

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

No: HO/Finance/Share/ 72 /2019-20

Date: 28.06.2019

The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

The Deputy General Manager  
Bombay Stock Exchange Ltd.,  
Floor 25  
Pheroj Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir,

**Re: Issue of Basel III compliant Tier- 2 Bonds aggregating to Rs. 500 Crore (INE691A08054).**

Our Bank has issued and allotted this day 9.644% unsecured rated listed redeemable non convertible fully paid up Basel III Compliant Tier 2 Bonds aggregating to Rs. 500 Crore to LIC of India. We sought approval of the Board for the above issue at its Board meeting held on 17.01.2019.

Yours faithfully,

(N. Purna Chandra Rao)  
Company Secretary

