

22nd April, 2021

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Disclosure(s) to be made by an entity identified as Large Corporate.

Ref: SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("SEBI Circular), with respect to borrowings / fund raising by Large Corporates.

With reference to the above-referred SEBI Circular, we would like to submit that –

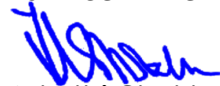
- the Company does not fall under the category of Large Corporates (LC) as per the framework provided in the above referred SEBI Circular for the year ended 31st March, 2021. Hence, the requirement of submitting the initial disclosure in Annexure-A to the said SEBI Circular within 30 days from the beginning of the FY 21-22 is not applicable.
- The Company was categorized as Large Corporate Borrower in terms of above-referred SEBI Circular for the year ended 31st March, 2020. Accordingly, the Annual Disclosure to be made by an entity identified as a Large Corporate for FY 20-21 is enclosed herewith as **Annexure B**.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary

Encl – As above

Annexure B

**Format of the Annual disclosure
to be made by an entity identified as a Large Corporate**

1. Name of the Company: Adani Transmission Limited
2. CIN: L40300GJ2013PLC077803
3. Report filed for FY: 2020-21
4. Details of the borrowings:

The is to inform that Company is in compliance with the requirements of SEBI circular dated November 26, 2018 applicable to Large Corporate Borrowers –

| Sr. No. | Particulars | Details |
|---------|---|---------|
| i | Incremental borrowing done in FY | Nil |
| ii | Mandatory borrowing to be done through issuance of debt securities | N.A. |
| iii | Actual Borrowing done through issuance of debt securities in FY | N.A. |
| iv | Shortfall in the mandatory borrowings through debt securities, if any | N.A. |

For, Adani Transmission Ltd.



Jaladhi Shukla
Company Secretary
Email : jaladhi.shukla@adani.com

For, Adani Transmission Ltd.



Sanjay Poddar
Finance Controller
Email : sanjay.poddar@adani.com

Date: 22nd April, 2021
Place: Ahmedabad