

Date: 26.08.2023

To,

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai -400001

Scrip Code: 539922
Symbol: RGIL

Dear Sir/Madam,

Sub-Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Please find enclosed herewith the disclosure received by one of the constituents of the promoters' group of the Company, made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in format prescribed under the said regulations, relating to disposal of a part of their shareholding in Rotographics (India) Limited.

Please take the same on record and acknowledge the receipt.

Thanking You,
Yours Faithfully

**For and on Behalf of Board of Directors
Rotographics (India) Limited**

SAKSHI JAIN Digitally signed by SAKSHI
JAIN
Date: 2023.08.26 16:58:46
+05'30'

**Sakshi Jain
Company Secretary & Compliance Officer
M. No.- A67325
Place: New Delhi**

ROTOGRAPHICS (INDIA) LIMITED

CIN: L74899DL1976PLC008036

Registered Office: Unit No. 8, Ground Floor, Pocket M, Sarita Vihar, New Delhi 110076

Ph.: 011-47366600 Email id: info@rotoindia.co.in, Website: www.rotoindia.co.in

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Sale

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | Rotographics (India) Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | 1. Pratap Burman HUF 2. Pratap Burman 3. Chanchala Burman 4. Praxton Associates Private Limited 5. Flow Pack (India) Private Limited 6. Arms Advisory Services Private Limited (Collectively referred to as " Sellers ") | | |
| Whether the acquirer belongs to Promoter / Promoter group | The Sellers are constituents of Promoters Group of the Target Company in terms of the shareholding pattern as at June 30, 2023 filed by the Company with the Stock Exchange. However, the Sellers shall cease to be the Promoters of the Target Company by virtue of the Open Offer made by Mr. Ashok Kumar Singhal in term of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, which concluded on June 29, 2023 and subject to the provisions contained under Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 18,40,300 | 51.10% | 51.10% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 18,40,300 | 51.10% | 51.10% |

| | | | |
|--|---|--------|--------|
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired / sold | 3,21,700 | 8.93% | 8.93% |
| b) VRs acquired /sold otherwise than by shares | - | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked / released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 3,21,700 | 8.93% | 8.93% |
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights acquired | 4,85,000 | 13.46% | 13.46% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 4,85,000 | 13.46% | 13.46% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / right issue / preferential allotment / inter-se transfer etc.) | Off-market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 3,21,700 Shares (8.93%) were transferred were transferred on 25.08.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 3,60,13,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 3,60,13,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 3,60,13,000 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

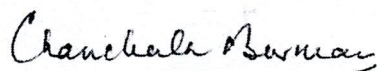
Chanchala Burman

Chanchala Burman
(Promoter)

Place: New Delhi
Date: 26.08.2023

Part-B*****Name of the Target Company: Rotographics (India) Limited**

| Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|---|
| <ol style="list-style-type: none">1. Pratap Burman HUF2. Pratap Burman3. Chanchala Burman4. Praxton Associates Private Limited5. Flow Pack (India) Private Limited6. Arms Advisory Services Private Limited <p>(Collectively referred to as "Sellers")</p> | The Sellers are constituents of Promoters Group of the Target Company in terms of the shareholding pattern as at June 30, 2023 filed by the Company with the Stock Exchange. However, the Sellers shall cease to be the Promoters of the Target Company by virtue of the Open Offer made by Mr. Ashok Kumar Singhal in term of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, which concluded on June 29, 2023 and subject to the provisions contained under Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 | <ol style="list-style-type: none">1. AADHP1259B2. AEDPB0195C3. AEDPB0193E4. AAACP5232A5. AAACF6199E6. AAACA6495Q |



**Chanchala Burman
(Promoter)**

Place: New Delhi

Date: 26.08.2023

Annexure -1

Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| S. No. | Name of the Sellers or PAC | Holding Prior to Sale | Number of Shares Sold | Date of Intimation of Transaction | Post transaction Holding |
|--------|--|-------------------------------|-----------------------|-----------------------------------|------------------------------|
| 1. | PRATAP BURMAN | 5,78,600 (16.07%) | 5,78,600 (16.07%) | 25.08.2023 | Nil |
| 2. | CHANCHALA BURMAN | 3,21,700 (8.93%) | 3,21,700 (8.93%) | 26.08.2023 | Nil |
| 3. | PRATAP BURMAN HUF | 46,300 (1.29%) | 46,300 (1.29%) | 25.08.2023 | Nil |
| 4. | PRAXTON ASSOCIATES PVT LTD. | 4,08,700 (11.35%) | 4,08,700 (11.35%) | 26.08.2023 | Nil |
| 5. | FLOW PACK (INDIA) PVT. LTD. | 2,96,600 (8.24%) | Nil | NA | 2,96,600 (8.24%) |
| 6. | ARMS ADVISORY SERVICES PRIVATE LIMITED | 1,88,400 (5.23%) | Nil | NA | 1,88,400 (5.23%) |
| | Total | 18,40,300 (51.10%) | | | 4,85,000 (13.46%) |

Chanchala Burman

Chanchala Burman
(Promoter)

Place: New Delhi
Date: 26.08.2023