

May 28, 2022



To The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Maharashtra, India Scrip Code: <u>532767</u>	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Maharashtra, India Scrip Code: <u>GAYAPROJ</u>
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Dear Sir/Madam,

Sub: Disclosure of defaults on payment of interest/repayment of principal amount on loans from banks/financial institutions which continued beyond 30 days

With reference to the above captioned subject and as per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, please find the disclosure for the defaults on payment of interest/repayment of principal amount on loans from banks/financial institutions which is due beyond 30 days attached as **Annexure A**.

This is for your information and records.

Yours faithfully

Gayatri Projects Limited

Chetan Kumar Sharma

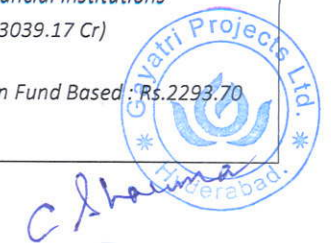
Chetan Kumar Sharma
Company Secretary &
Compliance Officer



Encl.: As Above

Annexure A

For loans including revolving facilities like cash credit from banks/ financial institutions						
Sr. No	Type of disclosure	Details	Details	Details	Details	Details
1	Name of the Listed entity	M/s Gayatri Projects Limited	M/s Gayatri Projects Limited	M/s Gayatri Projects Limited	M/s Gayatri Projects Limited	M/s Gayatri Projects Limited
2	Date of making the disclosure	28-05-2022	28-05-2022	28-05-2022	28-05-2022	28-05-2022
3	Nature of obligation	Working Capital - Cash Credit - 198 Cr Interchangeability from NFB to FB : Rs.143.00 Cr	Working Capital - Cash Credit - 112 Cr Interchangeability from NFB to FB : 36 Cr	Working Capital - Cash Credit	Working Capital - Cash Credit - 198 Cr Interchangeability from NFB to FB : Rs.143.00 Cr	Working Capital - Cash Credit
4	Name of the Lender(s)	Canara Bank	Union Bank of India	Punjab National Bank	Canara Bank	Bank of Baroda
5	Date of default	28-04-2022	28-04-2022	28-04-2022	27-04-2022	27-04-2022
6	Current default amount (break - up of principal and interest in INR crore)	Rs.14.08 cr Principal - Rs.14.08 cr Interest - Rs.-----	Rs.18.00 cr Principal - Rs.18.00 cr Interest - Rs.-----	Rs.10.00 cr Principal - Rs.10.00 cr Interest - Rs.-----	Rs.5.00 cr Principal - Rs.5.00 cr Interest - Rs.-----	Rs.5.00 cr Principal - Rs.5.00 cr Interest - Rs.-----
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Loan Sanctioned - Rs.341.00 crores Outstanding - Rs.842.74 crores Tenure - On Demand Interest Rate - @11.00% Secured	Loan Sanctioned - Rs.148.00 crores Outstanding - Rs.290.54 crores Tenure - On Demand Interest Rate - @10.00% Secured	Loan Sanctioned - Rs.93.50 crores Outstanding - Rs.252.30 crores Tenure - On Demand Interest Rate - For 73 Cr - 12.80% For 20.50 Cr-14.45% Secured	Loan Sanctioned - Rs.341.00 crores Outstanding - Rs.842.74 crores Tenure - On Demand Interest Rate - @11.00% Secured	Loan Sanctioned - Rs.297.00 crores Outstanding - Rs.476.40 crores Tenure - On Demand Interest Rate - @11.00% Secured
8	Total amount of outstanding borrowings from Banks / financial institutions in INR Crore)	Fund Based :Rs.3039.17 Cr Non Fund Based : Rs.2293.70 Cr	Fund Based :Rs.3039.17 Cr Non Fund Based : Rs.2293.70 Cr	Fund Based :Rs.3039.17 Cr Non Fund Based : Rs.2293.70 Cr	Fund Based :Rs.3039.17 Cr Non Fund Based : Rs.2293.70 Cr	Fund Based :Rs.3039.17 Cr Non Fund Based : Rs.2293.70 Cr
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Fund Based : Rs.3630.17 Cr (Including Advances from Contractees of Rs.533.39 Cr, Inter Corporate Loans of Rs.16.21 Cr and Unsecured Loans of Rs.41.40 Cr and borrowings from Banks / Financial Institutions Rs.3039.17 Cr) Non Fund Based : Rs.2293.70 Cr	Fund Based : Rs.3630.17 Cr (Including Advances from Contractees of Rs.533.39 Cr, Inter Corporate Loans of Rs.16.21 Cr and Unsecured Loans of Rs.41.40 Cr and borrowings from Banks / Financial Institutions Rs.3039.17 Cr) Non Fund Based : Rs.2293.70 Cr	Fund Based : Rs.3630.17 Cr (Including Advances from Contractees of Rs.533.39 Cr, Inter Corporate Loans of Rs.16.21 Cr and Unsecured Loans of Rs.41.40 Cr and borrowings from Banks / Financial Institutions Rs.3039.17 Cr) Non Fund Based : Rs.2293.70 Cr	Fund Based : Rs.3630.17 Cr (Including Advances from Contractees of Rs.533.39 Cr, Inter Corporate Loans of Rs.16.21 Cr and Unsecured Loans of Rs.41.40 Cr and borrowings from Banks / Financial Institutions Rs.3039.17 Cr) Non Fund Based : Rs.2293.70 Cr	Fund Based : Rs.3630.17 Cr (Including Advances from Contractees of Rs.533.39 Cr, Inter Corporate Loans of Rs.16.21 Cr and Unsecured Loans of Rs.41.40 Cr and borrowings from Banks / Financial Institutions Rs.3039.17 Cr) Non Fund Based : Rs.2293.70 Cr



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1	Name of the Listed entity	M/s Gayatri Projects Limited	M/s Gayatri Projects Limited	M/s Gayatri Projects Limited
2	Date of making the disclosure	28-05-2022	28-05-2022	28-05-2022
3	Nature of obligation	Working Capital - Cash Credit - 198 Cr Interchangeability from NFB to FB : Rs.143.00 Cr	Working Capital - Cash Credit	Baroda Covid Emergency Credit Line
4	Name of the Lender(s)	Canara Bank	Bank of Baroda	Bank of Baroda
5	Date of default	26-04-2022	26-04-2022	26-04-2022
6	Current default amount (break - up of principal and interest in INR crore)	Rs.20.00 cr Principal - Rs.20.00 cr Interest - Rs.-----	Rs.4.80 cr Principal - Rs.4.80 cr Interest - Rs.-----	Rs.1.65 cr Principal : Rs.1.65 Cr Interest - Rs.---
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Loan Sanctioned - Rs.341.00 crores Outstanding - Rs.832.75 crores Tenure - On Demand Interest Rate - @11.00% Secured	Loan Sanctioned - Rs.297.00 crores Outstanding - Rs.476.40 crores Tenure - On Demand Interest Rate - @11.00% Secured	Loan Sanctioned - Rs.29.70 crores Outstanding - Rs.20.99 crores Tenure - 24 Months (6 Months Moratorium and 18 Monthly Installments) Interest Rate - @7.65% Secured
8	Total amount of outstanding borrowings from Banks / financial institutions in INR Crore)	Fund Based :Rs.3039.17 Cr Non Fund Based : Rs.2293.70 Cr	Fund Based :Rs.3039.17 Cr Non Fund Based : Rs.2293.70 Cr	Fund Based :Rs.3039.17 Cr Non Fund Based : Rs.2293.70 Cr
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C. Shanna

