

### CIN: L99999MH1949PLC007039

March 10, 2023

Τo,

**BSE Limited** PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001

SCRIP CODE: 531120 Security: Equity **The National Stock Exchange of India Limited** Exchange Plaza, Bandra - Kurla Complex, Mumbai - 400 051

SYMBOL: PATELENG Security: Equity Shares / Debentures

Dear Sir/Mam,

### Subject: Intimation to Stock Exchange regarding issuance of Notice in the newspapers

Please find enclosed the newspaper advertisement pertaining to Basis of Allotment appearing in all editions of English National daily newspaper - "Financial Express", all editions of Hindi national daily newspaper "Jansatta" and Mumbai Edition of Marathi newspaper – "Navshakti" on March 10, 2023.

You are requested to take the same on records.

Thanking you,

Yours truly,

For Patel Engineering Limited

Shobha Shetty Company Secretary Membership No. F10047

Encl: As above

# WWW.FINANCIALEXPRESS.COM

# **13 FINANCIAL EXPRESS**

### Gujarat NRE Coke Limited – in Liquidation PUBLIC NOTICE OF AUCTION Notice is hereby given by the undersigned to the public in general that the belowmentioned assets and items owned by Gujarat NRE Coke Limited - in Liquidation ("GNCL"), is being sold 'via e-Auction' under the terms and conditions specified below.

Th	e sale is without any	kind of warranties or indemnities.
1	Auction Date and Time	Friday, April 7, 2023, from 11:00 AM to 5:00 PM. Each auction will have an unlimited extension of "5 minutes" i.e. the end time of the e-Auction will be extended by 5 minutes each time if bid is made within the last 5 Minutes before the closure of the auction.
2	Assets/Items for Sale	Set of Power Plant Equipments (Collectively) of Gujarat NRE Coke Limited (in Liquidation) at Dharwad, Karnataka, and Investments in unlisted equity shares, the details of which are available in the process memorandum on the website www.gujaratnrecoke.com
3	Reserve Price	Block A: Set of Power Plant Equipments – INR 15,35,16,144 (Rs. 15.35 crores) Block B: Investments in unlisted equity shares- INR 3,62,71,265 (Rs. 3.63 crores) (The above reserve price is excluding any applicable taxes)
4	Participating in the Auction	All interested buyers must adhere to the relevant and applicable Terms and Conditions or Process Memorandum (as the case may be) hosted on the website www.gujaratnrecoke.com
5	Last date for submission of EMD	On or before 07:00 PM Tuesday, April 4, 2023
6	Inspection	To schedule an inspection, please write to liquidator.gncl@decoderesolvency.com with details Requesting the same.

All interested bidders are advised to contact the undersigned only by email, by writing to liquidator.gncl@decoderesolvency.com, no other modes of communication would be entertained.

Date: March 10, 2023 Place: Kolkata IBBI Registration Number: IBBI/IPA-001/IP-N00005/2016-17/10025

# PUBLIC ANNOUNCEMENT (LAST AND FINAL CALL)

FOR THE ATTENTION OF THE EX-EMPLOYEES OF NNIP INDIA PRIVATE LIMITED (Formerly known as ING Investment Management (India) Private Limited)

Ex-employees of NNIP India Private Limited (herein referred to as "The Company") are hereby re-informed that the shareholders of the Company had consented to liquidate the Company voluntarily u/s 59 of Insolvency and Bankruptcy Code, 2016 and appointed undersigned as the Liquidator of the Company vide special resolution dated 29th November, 2019.

Pursuant to **Regulation 14** of Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations 2017 public notice was issued dated 3rd December, 2019 inviting claims from the stakeholders towards pending dues, if any. In furtherance, the public notice was also issued recently on 3rd August, 2022 for inviting claims from the stakeholders.

In this regard, any of the entitled ex-employees of the Company or his/her legal heirs, as the case may be, are invited to submit their claims towards pension claim from the Company's Superannuation Fund along with supporting documents within 30 days of this notice.

Kindly, please be informed that on non-receipt of claims the funds in the Company's Superannuation account shall be transferred to Corporate Voluntary Liquidation Account [a fund maintained by IBBI as per the **Regulation 39** of Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017].

A stakeholder claims to be entitled to any amount deposited in Corporate Voluntary Liquidation Account may apply to the IBBI along with the supporting documents.

Kr	(A Govt. of Ken	erala Minerals and Metals Ltd ala Undertaking) Sankaramangalam, Kollam 691583 51215 to 217 e-mail: md@kmml.com, URL: kmml.com
	E-TE	NDER NOTICE
For m	ore details please visit E-Tende	ring Portal, https://etenders.kerala.gov.in or www.kmml.com
No.	Tender ID	Item
1,	2023_KMML_563754_1	For the supply of PTFE Lined Plug Valves
2.	2023_KMML_563923_1	For the supply of Digester Gear Box
3.	2023_KMML_563418_1	For the supply of Plate Inconnel
4.	2023_KMML_562756_1	For the supply of Plate Inconnel
5.	2023_KMML_562476_1	For the supply of 80,000 Nos of Polythene Product Bags

Chavara 09.03.2023

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Sd/- Managing Director for The Kerala Minerals and Metals Ltd.

HINDUSTAN ZINC Zinc & Silver of Indu Regd Office : Yashad Bhawan, UDAIPUR-313 004 (Raj.) CIN: L27204RJ1966PLC001208

POSTAL BALLOT NOTICE AND REMOTE E-VOTING INFORMATION TO MEMBERS NOTICE is hereby given that Hindustan Zinc Limited ("the Company") is seeking approval of the members of the Company by way of postal ballot through remote electronic voting ("e-

voting") on the ordinary resolution set out in Postal Ballot notice. The Members of Hindustan Zinc Limited (the "Company") are hereby informed that pursuant to section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with the Rules 20, 22 of Companies (Management and Administrations) Rules. 2014, Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing regulation"), Secretarial Standard on General Meetings ("SS-2") Issued by the Institute of Company Secretaries of India, read with the General Circular Nos. 14/2020 dated 8"April, 2020, 17/2020 dated 13"April, 2020, 20/2020 dated 5" May, 2020, 22/2020 dated 15"June, 2020, 33/2020 dated 28"September, 2020, 39/2020 dated 31" December, 2020, 10/2021 dated 23"June, 2021, 20/2021 dated 8"December, 2021, 3 / 2022 dated 5"May, 2022, and 11/2022 dated 28"December, 2022 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars") and any other applicable law, rules and regulations (including any statutory modification(s) or reenactment(s) thereof, for the time being in force), the Company seeks the approval of the Members for the Special Business by way of ordinary resolution, as set out in the postal ballot notice dated January 19, 2023 along with the explanatory statement (the "Notice"), by way of electronic means (i.e. remote e -voting) only.

The electronic copies of Postal Ballot Notice ("Notice") along with the Explanatory Statement and instructions for e-voting has been dispatched on Thursday, March 09, 2023 by e-mail to all the Members whose names appear on the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as on Friday, March 03, 2023 (cut-off date) and who have registered their e-mail addresses with the Company / Depositories / RTA. Physical copies of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA Circulars. The documents referred to in Postal Ballot notice are available for Inspection and members seeking inspection can send an email to <u>dhruvika.jain@vedanta.co.in</u>.

Notice is available on the website of the Company i.e. <u>www.hzlindia.com</u>. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Ltd at <u>www.bseindia.com</u> and <u>www.nseindia.com</u> respectively and the same is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. <u>www.evoting.nsdl.com</u>. Manner of casting vote(s) through remote e-voting is detailed in the notice.

The remote E -voting facility is available during the following period:

VOTING STARTS ON	VOTING ENDS ON
1 40 2022 440 20 4075	C

Friday, March 10, 2023 at 10:00 a.m. (IST) Saturday, April 08, 2023 at 5:00 p.m. (IST) The remote e -voting module shall be disabled by NSDL for voting thereafter. During this period Only a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the Friday, March 03, 2023 ("Cut-Off date") shall be entitled to avail the facility of remote e-voting. Once the vote on a resolution is cast by the Member, he/she Is not allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-off date i.e. Friday, March 03, 2023.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholde

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 31, 2023 (the "Letter of Offer" filed with stock exchanges namely the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



# PATEL ENGINEERING LIMITED

Our Company was incorporated as 'Patel Engineering Company Limited', a public limited company under the Indian Companies Act, VII of 1913, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on April 2, 1949. Pursuant to a resolution of our Shareholders dated September 30, 1999, the name of our Company was changed to 'Patel Engineering Limited' and a fresh certificate of incorporation was issued by the RoC on December 9, 1999. For details of changes in the name and registered office of our Company, see "General Information" on page 39 of the Letter of Offer (LoF).

Registered Office: Patel Estate, S.V. Road, Jogeshwari (West), Mumbai – 400 102, Maharashtra, India; Telephone: +91 22 2676 7500; Contact Person: Shobha Shetty, Company Secretary and Compliance Officer;

E-mail: investors@pateleng.com; Website: www.pateleng.com; Corporate Identity Number: L99999MH1949PLC007039

OUR PROMOTERS: RUPEN PATEL, PRAHAM INDIA LLP AND RAAHITYA CONSTRUCTIONS PRIVATE LIMITED

ISSUE OF UP TO 25,78,72,409 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 12.60 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 11.60 PER EQUITY SHARE) AGGREGATING UP TO ₹ 3,249.19 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, FEBRUARY 06, 2023 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 199 OF THE LETTER OF OFFER.

# BASIS OF ALLOTMENT

The Board of Directors of the Patel Engineering Limited would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Tuesday, February 14, 2023 and closed on Monday, February 27, 2023 and the last date for On Market Renunciation of Rights Entitlement was on Wednesday, February 22, 2023. Out of the total 11,300 Applications received (including 2 Non-ASBA Applications for 103,174,603 equity shares pertaining to the adjustment of the loan of Raahitiya Constructions Private Limited ("Promoter") against the application money payable by the Promoter to the extent of its subscription and additional subscription made under the Issue as mentioned in the Letter of Offer), 346 applications for 3,05,554 shares were rejected due to technical rejections as disclosed in LoF. The total number of valid Applications received were 10,954 for 265,074,727 Right Equity Shares, which was 102.79% of the issue size. In accordance with LoF, the Basis of Allotment was finalised on March 03, 2023, by the Company in consultation with BSE, the Designated Stock Exchange, the Lead Managers, and the Registrar to the Issue.

The Allotment Committee at its meeting held on March 03, 2023 approved the allotment of 25,78,72,409 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections has been considered for allotment. Nil Rights Equity Shares have been kept in abeyance.

1. The break-up of valid Applications received through ASBA and Non-ASBA (after technical rejections) is given below:

Category	Application received		Rights Equity Shares applied for			<b>Rights Equity Shares allotted</b>			
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%	
Eligible Equity Shareholders	10,469	95.57%	25,08,03,292	3,16,01,21,479.40	94.62%	25,08,03,292	3,16,01,21,479.20	97.26%	
Renouncees	485	4.43%	1,42,71,435	17,98,20,081.00	5.38%	70,69,117	8,90,70,874.20	2.74%	
Total	10,954	100.00%	26,50,74,727	3,33,99,41,560.40	100.00%	25,78,72,409	3,24,91,92,353.40	100.00%	

Submission of false or misleading claims shall attract penalties. For NNIP India Private Limited

## Kumudini Bhalerao

Liquidator Email: kumudiniparanjape@mmjc.in Reg No: IBBI/IPA-002/IP-N00099/2017-18/10242 Address: Ecstasy, 803/804, 9th Floor, City of Joy, J.S.D Road, Mulund (W), Mumbai 400080 AFA Valid up to: 13/02/2024 and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022 - 4886 7000 and 022 - 2499 7000 or send a request to Ms. Pallavi Mhatre (Manager), National Securities Depository Limited Trade World, A Wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai – 400013, contact no.-022 - 4886 7000 and 022 - 2499 7000, email id - evoting@nsdl.co.in.

The results of the Postal Ballot along with the Scrutinizer's Report will also be displayed on the website of the Company at <u>www.hzlindia.com</u>, on the website of NSDL at <u>www.evoting.nsdl.com</u> and RTA's website at <u>https://evoting.kfintech.com/</u> and simultaneously being communicated to National Stock Exchange of India Limited and BSE Limited where the equity shares of the Company are listed.

Members are requested to carefully read all the Notes set out in the Notice and in particular, instructions for manner of casting vote through remote e-voting. Place: Udaipur By order of the Board of Directors Date: March 10, 2023 For Hindustan Zinc Limited

Rajendra Pandwal Company Secretary Membership No: 9377

# EXIT OFFER ADVERTISEMENT FOR THE ATTENTION OF THE RESIDUAL SHAREHOLDERS OF AMRIT CORP. LIMITED

# Corporate Identity No: U15141UP1940PLC000946

Registered Office: CM-28 (First Floor), Gagan Enclave, Amrit Nagar, G T Road, Ghaziabad - 201009 (UP) Corporate Office: A-95, Sector-65, Noida-201309(U.P.); Tel. No.: 0120-4506900/11; Fax: 0120-4506910. Company Secretary & Compliance Officer: Pranab Kumar Das; E-mail: info@amritcorp.com; Website: www.amritcorp.com

This advertisement dated March 09, 2023 ("Exit Offer Advertisement") is being issued by Inga Ventures Private Limited ("Manager" or "Manager to the Delisting Offer") for and on behalf of the certain members of the promoter and promoter group of Amrit Corp. Limited ("Company"), (as defined under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("Promoter Group") viz., Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj, Amrit Banaspati Company Private Limited and A. K. Bajaj Investment Private Limited (collectively "Acquirers"), to the Residual Shareholders of the Company, pursuant to Regulation 27(1)(a) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") and in accordance with the terms and conditions set out in the exit offer public announcement dated May 24, 2022 ("Exit Offer PA") and exit letter of offer dated May 27, 2022 ("Exit Letter of Offer").

This Exit Offer Advertisement is in continuation of and should be read in conjunction with the Exit Offer PA and Exit Letter of Offer. The capitalized terms used but not defined in this Exit Offer Advertisement shall have the same meaning as assigned to them in the Exit Offer PA and Exit Letter of Offer.

- 1. DATE OF DELISTING
- 1.1. Pursuant to BSE Limited notice number 20220520-8 dated May 20, 2022 ("BSE Final Delisting Approval"), the trading of Equity Shares of the Company (Scrip Code: 507525) is discontinued with effect from May 27, 2022 ("BSE Date of Discontinuation of Trading") and the above referred scrip is delisted from BSE Limited with effect from June 03, 2022 ("BSE Date of Delisting")
- 2. INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL THE EXIT OFFER
- 2.1 A separate exit letter of offer along with exit application form ("Exit Letter of Offer") containing the terms and conditions for participation of the Residual Shareholders during the Exit Window, has been dispatched by the Acquirers to the Residual Shareholders whose name appears in the register of members of the Company as on May 27, 2022. The Residual Shareholders are requested to avail the Exit Offer by tendering their Equity Shares at ₹ 945 per Equity Share ("Exit Price") during the Exit Window, by submitting the required documents to the Registrar to the Delisting Offer, as set out in the Exit Letter of Offer.
- 2.2 If the Residual Shareholders have not received or misplaced the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Delisting Offer, MAS Services Limited, T-34, 2nd Floor, Okhla Industrial Area Phase II, New Delhi 110020, India, clearly marking the envelope "Amrit Corp. Limited Delisting Exit Offer". The Residual Shareholders may also download the soft copy of the Exit Letter of Offer from the website of the Company www.amritcorp.com.
- 2.3 For the quarter ended February 28, 2023, follow- up communication to the Residual Shareholders has been sent on March 09, 2023 in terms of Regulation 27(1)(b) of the SEBI Delisting Regulations and the Manager to the Delisting Offer in coordination with the Acquirers, has filed a quarterly progress report with BSE Limited on March 08, 2023, in terms of Regulation 27(1)(c) of the SEBI Delisting Regulations.
- 3. PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS
- 3.1. Subject to the fulfilment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirers shall make payment on the monthly basis, within 10 (ten) working days from the end of the relevant calendar month in which the

# 2. Basis of Allotment

Category	No. of valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	10,469	25,08,03,292	14,61,46,937	10,46,56,355	25,08,03,292
Renouncees	485	1,42,71,435	66,17,107	4,52,010	70,69,117
Total	10,954	26,50,74,727	15,27,64,044	10,51,08,365	25,78,72,409

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Thursday, March 09, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA applicants were given on Friday, March 03, 2023. The listing application was executed with BSE and NSE on Monday, March 06, 2023. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on Wednesday, March 08, 2023. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 213 of the LoF. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from Friday, March 10, 2023. In accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 as amended the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Wednesday, March 08, 2023.

# INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of LoF to SEBI should not in, anyway, be deemed or construed that SEBI has cleared or approved the LoF. The investors are advised to refer to the full text "Disclaimer Clause of SEBI" beginning on page no. 193 of the LoF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of LoF to BSE Limited should not, in anyway, be deemed or construed that the LoF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LoF. The investors are advised to refer to the full text "Disclaimer Clause of BSE" beginning on page no. 196 of the LoF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that submission of LoF to NSE should not, in anyway, be deemed or construed that the LoF has been cleared or approved by NSE; nor does it certify the correctness or of any of the contents of the LoF. The investors are advised to refer to the full text "Disclaimer Clause of NSE" beginning on page no. 197 of the LoF.

LEAD MANAGER	S TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER		
	<b>()</b> IDBI capital	<b>LINK</b> Intime	Patel		
BOB Capital Markets Limited	IDBI Capital Markets &	Link Intime India Private Limited	Patel Engineering		
Parinee Crescenzo, 1704	Securities Limited	C-101, 247 Park	Limited		
B Wing, 17 <sup>th</sup> Floor	6 <sup>th</sup> Floor, IDBI Tower,	Lal Bahadur Shastri Marg,	Patel Estate SV Road,		
Plot no. C-38/39, G Block,	WTC Complex,	Vikhroli (West),	Jogeshwari (West),		
Bandra Kurla Complex	Cuffe Parade,	Mumbai – 400 083	Mumbai - 400 102.		
Bandra East, Mumbai – 400 051	Mumbai - 400 005	Maharashtra, India	Maharashtra, India		
Maharashtra, India	Maharashtra, India	Telephone: +91 810 811 4949	Tel.: +91 22 2676 7513		
Telephone: +91 22 6138 9353	Telephone: +91 22 2217 1953	E-mail:	Contact person:		
E-mail: pel.rights@bobcaps.in	E-mail: pel.rights@idbicapital.com	pateleng.rights@linkintime.co.in	Shobha Shetty,		
Investor Grievance Email:	Investor Grievance Email:	Investor Grievance Email:	Company Secretary and		
investorgrievance@bobcaps.in	redressal@idbicapital.com	pateleng.rights@linkintime.co.in	Compliance Officer		

Exit Application Form has been received by the Acquirers ("Monthly Payment Cycle"). Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer)/ receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirers reserves the right to make the payment earlier.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Manager to the Delisting Offer or the Registrar to the Delisting Offer.

The Acquirers accept the full responsibility for the information contained in this Exit Offer Advertisement and confirms that such information is true, fair and adequate in all material aspects.



# INGA VENTURES PRIVATE LIMITED

1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (E) - 400 069, Mumbai, Maharashtra, India. Telephone: + 91 22 68540808 Facsimile: +91 22 2681 6020 Email: amrit.delisting@ingaventures.com, Investor Grievance Email: investors@ingaventures.com Contact Person: Kavita Shah Website: www.ingaventures.com SEBI Registration No.: INM000012698

# For and on behalf of Acquirers

Sd/-Naresh Kumar Bajaj

For an on behalf of Amrit Banaspati Company Pvt. Ltd Sd/-Ashwini Kumar Bajaj

Director &Authorised Signatory

Place: Ghaziabad (UP) Date: 09/03/2023 Sd/-Ashwini Kumar Bajaj

For an on behalf of A. K. Bajaj Investment Pvt. Ltd. Sd/-Ashwini Kumar Bajaj

Director &Authorised Signatory

Sd/-Vikram Kumar Bajaj

### E-mail: Contact Person: Nivedika Contact Person: Suhas Contact Person: shobha.shetty@pateleng.com Chavan / Manan Khandelwal Satardekar / Rahul Sharma Sumeet Deshpande Website: www.bobcaps.in Website: www.idbicapital.com Website: www.linkintime.co.in SEBI Registration Number: SEBI Registration Number: SEBI Registration Number: INM000009926 INM000010866 INR000004058

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 199 of the LoF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors	
For Patel Engineering Limited	
sd/-	
Shobha Shetty	
Company Secretary and Compliance Officer	

# Date : Thursday, March 09, 2023

Place: Mumbai

Patel Engineering Limited has filed a Letter of Offer dated January 31, 2023 with SEBI and Stock Exchanges. The LoF is available on the website of SEBI at <u>www.sebi.gov.in</u>, the Stock Exchanges i.e. National Stock Exchange of India Ltd at <u>www.nseindia.com</u> and BSE Limited at <u>www.bseindia.com</u> and on the website of Lead Managers to the Issue i.e BOB Capital Markets Limited at <u>www.bobcaps.in</u> and IDBI Capital Markets & Securities Limited at <u>www.idbicapital.com</u>. Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 19 of the LoF.

The Rights entitlement and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the rights Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.







PRESSMAN





MAS SERVICES LIMITED

New Delhi - 110020.

Fax: 011-26387284;

CIN: U74899DL1973PLC006950

Tel. No.: 011-26387281/82/83;

Email: investor@masserv.com

Website: www.masserv.com;

Contact person: N.C. Pal;

T-34, 2nd Floor, Okhla Industrial Area Phase II.

SEBI Registration Number: INR00000049

PRESSMAN

# जनसता



# भारतीय साधारण बीमा निगम (भारत सरकार की कंपनी)

पंजीकृत कार्यालय : 'सुरक्षा', 170, जे. टाटा रोड, चर्चगेट, मुंबई-400020 टेलीफोनः + 91-22-2286 7000 फॅक्सः + 91-22-2288 4010 GIC Re वेबसाइट: www.gicre.in; ई-मेल: investors.gic@gicre.in CIN: L67200MH1972GOI016133 आईआरडीएआई पंजी. सं.:112

## पोस्टल बैलेट और रिमोट ई-वोटिंग की सूचना

सदस्यों को एतद्ववारा सचित किया जाता है कि कंपनी एक्ट, 2013 (एक्ट) की धारा 108 तथा धारा 110 के प्रावधानों, नियम 20 और नियम 22 के साथ पठित कंपनी (प्रबंधन और प्रशासन) नियम 2014, भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के नियम 44 के साथ पठित कॉर्पोरेट मामलों के मंत्रालय (एमसीए) (सामहिक रूप से एमसीए परिपत्र के रूप में संदर्भित) द्वारा जारी सामान्य परिपत्र संख्या 14/2020, 17/2020, 22/2020, 33/2020, 39/2020, 10/2021, 20/2021, 3/2022 और 11/2022 और अन्य लागू कानूनों, नियमों और विनियमों (समय-समय पर लागू और समय-समय पर संशोधित किसी भी वैधानिक संशोधन या उसके पुन: अधिनियमन सहित) के प्रावधानों के अनुसार दिनांक 8 मार्च, 2023 के पोस्टल बैलेट नोटिस (नोटिस) में निर्धारित विशेष व्यवसाय की मदों को पोस्टल बैलेट के द्वारा रिमोट ई-वोटिंग के माध्यम से भारतीय साधारण बीमा निगम (निगम) के सदस्यों द्वारा अनुमोदन के लिए प्रस्तावित किया गया है।

## सदस्यों को एतद्ववारा नोटिस दिया जाता है

- निगम ने 9 मार्च, 2023 को ई-मेल के माध्यम से सदस्यों को नोटिस भेजने का काम पूर्ण कर लिया है।
- 2. व्याख्यात्मक विवरण के साथ नोटिस निगम की वेबसाइट www.gicre.in पर, ई-वोटिंग एजेंसी मेसर्स केफिन टेक्नोलॉजीज लिमिटेड ("KFintech") https://evoting.kfintech.com की वेबसाइट, और स्टॉक एक्सचेंज (एस) की वेबसाइट यानी नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (एनएसई) www.nseindia.com और बीएसई लिमिटेड (बीएसई) www.bseindia.com पर उपलब्ध है।
- रिमोट ई-वोटिंग सविधा का लाभ उठाने के लिए सदस्यों की पात्रता सनिश्चित करने के उद्देश्य से 'कट-ऑफ' तिथि शुक्रवार, 24 फरवरी, 2023 है। जिन सदस्यों का नाम निगम के सदस्यों के रजिस्टर में दर्ज है या डिपोजिटरी द्वारा बनाए गए लाभार्थी मालिकों के रजिस्टर में कट-ऑफ तारीख तक दर्ज है, केवल ये ही रिमोट ई-योटिंग सुविधा का लाभ उठाने के हकदार होंगे।
- 'एमसीए' परिपत्रों के अनुपालन में नोटिस की हार्ड कॉपी, पोस्टल बैलेट फॉर्म और प्रीपेड बिजनेस रिप्लाई लिफाफा सदस्यों को नहीं भेजा गया है। इसलिए, सदस्यों को केवल रिमोट ई-वोटिंग सिस्टम के माध्यम से अपनी सहमति या असहमति को संप्रेषित करना होगा। रिमोट ई-वोटिंग सुविधा प्रदान करने के लिए कॉर्पोरेशन ने KFintech को नियुक्त किया है।
- रिमोट ई–वोटिंग की प्रक्रिया पर विस्तुत प्रक्रिया/निर्देश नोटिस में निर्दिष्ट हैं। 5.
- रिमोट ई-वोटिंग की अवधि शुक्रवार, 10 मार्च, 2023 को सुबह 9.00 बजे (आईएसटी) 6. से शुरू होगी और रविवार, 9 अप्रैल, 2023 को शाम 5.00 बजे (आईएसटी) समाप्त होगी। इसके बाद रिमोट ई-वोटिंग मॉड्यल को KFintech द्वारा निष्क्रिय कर दिया जाएगा। एक बार किसी सदस्य द्वारा किसी संकल्प पर वोट डालने के बाद, किसी भी बदलाव की अनुमति नहीं दी जाएगी।
- इमेल पते को पंजीकृत/अद्यतन करने का तरीका

भौतिक स्वामित्व	भौतिक रूप में शेयर रखने वाले सदस्यों से अनुरोध है कि वे कॉर्पोरेशन ( <u>investors.gic@gicre.in</u> ) या RTA, KFintech ( <u>einward.ris@kfintech.com</u> ) को एक ईमेल भेजकर अपना ईमेल पता पंजीकृत करवाएं।
डीमैट स्वामित्व	डीमैट रूप में शेयर रखने वाले सदस्यों से अनुरोध है कि वे अपने संबंधित डिपॉजिटरी पार्टिसिपेंट के साथ अपना ईमेल पता पंजीकृत/ अपडेट करें।

# PAISALO DIGITAL LTD. CIN: L65921DL1992PLC120483

Regd off: CSC Pocket 52, C R Park, New Delhi - 110019

10 मार्च, 2023

# EXPRESSION OF INTEREST (EOI) FOR STRESSED FINANCIAL ASSETS

Paisalo Digital Limited, a non-banking financial company, invites Expression of interest (EOI) along with non-disclosure agreement for sale of its Stressed Financial Assets. The data room will be open from March 11, 2023 to March 25, 2023. The data room can be accessed at Paisalo House, 74, Gandhi Nagar, NH-2, Agra, - 282 003, For detailed terms and conditions of sale, you may contact us on: gaurav@paisalo.in or 01143518888. Last day for submission of EOI is March 13, 2023 by 3:00 pm. Delhi, March 10, 2023

## प्रपत्र ए सार्वजनिक घोषणा

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

3	गर्डी इंफ्रास्ट्रक्ष्वर वेंचर्स प्रा	इवेट लिमिटेड के लेनदारों के ध्यानार्थ			
		त विवरण			
1;	कार्पोरेट देनदार का नाम	आर्डी इंफ्रास्ट्रक्चर वेंचर्स प्राइवेट लिमिटेड			
2.	कार्पोरेट देनदार के निगमन की तिथि	06 मई, 2010			
3.	प्राधिकरण जिसके अधीन कार्पोरेट देनदार निगमित / पंजीकृत है	रजिस्ट्रार ऑफ कम्पनीज, दिल्ली			
4,	कार्पोरेट देनदार की कार्पोरेट पहचान संख्या / सीमित दायित्व पहचान संख्या	U70109DL2010PTC202345			
5.	कार्पोरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	<b>पंजीकृत कार्यालय</b> :16वीं मंजिल, डॉ. गोपाल दास भवन, 28, वाराखंबा रोड, नई दिल्ली—110001, इंडिया			
6.	कार्योरेट देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	06 मार्च , 2023 (आदेश की प्रति 07 मार्च 2023 को प्राप्त हुई)			
7,	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	02 सितंबर 2023 (यानी, सीआईआरपी के शुरू होने की तारीख 06 मार्च 2023 से 180वां दिन)			
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	मुनीश कुमार शर्मा पंजी. सं.:IBBI/IPA-002/IP-N00050/2016-17/10094			
9.	अंतरिम समाधान प्रोफेशनल का पता और ई—मेल, जैसा कि बोर्ड में पंजीबद्ध है	षता : एएएफ 14, शिप्रा कृष्णा अजूर, कौशाम्बी, गाजियाबाद, उत्तर प्रदेश – 201012 ईमेल : munish@mksadvisors.com			
10,	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	षता : एएएफ 14, शिप्रा कृष्णा अजूर, कौशाम्बी, गाजियाबाद, उत्तर प्रदेश – 201012 ई मेल : cirp.ardeeinfra@gmail.com			
11.	दावा प्रस्तुत करने हेतु अंतिम तिथि	21 मार्च, 2023 (यानी, आदेश की प्रति प्राप्त करने की तारीख से 14 दिन यानी 07 मार्च 2023)			
12	अंतरिम समाधान प्रोफेशनल द्वारा धारा 21 की 4 उप–धारा (6क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई	रियल एस्टेट आबंटी			
13.	किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि वं रूप में कार्य करने डेतु चिहिनत ऋण शोध अक्षमत प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम	2. श्री सनील प्रकाश शर्मा			
14.	प्रपत्र उपलब है उपलब है (ख) 1. श्री प्रमोद कुमार पंजी. सं.: IBBI/IPA-001// (ख)अधिकृत प्रतिनिधियाँ काविवरण पर उपलब्ध है: पंजी. सं.: IBBI/IPA-002// है: पंजी. सं.: IBBI/IPA-002// है: पंजी. सं.: IBBI/IPA-002// पंजी. सं.: IBBI/IPA-002// पंजी. सं.: IBBI/IPA-002// वेता: ई-25, लाजपत नग् ईमेल: adv.sunilpraka 3. श्री नवीन सिंगल	IP-P01329/2018-2019/12075 ग्राजंड फ्लोर, हौज खास, दिल्ली—110016 al@gmail.com मा IP-N00551/2017-2018/11726 IT—3, नई दिल्ली—110024			

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 31, 2023 (the "Letter of Offer" filed with stock exchanges namely the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



# PATEL ENGINEERING LIMITED

Our Company was incorporated as 'Patel Engineering Company Limited', a public limited company under the Indian Companies Act, VII of 1913, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on April 2, 1949. Pursuant to a resolution of our Shareholders dated September 30, 1999, the name of our Company was changed to 'Patel Engineering Limited' and a fresh certificate of incorporation was issued by the RoC on December 9, 1999. For details of changes in the name and registered office of our Company, see "General Information" on page 39 of the Letter of Offer (LoF).

Registered Office: Patel Estate, S.V. Road, Jogeshwari (West), Mumbai - 400 102, Maharashtra, India; Telephone: +91 22 2676 7500; Contact Person: Shobha Shetty, Company Secretary and Compliance Officer;

E-mail: investors@pateleng.com; Website: www.pateleng.com; Corporate Identity Number: L99999MH1949PLC007039

# OUR PROMOTERS: RUPEN PATEL, PRAHAM INDIA LLP AND RAAHITYA CONSTRUCTIONS PRIVATE LIMITED

ISSUE OF UP TO 25,78,72,409 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 12.60 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 11.60 PER EQUITY SHARE) AGGREGATING UP TO ₹ 3,249.19 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, FEBRUARY 06, 2023 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 199 OF THE LETTER OF OFFER.

# BASIS OF ALLOTMENT

The Board of Directors of the Patel Engineering Limited would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Tuesday, February 14, 2023 and closed on Monday, February 27, 2023 and the last date for On Market Renunciation of Rights Entitlement was on Wednesday, February 22, 2023. Out of the total 11,300 Applications received (including 2 Non-ASBA Applications for 103, 174, 603 equity shares pertaining to the adjustment of the loan of Raahitiya Constructions Private Limited ("Promoter") against the application money payable by the Promoter to the extent of its subscription and additional subscription made under the Issue as mentioned in the Letter of Offer), 346 applications for 3,05,554 shares were rejected due to technical rejections as disclosed in LoF. The total number of valid Applications received were 10,954 for 265,074,727 Right Equity Shares, which was 102.79% of the issue size. In accordance with LoF, the Basis of Allotment was finalised on March 03, 2023, by the Company in consultation with BSE, the Designated Stock Exchange, the Lead Managers, and the Registrar to the Issue.

The Allotment Committee at its meeting held on March 03, 2023 approved the allotment of 25,78,72,409 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections has been considered for allotment. Nil Rights Equity Shares have been kept in abeyance.

1. The break-up of valid Applications received through ASBA and Non-ASBA (after technical rejections) is given below:

Category	Applie rece		Rights Equity Shares applied for			Rights Equity Shares allotted				
	Number	%	Number	Value (₹)	%	Number	Valu	ue (₹)	%	
Eligible Equity Shareholders	10,469	95.57%	25,08,03,292	3,16,01,21,479.40	94.62%	25,08,03,292	3,16,01,	21,479.20	97.26%	
Renouncees	485	4.43%	1,42,71,435	17,98,20,081.00	5.38%	70,69,117	8,90,	70,874.20	2.74%	
Total	10,954	100.00%	26,50,74,727	3,33,99,41,560.40	100.00%	25,78,72,409	3,24,91,	92,353.40	100.00%	
Basis of Allotn	nent									
Category	No. of v Applicati	ons u	. of Shares nder valid	No. of Rights Equit Shares accepted and allotted agains	Sha st allotte	o. of Rights Eq ares accepted ed against Ado	and ditional	Total F Equity S accepte	Shares ed and	

	एंड कंपनी, कंपनी सचिव' से श्री उमाशंकर हेगड़े (एसीएस 22133) को संवीक्षक के रूप में नियुक्त किया है। पोस्टल बैलेट की वैधता पर संवीक्षक का निर्णय अंतिम होगा।	पताः 302, टावर 5, वैली व्यू एस्टेट, ग्वाल पहाडी, फरीदाबाद रोड,	Eligible Equity	10,469	95.57%	25.08.03.292	3,16,01,21,479.40	94.62%	25,08,03,292	3.16.01.21.479	
9	. इसका परिणाम संवीधक की रिपोर्ट के साथ निगम की वेबसाइट ( <u>www.gicre.in</u> ) और KFintech की वेबसाइट ( <u>https://evoting.kfintech.com</u> ) पर <b>11 अप्रैल, 2023</b>	एतदद्वारा सूचना दी जाती है कि शष्ट्रीय कम्पनी विधि अधिकरण नई दिल्ली पीठ–V ने दिनांक 06 मार्च, 2023 की आर्डी इंफ्रास्ट्रक्वर वेंबर्स प्राइवेट लिमिटेड के विरुद्ध कार्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करने का	Shareholders Renouncees	485	4.43%			5.38%	70,69,117	8,90,70,874	1023078 205200
	को या उससे पहले घोषित किए जाएंगे। ये परिणाम स्टॉक एक्सचेंजों यानी एनएसई और बीएसई को भी सूचित किए जाएंगे।	आर्डी इंफ्रास्ट्र क्वर वेंचर्स प्राइवेट लिमिटेड के लेनदारों से एतदहारा अपने दावों का प्रमाण 16 मार्च 2023 को	Total	10,954	100.00%	26,50,74,727	3,33,99,41,560.40	100.00%	25,78,72,409	3,24,91,92,35	3.40 100.0
1	<ol> <li>रिमोट ई–वोटिंग प्रणाली के माध्यम से वोट डालने के संबंध में किसी भी प्रश्न/शिकायत के मामले में, सदस्य श्री मोहम्मद मोहसिनुद्दीन, KFintech से <u>einward.ris@kfintech.com</u></li> </ol>	वित्तीय लेनदारी को अपने दावा को प्रमाण कवल इलक्ट्रीनिक सीधनी द्वीरी प्रस्तुत करनी होगी। अन्य सभी लेनदार	. Basis of Allotn	nent							
स	पर ई-मेल भेजकर या 1-800-309-4001 (टोल फ्री) पर कॉल करके संपर्क कर सकते हैं। भारतीय साधारण बीमा निगम के लिए हस्ताक्षरित थान : मुंबई	किसी श्रेणी के साथ सम्बन्धित वित्तीय लेनदार जैसा कि प्रविष्टि सं.12 के समक्ष सूचीबद्ध हैं. अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि सं. 13 के समक्ष सूचीबद्ध तीन ऋण शोध अक्षमता प्रोफेशनल्स में से अपनी पसंद का अधिकृत प्रतिनिधि को प्रपन्न सीए (रियल एस्टेट आबर्टी) में निदर्शित करेगा। दावे के फर्जी अथ्यवा भ्रामक प्रमाण की प्रस्तुति दंढनीय होगी। दिनां क: 10.03.2023 अंतरिम समाधान प्रोफेशनल, आर्डी इंफ्रास्ट्रक्चर वेंचर्स प्राइवेट लिमिटेड	Category	No. of va Applicatio Receive	ons u	of Shares	No. of Rights Equit Shares accepted and allotted agains Rights Entitlement (A)	t allotte Rig	o. of Rights Equ ares accepted a ed against Addi hts Equity Sha applied for (B)	and Equ itional acc ires i	otal Rights uity Shares cepted and allotted (A+B)
	र्तनांकः 09-03-2023 कंपनी संचिव		Eligible Equity	10	,469 2	5,08,03,292	14,61,46,9	37	10,46,5	56,355	25,08,03,2

# EXIT OFFER ADVERTISEMENT FOR THE ATTENTION OF THE RESIDUAL SHAREHOLDERS OF

# AMRIT CORP. LIMITED

Corporate Identity No: U15141UP1940PLC000946

Registered Office: CM-28 (First Floor), Gagan Enclave, Amrit Nagar, G T Road, Ghaziabad - 201009 (UP) Corporate Office: A-95, Sector-65, Noida-201309(U.P.); Tel. No.: 0120-4506900/11; Fax: 0120-4506910. Company Secretary & Compliance Officer: Pranab Kumar Das; E-mail: info@amritcorp.com; Website: www.amritcorp.com

This advertisement dated March 09, 2023 ("Exit Offer Advertisement") is being issued by Inga Ventures Private Limited ("Manager" or "Manager to the Delisting Offer") for and on behalf of the certain members of the promoter and promoter group of Amrit Corp. Limited ("Company"), (as defined under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("Promoter Group") viz., Naresh Kumar Bajaj, Ashwini Kumar Bajaj, Vikram Kumar Bajaj, Amrit Banaspati Company Private Limited and A. K. Bajaj Investment Private Limited (collectively "Acquirers"), to the Residual Shareholders of the Company, pursuant to Regulation 27(1)(a) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") and in accordance with the terms and conditions set out in the exit offer public announcement dated May 24, 2022 ("Exit Offer PA") and exit letter of offer dated May 27, 2022 ("Exit Letter of Offer").

This Exit Offer Advertisement is in continuation of and should be read in conjunction with the Exit Offer PA and Exit Letter of Offer. The capitalized terms used but not defined in this Exit Offer Advertisement shall have the same meaning as assigned to them in the Exit Offer PA and Exit Letter of Offer.

- DATE OF DELISTING 1.
- 1.1. Pursuant to BSE Limited notice number 20220520-8 dated May 20, 2022 ("BSE Final Delisting Approval"), the trading of Equity Shares of the Company (Scrip Code: 507525) is discontinued with effect from May 27, 2022 ("BSE Date of Discontinuation of Trading") and the above referred scrip is delisted from BSE Limited with effect from June 03, 2022 ("BSE Date of Delisting")
- 2. INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL THE EXIT OFFER
- 2.1 A separate exit letter of offer along with exit application form ("Exit Letter of Offer") containing the terms and conditions for participation of the Residual Shareholders during the Exit Window, has been dispatched by the Acquirers to the Residual Shareholders whose name appears in the register of members of the Company as on May 27, 2022. The Residual Shareholders are requested to avail the Exit Offer by tendering their Equity Shares at ₹ 945 per Equity Share ("Exit Price") during the Exit Window, by submitting the required documents to the Registrar to the Delisting Offer, as set out in the Exit Letter of Offer.
- 2.2 If the Residual Shareholders have not received or misplaced the Exit Letter of Offer, they may obtain a copy of the Exit Letter of Offer by writing to the Registrar to the Delisting Offer, MAS Services Limited, T-34, 2nd Floor, Okhla Industrial Area Phase II, New Delhi – 110020, India, clearly marking the envelope "Amrit Corp. Limited Delisting – Exit Offer". The Residual Shareholders may also download the soft copy of the Exit Letter of Offer from the website of the Company www.amritcorp.com.
- 2.3 For the guarter ended February 28, 2023, follow- up communication to the Residual Shareholders has been sent on March 09, 2023 in terms of Regulation 27(1)(b) of the SEBI Delisting Regulations and the Manager to the Delisting Offer in coordination with the Acquirers, has filed a guarterly progress report with BSE Limited on March 08, 2023, in terms of Regulation 27(1)(c) of the SEBI Delisting Regulations.
- PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS 3.
- 3.1. Subject to the fulfilment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirers shall make payment on the monthly basis, within 10 (ten) working days from the end of the relevant calendar month in which the Exit Application Form has been received by the Acquirers ("Monthly Payment Cycle"). Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the

			(A)	applied for (B)	(A+B)
Eligible Equity Shareholders	10,469	25,08,03,292	14,61,46,937	10,46,56,355	25,08,03,292
Renouncees	485	1,42,71,435	66,17,107	4,52,010	70,69,117
Total	10,954	26,50,74,727	15,27,64,044	10,51,08,365	25,78,72,409

Int applicable, to the Investors has been completed on Thursday, March 09, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA applicants were given on Friday, March 03, 2023. The listing application was executed with BSE and NSE on Monday, March 06, 2023. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on Wednesday, March 08, 2023. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 213 of the LoF. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from Friday, March 10, 2023. In accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 as amended the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Wednesday, March 08, 2023.

# INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of LoF to SEBI should not in, anyway, be deemed or construed that SEBI has cleared or approved the LoF. The investors are advised to refer to the full text "Disclaimer Clause of SEBI" beginning on page no. 193 of the LoF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of LoF to BSE Limited should not, in anyway, be deemed or construed that the LoF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LoF. The investors are advised to refer to the full text "Disclaimer Clause of BSE" beginning on page no. 196 of the LoF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that submission of LoF to NSE should not, in anyway, be deemed or construed that the LoF has been cleared or approved by NSE; nor does it certify the correctness or of any of the contents of the LoF. The investors are advised to refer to the full text "Disclaimer Clause of NSE" beginning on page no. 197 of the LoF.

LEAD MANAGER	S TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
BOB Capital Markets Limited Parinee Crescenzo, 1704 B Wing, 17 <sup>th</sup> Floor Plot no. C-38/39, G Block, Bandra Kurla Complex Bandra East, Mumbai – 400 051 Maharashtra, India Telephone: +91 22 6138 9353 E-mail: pel.rights@bobcaps.in Investor Grievance Email: investorgrievance@bobcaps.in Contact Person: Nivedika Chavan / Manan Khandelwal Website: www.bobcaps.in SEBI Registration Number: INM000009926	IDBI Capital Markets & Securities Limited 6 <sup>th</sup> Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005 Maharashtra, India Telephone: +91 22 2217 1953 E-mail: pel.rights@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Contact Person: Suhas Satardekar / Rahul Sharma Website: www.idbicapital.com SEBI Registration Number: INM000010866	Link Intime India Private Limited C-101, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: pateleng.rights@linkintime.co.in Investor Grievance Email: pateleng.rights@linkintime.co.in Contact Person: Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR000004058	Patel Engineering Limited Patel Estate SV Road, Jogeshwari (West), Mumbai - 400 102. Maharashtra, India Tel.: +91 22 2676 7513 Contact person: Shobha Shetty, Company Secretary and Compliance Officer E-mail: shobha.shetty@pateleng.com	

Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer)/ receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirers reserves the right to make the payment earlier.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Manager to the Delisting Offer or the Registrar to the Delisting Offer.

The Acquirers accept the full responsibility for the information contained in this Exit Offer Advertisement and confirms that such information is true, fair and adequate in all material aspects.



INGA VENTURES PRIVATE LIMITED MAS SERVICES LIMITED 1229. Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, CIN: U74899DL1973PLC006950 Andheri (E) - 400 069, Mumbai, Maharashtra, India. T-34, 2nd Floor, Okhla Industrial Area Phase II, Telephone: + 91 22 68540808 New Delhi - 110020. Facsimile: +91 22 2681 6020 Tel. No.: 011-26387281/82/83: Email: amrit.delisting@ingaventures.com, Fax: 011-26387284; Investor Grievance Email: investors@ingaventures.com Contact person: N.C. Pal; Contact Person: Kavita Shah Email: investor@masserv.com Website: www.ingaventures.com Website: www.masserv.com: SEBI Registration No.: INM000012698 SEBI Registration Number: INR000000049

For and on behalf of Acquirers

Sd/-Naresh Kumar Bajaj

For an on behalf of Amrit Banaspati Company Pvt. Ltd Sd/-Ashwini Kumar Bajaj Director & Authorised Signatory

Place: Ghaziabad (UP) Date : 09/03/2023

Sd/-Ashwini Kumar Bajai

Sd/-Vikram Kumar Bajaj

For an on behalf of A. K. Bajaj Investment Pvt. Ltd. Sd/-Ashwini Kumar Bajaj Director & Authorised Signatory

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 199 of the LoF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors For Patel Engineering Limited sd/-Shobha Shetty Date : Thursday, March 09, 2023 Company Secretary and Compliance Officer

Patel Engineering Limited has filed a Letter of Offer dated January 31, 2023 with SEBI and Stock Exchanges. The LoF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Ltd at www.nseindia.com and BSE Limited at www.bseindia.com and on the website of Lead Managers to the Issue i.e BOB Capital Markets Limited at www.bobcaps.in and IDBI Capital Markets & Securities Limited at www.idbicapital.com. Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 19 of the LoF.

The Rights entitlement and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the rights Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States. PRESSMAN







PRESSMAN



Place: Mumbai





# मुंबई, शुक्रवार, १० मार्च २०२३ | नवक्शक्ति १७

### PUBLIC NOTICE

NOTICE is hereby given to the public at large that our clients, CHARKOP (1) NANDANVAN COOPERATIVE HOUSING SOCIETY LTD.,, a Society registered under the Maharashtra Co Operative SOCIETY Societies Act, 1960, (Mah XXIV of 1961) bearing Registration No. BOM/WR/HSG/TO/ 3002 of the year 1988 dated12-01-1988, and having its registered office at Plot no 235, Sector - 2, RSC - 3, Charkop, Kandivali West, Mumbai - 400067. admeasuring 1445.5 square meters. The Society was desirous of appointing

Developer to re-develop the said property. Accordingly, the SOCIETY have issued the Letter of Appointment dated 24th August 2022 in favour of the DEVELOPERS herein i.e. M/s. JADEITE DEVELOPERS LLP (through its Partner Mr. Manish Pandit Sawant), appointing the Developers for the proposed project.

Whereas any persons having or claiming any right, title, claim, demand, encumbrance or interest in respect of the said property or any part thereof, of whatsoever nature are hereby requested to intimate to the undersigned i writing of any such claim accompanied with all necessary and supporting documents within 7 days from the date of publication hereof, failing which it shall be presumed that there are no claims and that claims, if any, have been waived off and the undersigned shall proceed to issue a

Title Certificate in respect of the same. THE SCHEDULE OF THE PROPERTY: All that piece and parcel of land bearing City Survey No. 149 in the registration subdistrict of Mumbai Suburban District and admeasurin 1445.50 square meters or thereabouts situate at Charkop Kandivali (West) in the Mumbai Municipal Corporation "R - South" Ward together with structures standing thereof known as "Charkop (1) Nandanvan Co-Operative Housing Society Limited" consisting of 35 units / flats. Boundaries: On North: Adj. Plot No.236 On South: Adj. Plot No.234 On East: 9.00 m wide Road RSC - 3 On West: Water Channel Dated this 10th day of March. 2023.

Issued by Mhatre Law Associates, Advoca High Court.

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ज्या अर्थी.

# PUBLIC NOTICE

Notice is hereby given that Mr. Kaivalya Shvetkant Desai vide Release Deed dt. 2/11/2022 dt. BDR 15/14655/2022 becomes owner of Flat No. 102, First Floor, Crystal owner of Flat No. 102, First Floor, Crystal Classic Co-operative Housing Society Ltd., Plot No. 154, Next to Golden Tobacco Company, S V Road, Vile Parle West, Mumbai 400056, admeasuring 540 Sq. Ft. Carpet area, CTS No. 417, 417/1 to 6, Village Vile Parle, Taluka Andheri and holding Five fully paid up shares of Rs. 50/-, the certificate bearing distinctive No.6 upto 10 entered in the Share Certificate No. 2. That Original member Smt. Jayshree S Desai expired on 14/7/2020 and her husband Mr. Shvetkant Desai predeceased on 27/2/1998. Any person's having any right, title or interest

predeceased on 2/1/2/1998. Any person/s having any right, title or interest in respect of Flat No. 102 by way of deed, agreement, understanding, gift, or otherwise are requested to submit in writing within 7 days from this notice to the undersigned, with documents in support of claims/objections. If o claims/objections. no claims/objections are received within th no clams/objections are received within the above stipulated period shall be considered and treated as deliberately/voluntarily abandoned, waived and given up all their rights and thereafter no any claims or objections will be taken in consideration. तारीख: 06.03.2023 Yatin N. Shah स्थळ : रायगड Place : Mumbai Date : 10/03/2023 Advocate High Court B.Com.,LL.M Off: Navin Nagar 1, Tank Lane, Santacruz (West), Mumbai 400 054

(नियम 8(1) पहा) ताबा सूचना (स्थावर मालमत्तेसाठी) निम्नस्वाक्षरीकार इंडियाबुल्स हाउसिंग फायनान्स लिमिटेडचे (CIN:L65922DL2005PLC136029)

परिशिष्ट IV

सिक्योरिटाइजेशन ऑफ फायनांशियल असेट्स ॲण्ड रिकन्सट्क्शन ऑफ फायनान्शियल असेट्स ऑण्ड एन्फोर्समेन्ट ऑफ सिक्योरीटी इंटरेस्ट ॲक्ट, 2002 अन्वये प्राधिकृत अधिकारी आणि सदर सूचना प्राप्त झाल्याच्या दिनांकापासून स्पष्ट 60 दिवसांच्या आत 25.11.2022 रोजी सूचनेत नमूद केलेली आणि अधिक रक्कम रू.1.74.506.54 (रूपये एक लाख चौऱ्याहत्तर हजार पाचर्श सहा आणि चौपन्न पैसे फक्त) साठी कर्ज खाते क्र. HHLTHN00412080 या रकमेची परत फेड करण्याची दिनांक 21.11.2022 पासून ते प्रत्यक्ष भरणा करेपर्यंतची मागणी, सूचना कर्जदार विठ्ठल प्रल्हाद जाधव आणि अनिता बळवंत पवार उर्फ अनिता जाधव यांना कलम 13(12) सह सिक्योरिटी इंटरेस्ट (एन्फोर्समेन्ट) रूल्स, 2002 चा नियम 3 अन्वये प्राप्त झालेल्या अधिकारात जारी केली

सदर रकमेची परतफेड करण्यात कर्जदार अपयशी ठरल्यामुळे याद्वारे कर्जदार आणि सर्वसामान्य जनतेला सूचना देण्यात येते की, सदर कायद्याचे कलम 13 ची उप कलम (4) सह सिक्योरिटी इंटरेस्ट (एन्फोर्समेन्ट) रूल्स, 2002 चा नियम 8 अन्वये प्राप्त झालेल्या अधिकारात खाली वर्णन केलेल्या मालमतेचा निम्न स्वाक्षरीकाराने प्रतिकात्मक ताबा 06.03.2023 रोजी घेतलेला आहे

विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे खबरदार करण्यात येते की, या मालमत्तेचे व्यवहार करू नयेत आणि कोणत्याही व्यवहारावर इंडियाबल्स हाउसिंग फायनान्स लिमिटेड ची कर्ज आकारणी रू.1.74.506.54 (रूपये एक लाख चौऱ्याहत्तर हजार पाचशे सहा आणि चौपन्न पैसे फक्त) पढील व्याज 21.11.2022 पासून प्रत्यक्ष भरणा करेपर्यत लागेल.

कर्जदारांचे लक्ष्य कलम 13 चे उप-कलम (8) च्या मालमत्ता / मालमत्तेला मुक्त करण्यासाठी उपलब्ध वेळेकडे आकर्षित केले जात आहे.

स्थावर मालमत्तेचे वर्णन चौथ्या मजल्यावर मालमत्ता बेअरिंग फ्लॅट क्र. 402 चे सर्व भाग आणि खंड, मापित 31.02 स्ववेअर मीटर्स, म्हणजेच 333.90 स्क्वेअर फुट कार्पेट एरिया आणि बाल्कनी एरिया 67.81 स्क्वेअर फुट, इमारत क्र. 17 मध्ये, टाइप ए, वास्तुसिद्धी लॅंडमार्क रिव्हरसाइड येथे स्थित आणि निर्मित, जमीन बेअरिंग सर्वे क्र. 88 हिस्सा क्र. 0 वर, आणि सर्वे क्र. 90 हिस्सा क्र. 2, गाव पोयंजे येथे, तालुका पनवेल, जि. रायगड, महाराष्ट-410206.

> सही/-अधिकत अधिकारी इंडियाबुल्स हाउसिंग फायनान्स लिमिटेड

# महिन्द्रा फायनान्स

महिन्द्रा ॲण्ड महिन्द्रा फायनान्शियल सर्विसेस लिमिटेड

नोंदणीकृत कार्यालयः गेटवे बिल्डिंग, अपोलो बंदर, मुंबई-४०० ००१. कंपनी ओळख क्रमांकः L65921MH1991PLC059642 • टेलि.: +९१ २२ ६६५२ ६००० • फॅक्स: +९१ २२ २४९८ ४१७०

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### अचल मालमत्तांच्या विक्रीसाठी विक्री नोटीस (नियम 8(6) खाली)

सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटोस्ट अँक्ट, २००२ च्या वाचनासह सिक्युरिटी इंटोस्ट (एन्फोर्समेंट) रूल्स, २००२ मधील नियम ८ (६) च्या तरतुदीसह स्थावर मालमत्ता विक्रीसाठी लिलाव विक्री सूचना.

यादारे सर्वसामान्य जनतेला आणि विशेषत: कर्जदार (कर्जदार) व जामीनदार (जामीनदार) यांना सूचना देण्यात येत आहे की, खाली वर्णन केलेल्या व सेक्युअर्ड क्रेडिटर यांच्याकडे गहाण . ठेवलेल्या मालमत्ताचा प्रत्यक्ष ताबा सेक्युअर्ड क्रेडिटर महिन्द्रा अॅण्ड महिन्द्रा फायनान्शियल सर्विसेस लिमिटेड यांच्या अधिकृत अधिकाऱ्यांनी दि. २१ फेब्रुवारी २०२२, रोजी घेतलेला आहे व सेक्युअर्ड क्रेडिटर (''महिन्द्रा ॲण्ड महिन्द्रा फायनान्शियल सर्विसेस लिमिटेड'') यांना कर्जदार–मेसर्स हरिप्रिया मिल्क अँड मिल्क प्रोडक्ट्स, श्री संग्राम गाडे आणि श्रीमती नीला गाडे (जामीनदार आणि गहाणदार) यांचेकडून येणे असलेल्या रू.१,७२,७५,०७०/- (रू. एक कोटी बहात्तर लाख पंचाहत्तर हजार सत्तर फक्त), दि. २१ ऑक्टोबर २०२१ नुसार, रकमेच्या वसुलीसाठी 'जे आहे तेथे आहे', ' जे आहे ते आहे' आणि 'तेथे जे काही आहे' तत्त्वावर त्याची विक्री **दि. २४ मार्च २०२३** रोजी केली जाईल.

कर्जदार आणि गहाणदाराचे नाव	मेसर्स हरिप्रिया मिल्क अँड मिल्क प्रोडक्ट्स (कर्जदार); श्री संग्राम गाडे (गहाणदार)
संरक्षित कर्जपुरवठादार / वित्तपुरवठादाराचे नाव	महिन्द्रा ॲण्ड महिन्द्रा फायनान्शियल सर्व्हिसेस लिमिटेड
दिनांक; वेळ आणि लिलावाचे ठिकाण	दि. २४ मार्च, २०२३, वेळ: १९:०० ठिकाण– महिन्द्रा ॲण्ड महिन्द्रा फायनास्शियल सर्व्हिंसेस लिमिटेड, पत्ता– दुकान क्रमांक १०१,१०२ आणि २०१, २०२ स्नेहगंगा, शंकरशेठ रोड, आयकर कार्यालयाजवळ, स्वारगेट, पुणे –४११००९ येथे 'सांगितलेला पत्ता' म्हणून संदर्भित
लॉट−।*	डिमांड नोटीसची तारीख – ०९/११/२०२१; थकीत रक्कम: रू.१,७२,७५,०७०/– (रु. एक कोटी बहात्तर लाख पंचाहत्तर हजार सत्तर फक्त); ताबा घेतल्याची तारीख: २१ फेब्रुवारी २०२२
बयाणा रक्कम ठेव (ईएमडी)	रुपये २१,८५,०००.००
राखीव मूल्य	रुपये २,१८,५०,०००.००
बोली वाढीव रक्कम	रुपये १,००,०००/- (रुपये एक लाख फक्त)
इच्छुक खरेदीदाराला मालमत्तेचे अवलोकन करण्यासाठीची तारीख आणि वेळ	१३ ते १७ मार्च २०२३ या कालावधीत सकाळी १०.०० ते सायंकाळी ५.०० वाजेपर्यंत
संपर्क व्यक्तीचे नाव, क्रमांक आणि ईंमेल-आयडी	श्रीमती सुज्मिता गरिमा: +९१ ९६१९०९८७७४, garima.sushmita@mahindra.com श्रीमती सोनी सांगळे: +९१ ९९२०१६५२४२, sangle.soni@mahindra.com
	दिनांक; वेळ आणि लिलावाचे ठिकाण लॉट-।* बयाणा रक्कम ठेव (ईएमडी) राखीव मूल्य बोली वाढीव रक्कम इच्छुक खरेदीदाराला मालमत्तेचे अवलोकन करण्यासाठीची तारीख आणि वेळ

### <u>मालमत्तेचे वर्णन</u>

लॉट । – भूखंड क्रमांक १ ते २९, गट क्रमांक १५/२(पी), संगदरी, सोलापूर, पुणे, तालुका दक्षिण सोलापूर, जिल्हा सोलापूर–४१३००२ वरील प्रथम आणि विशेष शुल्क. तपशीलवार वर्णन खालीलप्रमाणे आहे: सर्व ०१ हेक्टर २० आर, गेट क्रमांक १५/२, गाव संगदरी, तालुका दक्षिण सोलापूर, जिल्हा सोलापूर, येथे वसलेले ०१ हेक्टर २० आारच्या जमिनीतून एकत्रितपणे ५५६२.४६ चौ.मी. ग्रामपंचायत संगदरी च्या स्थानिक हट, सोलापुरच्या नोंदणी जिल्ह्यातील, उपनिबंधक सोलापुर दक्षिण **श्री संग्राम गाडे** यांच्या मालकीचे आणि प्लॉटचे खाली वर्णन केले आहे:

भूखंड	क्षेत्र प्लॉट	भूखंडाची सीमा				
क्र.	चौरस मीटर मध्ये	पूर्व	पश्चिम	दक्षिण	उत्तर	
9	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	६ मीटर रस्ता	प्लॉट क्र.२	
2	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.१	प्लॉट क्र.३	
ş	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.२	प्लॉट क्र.४	
8	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.३	प्लॉट क्र.५	
ч	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.४	प्लॉट क्र.६	
Ę	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.५	प्लॉट क्र.७	
0	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.६	प्लॉट क्र.८	
۷	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	ण्लॉट क्र.७	प्लॉट क्र.९	
8	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.८	प्लॉट क्र.१०	
90	9८५.७७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.९	प्लॉट क्र.११	
99	३४२.२७	अंतर्गत रस्ता	गट क्रमांक १५/३	प्लॉट क्र.१०	गट क्र.१५/२	
9२	२०४.४	प्लॉट क्र.३३	अंतर्गत रस्ता	प्लॉट क्र.१३	गट क्र.१५/२	
٩३	9८५.७७	प्लॉट क्र.३२	अंतर्गत रस्ता	प्लॉट क्र.१४	प्लॉट क्र.१२	
98	9८५.७७	प्लॉट क्र.३१	अंतर्गत रस्ता	प्लॉट क्र.१५	प्लॉट क्र.१३	
94	9८५.७७	प्लॉट क्र.३०	अंतर्गत रस्ता	प्लॉट क्र.१६	प्लॉट क्र.१४	
<b>٩</b> ६	9८५.७७	प्लॉट क्र.२९	अंतर्गत रस्ता	प्लॉट क्र.१७	प्लॉट क्र.१५	
90	9८५.७७	प्लॉट क्र.२८	अंतर्गत रस्ता	प्लॉट क्र.१८	प्लॉट क्र.१६	
92	9८५.७७	प्लॉट क्र.२७	अंतर्गत रस्ता	प्लॉट क्र.१९	प्लॉट क्र.१७	
98	9८५.७७	प्लॉट क्र.२६	अंतर्गत रस्ता	प्लॉट क्र.२०	प्लॉट क्र.१८	
२०	9८५.७७	प्लॉट क्र.२५	अंतर्गत रस्ता	प्लॉट क्र.२१	प्लॉट क्र.१९	
29	9८५.७७	प्लॉट क्र.२४	अंतर्गत रस्ता	प्लॉट क्र.२२	प्लॉट क्र.२०	
२२	9८५.७७	प्लॉट क्र.२३	अंतर्गत रस्ता	६ मीटर रस्ता	प्लॉट क्र.२१	
23	9८५.७७	अंतर्गत रस्ता	प्लॉट क्र.२२	६ मीटर रस्ता	प्लॉट क्र.२४	
રષ્ઠ	9८५.७७	अंतर्गत रस्ता	प्लॉट क्र.२१	प्लॉट क्र.२३	प्लॉट क्र.२५	
રષ	9८५.७७	अंतर्गत रस्ता	प्लॉट क्र.२०	प्लॉट क्र.२४	प्लॉट क्र २६	
રદ્	9८५.७७	अंतर्गत रस्ता	प्लॉट क्र.१९	प्लॉट क्र.२५	प्लॉट क्र.२७	
રહ	9८५.७७	अंतर्गत रस्ता	प्लॉट क्र.१८	प्लॉट क्र.२६	प्लॉट क्र २८	
ર૮	9८५.७७	अंतर्गत रस्ता	प्लॉट क्र.१७	प्लॉट क्र.२७	प्लॉट क्र २९	
२९	9८५.७७	अंतर्गत रस्ता	प्लॉट क्र.१६	प्लॉट क्र.२८	प्लॉट क्र.३०	
		1				

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 31, 2023 (the "Letter of Offer" filed with stock exchanges namely the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



# PATEL ENGINEERING LIMITED

Our Company was incorporated as 'Patel Engineering Company Limited', a public limited company under the Indian Companies Act, VII of 1913, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on April 2, 1949. Pursuant to a resolution of our Shareholders dated September 30, 1999, the name of our Company was changed to 'Patel Engineering Limited' and a fresh certificate of incorporation was issued by the RoC on December 9, 1999. For details of changes in the name and registered office of our Company, see "General Information" on page 39 of the Letter of Offer (LoF)

Registered Office: Patel Estate, S.V. Road, Jogeshwari (West), Mumbai – 400 102, Maharashtra, India; Telephone: +91 22 2676 7500; Contact Person: Shobha Shetty, Company Secretary and Compliance Officer; E-mail: investors@pateleng.com; Website: www.pateleng.com; Corporate Identity Number: L99999MH1949PLC007039

OUR PROMOTERS: RUPEN PATEL, PRAHAM INDIA LLP AND RAAHITYA CONSTRUCTIONS PRIVATE LIMITED

ISSUE OF UP TO 25,78,72,409 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 12.60 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 11.60 PER EQUITY SHARE) AGGREGATING UP TO ₹ 3,249.19 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, FEBRUARY 06, 2023 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 199 OF THE LETTER OF OFFER.

### **BASIS OF ALLOTMENT**

The Board of Directors of the Patel Engineering Limited would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Tuesday, February 14, 2023 and closed on Monday, February 27, 2023 and the last date for On Market Renunciation of Rights Entitlement was on Wednesday, February 22, 2023. Out of the total 11,300 Applications received (including 2 Non-ASBA Applications for 103,174,603 equity shares pertaining to the adjustment of the loan of Raahitiya Constructions Private Limited ("Promoter") against the application money payable by the Promoter to the extent of its subscription and additional subscription made under the Issue as mentioned in the Letter of Offer), 346 applications for 3,05,554 shares were rejected due to technical rejections as disclosed in LoF. The total number of valid Applications received were 10,954 for 265,074,727 Right Equity Shares, which was 102,79% of the issue size. In accordance with LoF, the Basis of Allotment was finalised on March 03, 2023, by the Company in consultation with BSE, the Designated Stock Exchange, the Lead Managers, and the Registrar to the Issue.

The Allotment Committee at its meeting held on March 03, 2023 approved the allotment of 25,78,72,409 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections has been considered for allotment. Nil Rights Equity Shares have been kept in abevance

### 1. The break-up of valid Applications received through ASBA and Non-ASBA (after technical rejections) is given below:

•	• •			5	•		. , .	
Category	Application received		Rights Equity Shares applied for Rights Equity Shares allotted			ted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	10,469	95.57%	25,08,03,292	3,16,01,21,479.40	94.62%	25,08,03,292	3,16,01,21,479.20	97.26%
Renouncees	485	4.43%	1,42,71,435	17,98,20,081.00	5.38%	70,69,117	8,90,70,874.20	2.74%
Total	10,954	100.00%	26,50,74,727	3,33,99,41,560.40	100.00%	25,78,72,409	3,24,91,92,353.40	100.00%

### 2. Basis of Allotment

Category	No. of valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	10,469	25,08,03,292	14,61,46,937	10,46,56,355	25,08,03,292
Renouncees	485	1,42,71,435	66,17,107	4,52,010	70,69,117
Total	10,954	26,50,74,727	15,27,64,044	10,51,08,365	25,78,72,409

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on Thursday, March 09, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA applicants were given on Friday, March 03, 2023. The listing application was executed with BSE and NSE on Monday, March 06, 2023. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on Wednesday, March 08, 2023. For further details, please refer to "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 213 of the LoF. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from Friday, March 10, 2023. In accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 as amended the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Wednesday, March 08, 2023.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of LoF to SEBI should not in, anyway, be deemed or construed that SEBI has cleared or approved the LoF. The investors are advised to refer to the full text "Disclaimer Clause of SEBI" beginning on page no. 193 of the LoF.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of LoF to BSE Limited should not, in anyway, be deemed or construed that the LoF has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the LoF. The investors are advised to refer to the full text "Disclaimer Clause of BSE" beginning on page no. 196 of the LoF.

अटी व शर्ती: (१) मालमत्तांची विक्री 'जे आहे तेथे आहे', ' जे आहे ते आहे ' आणि 'तेथे जे काही आहे' तत्त्वावर केली जात आहे त्यामुळे ही विक्री कोणत्याही प्रकारच्या हमी (वॉररटी) आणि इंडेम्निटीशिवाय आहे. (२) वर नमूद केलेल्या मालमत्तांची विक्री वर नमूद केलेल्या रिझर्व किंमतीपेक्षा कमी किंमतीत केली जाणार नाही. इच्छुक बोलीदारांनी वर नमूद केलेले इएमडी कोणत्याही राष्ट्रीयीकृत किंवा शेड्यूल्ड बॅकेवरील ''महिन्द्रा जँड महिन्द्रा फायनान्शियल सर्विसेस लिमिटेड'' च्या नावाने काढलेल्या, मुंबई येथे देय असलेल्या, डिमांड ड्रॉफ्टने जमा करणे आवश्यक आहे. (३) लॉटरससाठी बोली मागविण्यात येत आहेत, ज्यांमध्ये किंमत स्पष्टपणे नमूद वेलेली असावी. (४) यशस्वी बोलीदाराच्या बाबतीत, इएमडी डिपॉझिटची किंमत वळती करून घेतली जाईल, इतराना बोली उघडल्यानंतर ७ दिवसांच्या आत रक्रम परत केली जाईल. अनेस्ट मनी डिपॉझिटवर कोणतेही व्याज दिले जाणार नाही. (५) बोली सादर करताना त्यासोबत वर नमूद केलेले इएमडी जोडून सीलबंद लिफाफ्यात सादर करावे, ज्या लिफाफ्यावर 'प्रॉपटीं (लॉट-१) च्या खरेदीसाठी ऑफर' असे लिहिलेले असावे. बोली श्रीमती सुश्मिता गरिमा, अधिकृत अधिकारी, ''महिन्द्रा अँड महिन्द्रा फायनास्त्रिायल सर्विसेस लिमिटेड'' वर किंवा त्यापूर्वी सांगितलेल्या पत्त्यावर (गोपनीय) यांचेकडे दि. २४ मार्च, २०२३ रोजी सकाळी ११.०० वाजता किंवा त्यापूर्वी पोचणे आवश्यक आहे. (६) अशा रीतीने अधिकृत अधिकारी याना प्राप्त झालेल्या बोली '**'महिन्द्रा अँडु महिन्द्रा फायनान्शियल सर्विसेस् लिमिटेड''** वर किंवा त्यापूर्वी सांगितलेल्या पुत्त्यावर दि २४ मार्च २०२३ रोजी सकाळी ११.०० वाजता उघडल्या जातील. बोली उघडल्यानंतर अधिकृत अधिकारी निलावही करतील आणि बोलीदारांना लिलावात सहभागी होता येईल व लिलावात सर्वात जास्त बोली बोलणाऱ्या बोलीदाराला खरेदीदार म्हणून घोषित केले जाईल. (७) अधिकृत अधिकारी यांनी विक्रीबद्दलची बोलीची किंमत स्वीकारल्यानंतर, लॉट्सचे यशस्वी खरेदीदार (खरेदीदार) ताबडतोब किंवा उशीरात उशीरा त्यानंतरच्या कॉर्यदिवसाचे कामाचे तास संपायच्या आत विक्री किंमतीच्या २५% रक्कम जमा करतील, ज्यात त्यापूर्वी भरलेली इएमडीची रक्कम वळती केली जाईल, तसे न केल्यास अर्नेस्ट डिपॉझिट जप्त केले जाईल. (८) विक्रीची उरलेली किंमत खरेदीदाराने अधिकृत अधिकारी यांना अचल मालमत्तेच्या विक्रीच्या पुष्टीनंतर १५ दिवसांच्या आत किंवा खरेदीदार व सेक्युअर्ड क्रेडिटर यांच्यामध्ये परस्पर संमतीने ठरलेल्या, वाढवून दिलेल्या कालावधीच्या आत भरली पाहिजे, जो कालावधी कोणत्याही परिस्थितीत ३ महिन्यांपेक्षा जास्त असता कामा नये. निर्देशित कालावधीच्या आत जर उरलेली रक्कम जमा केली गेली नाही, तर जमा केलेलि रककम जम केली जाईल. (९) यशस्वी खरेदीदाराला अचल माहम्तापको जारा जनतों भेगे निर्पार्थ कार्वापको कार्य असले चार्जेस/शुल्क भरावे लगेल, उदा स्टॅंप ड्यूटी, रजिस्ट्रेशन फी इ. (१०) अधिकृत अधिकाऱ्याच्या सवोत्तम ज्ञान आणि माहितीनुसार सदर मालमत्तेवर कोणतेही बंधन अस्तित्वात नाही. (११) अशा प्रकारच्या मालमत्तांवर मागणीनुसार देय असल्यास सर्व लाए अपले अधिकृत अधिकाऱ्याच्या सवोत्तम ज्ञान आणि माहितीनुसार सदर मालमत्तेवर कोणतेही बंधन अस्तित्वात नाही. (११) अशा प्रकारच्या मालमत्तांवर मागणीनुसार स्वर मालमत्त शुल्क याचा भार खरेदीदाराला सहन करावा लागणार असून हे विक्री किंमतीत समाविष्ट नाही. (१२) खरेदीदार त्याच्या/त्यांच्या नावावर हस्तातरित केल्या जाणाऱ्या या मालमत्तेसाठी सर्व आवश्यक परवाने, परवान्ग्या, मान्यता/मंजुरी, अनुपालन, नोंदणी इत्यादी प्राप्त करूनू घेण्यासाठी पूर्णतः जबाबदार असेल आणि हा सर्व खर्च आणि किंमन सर्वस्वी त्यूला/त्यांच्या बाजूने करावा लागेल. (१३) खरेदीदाराने आवश्यक संमती, परवानग्या, मंजुरी, वीज जोडणी, पाणी आणि इतर सुविधा तसेच या मालमत्तेच्या दरांची आणि करांची थकबाकी भरण्यासाठी स्वतः व्यवस्था केली पाहिजे आणि त्या दृष्टीने ज्या काही स्वरुपाचा खर्च करावा लागेल तो त्याला उचलावा लागेल. कोणत्याही शुल्काची थकबाकी आणि ती कोणत्याही नावाने ज्ञात अथवा ओळखला जाणारा भार/खर्च, यासंदर्भात जर असेल तर, ती भरण्याची जबाबदारी कर्जपुरवठादारावर राहणार नाही. वीज, पाणी प्रवठ्याबाबतची थकबाकी, शुल्क, उपकर, आकारणी शुल्क, कर (इंम्पोस्ट), कर, दंड इत्यादींबद्दल आणि इतर सुविधाच्या पुरवठ्यासाठी खरेदीदार स्वतः चौकशी करेल आणि, जर असेल तर, तो भार केवळ खरेदीदाराच सहन करेल आणि केवळ तोच भरेल. (१४) अधिकृत अधिकारी सर्वोच्च किंमतीचा प्रस्ताव (ऑफर) रवीकारण्यास बांधील नाही आणि त्याला कोणताही किंवा सर्व प्रस्ताव (प्रस्ताव) स्वीकारण्याचा किंवा नाकारण्याचा किंवा नाकारण्याचा किंवा नाकारण्याचा किंवा नाकारण्याचा किंवा त्याचे कारण न देता बोली तहकूब/पुढे ढकलण्याचा/रद्द करण्याचा पूर्ण अधिकार राहील. (१५) ही विक्री सरफेसी (SARFAESI) कायदा/नियम २००२ यात नमूद केलेल्या अटींच्या अधीन आहे.

### <u>सारफेसी कायदा, २००२, च्या नियम ८(६) खाली १५ दिवसांची वैधानिक विक्री नोटीस;</u>

कर्जदार (कर्जदार)/जामीनदार (जामीनदार), कॉपोरेट जामीनदार (जामीनदार) आणि गहाणकार (गहाणकार) यांना बोली व लिलावाच्या तारखेपूर्वी वर नमूद केलेली रक्कम व त्यासोबत आजच्या तारखेर्यंतचे व्याज, लीगल चार्जेस व आनुषंगिक खर्च यांची रक्कम भरण्याची सूचना देण्यात येत आहे, तसे न केल्यास मालमत्तेची विक्री/लिलाव केला जाईल व शिल्लक असलेली येणे रक्कम, असल्यास, व्याज, लीगल चार्जेस आणि इतर किंमतींसह वसूल केली जाईल.

**१० मार्च, २०२३** रोजीचे हे प्रकाशन वरील सर्व कर्जदार, जामीनदार, कॉर्पोरेट जामीनदार आणि गहाण ठेवणार्यांना **१५ दिवसांची नोटीस** देखील आहे.

तारीख: १० मार्च, २०२३ ठिकाण : सोलापूर

सही/-अधिकत अधिकारी महिन्द्रा ॲण्ड महिन्द्रा फायनान्शियल सर्विसेस लिमिटेड

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	S TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
BOBCAPS	<b>(1)</b> IDBI capital	<b>LINK</b> Intime	Patel Since 1949	
BOB Capital Markets Limited Parinee Crescenzo, 1704 B Wing, 17 <sup>th</sup> Floor Plot no. C-38/39, G Block, Bandra Kurla Complex Bandra East, Mumbai – 400 051 Maharashtra, India Telephone: +91 22 6138 9353 E-mail: pel.rights@bobcaps.in Investor Grievance Email: investor Grievance Email: investorgrievance@bobcaps.in Contact Person: Nivedika Chavan / Manan Khandelwal Website: www.bobcaps.in SEBI Registration Number: INM000009926	IDBI Capital Markets & Securities Limited 6 <sup>th</sup> Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005 Maharashtra, India Telephone: +91 22 2217 1953 E-mail: pel.rights@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Contact Person: Suhas Satardekar / Rahul Sharma Website: www.idbicapital.com SEBI Registration Number: INM000010866	Link Intime India Private Limited C-101, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400 083 Maharashtra, India Telephone: +91 810 811 4949 E-mail: pateleng.rights@linkintime.co.in Investor Grievance Email: pateleng.rights@linkintime.co.in Contact Person: Sumeet Deshpande Website: www.linkintime.co.in SEBI Registration Number: INR000004058	Patel Engineering Limited Patel Estate SV Road, Jogeshwari (West), Mumbai - 400 102. Maharashtra, India Tel.: +91 22 2676 7513 Contact person: Shobha Shetty, Company Secretary and Compliance Officer E-mail: shobha.shetty@pateleng.com	

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 199 of the LoF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors
For Patel Engineering Limited
sd/-
Shobha Shetty
Company Secretary and Compliance Officer

Date : Thursday, March 09, 2023

### Place: Mumbai

Patel Engineering Limited has filed a Letter of Offer dated January 31, 2023 with SEBI and Stock Exchanges. The LoF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Ltd at www.nseindia.com and BSE Limited at www.bseindia.com and on the website of Lead Managers to the Issue i.e BOB Capital Markets Limited at www.bobcaps.in and IDBI Capital Markets & Securities Limited at <u>www.idbicapital.com</u>. Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 19 of the LoF.

The Rights entitlement and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the rights Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.