

November 18, 2021

The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.

**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**The National Stock Exchange of India Ltd.**,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.

**NSE Symbol: IIFLWAM**

Dear Sir / Madam,

**Subject : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Resource Raising Committee of the Company at its meeting held on Thursday, November 18, 2021, has *inter-alia* approved the offer and issue of Principal Protected, Secured, Redeemable, Market Linked / Structured Non-Convertible Debentures by the Company, on private placement basis, in one or more tranches aggregating upto Rs. 250 Crore (Rupees Two Hundred and Fifty Crore only).

This is for your information and appropriate dissemination.

Thanking you,

**For IIFL Wealth Management Limited**

**Rohit Bhase**  
**Company Secretary**  
**(ACS: 21409)**  
**Email: [secretarial@iiflw.com](mailto:secretarial@iiflw.com)**

**IIFL WEALTH MANAGEMENT LIMITED**

Corporate & Registered Office:  
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Lower Parel, Mumbai – 400 013  
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