



OASIS SECURITIES LTD.

Regd. Off.: Raja Bahadur Compound, Building No.5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai - 400 001

☎ : 4046 3500 / 01

• E-mail : admin@oasiscaps.com

CIN: L51900MH1986PLC041499

• Website: www.oasiscaps.com

Date: 03.06.2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Sub: UPDATION WITH RESPECT TO THE OPEN OFFER

This is to inform that, pursuant to the open offer made by Oasis Securities Limited under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have made an application with Reserve Bank of India (RBI) for proposed change in control pursuant to RBI circular dated July 9, 2015.

In this regard, we hereby inform you that RBI vide letter dated 24.05.2024 has granted approval for the transfer of 70.65% shareholding to the proposed acquirers Mr. Rajesh Kumar Sodhani, Mrs. Priya Sodhani and Mr. Gyan Chand Jain.

Further, RBI has granted approval for the change in management that is appointment of Mr. Rajesh Kumar Sodhani, Mrs. Priya Sodhani, Mr. Gyan Chand Jain and Mr. Devi Dutt Agarwal as the new Directors of the Company.

Copy of Approval Letter received from RBI is attached for reference.

This is only for updation purpose.

For OASIS SECURITIES LIMITED


Anil Kumar Bagri
Managing Director

Place: Mumbai

