

Ref: SEC/MFL/SE/2022/4355

May 30, 2022

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Symbol: **MUTHOOTFIN**

BSE Limited

Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 001
Scrip Code: **533398**

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 read with Schedule III and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Execution of Definitive Agreements by Belstar Microfinance Limited, subsidiary of Muthoot Finance Limited

We wish to inform you that Belstar Microfinance Limited, a subsidiary of Muthoot Finance Limited has entered into definitive agreements today (May 30, 2022) with its Promoters, Augusta Investments IV PTE Ltd, Arum Holdings Limited, MAJ Invest Financial Inclusion Fund II K/S, Augusta Investments Zero PTE Limited, and Muthoot Finance Limited in connection with a proposed primary equity infusion of Rs. 110 Crores in Belstar Microfinance Limited by Arum Holdings Limited and Augusta Investments Zero PTE Limited.

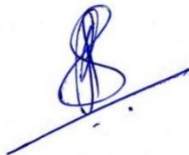
The proposed equity infusion of Rs. 110 Crores in Belstar Microfinance Limited will be as under:

Name of Investor	Amount
Augusta Investments Zero PTE Limited	Rs. 75 Crores
Arum Holdings Limited	Rs. 35 Crores
Total	Rs. 110 Crores

Details as required under SEBI Circular No. CIR/CFD/CMD/4/2015 is given in Annexure A

We request you to kindly take on record the intimation as per the requirements of Listing Regulations.

Thanking You,
For **Muthoot Finance Limited**



Rajesh A
Company Secretary
ICSI Membership No. FCS 7106

Annexure A

Details as required under SEBI Circular No. CIR/CFD/CMD/4/2015

Name of the parties to the Shareholders Agreement	Belstar Microfinance Limited, Promoters of Belstar Microfinance Limited, Augusta Investments IV PTE Ltd, Arum Holdings Limited, MAJ Invest Financial Inclusion Fund II K/S, Augusta Investments Zero PTE Limited and Muthoot Finance Limited			
Name of the parties to the Share Subscription Agreement	Belstar Microfinance Limited, Promoters of Belstar Microfinance Limited, Augusta Investments IV PTE Ltd, Arum Holdings Limited, MAJ Invest Financial Inclusion Fund II K/S, and Augusta Investments Zero PTE Limited			
Nature of the agreement	Share Subscription Agreements, and Shareholders' Agreement			
Date of execution of the agreements	May 30, 2022			
brief details of any governmental or regulatory approvals required for the transaction	Nil			
Indicative time period for completion of the transaction	3 Months			
Nature of consideration - whether cash consideration or share swap and details of the same	Cash			
Pre and Post Shareholding:				
Name of Shareholder	Pre Transaction Shareholding as on May 30, 2022		Post Transaction Shareholding (Post Completion of Primary Issuance)	
	No. of Shares	Percentage	No. of Shares	Percentage
Promoter & Promoter Group	65,19,508	14.29	65,19,508	13.34
Muthoot Finance Limited	2,76,78,345	60.69	2,76,78,345	56.67
MAJ Invest Financial Inclusion Fund II K/S	47,93,260	10.51	47,93,260	9.81
Augusta Investments Zero PTE Ltd	0	0	22,05,883	4.52
Arum Holdings Limited	66,17,647	14.51	76,47,059	15.66
Total	4,56,08,760	100.00	4,88,44,055	100.00