

<p>The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134</p>	<p>The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA</p>
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Dear Sir/Madam,

Re: Bank of Baroda - Outcome of the Capital Raising Committee

In continuation to our letter no. BCC:ISD:115:16:301 dated 12.12.2023 the Capital Raising Committee of the Bank has approved raising of tranche I of Basel III compliant Tier II bonds with a base issue size of Rs. 1000 crore with a greenshoe option to retain oversubscription up to Rs.1500 crore, totaling Rs. 2500 crore (Maturity of 10 years with a call of option at the end of 5 year).

The meeting commenced at 09.30 AM and concluded at 10.25 AM

You are requested to take notice under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and upload the above information on your web site.

Yours faithfully,

P K Agarwal
Company Secretary