर दिलेल्या मुदतीतील जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर मजत सभासदांच्या सौसायटीच्या भांडवल/मिळकतीमधील शेअर्स व हितसंबंधाची सौसायटी उपविधितील तरतुदीमधील दिलेल्या मार्गांने व्यवहार करण्यास सौसायटी मोकळी असेल. जर सौसायटीच्या भांडवल/मिळकतीमधील मजत सभासदांच्या शेअर्स हितसंबंधाच्या हस्तांतरणास काही दावे/आक्षेप सौसायटीने प्राप्त केले तर, सौसायटीच्या उपविधितील तरतुदीनुसार त्यांचे सौसायटी कार्याधीन करेल सौसायटीच्या नोंदीकृत उपविधिची प्रत दावेदर/आक्षेपकारद्वारे निरीक्षण करिता सौसायटीच्या कार्यालयात सादर सूचना प्रसिध्दीच्या तारखेपासून कालावधी सभासदांच्या तारखेपर्यंत उपलब्ध आहेत. सही/-अध्यक्ष/सचिव प्रभात कॉम्प्लेक्स को.ऑप.हाऊसिंग सोसा. लि., विरार/विरार पश्चिम

PUBLIC NOTICE
MR. HIRALAL DAMANIYA member/joint-member of the Shree Saryu CHS Ltd., Prabhath Industrial & Residential Complex, Dahisar (East), Mumbai 400 063 and holding Flat No. B-407 40th floor, in the building of the society and holding Share therein. That Mr. HIRALAL DAMANIYA expired on 02/10/2022 without making any nomination. The Society hereby invites claims or objections from the heir or heirs or other claimants/objectioner or objectors to the transfer of the said shares and interest of the deceased member in the said flat within a period of 15 days from the publication of this notice. A copy of the registered bye-laws of the society is available for inspection by the claimants/objectioners, in the office of the society/with the secretary of the society within 10.00 a.m. to 5.00 p.m. from the date of publication of the notice till the date of expiry of its period. For and on behalf of Shree Saryu Co-operative Housing Society Ltd. Sd/- Hon. Secretary Place: Mumbai Date: 15-03-2024

जारी सूचना
आमचे अशिल श्रीमती नलिनी जयराज यांच्या वतीने याद्वारे सर्व जनेस सूचना देण्यात येत आहे की, वरती क्र. ११७/ए, चंद्र निवास, चर्च वेस्ट, अंधेरी कुर्ला रोड अड्डे, माळ, अंधेरी पूर्व, मुंबई ४०००९९ च्या मालकीचे फ्लॅट नंबर २२ वर करणारा कारावाचक मूळ करारबद्ध जो लिबरर श्री. एस.आर. मालानी यांच्याकडून त्यांचे पती श्री. मधुमल पराशुराम जयराज यांचे खर्च केले गेले आहे, जो तिच्या पत्नीच्या मृत्यूपासून हलका आहे आणि शोधता येत नाही. श्रीमती नलिनी जयराज यांनी हलकेल्या वस्तूची माहिती एच.आय.डी.सी. पोलिस स्टेशन, अंधेरी पूर्व, मुंबई येथे नोंदविली आहे, ज्याची नोंद अनुक्रमांक ३६ दिनांक २२.०२.२०२४ मध्ये आहे. कोणासाठी कोणताही दावा/आक्षेप असल्यास - १) सर फ्लॅटची मालकी दिवंगत श्री. मधुमल पराशुराम जयराज यांच्या नावाने आहे आणि २) सी. नलिनी जयराज यांनी सर फ्लॅटचा आणि सर सध्याचीचे शेअर्स श्री. मधुमल पराशुराम जयराज यांच्या हस्त कायदेशीर वारसाह हस्तांतरित करण्य संपन्नित, ही सूचना प्रकाशित झाल्यापासून १० दिवसांच्या आत कोणासाठीही दावा/आक्षेप दावा/आक्षेपांच्या सभारंभूत कायदेशीर पुरावांच्याकडे करावेत. असे न केवळ मजत असलेल्या कोणासाठी संध्या खर्चदारानी व्यवहार करणाऱ्यांनी घेणे जाईल आणि कोणताही दावा/आक्षेप प्राप्त झाल्यास त्याला जबाबदार धरले जाणार नाही, त्यानंतर आणि दुर्लक्ष केले जाईल आणि माग केली जाईल असे मानले जाईल.
वधवाली लिवाल ठिकाण: मुंबई होबोबा वधुपट्टिवाडी वतिका: १५.०३.२०२४ दिनांक: ३३/३५, हिस्सा/हाऊस, माझगाव वर, रामसेड नॉईक रोड, मुंबई - ४०० ०१०.

PUBLIC NOTICE
DR. HARENDRAKUMAR J. MAURYA joint-member of the Shree Saryu CHS Ltd., Prabhath Industrial & Residential Complex, Dahisar (East), Mumbai 400 068 and holding Flat No. C-508 Fifth floor, in the building of the society and holding Share therein. That Dr. Harendrakumar J. Maurya expired on 02/01/2017 without making any nomination. The Society hereby invites claims or objections from the heir or heirs or other claimants/objectioner or objectors to the transfer of the said shares and interest of the deceased member in the said flat within a period of 15 days from the publication of this notice. A copy of the registered bye-laws of the society is available for inspection by the claimants/objectioners, in the office of the society/with the secretary of the society between 10.00 a.m. to 5.00p.m. from the date of publication of the notice till the date of expiry of its period. For and on behalf of Shree Saryu Co-operative Housing Society Ltd. Sd/- Hon. Secretary Place: Mumbai Date: 15-03-2024

PUBLIC NOTICE
MR. HARESH POOJARI member/joint-member of the Shree Saryu CHS Ltd., Prabhath Industrial & Residential Complex, Dahisar (East), Mumbai 400 068 and holding Flat No. C-212 2nd floor, in the building of the society and holding Share therein. That Mr. HARESH POOJARI expired on 23/09/2020 without making any nomination. The Society hereby invites claims or objections from the heir or heirs or other claimants/objectioner or objectors to the transfer of the said shares and interest of the deceased member in the said flat within a period of 15 days from the publication of this notice. A copy of the registered bye-laws of the society is available for inspection by the claimants/objectioners, in the office of the society/with the secretary of the society between 10.00 a.m. to 5.00 p.m. from the date of publication of the notice till the date of expiry of its period. For and on behalf of Shree Saryu Co-operative Housing Society Ltd. Sd/- Hon. Secretary Place: Mumbai Date: 15-03-2024

जारी नोटीस
श्रीमती संध्या एस.आर.ए.एस. प्रवृत्तीमार्फत सध्या स्यादीत, फ्ला.पूमन नगर जवळ, बोयडी, विरार पश्चिम, ता.वसई, जि.पालघर-४०१३०३ हे सौसायटीचे सदस्य आहेत आणि प्रभात कॉम्प्लेक्स विरार म्हणून ओळखल्या जाणाऱ्या सदर सौसायटीच्या इमारतीमधील प्लॉट क्रमांक ३, वि.३ विंग चे धारक असून यांचे १९.११.२०१२ रोजी निधन झाले. सौसायटी याद्वारे, सौसायटीच्या भांडवल/मिळकती मधील मजत सभासदांचे सौसायटीच्या भांडवल/मालमतेतील सादर शेअर्स/हित हस्तांतरण होण्यास वारसा किंवा अन्य दावेदारी/आक्षेप घेणारे वाच्यकडून काही दावे किंवा आक्षेप असल्यास ते ह्या सूचनांच्या प्रसिध्दीपासून १५ (पंधरा) दिवसात सौसायटीच्या भांडवल/मजत सभासदांच्या शेअर्स हितसंबंधाच्या हस्तांतरणासाठी त्यांच्या/तिच्या/त्यांच्या दावा/आक्षेपांच्या घुट्ट्यांवर अर्धी कागदपत्रे आणि अन्य पुरावांच्या प्रतिसाद मागण्यात येत आहेत. वर दिलेल्या मुदतीतील जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर मजत सभासदांच्या सौसायटीच्या भांडवल/मिळकतीमधील शेअर्स व हितसंबंधाची सौसायटी उपविधितील तरतुदीमधील दिलेल्या मार्गांने व्यवहार करण्यास सौसायटी मोकळी असेल. जर सौसायटीच्या भांडवल/मिळकतीमधील मजत सभासदांच्या शेअर्स हितसंबंधाच्या हस्तांतरणास काही दावे/आक्षेप सौसायटीने प्राप्त केले तर, सौसायटीच्या उपविधितील तरतुदीनुसार त्यांचे सौसायटी कार्याधीन करेल सौसायटीच्या नोंदीकृत उपविधिची प्रत दावेदर/आक्षेपकारद्वारे निरीक्षण करिता सौसायटीच्या कार्यालयात सादर सूचना प्रसिध्दीच्या तारखेपासून कालावधी सभासदांच्या तारखेपर्यंत उपलब्ध आहेत. सही/-अध्यक्ष/सचिव प्रभात कॉम्प्लेक्स को.ऑप.हाऊसिंग सोसा. लि., विरार/विरार पश्चिम

रोज वाचा
दै. 'मुंबई लक्षदीप'

ABHINAV CO-OP. HOUSING SOCIETY Ltd.
No. UG /FEB 23-24 dated 15.02.24
NOTICE INVITING TENDER (NIT)
ABHINAV CO-OP. HOUSING SOCIETY Ltd., Abhinav Nagar, Borivali (East), Mumbai - 400066 invites sealed tenders for the following work on RATE PER LITER Basis from experienced, multi-disciplinary Engineering Organizations, competent bidders who fulfil Qualifying Criteria stipulated in the tender document at AKK Group, Abhinav Co. Hsg. Society Ltd., Borivali (East), Mumbai - 400066 for scope of work stated hereinafter: The Underground Water Tank (UGWT) of 2.5 Lacs Litre Capacity, with Pump Room, Successful bidder has to complete the work of Underground Water Tank of 2.71 Lac Litre (excluding Free Board) Capacity. Project completion period should be 03 Months from the date of award (excluding Monsoon). Cost of Tender Rs. 500/- in the form of DD/PO/GPay in favour of ABHINAV CO. HOUSING SOCIETY Ltd. payable at Mumbai (non-refundable). Date of Issue of Tender From 15.03.24 till 20.03.24 during office hours i.e. from 10.30 am to 3.30 pm at Society's office. Last date and time of submission of Tender documents, EMD, etc. on 23.3.2024 up to 03:30pm at Society office, Place of submission of SEALED TENDER document at Abhinav Nagar, Borivali (East), Mumbai - 400066. Contact person Mr. Shallish More 996763764. Assessed Available Bid Capacity shall be equal to or more than estimated Bid price. Validity of Bid/Tender is 90 days from the date of opening of offer. DD Rs150000/- Cheque drawn in favour of Abhinav Co-operative society Limited submit with Tender documents. Date: 15.03.24

जारी सूचना
आमचे अशिल श्री. हिताश्रम जगमोहनदास परमार यांच्या वतीने येथे सूचना देण्यात येत आहे की, आमच्या अशिलनाते श्री. प्रणय शंकर पुजारी यांच्या नावे खालील क्रमांक-३२४, दुसरा मजला, दत्तात्रय इमारत क्र. २, तुकाराम जावजी रोड, ग्रेट रोड (पूर्व), मुंबई-४००००९ ज्याचे क्षेत्रफळ ११० चौफूट कारपेट क्षेत्र आणि मोसम पातोड्या मजला व बँकिंग सेंट्रल सेंट्रल क्र. ३१०, मालमतेमधील प्रभाग 'डी प्रभाग', ता.वसई विभाग, मुंबई येथे सौसायटी मालमतेबाबत दि.१४ ऑक्टोबर २०२२ रोजी दिलेला मुखत्यारण आमच्या अशिलनाते संशुद्धत आणले आहे आणि कोणासाठी परिस्थितीत आमचे अशिल याद्वारे दि.१४ ऑक्टोबर २०२२ रोजी श्री. प्रणय शंकर पुजारी यांना दिलेला प्रमाणे ऑफ अर्डी अंती मागे घेत आहे, रद्द करत आहे आणि समाप्त करत आहे. उपरोक्त प्लॉट ऑफ अर्डी संशुद्धत आल्याने, श्री. प्रणय शंकर पुजारी यांच्या नावे दिलेले सर्व अधिकार आणि अधिकार संशुद्धत आले आहेत. याद्वारे सर्व व्यक्तींनी वारसा किंवा आक्षेप घेणे आक्षेपकारक आहे आणि आमचे अशिल आहे. श्री. हिताश्रम जगमोहनदास परमार यांच्याशी संबंधित प्रणय शंकर पुजारी अथवा कुटुंबी/व्यवहार आमच्या अशिलनात नियंत्रण करणारा नाहीत. दि.१५ मार्च २०२४ रोजी मुंबई येथे सही/-सना शेख श्री. हिताश्रम जगमोहनदास परमार यांचे वकिल श्री सदान सोनावनाला वर नोंदविलेले सर्व, मुंबई-४०००९९

जारी सूचना
तमाम जनतेला याद्वारे सूचित करण्यात येते की, सौसायटी को-ऑप.हा. सो. ली.चे सभासद व सदस्यिका क्र. 111, पहिला मजला, सी विंग, मोसम को-ऑप.हा. सो. ली. विशाल नगर, वर्तक कॉलेज फ्लॉट, अंबाडी रोड, वसई रोड (जि. वि. पालघर 401202 या मिळकतीचे मालक श्री. महाजन पुरुषोत्तम आनंदा हे होत व श्री. महाजन पुरुषोत्तम आनंदा हे दिनांक 24/05/2016 ममत झाले असून त्यांच्या पत्नी श्रीमती. सुगंधा पुरुषोत्तम महाजन हे दिनांक 29/02/2016 रोजी ममत झाल्या त्यांच्या मृत्युपर्यंत सादर सदस्यिका व वारसील शेअर्स सहित त्यांची मूद ही रोहित पुरुषोत्तम महाजन, व श्री. तुषार पुरुषोत्तम महाजन यांच्या नावे सौसायटीने हस्तांतरित करण्यात येत आहे. जर इतर कोणासाठी वारसील व संध्या वर उल्लेखिलेल्या मालमतेबाबत कोणासाठीही हक्क, दावा आणि हितसंबंध असल्यास ते सूचना प्रसिध्द झाल्यापासून 07 दिवसांत पुरवण्य कागदपत्रा सोबत आमच्या खालील उल्लेखिलेल्या पत्त्यावर लेखी सूरपात पाठवावे अथवा असे दावे स्वीकृत अधिव्यागित समजण्यात येतील व सादर सदस्यिका वारसील शेअर्स सहित श्री. रोहित पुरुषोत्तम महाजन, व श्री. तुषार पुरुषोत्तम महाजन यांच्या नावे कायदेशीरपणे हस्तांतरित करण्यात येईल याची नोंद घ्यावी.
दिनांक : 15.03.2024 सही/-सना शेख टुकान नं. 7, तळ मजला, अंगरवार एस. पीथ हेवन, बाभोला, वसई रोड (जि. ता. वसई, जि. पालघर 401202

जारी नोटीस
श्रीमती संध्या एस.आर.ए.एस. प्रवृत्तीमार्फत सध्या स्यादीत, फ्ला.पूमन नगर जवळ, बोयडी, विरार पश्चिम, ता.वसई, जि.पालघर-४०१३०३ हे सौसायटीचे सदस्य आहेत आणि प्रभात कॉम्प्लेक्स विरार म्हणून ओळखल्या जाणाऱ्या सदर सौसायटीच्या इमारतीमधील प्लॉट क्रमांक ३, वि.३ विंग चे धारक असून यांचे १९.११.२०१२ रोजी निधन झाले. सौसायटी याद्वारे, सौसायटीच्या भांडवल/मिळकती मधील मजत सभासदांचे सौसायटीच्या भांडवल/मालमतेतील सादर शेअर्स/हित हस्तांतरण होण्यास वारसा किंवा अन्य दावेदारी/आक्षेप घेणारे वाच्यकडून काही दावे किंवा आक्षेप असल्यास ते ह्या सूचनांच्या प्रसिध्दीपासून १५ (पंधरा) दिवसात सौसायटीच्या भांडवल/मजत सभासदांच्या शेअर्स हितसंबंधाच्या हस्तांतरणासाठी त्यांच्या/तिच्या/त्यांच्या दावा/आक्षेपांच्या घुट्ट्यांवर अर्धी कागदपत्रे आणि अन्य पुरावांच्या प्रतिसाद मागण्यात येत आहेत. वर दिलेल्या मुदतीतील जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर मजत सभासदांच्या सौसायटीच्या भांडवल/मिळकतीमधील शेअर्स व हितसंबंधाची सौसायटी उपविधितील तरतुदीमधील दिलेल्या मार्गांने व्यवहार करण्यास सौसायटी मोकळी असेल. जर सौसायटीच्या भांडवल/मिळकतीमधील मजत सभासदांच्या शेअर्स हितसंबंधाच्या हस्तांतरणास काही दावे/आक्षेप सौसायटीने प्राप्त केले तर, सौसायटीच्या उपविधितील तरतुदीनुसार त्यांचे सौसायटी कार्याधीन करेल सौसायटीच्या नोंदीकृत उपविधिची प्रत दावेदर/आक्षेपकारद्वारे निरीक्षण करिता सौसायटीच्या कार्यालयात सादर सूचना प्रसिध्दीच्या तारखेपासून कालावधी सभासदांच्या तारखेपर्यंत उपलब्ध आहेत. सही/-अध्यक्ष/सचिव प्रभात कॉम्प्लेक्स को.ऑप.हाऊसिंग सोसा. लि., विरार/विरार पश्चिम

पब्लिक नोटीस
श्रीमती संध्या एस.आर.ए.एस. प्रवृत्तीमार्फत सध्या स्यादीत, फ्ला.पूमन नगर जवळ, बोयडी, विरार पश्चिम, ता.वसई, जि.पालघर-४०१३०३ हे सौसायटीचे सदस्य आहेत आणि प्रभात कॉम्प्लेक्स विरार म्हणून ओळखल्या जाणाऱ्या सदर सौसायटीच्या इमारतीमधील प्लॉट क्रमांक ३, वि.३ विंग चे धारक असून यांचे १९.११.२०१२ रोजी निधन झाले. सौसायटी याद्वारे, सौसायटीच्या भांडवल/मिळकती मधील मजत सभासदांचे सौसायटीच्या भांडवल/मालमतेतील सादर शेअर्स/हित हस्तांतरण होण्यास वारसा किंवा अन्य दावेदारी/आक्षेप घेणारे वाच्यकडून काही दावे किंवा आक्षेप असल्यास ते ह्या सूचनांच्या प्रसिध्दीपासून १५ (पंधरा) दिवसात सौसायटीच्या भांडवल/मजत सभासदांच्या शेअर्स हितसंबंधाच्या हस्तांतरणासाठी त्यांच्या/तिच्या/त्यांच्या दावा/आक्षेपांच्या घुट्ट्यांवर अर्धी कागदपत्रे आणि अन्य पुरावांच्या प्रतिसाद मागण्यात येत आहेत. वर दिलेल्या मुदतीतील जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर मजत सभासदांच्या सौसायटीच्या भांडवल/मिळकतीमधील शेअर्स व हितसंबंधाची सौसायटी उपविधितील तरतुदीमधील दिलेल्या मार्गांने व्यवहार करण्यास सौसायटी मोकळी असेल. जर सौसायटीच्या भांडवल/मिळकतीमधील मजत सभासदांच्या शेअर्स हितसंबंधाच्या हस्तांतरणास काही दावे/आक्षेप सौसायटीने प्राप्त केले तर, सौसायटीच्या उपविधितील तरतुदीनुसार त्यांचे सौसायटी कार्याधीन करेल सौसायटीच्या नोंदीकृत उपविधिची प्रत दावेदर/आक्षेपकारद्वारे निरीक्षण करिता सौसायटीच्या कार्यालयात सादर सूचना प्रसिध्दीच्या तारखेपासून कालावधी सभासदांच्या तारखेपर्यंत उपलब्ध आहेत. सही/-अध्यक्ष/सचिव प्रभात कॉम्प्लेक्स को.ऑप.हाऊसिंग सोसा. लि., विरार/विरार पश्चिम

PUBLIC NOTICE
MR. LALITCHANDRA KAPURCHAND KAMDAR a Member of the Manasi Apartments Co-operative Housing Society Limited, situated at Jawahar Nagar, Road No. 15, Goregaon (West), Mumbai - 400 104, and the was jointly holding Flat No. F/308, on 3rd floor, in the building of the society and Share Certificate No. 013 for 5 (Five) fully paid-up shares of Rupees Fifty each, bearing distinctive numbers from 61 to 65 (both inclusive), died on 01/01/2022 in Mumbai by making a nomination. The society hereby invites claims or objections from the heirs or other claimants/objectioner or objectors to the transfer of the said shares and interest of the deceased member in the capital/property of the society within a period of 15 days from the publication of this notice, with copies of such documents and other proofs in support of his/her/their claims/objection for transfer of shares and interest of the deceased member in the capital/property of the society. If no claims/objection are received within the period prescribed above, the society shall be free to deal with the shares and interest of the deceased member in the capital/property of the society in such manner as provided under the Bye-laws of the society. The claims/objections, if any, received by the society for transfer of shares and the interest of the deceased member in the capital/property of the society shall be dealt with in the manner provided under the Bye-laws of the society. A copy of the registered Bye-laws of the society is available for inspection by the claimants/objectors, in the office of the Society/with the Secretary of the Society between 9.A.M to 5 P.M. from the date of publication of the notice till the date of expiry of its period. Sd/- Chairman/Secretary Manasi Apartments Co-op. Hsg. Soc. Ltd. Place : Mumbai Jawahar Nagar, Road No. 15, Goregaon (West), Mumbai - 400 104.

I, Chavan Somnath Dada father of JC-331705M Sub Maj Chavan Ashok Somnath Vill-Gadana Post-Gadana Tehsil-Khultabad Distt- Aurangabad State-Maharashtra 431101 have changed my name from Chavan Somnath Dada to Somnath Dada Chavan and changed DOB from 01/07/1949 to actual DOB 14/10/1950 as per Aadhar vide affidavit Dt 13 Mar 2024.

अंतिव दायम्स आणि मुंबई लक्षदीप मध्ये दि.०३.०२.२०२४ रोजी जारी केलेल्या सार्वजनिक पेपर सूचनेकारिता सुद्धीपत्र

जारी केलेल्या पब्लिक पेपर सूचनेत असे म्हटले आहे की, हिल टॉप को-ऑप.ही.सो.लि. द्वारे जारी केलेल्या दिनांकावर भाग प्रमाणपत्र क्र. १२ द्वारे विविध क्र.०१ ते १० असाणारे प्रत्येकी रु.५०/- चे १० (दहा) शेअर्स, ज्यांचा पहिल्या परा आणि मालमतेच्या अनुसूचीत चुकीचा उद्धेव करणव्यात आला होता, म्हणून, या सुद्धीपत्राद्वारे ते प्रत्येकी रु.५०/- चे १० (दहा) शेअर्स, विविध क्र.०१ ते १० यासह, पहिल्या परामध्ये तसेच मालमतेच्या अनुसूचीत विमळित नगर 'बी' को-ऑपरिव्ह होसिंग सोसायटी लिमिटेडद्वारे जारी केलेले भाग प्रमाणपत्र क्र.१२ असे खाली साचावे. इतर सर्व वाच पूर्वीच्या सार्वजनिक सूचनांप्रमाणेच आहेत.

श्री. प्रशांत राणे वकिल उच्च न्यायालय

जारी सूचना
आमचे अशिल श्री. हिताश्रम जगमोहनदास परमार यांच्या वतीने येथे सूचना देण्यात येत आहे की, आमच्या अशिलनाते श्री. प्रणय शंकर पुजारी यांच्या नावे खालील क्रमांक-३२४, दुसरा मजला, दत्तात्रय इमारत क्र. २, तुकाराम जावजी रोड, ग्रेट रोड (पूर्व), मुंबई-४००००९ ज्याचे क्षेत्रफळ ११० चौफूट कारपेट क्षेत्र आणि मोसम पातोड्या मजला व बँकिंग सेंट्रल सेंट्रल क्र. ३१०, मालमतेमधील प्रभाग 'डी प्रभाग', ता.वसई विभाग, मुंबई येथे सौसायटी मालमतेबाबत दि.१४ ऑक्टोबर २०२२ रोजी दिलेला मुखत्यारण आमच्या अशिलनाते संशुद्धत आणले आहे आणि कोणासाठी परिस्थितीत आमचे अशिल याद्वारे दि.१४ ऑक्टोबर २०२२ रोजी श्री. प्रणय शंकर पुजारी यांना दिलेला प्रमाणे ऑफ अर्डी अंती मागे घेत आहे, रद्द करत आहे आणि समाप्त करत आहे. उपरोक्त प्लॉट ऑफ अर्डी संशुद्धत आल्याने, श्री. प्रणय शंकर पुजारी यांच्या नावे दिलेले सर्व अधिकार आणि अधिकार संशुद्धत आले आहेत. याद्वारे सर्व व्यक्तींनी वारसा किंवा आक्षेप घेणे आक्षेपकारक आहे आणि आमचे अशिल आहे. श्री. हिताश्रम जगमोहनदास परमार यांच्याशी संबंधित प्रणय शंकर पुजारी अथवा कुटुंबी/व्यवहार आमच्या अशिलनात नियंत्रण करणारा नाहीत. दि.१५ मार्च २०२४ रोजी मुंबई येथे सही/-सना शेख श्री. हिताश्रम जगमोहनदास परमार यांचे वकिल श्री सदान सोनावनाला वर नोंदविलेले सर्व, मुंबई-४०००९९

जारी सूचना
तमाम जनतेला याद्वारे सूचित करण्यात येते की, सौसायटी को-ऑप.हा. सो. ली.चे सभासद व सदस्यिका क्र. 111, पहिला मजला, सी विंग, मोसम को-ऑप.हा. सो. ली. विशाल नगर, वर्तक कॉलेज फ्लॉट, अंबाडी रोड, वसई रोड (जि. वि. पालघर 401202 या मिळकतीचे मालक श्री. महाजन पुरुषोत्तम आनंदा हे होत व श्री. महाजन पुरुषोत्तम आनंदा हे दिनांक 24/05/2016 ममत झाले असून त्यांच्या पत्नी श्रीमती. सुगंधा पुरुषोत्तम महाजन हे दिनांक 29/02/2016 रोजी ममत झाल्या त्यांच्या मृत्युपर्यंत सादर सदस्यिका व वारसील शेअर्स सहित त्यांची मूद ही रोहित पुरुषोत्तम महाजन, व श्री. तुषार पुरुषोत्तम महाजन यांच्या नावे सौसायटीने हस्तांतरित करण्यात येत आहे. जर इतर कोणासाठी वारसील व संध्या वर उल्लेखिलेल्या मालमतेबाबत कोणासाठीही हक्क, दावा आणि हितसंबंध असल्यास ते सूचना प्रसिध्द झाल्यापासून 07 दिवसांत पुरवण्य कागदपत्रा सोबत आमच्या खालील उल्लेखिलेल्या पत्त्यावर लेखी सूरपात पाठवावे अथवा असे दावे स्वीकृत अधिव्यागित समजण्यात येतील व सादर सदस्यिका वारसील शेअर्स सहित श्री. रोहित पुरुषोत्तम महाजन, व श्री. तुषार पुरुषोत्तम महाजन यांच्या नावे कायदेशीरपणे हस्तांतरित करण्यात येईल याची नोंद घ्यावी.
दिनांक : 15.03.2024 सही/-सना शेख टुकान नं. 7, तळ मजला, अंगरवार एस. पीथ हेवन, बाभोला, वसई रोड (जि. ता. वसई, जि. पालघर 401202

जारी नोटीस
श्रीमती संध्या एस.आर.ए.एस. प्रवृत्तीमार्फत सध्या स्यादीत, फ्ला.पूमन नगर जवळ, बोयडी, विरार पश्चिम, ता.वसई, जि.पालघर-४०१३०३ हे सौसायटीचे सदस्य आहेत आणि प्रभात कॉम्प्लेक्स विरार म्हणून ओळखल्या जाणाऱ्या सदर सौसायटीच्या इमारतीमधील प्लॉट क्रमांक ३, वि.