

April 27, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code – 540565

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Symbol - INDIGRID

Dear Sir / Madam,

Sub.: Disclosure under Regulation 8 of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (“SEBI ILDS Regulations”).

With respect to the proposed public issue (the “**Issue**”) by India Grid Trust (“**IndiGrid**” or the “**Issuer**”) of secured, rated, listed, redeemable, non-convertible debt securities of face value of ₹ 1,000 each (“**NCDs**”) for an amount of ₹ 100 crores (“**Base Issue Size**”) with an option to retain oversubscription up to ₹ 900 crores aggregating up to 10,000,000 NCDs amounting to ₹ 1,000 crores (“**Tranche 1 Issue Limit**”) (“**Tranche 1 Issue**”) which is within the Shelf Limit and has been offered by way of the Tranche 1 Prospectus dated April 22, 2021 containing inter-alia the terms and conditions of Tranche 1 Issue (“Tranche 1 Prospectus”), which should be read together with the Shelf Prospectus dated April 22, 2021 (“Shelf Prospectus”), please find enclosed the copy of the Statutory advertisement and the addendum notice to the Shelf Prospectus and the Tranche 1 Prospectus issued by IndiGrid (“Addendum Notice”) published today, i.e. April 27, 2021 in all editions Business Standard (English and Hindi) and Navshakti (Marathi).

This intimation is issued in terms of Regulation 8 of the SEBI ILDS Regulations and all other applicable provisions.

The advertisements are also available on the website of IndiGrid i.e., www.indigrid.co.in. We request you to take the aforesaid on records.

Thanking you,

Yours faithfully

For and on behalf of **IndiGrid Investment Managers Limited**
Representing India Grid Trust as its Investment Manager

**Swapnil Patil**

Company Secretary and Compliance Officer
ACS:24861

Encl: As above

Copy to:**Axis Trustee Services Limited**

The Ruby, 2nd Floor, SW,
29 Senapati Bapat Marg,
Dadar West, Mumbai-400 028

IndiGrid Investment Managers Limited
(formerly known as **Sterlite Investment Managers Limited**)

Registered & Corporate Office: Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857

Ph: +91 72084 93885 | **Email:** complianceofficer@indigrid.co.in | www.indigrid.co.in

Reliance, BP start production at Satellite Cluster

ADITI DIVEKAR
Mumbai, 26 April

Reliance Industries (RIL) and BP on Monday announced the start of production from the Satellite Cluster gas field, in block KG-D6, ahead of schedule. The second of the three deep-water gas developments, planned jointly, was expected to start production in mid-2021. RIL and BP have been developing R Cluster, Satellite Cluster and MJ in the KG-D6 block — which together are expected to produce around 30 mmscmd (1 billion cubic feet a day) of natural gas by 2023. It will meet up to 15 per cent of the country's gas demand, said RIL in its exchange filing on Monday.

Despite Covid-19 challenges, the Satellite Cluster field has come onstream two months ahead of schedule, it said. The field is located about 60 km from the existing on-

shore terminal at Kakinada on the East Coast in water depths of up to 1,850 metres. The fields will each utilise the existing hub infrastructure in the KG-D6 block, it said. RIL is the operator of the block with a 66.67 per cent participating interest, while BP holds 33.33 per cent. Meanwhile, brokerages said the exploration and production (E&P) segment accounts for just 2 per cent of consolidated FY23 earnings before interest, taxes, depreciation and amortisation (Ebitda). Hence, it will not have much impact on the company's valuations or the earnings per share (EPS).

The Satellite Cluster field will produce gas from four reservoirs, utilising a total of five wells and is expected to reach gas production of up to 6 mmscmd. The R Cluster and Satellite Cluster are expected to contribute to about 20 per cent of India's current gas production.

Tech Mahindra net profit up 34%

SHIVANI SHINDE
Mumbai, 26 April

Tech Mahindra announced a net profit of ₹1,081 crore for the fourth quarter (Q4) ended March 31, 2021, up 34.6 per cent year-on-year (YoY), but down sequentially by 17.4 per cent.

Revenue for the quarter was up 2.5 per cent YoY at ₹9,730 crore, but grew a mere 0.9 per cent compared to the preceding quarter ended December 31, 2020. The firm also announced the acquisition of Eventus Solutions, a consulting and technology services company, headquartered in the US, for \$44 million. The acquisition will bolster consulting capabilities in the customer experience and customer management space. Eventus Solutions offers end-to-end customer engagement solutions, such as strategy consulting, cloud-based tools, automation services and managed services. For the FY20-21, the company's revenue stood at ₹37,855 crore, up 2.7 per cent and net profit grew 9.8 per cent to ₹4,428 crore. Tech Mahindra said its total contract value for the fourth quarter was at \$1 billion, 2x compared to \$455 million it signed in Q3 of FY21.

"FY22 is going to be a gro-

THE FINANCIALS Q4	
Revenue	₹9,730cr
Net profit	₹1,081cr
YoY	2.5%
QoQ	0.9%
YoY	34.6%
QoQ	-17.4%

Source: Company

with year. We expect to have a double-digit growth this year. We are witnessing a strong demand acceleration and are committed towards delivering the next-level human-centered experience of the future," said C P Gurnani, MD & CEO, Tech Mahindra.

The firm reported free cash flow of \$965 million in Q4, due to reduced debtor days. This is one of the highest free cash flows ever registered by the firm. "We have witnessed substantial margin improvement and cash flow generation this year. Our focus on delivery transformation will continue, as we increasingly witness a structural shift towards digital to adapt to the new normal. We are positioned uniquely to gain from this shift, while improving our financial and operating metrics, going forward," said Milind Kulkarni, CFO, Tech Mahindra.

The company announced a dividend of ₹30 per share.

'Deal pipeline best in last few years'

Tech Mahindra signed \$1 billion worth of total contract value (TCV) in the quarter ended March 31, 2021. CP GURNANI (pictured), managing director & chief executive officer, and VIVEK AGARWAL, president — BFSI, HLS and corporate development, in an interview with Shivani Shinde, talk on the business momentum and M&A pace. Edited excerpts:

Q4 has seen TCV of \$1 billion being signed. Do you think you can see a similar momentum, going ahead?



Gurnani: This quarter was very well balanced when it comes to growth. The deal momentum should continue for the next four quarters. Overall, the deal pipeline is the best I have seen in the last few years. I think we will be able to do a double-digit growth for FY22. The telecom business is benefiting from digital transformation deals and 5G roll out. And, the enterprise business is seeing demand for Cloud, cybersecurity, and human experience management as well as customer experience management. The shift from legacy to digital is at the heart of whatever we are doing, and Cloud, AI and cybersecurity are clear tech drivers.

Will the second wave impact productivity?

Gurnani: We have global delivery centres in Europe, the US, Asia and even in tier 2 cities in India. The business continuity is built into the global delivery centres. There will be some of us who would be impacted by Covid, but it's not that the entire city will shut down. In the past one year, work from home/ anywhere has become a reality. Even when our employees were taking care of their families, our attendance short-

fall in Pune and Mumbai was never more than 1.5 per cent. Employee productivity will be high, global distribution will continue and the system is a lot more resilient.

How significant will M&As be? Agarwal: We evaluate deals on the opportunities we get. The strategy is to find pockets that accelerate our growth and add relevance to clients. A lot of deal wins are in digital transformation — as you get large deals — while there is an outsourcing element also. Largely, the trigger point is transformation and shift from legacy to digital cloud, among others. We will position ourselves which allows us to go after such deals.

What are the margin levers, going ahead?

Gurnani: There are factors like salary increases, but we do have operating levers. If revenue grows, margins can be managed. We do have plans to continue our focus on operating lever. There is room for margin improvement.

This is an advertisement issued, pursuant to Regulation 8(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended, for information purposes only.

IndiGrid India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).

Principal Place of Business: Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyannagar Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; Compliance Officer: Swapnil Patil

E-mail: complianceofficer@indigrd.co.in; Website: www.indigrd.co.in

TRUSTEE	SPONSORS		INVESTMENT MANAGER
AXIS TRUSTEE	KKR SPONSOR	STERLITE SPONSOR	
Axis Trustee Services Limited	Esoteric II Pte. Ltd.	Sterlite Power Transmission Limited	IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited)

PUBLIC ISSUE BY THE INDIA GRID TRUST (THE "TRUST" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UPTO 10,000,000 NCDs AMOUNTING TO ₹ 1,000 CRORE ("TRANCHE 1 ISSUE LIMIT") AND SUCH ISSUE, THE "TRANCHE 1 ISSUE" WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE STOCK EXCHANGES (COLLECTIVELY THE "PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE "GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITs) AND INFRASTRUCTURE INVESTMENT TRUSTS (InvITs)" DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE "SEBI DEBT ISSUE GUIDELINES") READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "SEBI ILDS REGULATIONS") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "INVIT REGULATIONS"). FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED "THE ISSUE" ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS.

CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings

CREDIT RATING: The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated 'CRISIL AAA/Stable' by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RL/INGRTR/265928/NCD/0321/03708/91579517/1 dated March 30, 2021 and have been revalidated by way of the letter dated April 19, 2021 bearing reference number RL/INGRTR/265928/NCD/0321/03708/91579517/2 and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 26, 2021 and have been revalidated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited indicate the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the "CRISIL Rating and Rationale" and "India Ratings Rating and Rationale", attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

The following is a summary of the terms of the NCDs to be issued pursuant to the Tranche 1 Issue.

Terms and conditions in connection with Secured NCDs Series	I	II	III	IV	V**	VI
Frequency of Interest Payment	Annual ⁽ⁱ⁾	Annual ⁽ⁱ⁾	Annual ⁽ⁱ⁾	Quarterly ⁽ⁱ⁾	Annual ⁽ⁱ⁾	Quarterly ⁽ⁱ⁾
Who can apply	All category of investors can subscribe to all Series of NCDs					
Minimum Application	₹ 10,000 (10 NCDs)					
In multiples of thereafter	₹ 1,000 (1 NCD)					
Face Value of Secured NCDs (₹ / NCD)	₹ 1,000					
Issue Price (₹ / NCD)	₹ 1,000					
Tenor for Deemed Date of Allotment	3 Years	5 Years	7 Years	7 Years	10 Years	10 Years
Coupon Rate (% per annum) for Category I & II Investors**	6.65%	7.45%	7.70%	7.49%	7.95%	7.72%
Coupon Rate (% per annum) for Category III & IV Investors **	6.75%	7.60%	7.90%	7.69%	8.20%	7.97%
Effective Yield (Per annum) for Category I & II Investors	6.64%	7.45%	7.69%	7.69%	7.95%	7.95%
Effective Yield (Per annum) for Category III & IV Investors	6.74%	7.60%	7.89%	7.91%	8.20%	8.21%
Mode of Interest Payment	Through various options available					
Redemption Amount (₹ / NCD)	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00
Maturity Date (From Deemed Date of Allotment)	3 Years	5 Years	7 Years	7 Years	10 Years	10 Years
Call & Put Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Nature of indebtedness	Secured rated listed NCDs					

* Issuer would allot the Series V NCDs, as specified in the Tranche 1 Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant option of NCDs. Therefore, instructions will be given to the Designated Intermediaries to indicate Series V as the Applicant's choice of the relevant NCD Series wherein the Applicants have not indicated their choice.

** For all categories of investors who subscribe for NCDs in any Series in the Tranche 1 Issue and who are the Unitholders of the Trust as on Deemed Date of Allotment, an additional incentive will be paid at the rate of 0.05% p.a. for Series I, 0.10% p.a. for Series II, 0.15% p.a. for Series III and IV, & 0.20% p.a. for Series V and VI NCDs, provided such investor continues to hold the NCDs of Tranche 1 Issue on the Record date at the end of first year. The amount of Additional Incentive will be determined on the amount of NCDs allotted to unitholders on deemed date of allotment or amount of NCDs held on Record Date at the end of first year, whichever is lower, and will be paid only one time at the end of first year for all Series along with interest payment. For sake of clarity, for Series IV & VI (interest payout quarterly) the payment of Additional incentive will be done at the end of the last quarter of the first year along with interest payment.

Notes: 1. Please refer to Annexure C of the Tranche 1 Prospectus, for details pertaining to the cash flows of the Issuer in accordance with the SEBI circular bearing number CIR/IMD/DF/18/2013 dated October 29, 2013 and CIR/IMD/DF/11/22/2016 dated November 11, 2016. 2. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. 3. With respect to Series where interest is to be paid on quarterly basis, relevant interest will be paid on the same date of third month from the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under quarterly Series will be made at the time of redemption of the NCDs. 4. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, Redemption Dates and other cash flow workings shall be changed accordingly. 5. The Coupon/Interest Payments are rounded-off to nearest rupee as per FIMMDA 'Handbook on market practices'. 6. Subject to applicable tax deducted at source (TDS), if any. For further details, please see the section entitled "Statement of Tax Benefits" on page 36 of the Tranche 1 Prospectus.

TRANCHE 1 ISSUE PROGRAMME*

TRANCHE 1 ISSUE OPENS ON: WEDNESDAY, APRIL 28, 2021

TRANCHE 1 ISSUE CLOSES ON: WEDNESDAY, MAY 5, 2021

* The Tranche 1 Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M., during the period indicated above, except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof). In the event of such an early closure or extension of the Tranche 1 Issue, the Investment Manager shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the Tranche 1 Issue has been published on or before such earlier date or extended date of closure. Application Forms for the Tranche 1 Issue will be accepted only from 10:00 A.M. to 5:00 P.M., on Working Days during the Tranche 1 Issue Period (a) directly by the Designated Branches of the SCSBs or (b) by the centres of the Consortium, or other Designated Intermediaries as the case may be, only at the selected cities. On the Tranche 1 Issue Closing Date, Application Forms will be accepted only between 10:00 A.M. to 3:00 P.M. and uploaded until 5:00 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. on one Working Day after the Tranche 1 Issue Closing Date. For further details, please see the section entitled "General Information - Issue Programme" on page 26 of the Tranche 1 Prospectus.

ASBA*

Simple, Safe, Smart way of Application!!!

* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus.

Mandatory in public issues from October 01, 2018. No cheque will be accepted.

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.

UPI - Now available in ASBA for Retail Individual Investors ("RIIs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abridged Prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 63 of the Tranche 1 Prospectus.

** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks Supporting UPI, please refer to the link: www.sebi.gov.in/ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

LISTING: The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the issue through their letters dated April 19, 2021, and bearing reference numbers DCS/BM/PI-BOND/004/21-22 and NSE/LSIT/D/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the full text of the Disclaimer Clause of the BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

DISCLAIMER CLAUSE FOR USE OF BSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

DISCLAIMER CLAUSE FOR USE OF NSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEIL) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by (name of the company), BRLM, etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. IndiGrid Trust will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF INDIA RATINGS: All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: <https://www.indiaratings.com/in/rating-definitions>. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.com. Published ratings, criteria, and methodologies are available from this site at all times. India Ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: India Grid Trust, Tel: +91 72084 93885; Lead Manager: JM Financial Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 and offices of Consortium Member: JM Financial Services Limited, Tel: 022 6136 3400, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Trust, Stock Exchanges and the Lead Manager.

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Principal Place of Business of the Trust and the Registered and Corporate Office of the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.indigrd.co.in, of the Lead Manager at www.jmf.com, of the BSE at www.bseindia.com, of the NSE at www.nseindia.com and of the SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK: ICICI Bank Limited

CONSORTIUM MEMBER: JM Financial Services Limited

UPI: Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE**	COMPLIANCE OFFICER
JM FINANCIAL	FINTECH	IDBI trustee IDBI Trusteeship Services Ltd.	Swapnil Patil Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyannagar Marg, Kalina, Santacruz East, Mumbai - 400 098 Tel: +91 72084 93885 Fax: Not Applicable E-mail: complianceofficer@indigrd.co.in
JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel: (91 22) 6630 3030 Fax: (91 22) 6630 3330 E-mail: indigrd.ncdipo2021@jmf.com Investor Grievance Email: grievance.idb@jmf.com Website: www.jmf.com Contact Person: Ms. Prachee Dhuri Compliance Officer: Mr. Sunny Shah SEBI Registration No.: INM000010361 CIN: L67120MH1986PLC038784	KFin Technologies Private Limited (formerly known as 'Kany Fintech Private Limited') Selenium, Tower B, Plot No- 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 3321 1000 E-mail: indigrd.ncdipo@kfinetech.com Investor Grievance E-mail: einward.ris@kfinetech.com Website: www.kfinetech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000002221 CIN: U72400TG2017PTC117649 Compliance Officer: Vivek Mathur	IDBI Trusteeship Services Limited Asian Building, Ground Floor 17, R. Kamani Marg, Ballard Estate Mumbai - 400 001 Tel: +91 22 4080 7000 Fax: 6631 1776 / 4080 7080 E-mail: itsl@idbitrustee.com Investor Grievance E-mail: response@idbitrustee.com Website: http://www.idbitrustee.com Contact Person: Mr. Ritobrata Mitra / Mr. Jatin Bhat SEBI Registration No.: IND000000460	On behalf of India Grid Trust IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited) Sd/- Harsh Shah CEO and Whole Time Director DIN: 02496122

** IDBI Trusteeship Services Limited has, pursuant to Regulation 4(4) of the SEBI ILDS Regulations and by way of letter dated March 30, 2021, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus, the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the Debt Securities issued pursuant to the Tranche 1 Issue. For further details please see "General Information - Debenture Trustee" on page 22 of the Tranche 1 Prospectus and please see "Consent of the Debenture Trustee" attached as Annexure B to the Tranche 1 Prospectus.

Disclaimer: India Grid Trust is, subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debt Securities and has filed the Prospectus with SEBI and the Stock Exchanges. The Prospectus is available on our website at www.indigrd.co.in, on the website of SEBI at www.sebi.gov.in, on the website of the Stock Exchanges and on www.bseindia.com and the website of the Lead Manager at www.jmf.com. All investors proposing to participate in the public issue of NCDs by India Grid Trust should invest only on the basis of information contained in the Prospectus. Investors should note that investment in the NCDs involves a degree of risk, and for details relating to the same, should refer to the Prospectus, including the section entitled "Risk Factors" on page 18 of the Shelf Prospectus.

Place: Mumbai
Date: April 26, 2021



कारण बताओ नोटिस

- BOB/SAM/03/2021/TecproSystems/WD/SCN 10.03.2021**
- मैसर्स टेको सिस्टम्स लिमिटेड, (परिसमापन के अधीन) टेको टावरस, नं.11-ए17, 5 क्रॉस रोड, सिपकोट आईटी पार्क, सिरुसेरी, चेन्नई- 603103
 - मैसर्स टेको सिस्टम्स लिमिटेड, (परिसमापन के अधीन) 106, विवेकदीप टावरस, प्लॉट नं. 4, डिस्ट्रिक्ट सेंटर, जनकपुरी, नई दिल्ली-58
 - श्री अजय कुमार बिरनोई, सुनुत्र स्व. श्री कृष्ण कुमार बिरनोई, 77, मुलोनोहर एवेन्यू, वेलावेरी मेन रोड, गुडी, चेन्नई-600 032 और प्लॉट नं. 5, जोर नं.48, नया नं.58, थर्ड मेन रोड, कस्तूरबा नगर, चेन्नई-600 020
 - श्री अमल गवर्नरी, सुनुत्र स्व. श्री लक्ष्मण दास, X.28, डीलएण्ड फेज-2, पुडुचाय, हरियाणा 122 002 महोदय,

विषय : मैसर्स टेको सिस्टम्स लिमिटेड और इसके निदेशकों को वैधक डिफॉल्टर्स के रूप में घोषित करने के लिए कारण बताओ नोटिस और उनका प्रतिनिधित्व करने का अवसर प्रदान करने हेतु कारण बताओ नोटिस।

आपके द्वारा बताई गई राशि का संदर्भ हेतु हुए हम आपके लिखित रूप में यह सूचित करना चाहते हैं कि ब्याज / किस्त का भुगतान न कर पाने की वजह से, यह खाते 01.11.2013 को बैंक की पुस्तकों में नॉन परफॉर्मिंग परिसंपत्ति हो चुके हैं।

हम यह भी सूचित करना चाहते हैं कि वैधक डिफॉल्टर्स के लिए हमारे बैंक की कार्यकारी समिति के निर्देशानुसार और कंपनी द्वारा की गई बूक व कमिशन, डीडी / वस्तावेज और लेखन के अनुसार आपके खाते की समीक्षा करके, कंपनी और इसके निदेशकों को भारतीय रिजर्व बैंक के नियमों को मानते हुए निम्न आधार पर वैधक डिफॉल्टर्स के रूप में वर्गीकृत किया जाता है।

- कंपनी ने बिना दस्तावेजों के जर्मन के अधिग्रहण या चक्रों और / या बुकिंग खर्च के अलावा बिना यूसीआर रज करे जो कि नकली दिखाई देती है और माइक्रोफैस इंडो सोल्यूशन्स प्राइवेट लिमिटेड और एक्सन एनर्जी प्राइवेट लिमिटेड जैसे कंपनियों के अधिग्रहण के लिए अंतोपजनक निवेश दिखाई पड़ता है। इसकी एवज में धन की चोरी की गई है।

माइक्रोफैस इंडो सोल्यूशन्स प्राइवेट लिमिटेड कंपनी की कोई भी एंड एल एक्टिविटी नहीं लेकिन मार्च 2010 में इसका मूल्य रु. 9 करोड़ रहा है। हालांकि टेको सिस्टम्स लिमिटेड इस कंपनी के अधिग्रहण के लिए रु. 34.70 करोड़ का भुगतान कर चुकी है। एक्सन एनर्जी प्राइवेट लिमिटेड

कंपनी ने कोई कामकाज नहीं किया और मार्च '12 में कंपनी रु. 1.39 करोड़ मूल्य की थी। हालांकि टेको सिस्टम्स लिमिटेड इस कंपनी के अधिग्रहण के लिए रु. 7 करोड़ का भुगतान कर चुकी है।

- कंपनी ने व्यापार अग्रिमों, ऋणों और कमिशन के रूप में संबंधित पार्टियों को पैसा भेज दिया है। हालांकि, प्राप्त करने वाली इकाईयों ने पैसों को दूसरे कामों में लगा दिया जिसमें श्री ए. के बिर्नोई और इकाईयों को भुगतान करना शामिल है जो उन्होंने रु. 71.80 करोड़ के लिए ब्याज पर दे दिया था।
- 31.03.15 को इन कंपनियों से जो पैसा वसूला जाना था जो अब तक वसूल नहीं किया गया है :

नाम	रु. करोड़ों में	स्थिति
टेको इन्फ्रा प्रोजेक्ट्स लिमिटेड	34.69	सीआईआरपी के अधीन
टेको इंजीनियर्स लिमिटेड	13.84	समामेलन के अधीन
टेको इन्फ्रास्ट्रक्चर्स प्राइवेट लिमिटेड	2.50	अटक हुआ
अवध ट्रांसफॉर्मर्स प्राइवेट लिमिटेड	10.79	सक्रिय
हाइथ्रो पावर कॉरपोरेशन लिमिटेड	9.98	सीआईआरपी के अधीन
	71.80	

- वित्त वर्ष 2013-14 और वित्त वर्ष 2014-15 के दौरान, कंपनी ने वित्त वर्ष 2013-14 और वित्त वर्ष 2014-15 का बैट इनपुट वापस लौट दिया था, बैट देयताओं के बजाय ये सभी इनपुट समाप्त हो सकते थे।

वित्त वर्ष	बैट (रु.करोड़ में)	खरीद (करोड़)
2012-13	5.15	103.05
2013-14	2.45	49.00
कुल	7.60	152.05

- जूआईटी पावर एंड अवध ट्रांसफॉर्मर्स को चुकाया गया पेपर डिजाइन इंजीनियरिंग सर्विस चार्ज फेस की हेरा-फेरी से दिया गया मालूम पड़ता है।
- 1108-1109 के साथ तुलनात्मक परियोजना 915 पर डिजाइन चार्ज का अनुमान रु.10 करोड़ है जो कि अनुपयुक्त लगता है। इसके आगे 1108 और 1109 के मामले में बिल किया गया कुल राजस्व केवल स्टील की खरीद से जुड़ा लगता है और अवध द्वारा दिया गया बिल भी आज की तारीख तक कस्टमर को भेजा गया नहीं मालूम पड़ता है। अवध द्वारा डिजाइन और ड्राइंग के लिए दी गई इन्वॉयस में कोई असली दस्तावेज नहीं लगे गए और काम होने के साक्ष्य संलग्न नहीं है।
- संतोषा इन्फ्रा पावर प्राइवेट लिमिटेड द्वारा जीव बर्क के साथ के लिए दी गई इन्वॉयस श्रृंखला में लगी दिखती है जिसमें कि वैडर ने केवल टीएसआई के साथ काम किया है और इसीलिए ये लेन-देन संदेयताएं लगता है।

बिल नं.	अवधि	मूल्य करोड़ में
6-14	अक्टूबर '12 मार्च '13	7.64
14-22	नवम्बर '13 -मार्च '14	8.05
कुल		15.69

उपरोक्त लेन-देन को सत्यापित करता कोई दस्तावेज अंकेहकों को नहीं सौंपा गया।

- स्टीम लाइन इंफ्रस्ट्रक्चर लिमिटेड और इससे जुड़ी इकाईयों से की गई खरीद राशि में रु. 599.43 करोड़ का चुकाया गया कमिशन झूठा दिखाई दे रहा है जिसके निम्न कारण हैं :
कंपनी ने बालू खाते से धन अंतरित किया है और इस पैसे का इस्तेमाल आईडीबीआई में सीमांत धन के रूप में रु. 5 करोड़ के जमा के रूप में दिखाया है। इसलिए कंपनी ने सीमांत धन के दायित्व और टीएसएल द्वारा ऋण के पुनर्भूतान को पूरा करने के लिए हेरा-फेरी की है।

जीआरएन इन्वॉयस, साइट आदि से ली गई प्रकृति आदि नहीं लगती हैं। इसके अलावा वाहन पंजीकरण नंबर में असंगतियों का पता चला है जैसे कि स्टील को कार बस आदि से ले जाया गया है।

कुल व्यापार प्रार्यों के बीच भुगतानों से तुलना करने पर काफी अंतर देखने को मिलता है। कंपनी ने 2011-12 के रु. 99.35 करोड़ और 2012-13 के रु. 69.51 करोड़ की अतिरिक्त रकम भुगतान योग्य दिखाई।

नवम्बर '11 से मार्च '12 के दौरान मैसर्स त्रिवेणी इंजीनियरिंग से प्राप्त इन्वॉयस क्रम में हैं और दिखा रही हैं कि वैडर ने सफ़्टवे. इन्फोस्टैटमेट एंड कंसल्टेंसी क. को अग्रिम में कोई अन्य पार्टी कमिशन नहीं दिया है और बजाए इसकी बसूली के इसे भी एंड एल में शामिल कर लिया है और ठीक इसी तरह से एएसआईएल प्रॉडक्शन एंड इंटरराइजेज प्रा.लि. को चुकाया गए कमिशन को बिना किसी दस्तावेज के प्रोपेड खर्चों के निवारित किया गया है।

बिल क्रम	गिनती	अवधि	मूल्य करोड़ में
1001-1122	122	नवम्बर '11 से मार्च '12	26.83

ऐसा मालूम पड़ता है कि कंपनी ने नवम्बर '11 से मार्च '12 के बीच मैसर्स त्रिवेणी इंजीनियरिंग से ही स्टील की खरीद की थी और इसके लिए रु. 26.83 करोड़ की जगह रु. 30.33 करोड़ का भुगतान किया गया।

कंपनी के वैडर के कुल व्यापार प्रार्यों में अंतर साफ तौर पर देखा गया और टीएसएल द्वारा उसी वैडर के लिए भुगतान रकम बताई गई।

- टीएसएल द्वारा 2014-15 के लिए पहचाना गया राजस्व भी निम्न कारणों से अनुपयुक्त मालूम पड़ता है।

—आगे आने वाले वर्षों में बिल बिल किए राजस्व में टीएसएल ने 91% का प्रावधान किया

—टीएसएल ने वित्त वर्ष 2014-15 के बाद भी व्यापार प्रार्यों के लिए 75% का प्रावधान किया

10 चुनी गई परियोजनाओं के परियोजना मूल्यांकनों में निम्न बातें देखने को आईं :-

घाट इन्टरनेशनल	राशि करोड़ रु. में
स्टीमलाइन इंफ्रस्ट्रक्चर लि.	99.13
स्टीमलाइन इन्फ्रा. प्रोजेक्ट प्रा. लि.	32.04
प्रीमियम स्टील एंड एलॉय प्रा. लि.	19.06
आर.यू. मेटल एंड मिनेरल्स प्रा. लि.	16.76
जीआई एंजिनियरिंग प्रा.लि.	14.84
ग्लोबल इन्फ्रैस्ट्रक्चर	14.00
त्रिवेणी इंजीनियरिंग कॉरपोरेशन	10.04
घाट इन्टरनेशनल	5.49
कुल	211.36

- मार्च 2015 के रु.168.05 करोड़ वसूल नहीं जा सके। इसके अलावा वित्त वर्ष 2016-17 के दौरान रु. 117.69 करोड़ का बिना बिल किए गए राजस्व के लिए प्रावधान किया गया
- चुनी गई 5 परियोजनाओं के यूसीआर मूल्यांकन में यह सामने आया कि टीएसएल ने वित्तवर्ष 2016-17 के दौरान रु. 44.61 करोड़ के बिना बिल किए राजस्व के लिए प्रावधान किया और मार्च 2015 के लिए रु. 198.20 करोड़ में से रु. 58.20 करोड़ अभी भी वसूल जमा बाकी है।
- एक स्टील वैडर की खरीद इन्वॉयस बताती है कि उक्त परिवर्तन में रु.58.20 करोड़ वैडर था ही नहीं और उससे जुड़े लेन-देन झूठे हैं।

कंपनी ने धन को साथ जुड़ी पार्टियों जैसे व्यापार अग्रिमों, ऋण व कमिशन को भेज दिया। हालांकि प्राप्त करने वाली इकाईयों ने इस धन का इस्तेमाल श्री ए.के. बिर्नोई और इकाईयों को देने में किया।

क्र.सं.	कंपनी	व्यापारिक लेन-देन से ज्यादा चुकाई राशि	समायोजन सहित पुनर्भूतान राशि	बकाया रु. करोड़ में
1	टीआईपीएल	232.62	(197.92)	34.69
2	टीईएल	66.30	(52.46)	13.84
3	टेको इन्फ्रास्ट्रक्चर	62.07	(59.57)	2.50
4	अवध ट्रांसफॉर्मर्स	10.80	0	10.80
5	हाइथ्रोपावर	9.97	0	9.97
	कुल	381.76	309.95	71.80

- टीएसएल ने कंपिंयर्कॉन वूड प्रॉडक्शन (इंडिया) लिमिटेड से ऋण लिया और वित्तवर्ष 2013-14 में @ 211% वार्षिक की दर से और वित्त वर्ष 2014-15 में @274% वार्षिक की दर से ब्याज का भुगतान किया।

कंपनी ऋणदाताओं को उनके भुगतान / पुनर्भूतान देयता को चुका पाने में असफल हुई और इसने अपने कर्षों की हेरा-फेरी / चोरी की ताकि धन का इस्तेमाल उस उद्देश्यों में न हो पाए जिनके लिए उसे लिया गया है और न ही कंपनी के पास दूसरे रूपों में धन मौजूद है।

भारतीय रिजर्व बैंक के निर्देशानुसार और प्राकृतिक रूपों के अनुपालन में यदि आपकी इच्छा हो आप अपना प्रत्युत्तर कार्यकारी समिति, जिसमें हमारे कार्यकारी निदेशक महोदय भी शामिल हैं, इस पत्र की प्रतिये को 15 दिनों के भीतर भेजें और बताएं कि क्यों आदिपर आपके खाते को बैंक द्वारा वैधक डिफॉल्टर्स के रूप में वर्गीकृत न किया जाए। आपका प्रत्युत्तर प्राप्त होने पर और आपके खाते को वैधक डिफॉल्टर्स घोषित किए जाने पर किसी व्यक्तिगत सुनवाई का अवसर देने या न देने का अधिकार समिति के पास सुरक्षित है।

कृपया ध्यान दे कि यदि इस पत्र की प्रतिये को 15 दिनों के भीतर आपके खाते को बैंक द्वारा वैधक डिफॉल्टर्स घोषित किए जाने के सिलसिले में आपका प्रत्युत्तर प्राप्त नहीं होता है तो बैंक आपकी फोटो के साथ आपके नाम समाचार पत्र में प्रकाशित करने का अधिकार सुरक्षित रखता है और वह इस संबंध में भारतीय रिजर्व बैंक के निर्देशानुसार अनिवार्य बसूली की कार्रवाई शुरू करेगा। यह संवाद वैधक डिफॉल्टर्स पर कार्यकारीसमिति (सीओई) के निर्देशानुसार जारी किया जा रहा है।

आपका आधिकारिक सहायक महाप्रबंधक बैंक ऑफ़ बड़ोदा स्ट्रैंड एसेट मैनेजमेंट ब्रांच, चेन्नई

This is an advertisement issued, pursuant to Regulation 8(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended, for information purposes only.

IndiGrid India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).
Principal Place of Business: Unit No. 101, First Floor, Windsor, Village KoteKalyan, Off CST Road, Vidyanagari Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; Compliance Officer: Swapnil Patil
E-mail: complianceofficer@indigrd.co.in; Website: www.indigrd.co.in

TRUSTEE	SPONSORS	INVESTMENT MANAGER
AXIS TRUSTEE	KKR SPONSOR	IndiGrid
Axis Trustee Services Limited	Esoteric II Pte. Ltd.	IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited)
	Sterlite Power Transmission Limited	

PUBLIC ISSUE BY THE INDIA GRID TRUST (THE "TRUST" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UPTO 10,00,000 NCDs AMOUNTING TO ₹ 1,000 CRORE ("TRANCHE 1 ISSUE LIMIT") AND SUCH ISSUE, THE "TRANCHE 1 ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE STOCK EXCHANGES COLLECTIVELY THE "PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE "GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITs) AND INFRASTRUCTURE INVESTMENT TRUSTS (InvITs)" DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE "SEBI DEBT ISSUE GUIDELINES") READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "SEBI ILDS REGULATIONS") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "INVIT REGULATIONS"). FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED "THE ISSUE" ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS.

CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings

CREDIT RATING: The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated 'CRISIL AAA/Stable' by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RL/INGRTR/265928/NCD/0321/03708/915795171 dated March 30, 2021 and have been revalidated by way of the letter dated April 19, 2021 bearing reference number RL/INGRTR/265928/NCD/0321/03708/915795172 and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 26, 2021 and have been revalidated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited indicate the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the "CRISIL Rating and Rationale" and "India Ratings Rating and Rationale", attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

The following is a summary of the terms of the NCDs to be issued pursuant to the Tranche 1 Issue.

Terms and conditions in connection with Secured NCDs Series	I	II	III	IV	V ^(a)	VI
Frequency of Interest Payment	Annual ⁽²⁾	Annual ⁽²⁾	Annual ⁽²⁾	Quarterly ⁽²⁾	Annual ⁽²⁾	Quarterly ⁽²⁾
Who can apply	All category of investors can subscribe to all Series of NCDs					
Minimum Application	₹ 10,000 (10 NCDs)					
In multiples of thereafter	₹ 1,000 (1 NCD)					
Face Value of Secured NCDs (₹ / NCD)	₹ 1,000					
Issue Price (₹ / NCD)	₹ 1,000					
Tenor for Deemed Date of Allotment	3 Years	5 Years	7 Years	7 Years	10 Years	10 Years
Coupon Rate (% per annum) for Category I & II Investors**	6.65%	7.45%	7.70%	7.49%	7.95%	7.72%
Coupon Rate (% per annum) for Category III & IV Investors **	6.75%	7.60%	7.90%	7.69%	8.20%	7.97%
Effective Yield (Per annum) for Category I & II Investors	6.64%	7.45%	7.69%	7.69%	7.95%	7.95%
Effective Yield (Per annum) for Category III & IV Investors	6.74%	7.60%	7.89%	7.91%	8.20%	8.21%
Mode of Interest Payment	Through various options available					
Redemption Amount (₹/ NCD)	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00
Maturity Date (From Deemed Date of Allotment)	3 Years	5 Years	7 Years	7 Years	10 Years	10 Years
Call & Put Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Nature of indebtedness	Secured rated listed NCDs					

**Issuer would allot the Series V NCDs, as specified in the Tranche 1 Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant option of NCDs. Therefore, instructions will be given to the Designated Intermediaries to indicate Series V as the Applicant's choice of the relevant NCD Series wherein the Applicants have not indicated their choice.*

***For all categories of investors who subscribe for NCDs in any Series in the Tranche 1 Issue and who are the Unitholders of the Trust as on Deemed Date of Allotment, an additional incentive will be paid at the rate of 0.05% p.a. for Series I, 0.10% p.a. for Series II, 0.15% p.a. for Series III and IV, & 0.20% p.a. for Series V and VI NCDs, provided such investor continues to hold the NCDs of Tranche 1 Issue on the Record date at the end of first year. The amount of Additional Incentive will be determined on the amount of NCDs allotted to unitholders on deemed date of allotment or amount of NCDs held on Record Date at the end of first year, whichever is lower, and will be paid only one time at the end of first year for all Series along with interest payment. For sake of clarity, for Series I & VI (interest payment quarterly) the payment of Additional Incentive will be done at the end of the last quarter of the first year along with interest payment.*

Notes: 1. Please refer to Annexure C of the Tranche 1 Prospectus, for details pertaining to the cash flows of the Issue in accordance with the SEBI circular bearing number CIR/IMD/DF/18/2013 dated October 29, 2013 and CIR/IMD/DF-1/122/2016 dated November 11, 2016. 2. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. 3. With respect to Series where interest is to be paid on quarterly basis, relevant interest will be paid on the same date of third month from the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under quarterly Series will be made at the time of redemption of the NCDs. 4. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, Redemption Dates and other cash flow workings shall be changed accordingly. 5. The Coupon/ Interest Payments are rounded-off to nearest rupee as per FIMMDA Handbook on market practices. 6. Subject to applicable tax deducted at source (TDS), if any. For further details, please see the section entitled "Statement of Tax Benefits" on page 36 of the Tranche 1 Prospectus.

TRANCHE 1 ISSUE PROGRAMME* TRANCHE 1 ISSUE OPENS ON: WEDNESDAY, APRIL 28, 2021 TRANCHE 1 ISSUE CLOSES ON: WEDNESDAY, MAY 5, 2021

**The Tranche 1 Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M., during the period indicated above, except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof). In the event of such an early closure or extension of the Tranche 1 Issue, the Investment Manager shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the Tranche 1 Issue has been published on or before such earlier date or extended date of closure. Application Forms for the Tranche 1 Issue will be accepted only from 10:00 A.M. to 5:00 P.M., on Working Days during the Tranche 1 Issue Period (a) directly by the Designated Branches of the SCSBs or (b) by the centres of the Consortium, or other Designated Intermediaries as the case may be, only at the selected cities. On the Tranche 1 Issue Closing Date, Application Forms will be accepted only between 10:00 A.M. to 3:00 P.M. and uploaded until 5:00 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. on one Working Day after the Tranche 1 Issue Closing Date. For further details, please see the section entitled "General Information - Issue Programme" on page 26 of the Tranche 1 Prospectus.*

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus.
Mandatory in public issues from October 01, 2018. No cheque will be accepted.

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.

UPI – Now available in ASBA for Retail Individual Investors ("RIIs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

*For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abridged Prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 63 of the Tranche 1 Prospectus. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks Supporting UPI, please refer to the link: www.sebi.gov.in. ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.*

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

LISTING: The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/BMFI-BOND/00421-22 and NSE/ILSD/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

DISCLAIMER CLAUSE FOR USE OF BSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Iss

सुनील मानेंच्या घरासह कार्यालयातून कागदपत्रे आणि कार जप्त

प्रतिनिधी/मुंबई

ठाण्याचे व्यापारी मनसुख हिरेन यांच्या हत्येप्रकरणी एनआयए कोठडीत असलेले निलंबित पोलीस निरीक्षक सुनील माने यांच्या घरासह कार्यालयात राष्ट्रीय तपास यंत्रणेच्या अधिकाऱ्यांनी छापे टाकले होते. या कारवाईत या अधिकाऱ्यांनी काही महत्त्वाचे कागदपत्रे ताब्यात घेतले असून त्यांच्या मालकीची एक क्रेटा कारही जप्त करण्यात आले आहे. सुनील माने हेदखील सचिन वाझेप्रमाणे बोगस नंबर प्लेटचा वापर करीत असल्याचे आतापर्यंत तपासात उघडकीस आले आहे.

उघडकीस आले आहे.

मनसुख हिरेन हत्येप्रकरणी सुनील माने यांना २३ एप्रिलला एनआयएच्या अधिकाऱ्यांनी अटक केली होती. रिविचारी या अधिकाऱ्यांनी माने यांच्या घरासह कार्यालयात छापे टाकले. या छाप्यात या अधिकाऱ्यांनी काही महत्त्वाचे कागदपत्रे जप्त केले आहेत. यावेळी माने यांच्या मालकीची एक लाल रंगाची क्रेटा कार जप्त करण्यात आली आहे. माने हे बोगस नंबर प्लेटचा कारसाठी वापर करीत होते. सुनील माने हेदखील सचिन वाझेप्रमाणे बोगस नंबर प्लेटचा वापर करीत असल्याचे आतापर्यंत तपासात उघडकीस आले आहे.

दोन पोलिसांचे कोरोनामुळे निधन

प्रतिनिधी/मुंबई

गेल्या २४ तासांत मुंबई पोलीस दलात कार्यरत असलेल्या दोन पोलिसांचे कोरोनामुळे निधन झाले. त्यात चुनाभट्टी पोलीस ठाण्याचे पोलीस हवालदार रमेश भीमराव सुर्वसे आणि सर जे. जे. मार्ग पोलीस ठाण्याचे पोलीस शिपाई सुभाष हरिश्चंद्र जाधव यांचा समावेश आहे. सुभाष जाधव हे मूळचे सातारा येथील रहिवासी असून सध्या ते नायागव येथील न्यू बीडीडी चाळीत त्यांच्या कुटुंबियांसोबत राहत होते. सुभाष हे सर जे. जे. मार्ग पोलीस ठाण्यात पोलीस शिपाई म्हणून कार्यरत होते. १४ एप्रिलला त्यांचा कोरोना रिपोर्ट पॉझिटिव्ह आला. त्यांना अंधेरीतील सेव्हन हिल रुग्णालयात दाखल करण्यात आले होते. तिथे उपचार सुरु असताना शनिवारी दुपारी पावणेदोन वाजता त्यांचे निधन झाले. दुसऱ्या घटनेत रमेश भीमराव सुर्वसे यांचे नवी मुंबईतील डी. वाय पाटील रुग्णालयात कोरोनामुळे झाले. रमेश सुर्वसे हे सध्या चुनाभट्टी पोलीस ठाण्यात पोलीस हवालदार म्हणून काम करीत होते. १४ एप्रिलला त्यांचा कोरोना रिपोर्ट पॉझिटिव्ह येताच त्यांना नवी मुंबईतील राधास्वामी रुग्णालयात दाखल करण्यात आले होते. त्यानंतर सहा दिवसांनी त्यांना डी. वाय पाटील रुग्णालयात हलविण्यात आले होते. उपचारादरम्यान त्यांची प्रकृती बिघडली होती, त्यातच त्यांचे निधन झाले, बीडचे रहिवासी असलेले सुर्वसे हे नवी मुंबईतील वाशीगावात राहत होते. या दोन्ही पोलिसांच्या निधनांमुळे मुंबई पोलीस दलातील कोरोनामुळे शहद झालेल्या पोलिसांची संख्या आता १०५ झाली आहे.

'इटीव्ही बालभारत' आजपासून सेवेत

मुंबई : इटीव्ही आज २७ एप्रिलपासून 'इटीव्ही बालभारत' या नवीन वाहिनीची सुरुवात करीत आहे. विशिष्ट कार्यक्रमांसह या वाहिनीवर लहान मुलांसाठी विविध कार्यक्रम असणार आहेत. 'इटीव्ही बालभारत'वर ऑनमेशन आणि कार्टूनही लहान मुलांसाठी असणार आहेत. यामध्ये लहान मुलांची जिज्ञासा लक्षात घेऊन अभिमन्यू, छोटे, लंबू आणि रोबू सारखे पात्रही असणार आहेत. तर, मनोरंजक आणि आकर्षक अशा पात्रांसह साहसी कथा, कामेडी आणि अंशजनाली महत्त्व दिले आहे. 'इटीव्ही बालभारत' ही देखील सेंट्रलाईट वाहिनी असून हेराबाद येथून कामकाज चालणार आहे. तसेच, हिंदी आणि इंग्रजीसह मराठी, आसामी, बंगाली, गुजराती, कन्नड, मल्याळम, उडिया, तेलगू आणि तमिळ भाषांमध्येही ही वाहिनी असणार आहे.

वाढदिवस

 हरिशा रावत मा. मुख्यमंत्री उतरावड	 रवींद्र गायकवाड माजी खासदार	 गगनजीत भुल्लर गोल्फपटू	 हरप्रितसिंग बाक्सर
 प्रपंचन लेखक	 धर्मेश तिवारी अभिनेता	 सरु मैनी गायिका	 गायत्री गोविंदराज घावटूर

पंचांग

आजमिती चैत्र शु.पौर्णिमा शके १९४३ पौर्णिमा ०९:०९ मि.पर्यंत नंतर कृ.प्रतिपदा २९:१४ मि.पर्यंत चंद्र नक्षत्र स्वाती २०:०८ मि.पर्यंत योग सिध्दी २०:०२ मि.पर्यंत चंद्र राशी तुळ. भारतीय सौर ७ वैशाख शके १९४३ म्हणजेच मंगळवार २७ एप्रिल २०२१. मुंबई सूर्योदय - ०६:१३ मि. मुंबई सूर्यास्त - ०६:५९ मि. मुंबई चंद्रोदय - ०७:२२ मि. मुंबई चंद्रास्त - ०६:१७ मि. राहूकाळ - ०३:४७ मि. ते ०५:२३ मि.पर्यंत यमगंडकाळ - ०९:२४ मि. ते ११:०० मि.पर्यंत गुलिककाळ - १२:३६ मि. ते ०२:१२ मि.पर्यंत हनुमान जयंती, वैशाख स्नानारंभ, छत्रपती शिवाजी महाराज पुण्यतिथी, आयबील ओळी समाप्ती (जैन) पौर्णिमा समाप्ती सकाळी ९.०९

शब्दवेध (४७९०)

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आडवे शब्द:- १)वाटोळे वाटोळे (फिरणे- फिरवणे), ५)सर्वनासा, ८)विचारपूस, १०)वेतन, ११)रदबदली, १३)टवटवी, १५)दारी, १६)बागाईती शेत, १७)अतीत, १८)प्रवासासाधन, १९)एकटा, २०)एक मूल्यवान लहान वाटोळी वस्तू, २२)टापू, २३)एक द्विदल धान्य, २४)वाकणारा, २६)अवस्था, २९) जिभेने खाणे, ३०)ओबडधोबड. उभे शब्द:- २)असंस्कृत, ३)न्याय्य, ४)पाषाण, ५)उलटे, ६)गैरहजेरी, ७)माघार, ९)प्रतिमा, ११)बदिवान १२)सदिधता, १४)घट्टपुट, १६)यथेष्ट, मनसोक्त, १९) उतराचा, २०) आकर्षक, २१)मौलिक, २५) तलासाठी जमलेले लोक; विदर्भ, २७) उपविभाग, २८)मवाली.


या कोड्याचे (क्र. ४७९०) उत्तर

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This is an advertisement issued, pursuant to Regulation 8(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended, for information purposes only.

IndiGrid India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvT/16-17/0005 at New Delhi).
Principal Place of Business: Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagari Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; Compliance Officer: Swapnil Patil
E-mail: complianceofficer@indigrd.co.in; Website: www.indigrd.co.in

TRUSTEE	SPONSORS		INVESTMENT MANAGER
 Axis Trustee Services Limited	 Esoteric II Pte. Ltd.	 Sterlite Power Transmission Limited	 IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited)

PUBLIC ISSUE BY THE INDIA GRID TRUST (THE "TRUST" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UPTO 10,000,000 NCDs AMOUNTING TO ₹ 1,000 CRORE ("TRANCHE 1 ISSUE LIMIT") AND SUCH ISSUE, THE "TRANCHE 1 ISSUE" WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE STOCK EXCHANGES (COLLECTIVELY THE "PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE "GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITS) AND INFRASTRUCTURE INVESTMENT TRUSTS (InvTs)" DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE "SEBI DEBT ISSUE GUIDELINES") READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "SEBI ILDS REGULATIONS") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "INVIT REGULATIONS"). FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED "THE ISSUE" ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS.

CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings

CREDIT RATING: The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated 'CRISIL AAA/Stable' by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RL/INGRTR/265928/NCD/0321/03708/91579517/1 dated March 30, 2021 and have been re-evaluated by way of the letter dated April 19, 2021 bearing reference number RL/INGRTR/265928/NCD/0321/03708/91579517/2 and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 26, 2021 and have been re-evaluated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited indicate the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the "CRISIL Rating and Rationale" and "India Ratings Rating and Rationale", attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

The following is a summary of the terms of the NCDs to be issued pursuant to the Tranche 1 Issue.

Terms and conditions in connection with Secured NCDs Series	I	II	III	IV	V**	VI
Frequency of Interest Payment	Annual ¹	Annual ²	Annual ³	Quarterly ⁴	Annual ⁵	Quarterly ⁶
Who can apply	All category of investors can subscribe to all Series of NCDs					
Minimum Application	₹ 10,000 (10 NCDs)					
In multiples of thereafter	₹ 1,000 (1 NCD)					
Face Value of Secured NCDs (₹ / NCD)	₹ 1,000					
Issue Price (₹ / NCD)	₹ 1,000					
Tenor from Deemed Date of Allotment	3 Years	5 Years	7 Years	7 Years	10 Years	10 Years
Coupon Rate (% per annum) for Category I & II Investors**	6.65%	7.45%	7.70%	7.49%	7.95%	7.72%
Coupon Rate (% per annum) for Category III & IV Investors**	6.75%	7.60%	7.90%	7.69%	8.20%	7.97%
Effective Yield (Per annum) for Category I & II Investors	6.64%	7.45%	7.69%	7.69%	7.95%	7.95%
Effective Yield (Per annum) for Category III & IV Investors	6.74%	7.60%	7.89%	7.91%	8.20%	8.21%
Mode of Interest Payment	Through various options available					
Redemption Amount (₹ NCD)	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00
Maturity Date (From Deemed Date of Allotment)	3 Years	5 Years	7 Years	7 Years	10 Years	10 Years
Call & Put Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Nature of indebtedness	Secured rated listed NCDs					

* Issuer would allot the Series V NCDs, as specified in the Tranche 1 Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant option of NCDs. Therefore, instructions will be given to the Designated Intermediaries to indicate Series V as the Applicant's choice of the relevant NCD Series wherein the Applicants have not indicated their choice.

** For all categories of investors who subscribe for NCDs in any Series in the Tranche 1 Issue and who are the Unitholders of the Trust as on Deemed Date of Allotment, an additional incentive will be paid at the rate of 0.05% p.a. for Series I, 0.10% p.a. for Series II, 0.15% p.a. for Series III and IV, & 0.20% p.a. for Series V and VI NCDs, provided such investor continues to hold the NCDs of Tranche 1 Issue on the Record date at the end of first Year. The amount of Additional Incentive will be determined on the amount of NCDs allotted to unitholders on deemed date of allotment or amount of NCDs held on Record Date at the end of first year, whichever is lower, and will be paid only one time at the end of first Year for all Series along with interest payment. For sake of clarity, for Series IV & VI (interest payout quarterly) the payment of Additional incentive will be done at the end of the last quarter of the first year along with interest payment.

Notes: 1. Please refer to Annexure C of the Tranche 1 Prospectus, for details pertaining to the cash flows of the Issuer in accordance with the SEBI circular bearing number CIR/IMD/DF/18/2013 dated October 29, 2013 and CIR/IMD/DF-1/122/2016 dated November 11, 2016. 2. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. 3. With respect to Series where interest is to be paid on quarterly basis, relevant interest will be paid on the same date of third month from the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under quarterly Series will be made at the time of redemption of the NCDs. 4. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, Redemption Dates and other cash flow workings shall be changed accordingly. 5. The Coupon/Interest Payments are rounded-off to nearest rupee as per FIMMDA Handbook on market practices. 6. Subject to applicable tax deducted at source (TDS), if any. For further details, please see the section entitled "Statement of Tax Benefits" on page 36 of the Tranche 1 Prospectus.

TRANCHE 1 ISSUE PROGRAMME*

TRANCHE 1 ISSUE OPENS ON: WEDNESDAY, APRIL 28, 2021 TRANCHE 1 ISSUE CLOSES ON: WEDNESDAY, MAY 5, 2021

* The Tranche 1 Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M., during the period indicated above, except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof). In the event of such an early closure or extension of the Tranche 1 Issue, the Investment Manager shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the Tranche 1 Issue has been published on or before such earlier date or extended date of closure. Application Forms for the Tranche 1 Issue will be accepted only from 10:00 A.M. to 5:00 P.M., on Working Days during the Tranche 1 Issue Period (a) directly by the Designated Branches of the SCSEs or (b) by the centres of the Consortium, or other Designated Intermediaries as the case may be, only at the selected cities. On the Tranche 1 Issue Closing Date, Application Forms will be accepted only between 10:00 A.M. to 3:00 P.M. and uploaded until 5:00 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. on one Working Day after the Tranche 1 Issue Closing Date. For further details, please see the section entitled "General Information - Issue Programme" on page 26 of the Tranche 1 Prospectus.

ASBA*

Simple, Safe, Smart way of Application!!!

* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus. Mandatory in public issues from October 01, 2018. No cheque will be accepted.

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.

UPI

UPI - Now available in ASBA for Retail Individual Investors ("RILs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSEs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abridged Prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 63 of the Tranche 1 Prospectus.

** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks Supporting UPI, please refer to the link: www.sebi.gov.in. ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Issue Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

LISTING: The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/SMPI/BO/0421-22 and NSE/ILST/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

DISCLAIMER CLAUSE FOR USE OF BSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this issuer, its management or any scheme or project of this issuer. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

DISCLAIMER CLAUSE FOR USE OF NSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEIL) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by (name of the company), BRLM, etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this issuer, its promoters, its management or any scheme or project of this issuer. It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse

the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. India Grid Trust will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or rating offered outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website: www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF INDIA RATINGS: All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: https://www.indiaratings.co.in/rating-definitions. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.co.in. Published ratings, criteria, and methodologies are available from this site at all times. India Ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: India Grid Trust, Tel: +91 72084 93885; Lead Manager: JM Financial Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 and offices of Consortium Member: JM Financial Services Limited, Tel: 022 6136 3400, Trading Members and Designated Branches of the SCSEs. Application Forms may be downloaded from the websites of the Trust, Stock Exchanges and the Lead Manager.

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Principal Place of Business of the Trust and the Registered and Corporate Office of the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.indigrd.co.in, of the Lead Manager at www.jmf.com, of the BSE at www.bseindia.com, of the NSE at www.nseindia.com and of the SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK: ICICI Bank Limited

CONSORTIUM MEMBER: JM Financial Services Limited

UPI: Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSEs or through the mobile application / web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE**	COMPLIANCE OFFICER
 JM Financial Limited 7 th Floor, Cnergy, Appasahb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel: (91 22) 6630 3030 Fax: (91 22) 6630 3330 E-mail: indigrd_bondissue2021@jmf.com Investor Grievance Email: grievance.iod@jmf.com Website: www.jmf.com Contact Person: Ms. Prachee Dhuri Compliance Officer: Mr. Sunny Shah SEBI Registration No.: INM000010361 CIN: L67120MH1986PLC038784	 KFin Technologies Private Limited (formerly known as "Karyy Fintech Private Limited") Selenium, Tower B, Plot No- 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 3321 1000 E-mail: indigrd.ncdipo@kfinfintech.com Investor Grievance E-mail: einward.ris@kfinfintech.com Website: www.kfinfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000002221 CIN: U72400TG2		

INVEST INDIA
NATIONAL INVESTMENT PROMOTION & FACILITATION AGENCY

Invest India, the National Investment Promotion & Facilitation Agency of India, proposes to procurement of laptops (Windows & MacBook).

The detailed RFQ document is available at <https://www.investindia.gov.in/request-for-proposal>

Last date for submission is: 6th May 2021, 6:00 PM

THE KARUR VYSYA BANK LIMITED
Registered & Central Office, No. 20, Erode Road, Vadivelu Nagar, I.N.S., Karur - 639002
CIN No: L65110TM1916PLC001295
Tel No: 04324-269441; Fax No: 04324-225700
Email: kvb_sig@kvbmail.com; Website: www.kvb.co.in

Notice is hereby given that the following shares with distinctive numbers issued by the Bank are reported to have been lost or misplaced or stolen.

Folio No	Name	Certificate No	Distinctive No's From - To	No of Shares
R02355	Ranganathan R Rajah R (Jt)	3353	8284081 - 8284255	175
S01575	Suria Kumar G	4835	13934176 - 13944340	10165
R01483	Rani S	4827	13917511 - 13920530	3020

Any person who has any claim/s in respect of the said shares should lodge such claim/s with the Bank at its registered office within 15 days of publication of this notice, after which no claim will be entertained and the Bank will proceed to issue duplicate share certificate.

Place : Karur
Date : 26.04.2021

For The Karur Vysya Bank Limited
Srinivasarao M
Company Secretary

TATA CHEMICALS LIMITED
Regd. Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001
Tel: +91 22 6665 8282 Website: www.tatachemicals.com
CIN: L24239MH1939PLC002893 Email: investors@tatachemicals.com

NOTICE

NOTICE is hereby given pursuant to Regulation 29(1)(a) and (e) read with Regulation 47(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of TATA CHEMICALS LIMITED is scheduled to be held on **Monday, May 3, 2021** to, inter-alia, consider and approve:

i. the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2021; and

ii. recommendation of dividend, if any, for the financial year 2020-21.

The information contained in this Notice is available on the website of the Company at www.tatachemicals.com and also on the website of the Stock Exchanges viz. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com.

For Tata Chemicals Limited
Sd/-
(Rajiv Chandan)
General Counsel & Company Secretary

Place: Mumbai
Date: April 26, 2021

THE SINGARENI COLLIERIES COMPANY LIMITED
(A Government Company)
Regd. Office: Kothagudem - 507101, Telangana

E-PROCUREMENT TENDER NOTICE

Tenders have been published for the following Services/ Material Procurement through e-procurement platform. For details, please visit <https://tender.telangana.gov.in> or <https://www.scmindia.com>

NIT/Enquiry No. - Description / Subject/ Estimated Contract Value - Last date and time for Submission of bids)
E082100022 - Procurement of 67.5 Cft. Coal Tubs & 56.25 Cft. Low height and Standard Height Coal Tubs Complete without wheel, axes and pedestals - 06.05.2021 - 17.00 Hrs.
E152000463 - Procurement of 5 nos. 265 KW/350HP Submersible pump set complete for pumping at VK No.7 Mine along with erection, commissioning & CMC for 5 years after warranty - 07.05.2021 - 17.00 Hrs.
E152100002 - Procurement of 190 HP Centrifugal pumps with and without Mechanical Accessories/07.05.2021/17.00 Hrs.
E102000451 - Procurement of FLP Transmitters - 12.05.2021 - 17.00 Hrs.
E082000286 - Procurement Drill Bits, Drill Rods, Bit Adapters & Drill Adapters of Jumbo Drills for BG Panels on Rate contract for 2 years - 12.05.2021 - 17.00 Hrs.
E032000432 - PROCUREMENT OF BENTONITE POWDER (DRILLING GRADE) PERTAINING TO EXPLORATION DIVISION ON RC BASIS FOR 2 YEARS - 12.05.2021 - 17.00 HRS. GM (MP)
CW/GM/E-07/2021-22, DL17.04.2021 - M&R - Works for section No.9K/B inside Main Hospital for the year 2021-22, Kothagudem Corporate, Bhadrabari Kothagudem District, Telangana State /Rs. 38,98,443/-03.05.2021-4:00PM. GM (Civil)
CW/GM/E-07/2021-22, DL22.04.2021 - Re - Organisation of existing sanitary system at S.C. Women's college including department like civil office, main workshop, Central Stores, Epic - centre building, Head Office premises etc., Kothagudem Corporate, Bhadrabari Kothagudem District, Telangana State - Rs. 45,82,733/- 07.05.2021 - 4:00 PM. GM (Civil)
CRP/CIVL/STP/TN-08/2021-22, DL24.04.2021 - Construction of closed shed-1 (Size: 15m*7.5m), providing CC pavement around the shed and approach road to shed at STPP, Jaipur (V&M), Mancharial Dist., TS-Rs. 2,18,98,093/- 10.05.2021 - 4.30 PM. GM (Civil)

Sd/- Chief Liaison Officer & P.R.O.
The Singareni Collieries Co.Ltd.
Singareni Bhavan, Red Hills,
Hyderabad - 50004 TS, India.

DIPR R.O. No. -1752-PP/L-AGENCY/ADVT/11/2021-22

GOVERNMENT OF TAMILNADU
FINANCE DEPARTMENT
CHENNAI - 9

Dated: April 26, 2021

PRESS COMMUNIQUE

It is notified for general information that the outstanding balance of **8.68% Tamil Nadu Government Stock, 2021** issued in terms of the Government of Tamil Nadu, Finance Department, Notification No.215(L)/W&M-II/2011, dated May 23, 2011 will be repaid at par on May 26, 2021 with interest due up to and including May 25, 2021. In the event of a holiday being declared on the aforesaid date by any State Government under the Negotiable Instruments Act, 1881, the loan will be repaid by the paying offices in that State on the previous working day. **No interest will accrue on the loan from and after May 26, 2021.**

2. As per sub-regulation 24(2) and 24(3) of Government Securities Regulations, 2007 payment of maturity proceeds to the registered holder of Government Security held in the form of Subsidiary General Ledger or Constituent Subsidiary General Ledger account or Stock Certificate shall be made by a pay order incorporating the relevant particulars of his bank account or by credit to the account of the holder in any bank having facility of receipt of funds through electronic means. For the purpose of making payment in respect of the securities, the original subscriber or the subsequent holders of such a Government Securities, as the case may be, shall submit to the Bank or Treasury and Sub-Treasury or branch of State Bank of India, where they are encased / registered for payment of interest, as the case may be, the relevant particulars of their bank account.

3. However, in the absence of relevant particulars of bank account/mandate for receipt of funds through electronic means, to facilitate repayment on the due date, holders of **8.68% Tamil Nadu Government Stock 2021**, should tender their securities at the Public Debt Office, 20 days in advance. The securities should be tendered for repayment, duly discharged on the reverse thereof as under:-

"Received the Principal due on the Certificate"

4. It should be particularly noted that at places where the treasury work is done by a branch of the State Bank of India, the securities, if they are in the form of Stock Certificates, should be tendered at the branch of the bank concerned and not at the Treasury or Sub-Treasury.

5. Holders who wish to receive payment at places other than those where the securities have been encased for payment should send them duly discharged to the Public Debt Office concerned by Registered and Insured Post. The Public Debt Office will make payment by issuing a draft payable at any Treasury/Sub-Treasury or branch of State Bank of India conducting Government Treasury work in the State of **Tamil Nadu**.

S. KRISHNAN,
Additional Chief Secretary to Government,
Finance Department, Chennai-9.

DIPR/399/DISPLAY/2021

This is an addendum notice to the Shelf Prospectus and Tranche 1 Prospectus issued to the public pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended from time to time.

IndiGrid
India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvT/16-17/0005 at New Delhi).

Principal Place of Business: Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagari Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; Compliance Officer: Swapnil Patil
E-mail: complianceofficer@indigrd.co.in; Website: www.indigrd.co.in

TRUSTEE	SPONSORS		INVESTMENT MANAGER
AXIS TRUSTEE	KKR SPONSOR	STERLITE SPONSOR	IndiGrid
Axis Trustee Services Limited	Esoterico II Pte. Ltd.	Sterlite Power Transmission Limited	IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited)

CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings

TRANCHE 1 ISSUE OPENS ON: WEDNESDAY, APRIL 28, 2021
TRANCHE 1 ISSUE CLOSURES ON: WEDNESDAY, MAY 5, 2021

TRANCHE 1 ISSUE PROGRAMME*

* The Tranche 1 Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M., during the period indicated above, except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof). In the event of such an early closure or extension of the Tranche 1 Issue, the Investment Manager shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the Tranche 1 Issue has been published on or before such earlier date or extended date of closure. Application Forms for the Tranche 1 Issue will be accepted only from 10:00 A.M. to 5:00 P.M., on Working Days during the Tranche 1 Issue Period (a) directly by the Designated Branches of the SCSBs or (b) by the centres of the Consortium, or other Designated Intermediaries as the case may be, only at the selected cities. On the Tranche 1 Issue Closing Date, Application Forms will be accepted only between 10:00 A.M. to 3:00 P.M. and uploaded until 5:00 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. on one Working Day after the Tranche 1 Issue Closing Date. For further details, please see the section entitled "General Information - Issue Programme" on page 26 of the Tranche 1 Prospectus.

ASBA* Simple, Safe, Smart way of Application!!!

* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus.
Mandatory in public issues from October 01, 2018. No cheque will be accepted.

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI IILDS Regulations and the InvIT Regulations.

UPI - Now available in ASBA for Retail Individual Investors ("RIIs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

* For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abridged Prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 63 of the Tranche 1 Prospectus.
** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks Supporting UPI, please refer to the link: www.sebi.gov.in. ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.

NOTICE TO INVESTORS

ADDENDUM TO THE SHELF PROSPECTUS DATED APRIL 22, 2021 (THE "SHELF PROSPECTUS") AND THE TRANCHE 1 PROSPECTUS (THE "TRANCHE 1 PROSPECTUS") DATED APRIL 22, 2021

1. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI, bearing reference number IRDAI/F&C/IR/098/04/2021 ("IRDAI Circular"), subject to certain terms and conditions set out in the IRDAI Circular. Accordingly, investors should note that:

a. the first paragraph in the section entitled "Issue Procedure - Procedure for Application - Who can apply?" page 264 of the Shelf Prospectus stands modified as follows:

"As on date of this Shelf Prospectus and in accordance with applicable laws and regulations, investors who are (i) provident funds and pension funds with a minimum corpus of ₹25 Crore, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; (ii) Alternative Investment Funds (part from category I alternative investment funds), (iii) resident venture capital funds registered with SEBI; (iv) systemically important non-banking financial company registered with the RBI and having a net-worth of more than ₹500 Crore in accordance with the last audited financial statements; and (v) co-operative banks and regional rural banks, are not permitted to invest in the debt securities of InvITs. All participation by Category I and Category II investors in the debt securities of the Trust shall be subject to (i) the laws and regulations applicable to them and the Trust, as on the date of the investment; and (ii) subject to their respective investment policies, mandates, constitutional documents and corporate and other authorisations. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI bearing reference number IRDAI/F&C/IR/098/04/2021, subject to certain terms and conditions thereunder."

b. the first paragraph in the section entitled "Issue Procedure - Procedure for Application - Who can apply?" page 64 of the Tranche 1 Prospectus stands modified as follows:

"As on date of this Tranche 1 Prospectus and in accordance with applicable laws and regulations, investors who are (i) provident funds and pension funds with a minimum corpus of ₹25 Crore, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; (ii) Alternative Investment Funds (part from category I alternative investment funds), (iii) resident venture capital funds registered with SEBI; (iv) systemically important non-banking financial company registered with the RBI and having a net-worth of more than ₹500 Crore in accordance with the last audited financial statements; and (v) co-operative banks and regional rural banks, are not permitted to invest in the debt securities of InvITs. All participation by Category I and Category II investors in the debt securities of the Trust shall be subject to (i) the laws and regulations applicable to them and the Trust, as on the date of the investment; and (ii) subject to their respective investment policies, mandates, constitutional documents and corporate and other authorisations. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI bearing reference number IRDAI/F&C/IR/098/04/2021, subject to certain terms and conditions thereunder."

c. the section entitled "Issue Procedure - Procedure for Application - Applications by Various Applicant Categories" on page 266 of the Shelf Prospectus should be read to include the following paragraph after the paragraph on "Applications under a power of attorney by limited companies, corporate bodies and registered societies":

"Applications by Insurance Companies
Insurance companies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures of authorised signatories. Failing this, the Application may be rejected."

d. the section entitled "Issue Procedure - Procedure for Application - Applications by Various Applicant Categories" on page 66 of the Tranche 1 Prospectus should be read to include the following paragraph after the paragraph on "Applications under a power of attorney by limited companies, corporate bodies and registered societies":

"Applications by Insurance Companies
Insurance companies registered with the IRDAI can apply in the Tranche 1 Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures of authorised signatories. Failing this, the Application may be rejected."

2. Post filing of the Shelf Prospectus and the Tranche 1 Prospectus, on April 22, 2021 the Trust has, pursuant to a rights issue and in accordance with the InvIT Regulations and the circular bearing number SEBI/HO/DDHS/DHDS/CI/IR/2020/10 issued by SEBI dated January 17, 2020 entitled "Guidelines for Rights Issue of Units by a Listed Infrastructure Investment Trusts (InvITs)", read with the circular bearing number SEBI/HO/DDHS/DHDS/CI/IR/2020/36 issued by SEBI dated March 13, 2020 entitled the "Amendments to guidelines for rights issue, preferential issue and institutional placement of units by a listed InvIT", allotted 116,695,404 Units to eligible Unitholders of the Trust, for cash, at a price of ₹ 110.00 per unit aggregating to approximately ₹ 12,836.49 million, through (i) the Letter of Offer dated March 23, 2021 and (ii) the Addendum dated April 2, 2021. The above paragraph shall be read in conjunction with the point (ii) in the section entitled "Material Developments" on page 248 of the Shelf Prospectus and on page 45 of the Tranche 1 Prospectus.

3. Investors should note that the risk factor no. 79 on page 50 of the Shelf Prospectus ("The NCD Holders may not be able to recover, on a timely basis or at all, the full value of the outstanding amounts and/or the interest accrued thereon in connection with the NCDs. Failure or delay to recover the expected value from a sale or disposition of the assets charged as security in connection with the NCDs could expose the holders to a potential loss.") should be read to include the following, after the last sentence in the risk factor:

"Additionally, the NCD Holders may not be able to initiate proceedings or processes against the Trust in accordance with the Insolvency and Bankruptcy Code, 2016."

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

LISTING: The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/BM/PI-BOND/004/21-22 and NSE/LIST/D/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

DISCLAIMER CLAUSE FOR USE OF BSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this issuer, its management or any scheme or project of this issuer. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

DISCLAIMER CLAUSE FOR USE OF NSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEIL) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by (name of the company), BRLM, etc. is cleared or approved by NSEIL, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this issuer, its promoters, its management or any scheme or project of this issuer. It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL, nor does it in any manner warrant, certify or endorse

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE**	COMPLIANCE OFFICER
JM FINANCIAL JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel: (91 22) 6630 3030 Fax: (91 22) 6630 3330 E-mail: indigrd.bondissue2021@jmf.com Investor Grievance Email: grievance.ibd@jmf.com Website: www.jmf.com Contact Person: Ms. Prachee Dhuri Compliance Officer: Mr. Sunny Shah SEBI Registration No.: INM00010361 CIN: L67120MH1986PLC038784	KFINTECH KFin Technologies Private Limited (formerly known as "Karyv Fintech Private Limited") Selenium, Tower B, Plot No- 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 033, Telangana, India Tel.: +91 40 3321 1000 E-mail: indigrd.ncdipo@kfinetech.com Investor Grievance E-mail: einward.ris@kfinetech.com Website: www.kfinetech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221 CIN: U72400TG2017PTC117649 Compliance Officer: Vivek Mathur	IDBI trustee IDBI Trusteeship Services Ltd. IDBI Trusteeship Services Limited Asian Building, Ground Floor 17, R. Kamani Marg, Ballard Estate Mumbai - 400 001 Tel.: +91 22 4080 7000 Fax: 6631 1776 / 4080 7080 E-mail: itsl@idbitrustee.com Investor Grievance E-mail: response@idbitrustee.com Website: http://www.idbitrustee.com Contact Person: Mr. Ritobrata Mitra / Mr. Jatin Bhat SEBI Registration No.: IND000000460	Swapnil Patil Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagari Marg, Kalina, Santacruz East, Mumbai - 400 098 CSI Membership No.: ACS 24861 Tel: +91 72084 93885 Fax: Not Applicable E-mail: complianceofficer@indigrd.co.in Investors can contact the Compliance Officer of IndiGrid in case of any pre-issue or post-issue related problems such as non-receipt of Allotment Advice/Letter of Allotment, non-receipt of refund orders, non-credit of Allotted NCDs in the respective beneficiary account and non-receipt of funds by electronic mode.

** IDBI Trusteeship Services Limited has, pursuant to Regulation 4(4) of the SEBI IILDS Regulations and with the letter dated March 30, 2021, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus, the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the Debt Securities issued pursuant to the Tranche 1 Issue. For further details please see "General Information - Debenture Trustee" on page 22 of the Tranche 1 Prospectus and please see "Consent of the Debenture Trustee" attached as Annexure B to the Tranche 1 Prospectus.

Disclaimer: India Grid Trust is, subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debt Securities and has filed the Prospectus with SEBI and the Stock Exchanges. The Prospectus is available on our website at www.indigrd.co.in, on the website of SEBI at www.sebi.gov.in, on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com and the website of the Lead Manager at www.jmf.com. All investors proposing to participate in the public issue of NCDs by India Grid Trust should invest only on the basis of information contained in the Prospectus. Investors should note that investment in the NCDs involves a degree of risk, and for details relating to the same, should refer to the Prospectus, including the section entitled "Risk Factors" on page 18 of the Shelf Prospectus.

Place: Mumbai
Date: April 26, 2021

On behalf of India Grid Trust
IndiGrid Investment Managers Limited
(formerly, Sterlite Investment Managers Limited)
Sd/-
Harsh Shah
CEO and Whole Time Director
DIN: 02496122

जांच में लगना वाला समय कम हो

विनय उमरजी और सोहिनी दास

रमणिक शाह ने आरटी-पीसीआर जांच के लिए अपने नमूने पिछले सप्ताह मंगलवार को 4 घंटे के इंतजार के बाद अहमदाबाद को एक निजी लैब को दिए थे। उन्हें शुक्रवार को जाकर जांच रिपोर्ट मिल गई जिससे वह इतने दिनों तक कोविड संक्रमण की वस्तुस्थिति को लेकर असमंजस में बने रहे। रमणिक की ही तरह देश के तमाम अन्य मरीजों को भी कोविड संक्रमण की जांच में काफी दिक्कतें पेश आ रही हैं। कोविड महामारी की दूसरी लहर के उफान पर रहने के बीच देश भर में संक्रमण लगातार परे जा रहा है। ऐसे में समय पर जांच न होना और रिपोर्ट मिलने में हो रही देरी मरीजों के जल्द स्वस्थ होने की संभावना पर असर डाल रही है। आरटी-पीसीआर जांच किट की किल्लत, प्रशिक्षित लोगों एवं क्षमता की कमी होने से यह स्थिति पैदा हुई है। आरटी-पीसीआर का त्वरित विकल्प मानी जा रही फेल्टूदा जांच अभी व्यापक स्तर पर इस्तेमाल नहीं हो रही है। फेल्टूदा जांच में क्रिस्पर-केस तकनीक की मदद से कोरोनावायरस के जीन की पहचान की जाती है।



मानवश्रम की किल्लत और जांच प्रक्रिया की क्षमता बढ़ी चुनौती

पिछले साल अपोलो हॉस्पिटल्स ने टाटा मेडिकल एंड डायग्नोस्टिक्स (टाटा एमडी) के साथ भागीदारी में फेल्टूदा जांच करने की घोषणा की थी। अपोलो हॉस्पिटल्स को देश भर के अपने अस्पतालों एवं जांच केंद्रों में कोविड संक्रमण के लिए फेल्टूदा जांच की पेशकश करनी थी। अपोलो का अहमदाबाद केंद्र कहता है कि वह फेल्टूदा जांच प्रक्रिया कभी भी शुरू करने को तैयार है लेकिन समूह कार्यालय से अभी तक कोई सूचना नहीं मिली है। एक सूत्र ने कहा, 'निश्चित रूप से हमें अतिरिक्त लोगों को तैनात करने की जरूरत पड़ेगी लेकिन हमारी लैब में बुनियादी व्यवस्था पहले से मौजूद है।' इस बारे में जब अपोलो समूह से संपर्क साधने की कोशिश की गई तो कोई जवाब नहीं दिया गया।

फेल्टूदा जांच की शीघ्र पहचान के लिए अपना 'रैपिड मॉलेक्यूलर टेस्ट' पेश किया था। महज 15-20 मिनट में जांच के नतीजे देने का दावा करने वाली रैपिड जांच को अमेरिकी औषधि निर्यातक से आपात उपयोग की अनुमति भी मिल गई थी। न्यूयॉर्क-सुप्राटेक और चेन्नई स्थित मेडाल जैसे कुछ लैब भारत में इस किट का इस्तेमाल कर रहे हैं। लेकिन सूत्रों के मुताबिक इस टेस्ट किट का सीमित उपयोग ही हो सकता है। एक लैब मालिक कहते हैं, 'हमने जांच में पाया है कि गलत ढंग से नकारात्मक नतीजा देने की आशंका है। इस वजह से अब हम इसका इस्तेमाल नहीं कर रहे हैं।' वैसे एक साथ 17 नमूनों की जांच करने में सक्षम होने और चंद्र मिनटों में नतीजे देने की क्षमता होने से ऐबट का रैपिड मॉलेक्यूलर टेस्ट उन जगहों पर उपयोग हो सकता है जहां पर त्वरित नतीजे चाहिए होते हैं, मसलन हवाईअड्डा या आपात सर्जरी। इसके उलट आरटी-पीसीआर मशीनों में एक साथ 92-400 नमूनों की जांच हो जाती है।

न्यूयॉर्क डायग्नोस्टिक्स के वरिष्ठ उपाध्यक्ष (परिचालन) डॉ अश्विनी बंसल कहते हैं, 'पीसीआर मशीनों में नमूनों का विस्तार अलग-अलग तापमान पर होता है। लेकिन रैपिड टेस्ट एक समय में एक ही नमूने को स्थिर तापमान पर परखता है जिससे जल्द नतीजे आते हैं। लेकिन मानदंड के मामले में आरटी-पीसीआर सबसे आगे है।' कोरोना की दूसरी लहर में सटीक साबित होने वाली जांचों की राह में एक बड़ी बाधा आरटी-पीसीआर मशीनों में इस्तेमाल होने वाले कच्चे माल और श्रमशक्ति की कमी भी है। इस बिंदु पर किट बनाने वाला उद्योग और निजी लैब एक-दूसरे के आमने-सामने खड़े नजर आते हैं। स्वदेशी किट विनिर्माताओं के मुताबिक, लोकप्रिय धारणा के उलट देश में आरटी-पीसीआर जांच के बढहाल ढांचे का कच्चे माल की किल्लत से कम और मानव-श्रम से अधिक लेना-देना है। इसके अलावा जांच के तरीके का मूल स्वभाव भी असर डालता है।

स्वदेशी किट निर्माता माईलैब रोजाना 5-6 लाख किट के उत्पादन का दावा करती है। वह अपने पास करीब 20 लाख किट का भंडार होने की भी बात करती है। कंपनी के एक प्रवक्ता कहते हैं, 'हम ऑर्डर मिलने के 24 घंटे के भीतर पूरे भारत में कहीं भी जांच किट भेज रहे हैं।' इसी तरह अहमदाबाद स्थित कोसारा डायग्नोस्टिक्स प्राइवेट लिमिटेड भी महीने भर में करीब 3.5 लाख किट की आपूर्ति कर रही है। सिन्धायोटिक्स लिमिटेड और कोडायग्नोस्टिक्स इंक यूएसए के संयुक्त उद्यम के रूप में संचालित कोसारा कंपनी लैबों से मांग बढ़ने पर इस आपूर्ति को बढ़ाकर दोगुना करने की क्षमता भी रखती है। कंपनी के मुख्य कार्याधिकारी मोहल साराभाई कहते हैं, 'हमने अपनी मासिक उत्पादन क्षमता को बढ़ाकर 3.5 लाख किट किया है और आसानी से इसे दोगुना कर सकते हैं। लेकिन लैबों से आने वाली मांग बढ़ नहीं रही है। यहां पर देरी किट या पीसीआर मशीन की किल्लत के कारण नहीं बल्कि जांच लैबों में स्टाफ की कमी और अपर्याप्त पीसीआर मशीनों के कारण है।'

साराभाई की मानें तो फिलहाल भारत में पीसीआर मशीनों मोटे तौर पर आयात ही की जाती हैं। फिर भी अंतरराष्ट्रीय बाजार में पीसीआर मशीनों की किल्लत नहीं है। इसके बजाय आयात का ऑर्डर जारी करने से लेकर पीसीआर मशीन की तैनाती तक और उसके इस्तेमाल लायक प्रशिक्षण देने

में लगने वाला समय दूसरी लहर के बीच बढ़ रही आरटी-पीसीआर की मांग से मेल नहीं खाता है। हालांकि जांच लैब उद्योग ऐसी जांच किट पसंद करता है जिनमें सार्वजनिक कोरोनावायरस की पहचान के लिए 3 जीन का इस्तेमाल किया जाता है। एक लैब संचालक कहते हैं, 'जांच किट में 2 जीन वाली व्यवस्था होती है वे इस वायरस की शिनाख्त कर पाने में नाकाम हो सकते हैं और गलत नतीजे बता सकते हैं।'

कुछ परीक्षण लैब किट विनिर्माताओं से सहमत नजर आती हैं। थायरोकेयर के संस्थापक ए. वेल्मुणि कहते हैं कि मौजूदा संकट का बड़ा कारण किट न होकर मानवश्रम की किल्लत और जांच प्रक्रिया की क्षमता है। मेट्रोपोलिस का भी कहना है कि उपभोज्य वस्तुओं की थोड़ी कमी रही है। आरटी-पीसीआर जांच के मौजूदा ढांचे से वायरस के म्यूटेंट रूपों की शिनाख्त नहीं हो पा रही है। स्वास्थ्य मंत्रालय के एक हालिया बयान के मुताबिक, जहां भारत में इस्तेमाल हो रही आरटी-पीसीआर जांच में दो से अधिक जीन होने से वायरस म्यूटेशन का पता चल जाता है वहीं कई राज्य जीनोम सीक्वेंसिंग नमूने साझा नहीं कर रहे हैं। इन नमूनों से देश में कोरोनावायरस की नई किस्मों के बारे में पता चल जाता। इस बीच उद्योग एवं अकादमिक जगत आरटी-पीसीआर जांच प्रक्रिया को तेज करने के तरीके तलाशने में लगे हुए हैं। ऐसा ही एक तरीका यह सुझाया गया है कि इन आयातित आरटी-पीसीआर मशीनों को देश में भी बनाया जाए। भारतीय प्रौद्योगिकी संस्थान (आईआईटी) खड़गपुर के शोधकर्ताओं ने पिछले साल एक नई कोविड निदान पद्धति कोविरैप को विकसित किया था जिसमें लगी एक कम लागत वाली इकाई आरटी-पीसीआर के उच्च मानदंड के करीब का नतीजा दे रही थी। इस मशीन को बनाते में 5,000 रुपये से भी कम की लागत आनी है। इस मशीन में करीब 500 रुपये की लागत वाली जांच किटों का इस्तेमाल होगा और घंटे भर में नतीजा आ जाएगा।

This is an addendum notice to the Shelf Prospectus and Tranche 1 Prospectus issued to the public pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended from time to time.

IndiGrid India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).

Principal Place of Business: Unit No. 101, First Floor, Windsor, Village KoleKalyan, Off CST Road, Vidyannagari Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; Compliance Officer: Swapnil Patil

E-mail: complianceofficer@indigrd.co.in; Website: www.indigrd.co.in

TRUSTEE	SPONSORS		INVESTMENT MANAGER
AXIS TRUSTEE	KKR SPONSOR	STERLITE SPONSOR	
Axis Trustee Services Limited	Esoteric II Pte. Ltd.	Sterlite Power Transmission Limited	IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited)

PUBLIC ISSUE BY THE INDIA GRID TRUST (THE "TRUST" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UPTO 10,000,000 NCDs AMOUNTING TO ₹ 1,000 CRORE ("TRANCHE 1 ISSUE LIMIT") AND SUCH ISSUE, THE "TRANCHE 1 ISSUE" WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE STOCK EXCHANGES (COLLECTIVELY THE "PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE "GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITS) AND INFRASTRUCTURE INVESTMENT TRUSTS (InvITs)" DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE "SEBI DEBT ISSUE GUIDELINES") READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "SEBI ILDS REGULATIONS") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "INVIT REGULATIONS"). FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED "THE ISSUE" ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS.

CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings

CREDIT RATING: The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated 'CRISIL AAA/Stable' by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RL/INGRTR/265928/NCD/0321/03708/91579517/1 dated March 30, 2021 and have been re-evaluated by way of the letter dated April 19, 2021 bearing reference number RL/INGRTR/265928/NCD/0321/03708/91579517/2 and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 28, 2021 and have been re-evaluated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited indicated the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the "CRISIL Rating and Rationale" and "India Ratings Rating and Rationale", attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

TRANCHE 1 ISSUE PROGRAMME* **TRANCHE 1 ISSUE OPENS ON: WEDNESDAY, APRIL 28, 2021** **TRANCHE 1 ISSUE CLOSES ON: WEDNESDAY, MAY 5, 2021**

* The Tranche 1 Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M., during the period indicated above, except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof). In the event of such an early closure of or extension of the Tranche 1 Issue, the Investment Manager shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the Tranche 1 Issue has been published on or before such earlier date or extended date of closure. Application Forms for the Tranche 1 Issue will be accepted only from 10:00 A.M. to 5:00 P.M., on Working Days during the Tranche 1 Issue Period (a) directly by the Designated Branches of the SCSSBs or (b) by the centres of the Consortium, or other Designated Intermediaries as the case may be, only at the selected cities. On the Tranche 1 Issue Closing Date, Application Forms will be accepted only between 10:00 A.M. to 3:00 P.M. and uploaded until 5:00 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. on one Working Day after the Tranche 1 Issue Closing Date. For further details, please see the section entitled "General Information - Issue Programme" on page 26 of the Tranche 1 Prospectus.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus.

Mandatory in public issues from October 01, 2018. No cheque will be accepted.

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.

UPI - Now available in ASBA for Retail Individual Investors ("RIIs")**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSSBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks Supporting UPI, please refer to the link: www.sebi.gov.in. ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.

NOTICE TO INVESTORS

ADDENDUM TO THE SHELF PROSPECTUS DATED APRIL 22, 2021 (THE "SHELF PROSPECTUS") AND THE TRANCHE 1 PROSPECTUS (THE "TRANCHE 1 PROSPECTUS") DATED APRIL 22, 2021

- Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI, bearing reference number IRDAI/FSI/CIR/098/04/2021, ("IRDAI Circular"), subject to certain terms and conditions set out in the IRDAI Circular. Accordingly, investors should note that:
 - the first paragraph in the section entitled "Issue Procedure - Procedure for Application - Who can apply?" page 264 of the Shelf Prospectus stands modified as follows:

"As on date of this Shelf Prospectus and in accordance with applicable laws and regulations, investors who are (i) provident funds and pension funds with a minimum corpus of ₹25 Crore, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; (ii) Alternative Investment Funds (apart from category I alternative investment funds), (iii) resident venture capital funds registered with SEBI; (iv) systemically important non-banking financial company registered with the RBI and having a net-worth of more than ₹500 Crore in accordance with the last audited financial statements; and (v) co-operative banks and regional rural banks, are not permitted to invest in the debt securities of InvITs. All participation by Category I and Category II Investors in the debt securities of the Trust shall be subject to (i) the laws and regulations applicable to them and the Trust, as on the date of the investment; and (ii) subject to their respective investment policies, mandates, constitutional documents and corporate and other authorisations. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI bearing reference number IRDAI/FSI/CIR/098/04/2021, subject to certain terms and conditions thereunder."
 - the first paragraph in the section entitled "Issue Procedure - Procedure for Application - Who can apply?" page 64 of the Tranche 1 Prospectus stands modified as follows:

"As on date of this Tranche 1 Prospectus and in accordance with applicable laws and regulations, investors who are (i) provident funds and pension funds with a minimum corpus of ₹25 Crore, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; (ii) Alternative Investment Funds (apart from category I alternative investment funds), (iii) resident venture capital funds registered with SEBI; (iv) systemically important non-banking financial company registered with the RBI and having a net-worth of more than ₹500 Crore in accordance with the last audited financial statements; and (v) co-operative banks and regional rural banks, are not permitted to invest in the debt securities of InvITs. All participation by Category I and Category II Investors in the debt securities of the Trust shall be subject to (i) the laws and regulations applicable to them and the Trust, as on the date of the investment; and (ii) subject to their respective investment policies, mandates, constitutional documents and corporate and other authorisations. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI bearing reference number IRDAI/FSI/CIR/098/04/2021, subject to certain terms and conditions thereunder."
- the section entitled "Issue Procedure - Procedure for Application - Applications by Various Applicant Categories" on page 266 of the Shelf Prospectus should be read to include the following paragraph after the paragraph on "Applications under a power of attorney by limited companies, corporate bodies and registered societies":

"Applications by Insurance Companies
Insurance companies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures of authorised signatories. Failing this, the Application may be rejected."
- the section entitled "Issue Procedure - Procedure for Application - Applications by Various Applicant Categories" on page 66 of the Tranche 1 Prospectus should be read to include the following paragraph after the paragraph on "Applications under a power of attorney by limited companies, corporate bodies and registered societies":

"Applications by Insurance Companies
Insurance companies registered with the IRDAI can apply in the Tranche 1 Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures of authorised signatories. Failing this, the Application may be rejected."

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

LISTING: The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/BM/P-BOND/004/21-22 and NSE/LIST/D/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of BSE.

DISCLAIMER CLAUSE FOR USE OF BSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

DISCLAIMER CLAUSE FOR USE OF NSE ONLINE PLATFORM: It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEIL) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by (name of the company), BRLM, etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse

the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. India Grid Trust will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website: www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF INDIA RATINGS: All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: https://www.indiaratings.com/in/rating-definitions. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.com. Published ratings, criteria, and methodologies are available from this site at all times. India Ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: India Grid Trust, Tel: +91 72084 93885; Lead Manager: JM Financial Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 and offices of Consortium Member: JM Financial Services Limited, Tel: 022 6136 3400, Trading Members and Designated Branches of the SCSSBs. Application Forms may be downloaded from the websites of the Trust, Stock Exchanges and the Lead Manager.

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Principal Place of Business of the Trust and the Registered and Corporate Office of the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.indigrd.co.in, of the Lead Manager at www.jmf.com, of the BSE at www.bseindia.com, of the NSE at www.nseindia.com and of the SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK: ICICI Bank Limited

CONSORTIUM MEMBER: JM Financial Services Limited

UPI: Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSSBs or through the mobile application / web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE**	COMPLIANCE OFFICER
JM FINANCIAL JM Financial Limited 7 th Floor, Chery, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 (91 22) 6630 3030 Fax: (91 22) 6630 3330 E-mail: indiagrid.bondissue2021@jmf.com Investor Grievance Email: grievance.ibd@jmf.com Website: www.jmf.com Contact Person: Ms. Prachee Dhuri Compliance Officer: Mr. Sunny Shah SEBI Registration No.: INM00010361 CIN: L67120MH1986PLC038784	KFINTECH KFin Technologies Private Limited (Formerly known as "Kavya Fintech Private Limited") Selenium, Tower B, Plot No- 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 3322 1000 E-mail: indiagrid.ncdipo@kfintech.com Investor Grievance E-mail: einward_ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000002221 CIN: U72400TG2017PTC117649 Compliance Officer: Vivek Mathur	IDBI TRUSTEE IDBI Trusteeship Services Ltd. IDBI Trusteeship Services Limited Asian Building, Ground Floor 17, R. Kamani Marg, Ballard Estate Mumbai - 400 001 Tel.: +91 22 4080 7000 Fax: 6631 1776 / 4080 7080 E-mail: tisi@idbistrustee.com Investor Grievance E-mail: response@idbistrustee.com Website: http://www.idbistrustee.com Contact Person: Mr. Ritabrata Mitra / Mr. Jatin Bhat SEBI Registration No.: IND000000460	Swapnil Patil Unit No. 101, First Floor, Windsor, Village KoleKalyan, Off CST Road, Vidyannagari Marg, Kalina, Santacruz East, Mumbai - 400 098 ICSI Membership No.: ACS 24861 Tel: +91 72084 93885 Fax: Not Applicable E-mail: complianceofficer@indigrd.co.in Investors can contact the Compliance Officer of IndiGrid in case of any pre-Issue or post-Issue related problems such as non-receipt of Allotment Advice/letter of Allotment, non-receipt of refund orders, non-credit of Allotted NCDs in the respective beneficiary account and non-receipt of funds by electronic mode.

** IDBI Trusteeship Services Limited has, pursuant to Regulation 4(4) of the SEBI ILDS Regulations and by way of letter dated March 30, 2021, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus, the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the Debt Securities issued pursuant to the Tranche 1 Issue. For further details please see "General Information - Debenture Trustee" on page 22 of the Tranche 1 Prospectus and please see "Consent of the Debenture Trustee" attached as Annexure B to the Tranche 1 Prospectus.

Disclaimer: India Grid Trust is, subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debt Securities and has filed the Prospectus with SEBI and the Stock Exchanges. The Prospectus is available on our website at www.indigrd.co.in, on the website of SEBI at www.sebi.gov.in, on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com and the website of the Lead Manager at www.jmf.com. All investors proposing to participate in the public issue of NCDs by India Grid Trust should invest only on the basis of information contained in the Prospectus. Investors should note that investment in the NCDs involves a degree of risk, and for details relating to the same, should refer to the Prospectus, including the section entitled "Risk Factors" on page 18 of the Shelf Prospectus.

Place: Mumbai
Date: April 26, 2021

On behalf of India Grid Trust
IndiGrid Investment Managers Limited
(formerly, Sterlite Investment Managers Limited)
Sd/-
Harsh Shah
CEO and Whole Time Director
DIN: 02496122

कचरा उचलण्यास सांगितला म्हणून दोन बंधूवर हल्ला

प्रतिनिधी/मुंबई

घरासमोर टाकलेला कचरा उचलण्यास सांगितला म्हणून दोन बंधूवर तिघांनी लोखंडी रॉड आणि हातोड्याने प्राणघातक हल्ला केल्याची घटना गोवंडी परिसरात घडली. या हल्ल्यात फौज मोहम्मद नजर शेख आणि मोहम्मद नजर शेख अशी या दोघांची नावे असून या दोघांनाही उपचारार्थ जवळच्या शासकीय रुग्णालयात दाखल करण्यात आले होते. याप्रकरणी शिवाजीनगर पोलीसानी तिघांविरुद्ध हत्येचा प्रयत्नासह अन्य भादवी कलमांतर्गत गुन्हा नोंदविला असून दोन आरोपींना पोलीसानी अटक केली, तर तिसऱ्या आरोपीचा पोलीस शोध घेत आहेत. ही

घटना रिविारी सकाळी साडेहा वाजता गोवंडी येथील बंगणवाडी, संजयनगर, प्लॉट क्रमांक तेरामध्ये घडली. याच परिसरात शेख कुटुंबिय तसेच आरोपी राहतात. रिविारी सकाळी आरोपींनी त्यांच्या घरासमोरच कचरा टाकला होता. हा प्रकार फौजच्या लक्षात येताच त्याने तिघांनाही घरासमोर टाकलेला कचरा उचलण्यास सांगितला. त्यांनी कचरा उचलण्यास नकार दिला, त्यावरून त्यांच्यात शब्दिक बाचाबाची झाली आणि त्यातून या तिघांनी त्याला शिवागाळ करून लोखंडी रॉड आणि हातोड्याने बेदम मारहाण केली. यावेळी फौजचा भाऊ मोहम्मद नजर तिथे आला असता त्यांनी त्यालाही लोखंडी चौकोनी पाईपचे बेदम मारहाण केली.

मातोश्री आर्टस्-स्पोर्ट्स ट्रस्ट आणि बाल विकास विद्या मंदिर येथे लसीकरण केंद्र

प्रतिनिधी/मुंबई

सर्वसामान्य जनतेला सर्काच्या नियमानुसार कोविडपासून बचाव करणारी लस वेळीच दिल्यास नागरीकांना निश्चित दिलासा मिळेल, या हेतूने जोगेश्वरीचे आमदार रविंद्र वायकर यांनी विधानसभा क्षेत्रातील मातोश्री आर्टस् आणि स्पोर्ट्स ट्रस्ट तसेच बाल विकास विद्या मंदिर येथे लसीकरण केंद्र सुरू करण्याची केलेल्या सुचनेला महापालिकेच्या के-पूर्व विभागाचे अनुकूलता दर्शवली आहे. त्यामुळे लवकरच या दोन्ही ठिकाणी लसीकरण केंद्र सुरू करण्यात येणार आहे.

जास्त नागरीकांना मिळावा या हेतूने जोगेश्वरी विधानसभा क्षेत्रातील मातोश्री आर्टस् आणि स्पोर्ट्स ट्रस्ट आणि बाल विकास विद्या मंदिर या दोन ठिकाणी लसीकरण केंद्र सुरू करण्यात यावे, असे पत्र आमदार रविंद्र वायकर यांनी सहाय्यक आयुक्त, के पूर्व यांना दिले होते. या पत्रानुसार के पूर्वचे वैद्यकीय अधिकारी, परिक्षण विभागाचे अधिकारी, नगरसेवक बाळा नर यांनी या दोन्ही जागेची पहाणी केली. हे केंद्र सुरू करण्याकरिता आवश्यक लसीकरण कक्ष, प्रशिक्षक कक्ष, निरीक्षक कक्ष, नोंदणी करिता आवश्यक जागा या ठिकाणी उपलब्ध असल्याने या ठिकाणी लसीकरण केंद्र सुरू करण्यासाठी अनुकूलता दर्शवली असल्याचे पत्र दिनांक २४ एप्रिल रोजी आमदार वायकर यांना पाठविले आहे.

जनतेची वाढती गर्ज लक्षात घेता लसीकरण केंद्राची संख्या वाढून या लसीकरणचा लाभ वेळीच जास्तीत

तीन मांजरीसह कुत्र्याची हत्या

मुंबई : तीन मांजरीसह एका कुत्र्याची अज्ञात व्यक्तींनी मारहाण करून हत्या केल्याची घटना चांदे आणि मालवणी परिसरात उघडकीस आल्या आहेत. याप्रकरणी चांदे आणि मालवणी पोलीसानी दोन स्वतंत्र गुन्हांची नोंद करून आरोपींचा शोध सुरू केला आहे. शाम भक्तीराम केवट हे चांदे येथील भारतनगर परिसरात राहतात ते डॉ. ज्योत्सना जंगराणी यांच्याकडे कामाला आहेत. त्या बेवारस मांजरींना जेवण देण्याचे काम करतात. २४ मार्चला डॉ. जंगराणी यांनी पाच मांजरींचे नामकरण केले होते. २४ मार्च ते २२ एप्रिलदरम्यान शाम हे मांजरींना जेवण देण्यासाठी पेरी क्रॉस रोड, चिंबई मशिद तसेच आसपासच्या परिसरात आले होते. यावेळी त्यांना पाचही मांजरी जखमी अवस्थेत दिसून आल्या. त्यांना त्यांनी तातडीने चांदे येथील पोश वेट क्लिनिकमध्ये दाखल केले. तिथे उपचारादरम्यान लॉकडाऊन, किटो आणि किट्टी या तीन मांजरींचा मृत्यू झाला तर लुसी आणि बेले या दोन मांजरींवर उपचार सुरू आहेत.

धान्य देण्याच्या नावाने फसवणूक

मुंबई : धान्य देण्याच्या नावाने एका महिलेची फसवणूक करून पळवून गेलेल्या आरोपीस चांदे पोलीसानी अटक केली. मोहम्मद आमीर इफाच बेंद्रेकर ऊर्फ ताबीज असे या आरोपीचे नाव असून तो रेकॉर्डवरील गुन्हेगार आहे. तक्रारदार महिला घराकाम करते. गेल्या आठवड्यात ती कामावरून घरी जात होती. यावेळी तिच्याकडे मोहम्मद आमीर आला आणि त्याने त्याचे आई-वडिल लॉकडाऊन तसेच रमजान महिना सुरू असल्याने धान्य वाटप करतात, तुम्हीही धान्य घेऊन जा असे सांगितले. तिथे गेल्यानंतर त्याने त्यांचा मोबाईल आणि गळ्यातील सोन्याची चेन एका स्मालात ठेवण्यास सांगितले. त्याच्यावर विस्वास ठेवून तिने तिची सोन्याची चेन आणि मोबाईल स्मालात बांधून त्याच्याकडे गेली. त्यानंतर ती इमारतीच्या तिसऱ्या मजल्यावर गेली, मात्र तिथे कोणीही नव्हते. त्यामुळे ती इमारतीखाली आली असता मोहम्मद आमीर तेथून पळवून गेला होता.

मुंबई काँग्रेसच्या रक्तदान शिबिरांना उत्स्फूर्त प्रतिसाद

प्रतिनिधी/मुंबई

कोरोना महामारीमुळे कोरोना रुग्णांवर उपचार करताना संपूर्ण देशात रक्ताचा तुटवडा भासत आहे. महाराष्ट्रात रक्ताची कमतरता भासू नये म्हणून काँग्रेसचे रक्तदान शिबिरांचे आयोजन करण्यात आले आहे. मुंबई काँग्रेसचे अध्यक्ष भाई जगताप आणि कार्यध्यक्ष चरणसिंग सप्रा यांच्या नेतृत्वाखाली ३६ विधानसभा क्षेत्रात २२ एप्रिल ते १० मे या कालावधीत रक्तदान शिबिरांचे आयोजन केलेले आहे. या माध्यमातून १० हजार रक्त बॉटल्स जमा करण्याची मोहीम हाती घेतलेली आहे. मुंबई काँग्रेसचे रिविार, २५ एप्रिल रोजी मुलुंड, घाटकोपर पूर्व-पश्चिम, मलबार हिल, जोगेश्वरी, गोरगाव, कादिवली



आणि दहिसर येथे रक्तदान शिबिरांचे आयोजन करण्यात आले होते. या शिबिरांना स्थानिक रहिवासी आणि काँग्रेस कार्यकर्त्यांचा मोठ्या प्रमाणात उत्स्फूर्तपणे प्रतिसाद मिळाला. भाई जगताप आणि चरणसिंग सप्रा यांनी रक्तदान शिबिरांना भेट दिली. यात सुमारे ११०० बॉटल्स रक्त जमा झाले. त्यामध्ये ३०८ बॉटल्स मुलुंड रक्तदान शिबिरातून जमा झालेल्या आहेत.

आत्मनिर्भर भारतासाठी हवी पंचसूत्री : डॉ. अरविंद रानडे

प्रतिनिधी/मुंबई

विज्ञानातून आत्मनिर्भर भारत या विषयावर बोलाताना ज्येष्ठ शास्त्रज्ञ डॉ. अरविंद रानडे यांनी आत्मनिर्भरतेसाठी आवश्यक असणारी स्वाभिमान, स्वावलंबन, स्वत्व, स्वीकार आणि संरक्षण ही पंचसूत्री मांडली. मराठी विज्ञान परिषदेचा ५५ वा वर्धापन दिन रिविार २५ एप्रिल रोजी दूरस्थ संदर्भस्थान प्रणालीद्वारे साजरा झाला. यावेळी प्रमुख पाहुणे ज्येष्ठ शास्त्रज्ञ डॉ. अरविंद रानडे होते. आपल्या देशातील उच्च शैक्षणिक संस्थांमधून दरवर्षी साधारण ५०,००० अभियंते तर साधारण ४५,००० वैद्यकीय डॉक्टर तयार होत

होत आहे. भारत सरकारने २०२० साली राष्ट्रीय शिक्षण धोरणात अमुलाग्र बदल करून विज्ञान तंत्रज्ञानाबरोबरच नाविन्यची जोड दिली आहे. भारतात उच्च शिक्षण घेतले, इथेच काम केले तर आपले भविष्य भारतात सुरक्षित नाही, हा संसामान्यांच्या मनात न्यूनगंड आहे. म्हणूनच परदेशी जाऊन शिक्षण घेण्याचा पर्याय अनेकजण निवडतात. आपला देश शिक्षणासाठी आपल्यावर आर्थिक गुंतवणूक करीत असतो, त्यामुळे परदेशी शिक्षण घेतले तरी भारताची भविष्यातील आव्हाने सोडवण्याची जबाबदारी आपलीच आहेत ही जाणीव रुजायला हवी. येत्या वीस वर्षांत ही स्थिती नक्की बदलेल, असा आशावादी विश्वास डॉ. रानडे यांनी व्यक्त केला.

This is an addendum notice to the Shelf Prospectus and Tranche 1 Prospectus issued to the public pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended from time to time.

IndiGrid India Grid Trust

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).

Principal Place of Business: Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyaynagar Marg, Kalina, Santacruz East, Mumbai - 400 098; Tel: +91 72084 93885; Compliance Officer: Swapnil Patil

E-mail: complianceofficer@indigrd.co.in; Website: www.indigrd.co.in

TRUSTEE	SPONSORS		INVESTMENT MANAGER
AXIS TRUSTEE	KKR SPONSOR	STERLITE SPONSOR	IndiGrid
Axis Trustee Services Limited	Esoteric II Pte. Ltd.	Sterlite Power Transmission Limited	IndiGrid Investment Managers Limited (formerly, Sterlite Investment Managers Limited)

PUBLIC ISSUE BY THE INDIA GRID TRUST (THE "TRUST" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UPTO 10,000,000 NCDs AMOUNTING TO ₹ 1,000 CRORE ("TRANCHE 1 ISSUE LIMIT") AND SUCH ISSUE, THE "TRANCHE 1 ISSUE" WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND THE STOCK EXCHANGES (COLLECTIVELY THE "PROSPECTUS"). THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE "GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITs) AND INFRASTRUCTURE INVESTMENT TRUSTS (InvITs)" DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE "SEBI DEBT ISSUE GUIDELINES") READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "SEBI ILDS REGULATIONS") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE "INVIT REGULATIONS"). FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED "THE ISSUE" ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS.

CREDIT RATING : 'CRISIL AAA/Stable' by CRISIL and 'IND AAA/Stable' by India Ratings

CREDIT RATING: The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated 'CRISIL AAA/Stable' by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RL/INRTR/265928/NCD/032/103708/915795171 dated March 30, 2021 and have been re-evaluated by way of the letter dated April 19, 2021 bearing reference number RL/INRTR/265928/NCD/032/103708/915795172 and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 26, 2021 and have been re-evaluated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited indicate the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the 'CRISIL Rating and Rationale' and 'India Ratings Rating and Rationale', attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

TRANCHE 1 ISSUE PROGRAMME*

TRANCHE 1 ISSUE OPENS ON: WEDNESDAY, APRIL 28, 2021

TRANCHE 1 ISSUE CLOSES ON: WEDNESDAY, MAY 5, 2021

* The Tranche 1 Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M., during the period indicated above, except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof). In the event of such an early closure or extension of the Tranche 1 Issue, the Investment Manager shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the Tranche 1 Issue has been published on or before such earlier date or extended date of closure. Application Forms for the Tranche 1 Issue will be accepted only from 10:00 A.M. to 5:00 P.M., on Working Days during the Tranche 1 Issue Period (i) directly by the Designated Branches of the SCsBs or (b) by the centres of the Consortium, or other Designated Intermediaries as the case may be, only at the selected cities. On the Tranche 1 Issue Closing Date, Application Forms will be accepted only between 10:00 A.M. to 3:00 P.M. and uploaded until 5:00 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. on one Working Day after the Tranche 1 Issue Closing Date. For further details, please see the section entitled "General Information - Issue Programmes" on page 26 of the Tranche 1 Prospectus.

ASBA* Simple, Safe, Smart way of Application!!!

* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled "Issue Procedure" on page 63 of the Tranche 1 Prospectus. **Mandatory in public issues from October 01, 2018. No cheque will be accepted.**

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.

UPI
UNIFIED PAYMENTS INTERFACE

UPI - Now available in ASBA for Retail Individual Investors ("RIIs")**
UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCsBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abbreviated Prospectus and also please refer to the section entitled "Issue Procedure" beginning on page 63 of the Tranche 1 Prospectus. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks Supporting UPI, please refer to the link: www.sebi.gov.in/ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.

NOTICE TO INVESTORS

ADDENDUM TO THE SHELF PROSPECTUS DATED APRIL 22, 2021 (THE "SHELF PROSPECTUS") AND THE TRANCHE 1 PROSPECTUS (THE "TRANCHE 1 PROSPECTUS") DATED APRIL 22, 2021

- Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI, bearing reference number IRDAI/F&C/IR/098/04/2021 ("IRDAI Circular"), subject to certain terms and conditions set out in the IRDAI Circular. Accordingly, investors should note that:
 - the first paragraph in the section entitled "Issue Procedure - Procedure for Application - Who can apply?" page 264 of the Shelf Prospectus stands modified as follows:

"As on date of this Shelf Prospectus and in accordance with applicable laws and regulations, investors who are (i) provident funds and pension funds with a minimum corpus of ₹25 Crore, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; (ii) Alternative Investment Funds (apart from category 1 alternative investment funds), (iii) resident venture capital funds registered with SEBI; (iv) systemically important non-banking financial company registered with the RBI and having a net-worth of more than ₹500 Crore in accordance with the last audited financial statements; and (v) co-operative banks and regional rural banks, are not permitted to invest in the debt securities of InvITs. All participation by Category I and Category II investors in the debt securities of the Trust shall be subject to (i) the laws and regulations applicable to them and the Trust, as on the date of the investment; and (ii) subject to their respective investment policies, mandates, constitutional documents and corporate and other authorisations. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI bearing reference number IRDAI/F&C/IR/098/04/2021, subject to certain terms and conditions thereunder."
 - the first paragraph in the section entitled "Issue Procedure - Procedure for Application - Who can apply?" page 64 of the Tranche 1 Prospectus stands modified as follows:

"As on date of this Tranche 1 Prospectus and in accordance with applicable laws and regulations, investors who are (i) provident funds and pension funds with a minimum corpus of ₹25 Crore, superannuation funds and gratuity funds, which are authorised to invest in the NCDs; (ii) Alternative Investment Funds (apart from category 1 alternative investment funds), (iii) resident venture capital funds registered with SEBI; (iv) systemically important non-banking financial company registered with the RBI and having a net-worth of more than ₹500 Crore in accordance with the last audited financial statements; and (v) co-operative banks and regional rural banks, are not permitted to invest in the debt securities of InvITs. All participation by Category I and Category II investors in the debt securities of the Trust shall be subject to (i) the laws and regulations applicable to them and the Trust, as on the date of the investment; and (ii) subject to their respective investment policies, mandates, constitutional documents and corporate and other authorisations. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI bearing reference number IRDAI/F&C/IR/098/04/2021, subject to certain terms and conditions thereunder."

c. the section entitled "Issue Procedure - Procedure for Application - Applications by Various Applicant Categories" on page 266 of the Shelf Prospectus should be read to include the following paragraph after the paragraph on "Applications under a power of attorney by limited companies, corporate bodies and registered societies":

"Applications by Insurance Companies
Insurance companies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures of authorised signatories. Failing this, the Application may be rejected."

d. the section entitled "Issue Procedure - Procedure for Application - Applications by Various Applicant Categories" on page 66 of the Tranche 1 Prospectus should be read to include the following paragraph after the paragraph on "Applications under a power of attorney by limited companies, corporate bodies and registered societies":

"Applications by Insurance Companies
Insurance companies registered with the IRDAI can apply in the Tranche 1 Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures of authorised signatories. Failing this, the Application may be rejected."

- Post filing of the Shelf Prospectus and the Tranche 1 Prospectus, on April 22, 2021 the Trust has, pursuant to a rights issue and in accordance with the InvIT Regulations and the circular bearing number SEBI/HO/DDHS/DHDS/CI/RP/2020/10 issued by SEBI dated January 17, 2020 entitled "Guidelines for Rights Issue of Units by Listed Infrastructure Investment Trusts (InvITs)", read with the circular bearing number SEBI/HO/DDHS/DHDS/CI/RP/2020/36 issued by SEBI dated March 13, 2020 entitled the "Amendments to guidelines for rights issue, preferential issue and institutional placement of units by listed InvIT", allotted 116,695,404 Units to eligible In/holders of the Trust, for cash, at a price of ₹ 110.00 per unit aggregating to approximately ₹ 12,836.49 million, through (i) the Letter of Offer dated March 23, 2021 and (ii) the Addendum dated April 2, 2021. The above paragraph shall be read in conjunction with the point (i) in the section entitled "Material Developments" on page 248 of the Shelf Prospectus and on page 45 of the Tranche 1 Prospectus.
- Investors should note that risk factor no. 79 on page 50 of the Shelf Prospectus ("The NCD Holders may not be able to recover, on a timely basis or at all, the full value of the outstanding amounts and/or the interest accrued thereon in connection with the NCDs. Failure or delay to recover the expected value from a sale or disposition of the assets charged as security in connection with the NCDs could expose the holders to a potential loss.") should be read to include the following, after the last sentence in the risk factor:

"Additionally, the NCD Holders may not be able to initiate proceedings or processes against the Trust in accordance with the Insolvency and Bankruptcy Code, 2016."

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

GENERAL RISKS: Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled "Risk Factors" on page 18 of the Shelf Prospectus and "Material Developments" on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

LISTING: The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges"). IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/IB/PI-BOND/004/21-22 and NSE/LIST/D/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

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the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

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AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: India Grid Trust, Tel: +91 72084 93885; Lead Manager: JM Financial Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 and Offices of Consortium Member: JM Financial Services Limited, Tel: 0226136 3400, Trading Members and Designated Branches of the SCsBs. Application Forms may be downloaded from the websites of the Trust, Stock Exchanges and the Lead Manager.

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Principal Place of Business of the Trust and the Registered and Corporate Office of the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.indigrd.co.in, of the Lead Manager at www.jmfi.com, of the BSE at www.bseindia.com, of the NSE at www.nseindia.com and of the SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK: ICICI Bank Limited

CONSORTIUM MEMBER: JM Financial Services Limited

UPI: Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCsBs or through the mobile application / web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE**	COMPLIANCE OFFICER
JM FINANCIAL JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 Tel: (91 22) 6630 3030 Fax: (91 22) 6630 3330 E-mail: indigrd.bondissue2021@jmfi.com Investor Grievance Email: grievance.lbd@jmfi.com Website: www.jmfi.com Contact Person: Ms. Prachee Dhuri Compliance Officer: Mr. Sunny Shah SEBI Registration No.: INM000010361 CIN: L67120MH1986PLC038784	KFINTECH KFin Technologies Private Limited (formerly known as "Karyv Fintech Private Limited") Mumbai - 400 025 Tel: (91 22) 6630 3030 Fax: (91 22) 6630 3330 E-mail: indigrd.ncdipo@kfintech.com Investor Grievance E-mail: enward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. Murali Krishna SEBI Registration No.: INR000002221 CIN: U72400TG2017PTC117649 Compliance Officer: Vivek Mathur	IDBI trustee IDBI Trusteeship Services Ltd. IDBI Trusteeship Services Limited Asian Building, Ground Floor 17, R. Kamani Marg, Ballard Estate Mumbai - 400 001 Tel: +91 22 4080 7000 Fax: 6631 1776 / 4080 7080 E-mail: is@idbitrustee.com Investor Grievance E-mail: response@idbitrustee.com Website: http://www.idbitrustee.com Contact Person: Mr. Ritobrata Mitra / Mr. Jatin Bhat SEBI Registration No.: IND000000460	Swapnil Patil Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyaynagar Marg, Kalina, Santacruz East, Mumbai - 4