



December 16, 2024

To,

BSE Limited 20th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. (Scrip Code: 539528; Scrip Id: AAYUSH)	Metropolitan Stock Exchange of India Limited, Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai – 400 098. (Symbol – AAYUSH, Series – EQ)
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Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 - Outcome of the Board Meeting held on Monday, December 16, 2024 for approval of Draft Letter of Offer (DLOF) for Rights Issue.

Reference: Our previous Board Meeting Outcome dated 29th October, 2024 for right issue.

Meeting commencement time: 5:30 P.M. | Meeting concluded at 7:15 P. M.

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), it is hereby informed that the meeting of the Board of Directors of the Company was held today i.e., Monday, December 16, 2024, at the Corporate Office of the Company.

This is in continuation to the outcome of Board Meeting which was submitted on 29th October, 2024, where the board of directors approved the Right Issue proposal for issuance of equity shares of face value of ₹1.00/- (Rupee One Only) for an amount not exceeding Rs. 49,90,00,000/- (Rupees Forty-Nine Crore Ninety Lakh only) through a Rights Issue, to the eligible equity shareholders of the Company as on Record date (to be notified subsequently).

Pursuant to the above, we wish to inform you that the Board of Directors of the Company at its meeting held on today has inter alia considered and approved the following terms of the Rights Issue:

1. The Board of Directors approved the Draft Letter of Offer in its meeting held today i.e. on Monday, 16th December, 2024, in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Information required pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure – 1.**



2. The Approved the proposal of formation of a Right Issue Committee as follows:

Right Issue Committee:

Sr. No.	Name	Designation on the Board	Designation in Right Issue Committee
1	Mr. Naveena Kumar Kunjaru	Managing Director	Chairman
2	Dr. Lalitkumar Anande	Non-Executive Independent Director	Member
3	Mr. Gavadu Patil	Non-Executive Non Independent Director	Member

You are requested to take the above cited information on your records.

Thanking You

For Aayush Wellness Limited

Naveenakumar Kunjaru
Managing Director
DIN: 07087891





Annexure – 1:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity Shares, convertibles etc.).	Equity Share of the face value of Re. 1/- each of the Company.
2.	Type of issuance (further public offering, rights issue, Depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.).	Right issue to the eligible shareholders.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Number of Securities, Amount and Ratio of Rights Issue, for issue of Equity Shares as may be decided by Board on a later date.
4.	Any cancellation or termination of proposal for issuance Of Securities including reasons thereof.	Not applicable.
5.	Size of Right Issue	Up to 49.90 Crores only

AAYUSH WELLNESS LIMITED
(Formerly known as Aayush Food and Herbs Limited)

CIN: L01122DL1984PLC018307

Registered Office: 55, 2nd Floor, Lane 2, Westend Marg, Saidullajab, Near Saket Metro Station, New Delhi, Delhi 110030

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