

Date: 06/01/2023

To,
The Chief General Manager
Listing Operations,
BSE Limited
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001.

Ref: Application for “In-principle approval” prior to issue and allotment of 30,65,000 Equity Shares on Preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Corrigendum to the Extra Ordinary General Meeting Notice dated 5th December, 2022.

Dear Sir,

This is with reference to the Extra Ordinary General Meeting Notice dated 5th December, 2022 issued by the Company for the purpose of seeking members approval by way of Special Resolution for issue and allotment of Equity Shares on Preferential basis as set out in the said notice which was sent to shareholders of the Company.

A corrigendum to notice is being issued to inform the shareholders of the Company regarding the additions made in the notice. A copy of the detailed corrigendum to the Extra Ordinary General Meeting Notice is being enclosed herewith.

Except as detailed in the attached corrigendum, all other contents and terms of the said Notice dated 5th December, 2022 remains unchanged. This corrigendum will be available on the website of the Company at www.veerhealthcare.net

This is for your information and records.

Thanking You.

For Veerhealth Care Limited

Yogesh Mahasukhlal Shah
Director
DIN: 00169189



Corrigendum to Extra Ordinary General Meeting Notice

Veerhealth Care Limited had issued a Notice dated 5th December, 2022 for convening the Extra Ordinary General Meeting of the shareholders of the Company on 10th January, 2023. The Notice has already been circulated to the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the rules made thereunder. Shareholders are requested to note the following changes to Notice.

On page no. 22, in the Explanatory Statement, the following be added in point no. 19 other disclosures as clause (g):

(g) “None of the Director or Promoter of the Company is declared as wilful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations.”

After Point No. 19, below mentioned details be added as point no. 20:

20. Shareholding pattern of the company pre and post proposed preferential issue:

| Category | Pre-Preferential issue | | Post-Preferential issue | |
|----------------------------------|------------------------|------------|-------------------------|------------|
| | No. of Shares | Percentage | No. of Shares | Percentage |
| Promoters and Promoter Group (A) | 30,75,866 | 44.36 | 30,75,866 | 30.76 |
| Public (B) | 38,58,372 | 55.64 | 69,23,372 | 69.24 |
| Total (A) + (B) | 69,34,238 | 100.00 | 99,99,238 | 100.00 |
| Custodian (C) | - | - | - | - |
| Grand Total (A) + (B) + (C) | 69,34,238 | 100.00 | 99,99,238 | 100.00 |

After Point No. 20, below mentioned details be added as Point No. 21:

21. Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by the allottees and change in control, if any, in the Company consequent to the preferential issue:



Identity of the allottee and the percentage of post preferential issue capital that may be held by them:

| Name of the Allottee | Category | Ultimate Beneficial Owner | % of post preferential issue |
|------------------------|----------------|--|------------------------------|
| Shanti Properties | Non-Promoter | Kulin S Vora Rocky R Vora Jigna B Vora | 3.40 |
| Jayprakash A Mehta HUF | Non - Promoter | Jayprakash A Mehta | 1.08 |
| Jinendra R Shah HUF | Non - Promoter | Jinendra R Shah | 1.00 |
| Ramesh M Shah HUF | Non-Promoter | Ramesh M Shah | 1.00 |
| Anraj H Shah HUF | Non-Promoter | Anraj H Shah | 0.82 |
| Pinesh A Shah HUF | Non - Promoter | Pinesh A Shah | 0.82 |
| Vivek A Shah HUF | Non-Promoter | Vivek A Shah | 0.82 |

After Point No. 21, below mentioned details be added as Point No. 22:

22. Pre and post issue percentage of the proposed allottees:

| Sr. No | Name of the proposed allottees | Category | No. of equity shares to be issued | Pre issue shareholding | % | Post issue shareholding | % |
|--------|--------------------------------|--------------|-----------------------------------|------------------------|------|-------------------------|------|
| 1 | Shanti Properties | Non-Promoter | 340000 | - | 0.00 | 340000 | 3.40 |
| 2 | Bhogilal M Vora | Non-Promoter | 340000 | - | 0.00 | 340000 | 3.40 |
| 3 | Kulin S Vora | Non-Promoter | 340000 | - | 0.00 | 340000 | 3.40 |
| 4 | Rocky R Vora | Non-Promoter | 340000 | - | 0.00 | 340000 | 3.40 |
| 5 | Dhaval H Vora | Non-Promoter | 135000 | - | 0.00 | 135000 | 1.35 |
| 6 | Jayprakash A Mehta HUF | Non-Promoter | 108000 | - | 0.00 | 108000 | 1.08 |
| 7 | Jinendra R Shah | Non-Promoter | 100000 | - | 0.00 | 100000 | 1.00 |
| 8 | Jinendra R Shah HUF | Non-Promoter | 100000 | - | 0.00 | 100000 | 1.00 |
| 9 | Ankita J Shah | Non-Promoter | 100000 | - | 0.00 | 100000 | 1.00 |



| | | | | | | | |
|----|-------------------|--------------|--------|-------|------|--------|------|
| 10 | Ramesh M Shah HUF | Non-Promoter | 100000 | - | 0.00 | 100000 | 1.00 |
| 11 | Daxa R Shah | Non-Promoter | 100000 | - | 0.00 | 100000 | 1.00 |
| 12 | Anraj H Shah | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 13 | Pinesh A Shah | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 14 | Vivek A Shah | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 15 | Rekha P Shah | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 16 | Shantaben A Shah | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 17 | Sweety V Shah | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 18 | Anraj H Shah HUF | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 19 | Pinesh A Shah HUF | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 20 | Vivek A Shah HUF | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 21 | Neev P Shah | Non-Promoter | 82000 | - | 0.00 | 82000 | 0.82 |
| 22 | Bindu J Mehta | Non-Promoter | 54000 | - | 0.00 | 54000 | 0.54 |
| 23 | Kalpana J Shah | Non-Promoter | 34000 | 16225 | 0.23 | 50225 | 0.50 |
| 24 | Nilesh K Shah | Non-Promoter | 27000 | 800 | 0.01 | 27800 | 0.28 |
| 25 | Bhavya N Shah | Non-Promoter | 27000 | 200 | 0.00 | 27200 | 0.27 |

After Point No. 22, below mentioned details be added as Point No. 23:

23. The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-Promoter:



| Sr. No. | Name of the Proposed Allottee | Current Status | Post issue Status |
|---------|-------------------------------|----------------|-------------------|
| 1 | Shanti Properties | Non - Promoter | Non - Promoter |
| 2 | Bhogilal M Vora | Non - Promoter | Non - Promoter |
| 3 | Kulin S Vora | Non - Promoter | Non - Promoter |
| 4 | Rocky R Vora | Non - Promoter | Non - Promoter |
| 5 | Dhaval H Vora | Non - Promoter | Non - Promoter |
| 6 | Jayprakash A Mehta HUF | Non - Promoter | Non - Promoter |
| 7 | Jinendra R Shah | Non - Promoter | Non - Promoter |
| 8 | Jinendra R Shah HUF | Non - Promoter | Non - Promoter |
| 9 | Ankita J Shah | Non - Promoter | Non - Promoter |
| 10 | Ramesh M Shah HUF | Non - Promoter | Non - Promoter |
| 11 | Daxa R Shah | Non - Promoter | Non - Promoter |
| 12 | Anraj H Shah | Non - Promoter | Non - Promoter |
| 13 | Pinesh A Shah | Non - Promoter | Non - Promoter |
| 14 | Vivek A Shah | Non - Promoter | Non - Promoter |
| 15 | Rekha P Shah | Non - Promoter | Non - Promoter |
| 16 | Shantaben A Shah | Non - Promoter | Non - Promoter |
| 17 | Sweety V Shah | Non - Promoter | Non - Promoter |
| 18 | Anraj H Shah HUF | Non - Promoter | Non - Promoter |
| 19 | Pinesh A Shah HUF | Non - Promoter | Non - Promoter |
| 20 | Vivek A Shah HUF | Non - Promoter | Non - Promoter |
| 21 | Neev P Shah | Non - Promoter | Non - Promoter |
| 22 | Bindu J Mehta | Non - Promoter | Non - Promoter |
| 23 | Kalpana J Shah | Non - Promoter | Non - Promoter |
| 24 | Nilesh K Shah | Non - Promoter | Non - Promoter |
| 25 | Bhavya N Shah | Non - Promoter | Non - Promoter |

The Corrigendum will be available on the website of the Company besides being communicated to BSE Limited where the Company shares are Listed.

For Veerhealth Care Limited

Yogesh Mahasukhlal Shah
Director
DIN: 00169189

