PRADYUMN GANEDIWAL

1/1, New Palasia, Indore-452001 (M.P.)

To,
The Company Secretary
MID INDIA INDUSTRIES LIMITED
401, Princess Centre, 6/3, New Palasia,
Indore M.P.-(452001)

Dated: 14.03.2019

Subject:-Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of acquisition of 273500 Equity shares aggregating to 789130 Equity Shares which represents 4.84% of the total capital of the target Company as on 14.03.2019.

You are requested to submit the same to the stock exchanges and with other authorities as may be required.

Thanking you,

Yours Faithfully

Pradyumn Ganediwal

(ACQUIRER)

CC

The Secretary Bombay Stock Exchange Limited

P.J. Tower, Mumbai Maharashtra

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | MID INDIA INDUSTRIES LIMITED TEXTILE MILL AREA, MANDSAUR, M.P | | |
|--|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer- Pradyumn Ganediwal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted Share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 515630 | 3.16% | 3.16% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others) | Nil | Nil | NA |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | NA |
| | | | |

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| Details of acquisition | | | |
|---|--------------------------------|-------|-------|
| a) Shares carrying voting rights acquired | 273500 | 1.68% | 1.68% |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | NA |
| c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired | Nil | Nil | NA |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | Nil | Nil | NA |
| e) Total (a+b+c+/-d) | 273500 | 1.68% | 1.68% |
| After the acquisition, holding of acquirer along withPACs of: a) Shares carrying voting rights | 789130 | 4.84% | 4.84% |
| b) VRs otherwise than by equity shares | Nil | Nil | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in eachcategory) after acquisition | Nil | Nil | NA |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | Nil | Nil | NA |
| e) Total (a+b+c+d) | 789130 | 4.84% | 4.84% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/ encumbrance etc.) | Off-market (Inter-se Transfer) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |



| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 14.03.2019 | |
|---|---|--|
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 16,30,00,000/- (16300000 Equity Shares of Rs. 10/- each.) | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 16,30,00,000/- (16300000 Equity Shares of Rs. 10/- each.) | |
| Total diluted share/voting capital of the TC after the said acquisition | NA | |

PART B***

Name of the Target Company:MID INDIA INDUSTRIES LIMITED

| 1 4. 60.00 | Whether the acquirer belongs to Promoter/Promoter group | PAN of the acquirerand/ orPACs |
|---------------------------------|---|-----------------------------------|
| Acquirer- Pradyumn Ganediwal | Yes | |

PRADYUMN GANEDIWAL

(ACQUIRER)

Date:- 14.03.2019

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulation 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.