

To
BSE Limited
Listing Department
25th Floor Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: 504092

The Company Secretary
Indokem Limited
Khatau House, Mogul Lane, Mahim
Mumbai – 400016

Dear Sir(s),

Sub: Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code") - Report to Stock Exchanges in respect of any acquisition made pursuant to exemption provided under Regulation 10.

Please find enclosed herewith report as required under Regulation 10(6) of Takeover Code, read with 10(1)(d)(ii), consequent to acquisition of equity shares in Indokem Limited ("Target Company") pursuant to the Scheme of Amalgamation of Refinol Resins and Chemicals Limited ("Transferor Company") with Indokem Limited ("Transferee Company") and their respective shareholders under Sections 230 to 232 of Companies Act, 2013 read with Companies (Compromise, Arrangements and Amalgamations) Rules, 2016 sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") vide order dated 14th July 2023, effective on 29th September 2023.

You are requested to take the information on record.

Thanking You

Mahendra Kishore Khatau
Date: 17th October 2023

To
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Listing Department
25th Floor Phiroze Jeejeebhoy Towers,
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Priya Mahendra Khatau
Date: 17th October 2023

To
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Asha Mahendra Khatau
Date: 17th October 2023

To
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Manish Mahendra Khatau
Date: 17th October 2023

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Thanking You
For Khatau Leasing and Finance Company Private Limited

Mahendra Kishore Khatau
Director
DIN: 00062794
Date: 17th October 2023

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Listing Department
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Indokem Limited
Khatau House, Mogul Lane, Mahim
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You are requested to take the information on record.

Thanking You
For Prism Plantations Private Limited

Mahendra Kishore Khatau
Director
DIN: 00062794
Date: 17th October 2023

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You are requested to take the information on record.

Thanking You
For Vindhya Priya Holdings Private Limited

Mahendra Kishore Khatau
Director
DIN: 00062794
Date: 17th October 2023

Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Indokem Limited	
2.	Name of the acquirer(s)	1. Mr. Mahendra Kishore Khatau, 2. Mr. Anil Kishore Khatau, 3. Ms. Priya Mahendra Khatau, 4. Ms. Asha Mahendra Khatau, 5. Mr. Manish Mahendra Khatau, 6. Khatau Leasing and Finance Company Private Limited, 7. Prism Plantations Private Limited 8. Vindhyapriya Holdings Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Pursuant to the Scheme of Amalgamation of Refnol Resins and Chemicals Limited (“Transferor Company”) with Indokem Limited (“Transferee Company”) and their respective shareholders under Sections 230 to 232 of Companies Act, 2013 read with Companies (Compromise, Arrangements and Amalgamations) Rules, 2016 sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”) vide order dated 14 th July 2023, effective on 29 th September 2023	
5.	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(d)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer / Transferee(*)				
	Mahendra Kishore Khatau	16,37,066	6.73%	31,14,967	11.17%
	Anil Kishore Khatau	42,393	0.17%	42,738	0.15%
	Priya Mahendra Khatau	38,920	0.16%	47,015	0.17%
	Asha Mahendra Khatau	45,243	0.19%	53,046	0.19%
	Manish Mahendra Khatau	35,592	0.15%	45,453	0.16%
	Khatau Leasing and Finance Company Private Limited	Nil	Nil	2,59,425	0.93%
	Prism Plantations Private Limited	20,737	0.09%	21,890	0.08%
	Vindhyapriya Holdings Private Limited	53,65,296	22.06%	55,09,421	19.76%
	TOTAL	71,85,247	29.55%	90,93,955	32.61%
	b. Each Seller / Transferor				

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.