

ICM FINANCE PVT. LTD.

13, Mahendra Road, Sushila Apartment, Kolkata - 700 025
Telephone & Fax : 2485 1131, Email : icm2911@hotmail.com
CIN : U65910WB2005PTC 189470

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Date: 30/12/2019

To,

M/s Eveready industries India Limited Jeevan Deep Building 1, Middleton Street, Kolkata - 700 001	BSE Limited Pheroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001	The National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata - 700 001
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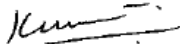
Dear Sir,

Sub: Information under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI ((Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find annexed disclosure thereto in the prescribed format.

Thanking you,

Yours faithfully
For ICM Finance Private Limited



(Kamlesh H Mehta)
Director

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Eveready Industries India Limited		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer / Seller	Acquirer- ICM Finance Private Limited PACs - Gladiator Vyapaar Private Limited & Karan G. Mehta		
Whether the acquirer / Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited Calcutta Stock Exchange Limited		
Details of the acquisition / disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition / sale under consideration, holding of acquirer / seller along with PACs of:		
a) Shares carrying voting rights			
Acquirer	2750692	3.78	3.78
PACs			
1) Gladiator Vyapaar Private Limited	1968557	2.71	2.71
2) Karan G. Mehta	290000	0.40	0.40
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	5009249	6.89	6.89
Details of acquisition / disposal			
a) Shares carrying voting rights acquired/sold			
Acquirer	(1049204)	(1.44)	(1.44)
PACs			
1) Gladiator Vyapaar Private Limited	(518000)	(0.71)	(0.71)
2) Karan G. Mehta	110000	0.15	0.15
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	(1457204)	(2.00)	(2.00)
After the acquisition / sale, holding of acquirer / seller along with PACs of:			
a) Shares carrying voting rights	1701488	2.34	2.34
Acquirer			
PACs			
1) Gladiator Vyapaar Private Limited	1450557	2.00	2.00
2) Karan G. Mehta	400000	0.55	0.55
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	3552045	4.89	4.89
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET		
Date of acquisition / sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15/11/2019 to 26/12/2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 36,34,36,300/- (72687260 Shares of Rs. 5/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 36,34,36,300/- (72687260 Shares of Rs. 5/- each)		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 36,34,36,300/- (72687260 Shares of Rs. 5/- each)		

For ICM FINANCE PVT. LTD.



Director/Authorized Signatory

Signature of the acquirer/seller / Authorized Signatory

Place: KOLKATA

Date: 30/12/2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.