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11<sup>th</sup> May'2019

The Manager Listing Department National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G Bandra-Kurla Complex Bandra (E) Mumbai- 400 051 Fax No. 022-2659-8237/8238/8347 <u>Scrip Code: ZENITHEXPO</u> The Secretary Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 Fax No. 022-2272-3121/1278/1557 Scrip Code: 512553

Dear Sir/Madam,

## Sub:- Fund raising by issuance of Debt Securities by Large Entities

## Ref:- SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

We would like to inform you that our Company i.e. Zenith Exports Limited is not a Large Corporate (LC) as per the applicability criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Therefore raising of fund by issuance of Debt Securities to meet about one-fourth of the financing needs does not apply to us.

Further to say that our Company also not required to meet any disclosure requirement since the Company is not a Large Corporate and criteria stipulated in the said circular is not applicable.

This is for your information and record.

Thanking you, Yours faithfully, For **ZENITH EXPORTS LIMITED** 

Van Kunar

<u>(Viktam Kumar Mishra)</u> Company Secretary ACS: 36568