

02nd December, 2022

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| To The General Manager , Listing Corporate Relationship Department The BSE Limited, Ground Floor, P.J. Towers, Dalal Street, Mumbai | To, Board of Directors, Softrak Venture Investment Limited 201, Moon Light Shopping Centre, Nr. Maruti Towers, Drive in Road, Memnagar, Ahmedabad, Gujarat, 380052 Script Code: 531529 |
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as **Annexure-I** for sale of 500 equity shares in Open Market and 37,00,000 (8.21%) equity shares of the company (Softrak Venture Investment Limited) in off market dated 01st December, 2022.

Please take it on your record.

Thanking you,

Yours faithfully

T. K. Sheth

Tapasya Sheth
(Shareholder)

Date: 02/12/2022

Place: Ahmedabad

Encl: As above

Annexure -I

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|------------------------------------|--|---|
| Name of the Target Company (TC) | Softrak Venture Investment Limited | | |
| Name(s) of the acquirer/ Seller and Person acting in Concert (PACs) | Tapasya Sheth | | |
| Whether the acquirer belongs to Promoter / Promoter Group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital where applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition/ disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 37,00,000 | 8.21 | 8.21 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 37,00,000 | 8.21 | 8.21 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired /sold | 37,00,000 | 8.21 | 8.21 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold | | | |
| d) Shares encumbered/invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 37,00,000 | 8.21 | 8.21 |

| | | | |
|--|---|------|------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 0 | 0.00 | 0.00 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0.00 | 0.00 |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc) | Open Market: 500 Shares Off Market: 36,99,500 Shares | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 01 st December, 2022 | | |
| Equity shares capital / total voting capital of the TC before the said acquisition / sale | 4,50,77,900 | | |
| Equity shares capital/ total voting capital of the TC after the said acquisition/sale | 4,50,77,900 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 4,50,77,900 | | |

Notes:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

T. K. Sheth
Tapasya Sheth
(Shareholder)

Place: Ahmedabad

Date: 02/12/2022