

10 November 2023

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001 SCRIP CODE: 500034	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051 SCRIP CODE: BAJFINANCE - EQ
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Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Further to our letters dated 6 November 2023 and 9 November 2023 on the captioned subject, please find enclosed herewith press release dated 10 November 2023 relating to Qualified Institutions Placement (“QIP”).

For **Bajaj Finance Limited****Pune**
10 November 2023**R Vijay**
Company Secretary**BAJAJ FINANCE LIMITED**www.bajajfinserv.in/corporate-bajaj-finance**Corporate Office:** 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India**Corporate Office Extn.:** 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India**Corporate ID No.:** L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in

PRESS RELEASE

Successful closure of Qualified Institutions Placement

We wish to inform that Bajaj Finance Limited (“BFL”) has successfully raised an amount of approximately ₹ 8,800 crore by issuing over 1.21 crore Equity Shares at an issue price of ₹ 7,270 per Equity Share to Qualified Institutional Buyers through a Qualified Institutions Placement (“QIP”) in terms of SEBI ICDR Regulations.

Below are few salient features of the QIP:

- This is the largest QIP by a Non-Banking Finance Company in India.
- The Company saw good participation from marquee sovereign wealth funds, foreign long only funds, large domestic mutual funds and insurance companies.
- This capital raise will support growth of the Company over the next few years.

The entire QIP process was completed in 37 days between 5 October 2023 (Date of approval of Board) and 10 November 2023 (receipt of trading approval).

BAJAJ FINANCE LIMITED

www.bajajfinserv.in/corporate-bajaj-finance

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